

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jacobovitz, Robert H.	2. Court or Organization United States Bankruptcy Court	3. Date of Report 10/15/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2019 to 12/31/2019
	5b. ☒ Amended Report	
7. Chambers or Office Address Pete V. Domenici United States Courthouse 333 Lomas Blvd NE Albuquerque, NM 87102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member, Conference News Committee	National Conference of Bankruptcy Judges
2. Member, Technology Committee	National Conference of Bankruptcy Judges
3. Contributing Author, Collier on Bankruptcy	Matthew Bender & Company, Inc.
4. Member	Inn of Court
5. Member	American Bankruptcy Institute

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 01-01-18	Agreement between Matthew Bender & Company, Inc. and me for revisions to Collier on Bankruptcy: \$9,200 initial year, \$40.00 per affected page thereafter.
2.	
3.	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

10/15/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Jacobvitz, Robert H.	10/15/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1. New Mexico Bank & Trust	loan	J
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. IRA #1H									
2. -Amazon (AMZN)		None			Sold (part)	02/01/19	K		
3.					Sold	02/06/19	J		
4. -Apple (AAPL)	C	Dividend	N	T	Buy (add'l)	02/01/19	K		
5.					Buy (add'l)	02/06/19	J		
6.					Sold (part)	05/06/19	M		
7.					Buy (add'l)	05/16/19	M		
8.					Sold (part)	05/23/19	M		
9.					Buy (add'l)	06/10/19	M		
10.					Sold (part)	07/29/19	M		
11.					Sold (part)	07/30/19	L		
12.					Buy (add'l)	07/31/19	M		
13.					Sold (part)	08/26/19	M		
14.					Buy (add'l)	08/26/19	M		
15.					Sold (part)	09/09/19	N		
16.					Buy (add'l)	09/10/19	N		
17.					Sold (part)	10/01/19	M		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	10/01/19	M		
19.					Sold (part)	10/01/19	M		
20.					Buy (add'l)	10/02/19	M		
21.					Sold (part)	10/02/19	M		
22.					Buy (add'l)	10/04/19	N		
23.					Sold (part)	10/11/19	M		
24.					Buy (add'l)	10/11/19	M		
25. -Currency Shares Autralian Dollar Trust (FXA)	A	Dividend	J	T					
26. -Currency Shares Canadian Dollar Trust (FXC)	A	Dividend	J	T					
27. -Facebook (FB)		None	J	T					
28. -Global X Super Dividend ETF (SDIV)	A	Dividend	J	T					
29. -Geggenheim S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T					
30. -Guggenheim S&P Global Water Index ETF (CGW)	A	Dividend	K	T					
31. -iShares Global Consumer Staples ETF (KXI)	A	Dividend	K	T					
32. -Shares Global Telecom ETF (IXP)	A	Dividend	J	T					
33. -iShares Gold Trust (IAU)		None	J	T					
34. -iShares Nasdaq Biotechnology ETF (IBB)	A	Dividend	K	T		06/03/19	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

10/15/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. -iShares J.P. Morgan USD Emerging Markets Bond (EMB)	A	Dividend	J	T					
36. -VanEk Vectors Agribusiness Index ETF (MOO)	A	Dividend	K	T					
37. -VanEk Vectors Gold Miners Index ETF (GDX)	A	Dividend	J	T					
38. -VanEck Vectors Natural Resources ETF (HAP)	A	Dividend	K	T					
39. -Power Shares S&P 500 Low Volatility (SPLV)	B	Dividend	L	T					
40. -SPDR Barclays Capital Short Term High Yield Bond ETF (SJNK)	A	Dividend	K	T					
41. -SPDR Dow Jones Industrial Average ETF (DIA)	B	Dividend	M	T	Sold (part)	06/03/19	L		
42.					Buy (add'l)	06/10/19	L		
43. -SPDR Dow Jones International Real Estate ETF (RWX)	A	Dividend			Sold	08/09/19	J		
44. -Technology Select Sector SPDR Fund (XLK)	A	Dividend	M	T	Sold (part)	06/03/19	K		
45.					Buy (add'l)	06/10/19	L		
46. -Vanguard Emerging Markets Stock Index ETF (VWO)	A	Dividend	K	T					
47. -Vanguard Energy ETF (VDE)	A	Dividend			Sold	05/13/19	K		
48. -Vanguard Health Care ETF (VHT)	A	Dividend	L	T					
49. -Vanguard High Dividend Yield Index ETF (VYM)	A	Dividend	K	T					
50. -Vanguard REIT Index ETF (VNQ)	A	Dividend	J	T					
51. -Vanguard Short Term Inflation Protected Securities ETF (VTIP)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

10/15/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. -Vanguard Total Stock Market ETF (VTI)	B	Dividend	M	T	Sold (part)	06/03/19	L		
53.					Buy (add'l)	06/10/19	L		
54. -Wisdom Tree Emerging Markets Equity Income Fund (DEM)	A	Dividend	K	T					
55.									
56. IRA #2H		None	K	T					
57. -Vanguard Short-Term Investmnet Grade Fund (VFSTX)	A	Dividend	K	T					
58. -TD Ameritradt Money market account in IRA #2	A	Interest	K	T					
59.									
60. -TD Ameritrade Money market/brokerage account	A	Interest	J	T	Sold (part)	01/15/19	J		
61.					Sold (part)	04/05/19	J		
62.					Sold (part)	04/22/19	J		
63.					Buy (add'l)	04/29/19	J		
64.					Sold (part)	06/24/19	J		
65.					Buy (add'l)	06/25/19	J		
66.					Sold (part)	06/28/19	J		
67.					Sold (part)	07/15/19			
68.					Buy (add'l)	08/09/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: Jacobvitz, Robert H., 10/15/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

Table with 10 columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period), and 5 sub-columns for D. Rows 69-73 contain data for various assets like bank accounts and insurance policies.

Table with 6 columns: 1 Income Gain Codes, 2 Value Codes, 3 Value Method Codes, and 3 corresponding value ranges/methods (A-E, J-M, Q-W).

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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Jacobvitz, Robert H.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert H. Jacobvitz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544