

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Taddonio, Gregory L.	2. Court or Organization U.S. Bankruptcy Court, Western District of Pennsylvania	3. Date of Report 05/05/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active Full-Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 5490 U.S. Steel Tower 600 Grant Street Pittsburgh, PA 15219		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Alliance Physical Therapy and Rehabilitation - Wages
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Taddonio, Gregory L.	05/05/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Education Savings Account #1 (H)									
2. - American Funds 529 Coll Enroll (CENAX)	A	Dividend	K	T	Buy (add'l)	01/10/20	J		
3.					Sold (part)	02/14/20	J	A	
4.					Sold (part)	03/05/20	J	A	
5.					Buy (add'l)	04/22/20	J		
6.					Buy (add'l)	05/04/20	J		
7.					Sold (part)	05/29/20	J	A	
8.					Sold (part)	08/11/20	J	A	
9.					Sold (part)	09/11/20	J	A	
10.					Sold (part)	09/17/20	J	A	
11.					Sold (part)	10/13/20	J	A	
12.					Sold (part)	11/10/20	J	A	
13.					Sold (part)	12/09/20	K	B	
14. Education Savings Account #2 (H)									
15. - American Funds 529 Coll Enroll (CENAX)	D	Dividend	M	T	Buy (add'l)	01/10/20	J		
16.					Sold (part)	02/14/20	J	A	
17.					Sold (part)	03/16/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Sold (part)	03/16/20	J	A	
19.					Buy (add'l)	04/23/20	J		
20.					Sold (part)	05/15/20	J	A	
21.					Sold (part)	08/13/20	K	C	
22.					Sold (part)	09/17/20	J	A	
23.					Buy	01/10/20	J		
24.					Sold	03/13/20	J	A	
25.					Buy	01/10/20	J		
26.					Sold	03/13/20	J	A	
27.					Buy	01/10/20	J		
28.					Sold	03/13/20	J	A	
29.									
30.					Buy (add'l)	01/10/20	J		
31.					Sold (part)	01/14/20	K	A	
32.					Sold (part)	01/16/20	J	A	
33.					Sold (part)	02/14/20	J	A	
34.					Sold (part)	03/16/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.					Sold (part)	04/17/20	J	A	
36.					Buy (add'l)	04/22/20	J		
37.					Sold (part)	08/18/20	K	B	
38.					Sold (part)	09/17/20	J	A	
39.					Sold (part)	10/20/20	J	A	
40.					Sold (part)	11/16/20	J	A	
41.					Sold (part)	11/24/20	J	A	
42.					Sold (part)	12/16/20	J	A	
43. Education Savings Account #4 (H)									
44. - American Funds 2024 College Fund 529 Fund (CFTAX)	D	Dividend	M	T	Buy (add'l)	01/10/20	J		
45.					Buy (add'l)	04/22/20	J		
46. - American Funds Capital Income Builder (CIRAX)	A	Dividend	K	T	Buy (add'l)	01/10/20	J		
47.					Buy (add'l)	04/22/20	J		
48. - American Funds New Perspective Fund (CNPAX)	B	Dividend	K	T	Buy (add'l)	01/10/20	J		
49.					Buy (add'l)	04/22/20	J		
50. - American Funds The Growth Fund of America (CGFAX)	B	Dividend	K	T	Buy (add'l)	01/10/20	J		
51.					Buy (add'l)	04/22/20	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52.					Sold (part)	11/24/20	J	A	
53. Education Savings Account #5 (H)									
54. - American Funds New Perspective (ANWPX)	A	Dividend	J	T					
55. - American Funds The Growth Fund of America (AGTHX)	A	Dividend	J	T					
56. - American Funds Washington Mutual Investors Fund (AWSHX)	A	Dividend	J	T					
57. - American Funds Capital World Growth and Income Fund (CWGIX)	A	Dividend	J	T					
58. - Morgan Stanley Bank Money Market Account	A	Interest	J	T					
59. Education Savings Account #6 (H)									
60. - American Funds New Perspective (ANWPX)					Sold	05/06/20	J	B	
61. - American Funds New World Class (NEWFX)					Sold	05/06/20	J	A	
62. - American Funds Washington Mutual Investors Fund (AWSHX)	A	Dividend	J	T	Sold (part)	05/06/20	J	A	
