

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bostwick, Janet E.	2. Court or Organization U.S. Bankruptcy Court, Massachusetts	3. Date of Report 07/10/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 06/30/2020
7. Chambers or Office Address J.W. McCormack Post Office and Court House 5 Post Office Square, Suite 1150 Boston, MA 02109-3945		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. President, Director, Officer, Employee	Janet E. Bostwick, PC
2. Director, Chair- Pro Bono Committee	Amercan College of Bankruptcy Foundation
3. Co-Chair, Small Business Subcommittee of Business Bankruptcy Committee	American Bar Association
4. Secretary, Mary Kennedy Brown Society	Mary Kennedy Brown Society, alumni association of Cornell Law School
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2017	Janet E. Bostwick PC income	\$107,611.00
2. 2018	Janet E Bostwick PC income	\$212,103.00
3. 2019	Janet E Bostwick PC income	\$80,369.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. EXEMPT				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☐ NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citizens Bank, N. A. Cash Accounts	A	Interest	M	T	Exempt				
2. First Republic Bank Cash Accounts	A	Interest	K	T	Exempt				
3. Brokerage Account (H)					Exempt				
4. -Wells Fargo Bank Cash Account	A	Interest	K	T	Exempt				
5. -Calamos Growth Fund		None	J	T	Exempt				
6. -American Funds Capital World Growth & Income Fund	B	Dividend	K	T	Exempt				
7. - Gabelli Small Cap Growth Fund	A	Dividend	K	T	Exempt				
8. - Bank of America Corporate Bond	A	Interest			Exempt				
9. - Royal Bank of Scotland Corporate Bond	A	Interest			Exempt				
10. -Safra National Bank Cash Account	A	Interest			Exempt				
11. IRA Account #1 (H)									
12. -Fidelity 500 Index Fund	A	Dividend	L	T	Exempt				
13. - The Hartford MidCap Fund		None	K	T	Exempt				
14. -Invesco Oppenheimer Developing Markets Fund	A	Dividend	K	T	Exempt				
15. - MFS Value Fund	B	Dividend	L	T	Exempt				
16. -Meridian Small Cap Growth Fund		None	K	T	Exempt				
17. -Metropolitan West Total Return Bond Fund	A	Dividend	L	T	Exempt				

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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18. -MainStay Winslow Large Cap Growth Fund		None	L	T	Exempt				
19. -American Funds EuroPacific Growth Fund	A	Dividend	L	T	Exempt				
20. -PIMCO Emerging Markets Bond Fund	B	Dividend	K	T	Exempt				
21. -Principal High Yield Fund	B	Dividend	K	T	Exempt				
22. -Undiscovered Managers Behaviorial Value Fund	A	Dividend	K	T	Exempt				
23. -Virtus Vontobel Emerging Markets Opportunities Fund	A	Dividend	K	T	Exempt				
24. -Wells Fargo Special Mid Cap Value Fund	A	Dividend	K	T	Exempt				
25. - DWS Enanced Commodity Strategy Fund	A	Dividend			Exempt				
26. -Blackrock Core Bond Portfolio Fund	A	Dividend			Exempt				
27. -GothamAbsolute Return Fund		None			Exempt				
28. -EatonVance Global Macro Absolute Return Advantage Fund	A	Dividend			Exempt				
29. -Gabelli Small Cap Growth Fund	A	Dividend			Exempt				
30. -John Hancock Funds Absolute Return Currency Fund	A	Dividend			Exempt				
31. -Lazard International Equity Portfolio	A	Dividend			Exempt				
32. -JPMorgan U.S. Large Cap Core Plus Fund	A	Dividend			Exempt				
33. -Principal Global Muti-Strategy Fund	A	Dividend			Exempt				
34. -Principal Global Real Estate Securities Fund	A	Dividend			Exempt				

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35. -Nuveen Real Estate Securities Fund	A	Dividend			Exempt				
36. -BlackRock Global Long/Short Credit Fund		None			Exempt				
37. -TCW Relative Value Large Cap Fund	A	Dividend			Exempt				
38. -AlphaSimplex Managed Futures Strategy Fund	A	Dividend			Exempt				
39. IRA Account #2 (H)									
40. - Wells Fargo Bank Cash Account	A	Interest	J	T	Exempt				
41. - Calamos Growth Fund		None	K	T	Exempt				
42. -Invesco Oppenheimer Global Opportunities Fund		None	J	T	Exempt				
43. - Lord Abbett MidCap Fund	A	Dividend	J	T	Exempt				
44. -Lord Abbett Developing Growth Fund		None	J	T	Exempt				
45. IRA #3 (H)									
46. -Calamos Growth Fund		None	J	T	Exempt				
47. IRA Account #4 (H)									
48. - Wells Fargo Bank Cash Account	A	Interest	K	T	Exempt				
49. - American Funds Capital World Growth and Income Fund	A	Dividend	K	T	Exempt				
50. -Invesco Oppenheimer Developing Markets Fund		None	K	T	Exempt				
51. -Lord Abbett Mid Cap Stock Fund	A	Dividend	K	T	Exempt				

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52. -Lord Abbett Developing Growth Fund		None	K	T	Exempt				
53. -Wells Fargo Asset Allocation Fund	A	Dividend	M	T	Exempt				
54. -First Trust Select DSIP 3rd Quarter 2019 Series	A	Dividend	K	T	Exempt				
55. -Time Warner Cable Corporate Bond	A	Interest			Exempt				
56. -TriState Capital Bank Cash Account	A	Interest			Exempt				
57. -First Trust Select DSIP 1st Quarter 2017 Series	A	Dividend			Exempt				
58. -First Trust Select DSIP 2nd Quarter 2018 Series	A	Dividend			Exempt				
59. IRA Account #5 (H)									
60. - Abbott Laboratories stock	A	Dividend			Exempt				
61. - Allstate Corp.stock	A	Dividend			Exempt				
62. - American International Group stock	A	Dividend			Exempt				
63. - Archer Daniels Midland Co. stock	A	Dividend			Exempt				
64. - AT&T Inc. stock-	A	Dividend			Exempt				
65. -Bank New York Mellon Corp. stock	A	Dividend			Exempt				
66. -BB&T Corp. Stock	A	Dividend			Exempt				
67. -Broadcom Inc. stock	A	Dividend			Exempt				
68. -Cardinal Health Inc. stock	A	Dividend			Exempt				

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2 Value Codes (See Columns C1 and D3)					
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69. -Chevron Corporation stock	A	Dividend			Exempt				
70. -Cisco Systems, Inc. stock	A	Dividend			Exempt				
71. -Conagra Brands, Inc. stock		None			Exempt				
72. -ConcocoPhilips stock	A	Dividend			Exempt				
73. -Corteva Inc. stock		None			Exempt				
74. -CVS Health corporation stock	A	Dividend			Exempt				
75. -Dollat Tree Stores, Inc.		None			Exempt				
76. - Dow, Inc.		None			Exempt				
77. -Dupont De Nemours stock	A	Dividend			Exempt				
78. -Edison Intl stock	A	Dividend			Exempt				
79. - Equity Residential stock	A	Dividend			Exempt				
80. -Cigna Corp. stock	A	Dividend			Exempt				
81. -Halliburton Company stock	A	Dividend			Exempt				
82. -Intel Corp. stock	A	Dividend			Exempt				
83. -Johnson & Johnson, Inc. stock	A	Dividend			Exempt				
84. -Lowes Companies, Inc. stock	A	Dividend			Exempt				
85. -Marathon Oil Corp. stock	A	Dividend			Exempt				