63. - American Funds Capital World Growth and Income Fund (CWGIX)	A	Dividend	J	T					
64. - Morgan Stanley Bank Money Market Account	A	Interest	J	T					
65. Education Savings Account #7 (H)									
66. - American Funds New Perspective (ANWPX)	A	Dividend	J	T					
67. - American Funds The Growth Fund of America (AGTHX)	A	Dividend	J	T					
68. - American Funds Washington Mutual Investors Fund (AWSHX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. - American Funds Capital World Growth and Income Fund (CWGIX)	A	Dividend	J	T					
70. IRA #1 (H)									
71. - American Funds Capital Income Builder (CAIBX)	B	Dividend	L	T					
72. - American Funds Investment Company of America (AIVSX)	B	Dividend	L	T					
73. - American Funds New Perspective (ANWPX)	B	Dividend	L	T					
74. - American Funds New World Class (NEWFX)	A	Dividend	K	T					
75. - American Funds The Growth Fund of America (AGTHX)	B	Dividend	L	T					
76. - American Funds Washington Mutual Investors (AWSHX)	B	Dividend	L	T					
77. - Morgan Stanley Bank Money Market Account	A	Interest	J	T					
78. - American Balanced (ABALX)	C	Dividend	L	T					
79. - America Bond Fund of America (ABNDX)	B	Dividend	L	T					
80. - American AMCAP (AMCPX)	B	Dividend	L	T					
81. - American Income Fund of America (AMECX)	B	Dividend	L	T					
82. - American Balanced Fundamental Inv (ANCFX)	B	Dividend	L	T					
83. - American International Growth and Income Fund (IGAAX)	A	Dividend	L	T					
84. - American Smallcap World (SMCWX)	A	Dividend	K	T					
85. - American INTM Bd Fd of America (AIBAX)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. - American High Income Trust (AHITX)	A	Dividend	K	T					
87. - American Cap World Bond (CWBFX)	B	Dividend	K	T					
88. - Strategic Bond (ANBAX)	A	Dividend	K	T					
89. IRA #2 (H)									
90. - American Funds New Perspective (ANWPX)	A	Dividend	K	T					
91. - American Funds The Growth Fund of America (AGTHX)	B	Dividend	K	T					
92. Brokerage #1 (H)									
93. - American Funds Capital Income Builder (CAIBX)	B	Dividend	K	T					
94. - American Funds New Perspective (ANWPX)	B	Dividend	L	T					
95. - American Funds The Growth Fund of America (AGTHX)	C	Dividend	L	T					
96. - Morgan Stanley Bank Money Market Account	A	Interest	J	T					
97. - American Balanced (ABALX)	A	Dividend	K	T					
98. - American Bond Fund of America (ABNDX)	A	Dividend	J	T					
99. Brokerage #2 (H)									
100. - American Funds New Perspective (ANWPX)	A	Dividend	J	T					
101. - American Funds The Growth Fund of America (AGTHX)	A	Dividend	J	T					
102. - American Balanced (ABALX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: Taddonio, Gregory L., 05/05/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

Table with 10 columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period), and sub-columns for each. Rows include Brokerage #3, American Funds New Perspective, American Funds Washington Mutual Investors, American Balanced, Brokerage #4, and PNC Bank, N.A. Account.

1 Income Gain Codes: A=\$1,000 or less, B=\$1,001 - \$2,500, C=\$2,501 - \$5,000, D=\$5,001 - \$15,000, E=\$15,001 - \$50,000
2 Value Codes: F=\$50,001 - \$100,000, G=\$100,001 - \$1,000,000, H1=\$1,000,001 - \$5,000,000, H2=More than \$5,000,000
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Name of Person Reporting Taddonio, Gregory L.	Date of Report 05/05/2021
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Taddonio, Gregory L.

Date of Report

05/05/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Gregory L. Taddonio**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544