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86. -Marsh and McLennan Companies stock	A	Dividend			Exempt				
87. -Merck & Co. stock	A	Dividend			Exempt				
88. -Mondelez Intl Inc. stock	A	Dividend			Exempt				
89. -Northrop Grumman Corp. stock	A	Dividend			Exempt				
90. -Occidental Pete Corp. stock	A	Dividend			Exempt				
91. -Oracle Corporaation stock	A	Dividend			Exempt				
92. -Pfizer Incorporated stock	A	Dividend			Exempt				
93. -Quest Diagnostics Inc. stock	A	Dividend			Exempt				
94. -Raytheon Company stock	A	Dividend			Exempt				
95. -Verizon Communications stock	A	Dividend			Exempt				
96. - Waste Management Inc. stock	A	Dividend			Exempt				
97. IRA Account (#6) (H)									
98. -Abbott Laboratories stock	A	Dividend			Exempt				
99. -Abbvie Inc. stock	A	Dividend			Exempt				
100. -Air Products & Chemicals Inc. stock	A	Dividend			Exempt				
101. -Alphabet Inc. Nonvoting captial stock		None			Exempt				
102. -Altria Group Inc.stock	A	Dividend			Exempt				

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103. -Amazon.com stock		None			Exempt				
104. - American Express Company stock	A	Dividend			Exempt				
105. - Anheuser Busch InBev SA ADR	A	Dividend			Exempt				
106. - Apple stock	A	Dividend			Exempt				
107. - ASML Holdings NV NY Registry Shares New 2012 stock	A	Dividend			Exempt				
108. - Automatic Data Processing stock	A	Dividend			Exempt				
109. - Blackrock Inc. stock	A	Dividend			Exempt				
110. -Broadridge Financial Solutions stock	A	Dividend			Exempt				
111. - Canaditan Pacific Railway stock	A	Dividend			Exempt				
112. - Chevron Corporation stock	A	Dividend			Exempt				
113. - Chubb LTD stock	A	Dividend			Exempt				
114. -Coca- Cola Company stock	A	Dividend			Exempt				
115. -Comcast Corp. stock	A	Dividend			Exempt				
116. - ConcocoPhilips stock	A	Dividend			Exempt				
117. - Constellation Brands stock	A	Dividend			Exempt				
118. - Walt Disney Company (incl. Twentieth Century Fox Corp by merger) stk	A	Dividend			Exempt				
119. -Exxon Mobil Corp. stock	A	Dividend			Exempt				

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. -Facebook Inc. stock		None			Exempt				
121. - Infineon Technolgies ADR	A	Dividend			Exempt				
122. - Intercontinental Exchange stock	A	Dividend			Exempt				
123. - Intuitive Surgical Inc. stock		None			Exempt				
124. - JP Morgan Chase stock	A	Dividend			Exempt				
125. -Estee Lauder stock	A	Dividend			Exempt				
126. -Mastercard stock	A	Dividend			Exempt				
127. - McDonalds stock	A	Dividend			Exempt				
128. - Microsoft stock	A	Dividend			Exempt				
129. -Nestle SA ADR	A	Dividend			Exempt				
130. -Nike stock	A	Dividend			Exempt				
131. -Novartis AG ADR	A	Dividend			Exempt				
132. - Novo Nordisk ADR	A	Dividend			Exempt				
133. -Oracle stock	A	Dividend			Exempt				
134. -Pepsico stock	A	Dividend			Exempt				
135. - Philip Morris International stock	A	Dividend			Exempt				
136. - Linde PLC stock	A	Dividend			Exempt				

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Bostwick, Janet E.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. -Proctor & Gamble Co stock	A	Dividend			Exempt				
138. - Roche Holdings ADR	A	Dividend			Exempt				
139. - S&P Global stock	A	Dividend			Exempt				
140. - Sherwin Williams stock	A	Dividend			Exempt				
141. - State Street Corp. stock	A	Dividend			Exempt				
142. -Texas Instruments Inc. stock	A	Dividend			Exempt				
143. - Total SA ADR	A	Dividend			Exempt				
144. -Union Pacific stock	A	Dividend			Exempt				
145. -United Technologies stock	A	Dividend			Exempt				
146. -United Health Group stock	A	Dividend			Exempt				
147. -Verisk Analytics stock	A	Dividend			Exempt				
148. - Visa stock	A	Dividend			Exempt				
149. - Walgreens Boots Alliance Inc. stock		None			Exempt				
150. - Wells Fargo & Co. stock	A	Dividend			Exempt				

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Janet E. Bostwick PC, my solo law practice, ceased operations as of September 26, 2019, except for remaining activities to collect assets, pay expenses and winddown the firm.

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Janet E. Bostwick**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544