

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jones, James P.	2. Court or Organization Western District of Virginia	3. Date of Report 6/13/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 180 West Main Street Rm. 104 Abingdon, VA 24210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member	University of Virginia Jefferson Scholarship Regional Committee
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

Jones, James P.

Date of Report

6/13/2021

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Jones, James P.	6/13/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

Jones, James P.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. The Doris Duke Trust, income beneficiary	D	Dividend	P3	T					
2. Trust No. 1, income beneficiary	D	Dividend	O	T					
3. Trust No. 2, income beneficiary	D	Dividend	P2	T					
4. Trust No. 3, income beneficiary	D	Dividend	P2	T					
5. Trust No. 4, income beneficiary	E	Dividend	P1	T					
6. Hennessy Gas Utility Investor	B	Dividend	K	T					
7. Berkshire Hathaway B common stock		None	J	T					
8. Chevron Corp common stock	D	Dividend	M	T					
9. Duke Energy common stock	E	Dividend	O	T					
10. Exxon Mobil common stock	D	Dividend	M	T					
11. IBM common stock	D	Dividend	M	T					
12. AT&T Inc common stock	B	Dividend	K	T					
13. T. Rowe Price Va Bond Fund	C	Dividend	M	T					
14. T. Rowe Price Summit Municipal Intermediate Fund	B	Dividend	M	T					
15. T. Rowe Price Growth Stock Fund	E	Dividend	O	T					
16. T. Rowe Price New Horizons Fund	F	Dividend	N	T					
17. T. Rowe Price New Asia Fund	D	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Redeemed (part)	01/22/20	J	A	
19.					Redeemed (part)	02/21/20	J	A	
20.					Redeemed (part)	03/21/20	J	A	
21.					Redeemed (part)	04/22/20	J	A	
22.					Redeemed (part)	05/21/20	J	A	
23.					Redeemed (part)	06/21/20	J	A	
24.					Redeemed (part)	07/22/20	J	A	
25.					Redeemed (part)	08/21/20	J	A	
26.					Redeemed (part)	09/23/20	J	A	
27.					Redeemed (part)	10/21/20	J	A	
28.					Redeemed (part)	11/21/20	J	A	
29.					Redeemed (part)	12/23/20	J	A	
30.	T. Rowe Price Int'l Stock Fund	C	Dividend	M	T				
31.	T. Rowe Price Int'l Stock Fund	C	Dividend	M	T	Redeemed (part)	01/22/20	J	A
32.					Redeemed (part)	02/21/20	J	A	
33.					Redeemed (part)	03/21/20	J	A	
34.					Redeemed (part)	04/22/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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35.					Redeemed (part)	05/21/20	J	A	
36.					Redeemed (part)	06/21/20	J	A	
37.					Redeemed (part)	07/22/20	J	A	
38.					Redeemed (part)	08/21/20	J	A	
39.					Redeemed (part)	09/23/20	J	A	
40.					Redeemed (part)	10/21/20	J	A	
41.					Redeemed (part)	11/21/20	J	A	
42.					Redeemed (part)	12/23/20	J	A	
43. T. Rowe Price New Income Fund	E	Dividend	O	T					
44. T. Rowe Price Government Money Fund	D	Dividend	N	T					
45. T. Rowe Price Science & Tech. Fund	F	Dividend	N	T					
46. T. Rowe Price Blue Chip Growth Fund	D	Dividend	P1	T					
47. T. Rowe Price Equity Index 500 Fund	D	Dividend	O	T	Redeemed (part)	01/22/20	J	A	
48.					Redeemed (part)	02/21/20	J	A	
49.					Redeemed (part)	03/21/20	J	A	
50.					Redeemed (part)	04/22/20	J	A	
51.					Redeemed (part)	05/21/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52.					Redeemed (part)	06/21/20	J	A	
53.					Redeemed (part)	07/22/20	J	A	
54.					Redeemed (part)	08/21/20	J	A	
55.					Redeemed (part)	09/23/20	J	A	
56.					Redeemed (part)	10/21/20	J	A	
57.					Redeemed (part)	11/21/20	J	A	
58.					Redeemed (part)	12/23/20	J	A	
59. T. Rowe Price Equity Index 500 Fund	E	Dividend	O	T	Redeemed (part)	01/22/20	J	A	
60.					Redeemed (part)	02/21/20	J	A	
61.					Redeemed (part)	03/22/20	J	A	
62.					Redeemed (part)	04/22/20	J	A	
63.					Redeemed (part)	05/21/20	J	A	
64.					Redeemed (part)	06/21/20	J	A	
65.					Redeemed (part)	07/22/20	J	A	
66.					Redeemed (part)	08/21/20	J	A	
67.					Redeemed (part)	09/23/20	J	A	
68.					Redeemed (part)	10/21/20	J	A	

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Jones, James P.

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69.					Redeemed (part)	11/21/20	J	A	
70.					Redeemed (part)	12/23/20	J	A	
71. T. Rowe Price Value Fund	C	Dividend	N	T					
72. T. Rowe Price Equity Income	E	Dividend	M	T					
73. T. Rowe Price High Yield Fund	A	Dividend	L	T	Redeemed (part)	01/22/20	J	A	
74.					Redeemed (part)	02/21/20	J	A	
75.					Redeemed (part)	03/21/20	J	A	
76.					Redeemed (part)	04/22/20	J	A	
77.					Redeemed (part)	05/21/20	J	A	
78.					Redeemed (part)	06/21/20	J	A	
79.					Redeemed (part)	07/22/20	J	A	
80.					Redeemed (part)	08/21/20	J	A	
81.					Redeemed (part)	09/23/20	J	A	
82.					Redeemed (part)	10/21/20	J	A	
83.					Redeemed (part)	11/21/20	J	A	
84.					Redeemed (part)	12/23/20	J	A	
85. T. Rowe Price Summit Cash Reserves	A	Dividend	K	T	Redeemed (part)	01/22/20	J	A	

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86.					Redeemed (part)	02/21/20	J	A	
87.					Redeemed (part)	03/21/20	J	A	
88.					Redeemed (part)	04/22/20	J	A	
89.					Redeemed (part)	05/21/20	J	A	
90.					Redeemed (part)	06/21/20	J	A	
91.					Redeemed (part)	07/22/20	J	A	
92.					Redeemed (part)	08/21/20	J	A	
93.					Redeemed (part)	09/23/20	J	A	
94.					Redeemed (part)	10/21/20	J	A	
95.					Redeemed (part)	11/21/20	J	A	
96.					Redeemed (part)	12/23/20	J	A	
97. Wells Fargo cash-equivalent account	A	Interest	L	T					
98. First Community Bank- cash-equivalent account		None	L	T					
99. J P Morgan cash-equivalent account		None	L	T					
100. Transamerica TS&W Int'l Equity Portfolio	C	Dividend	N	T					
101. Alexion Pharma Inc common stock		None	K	T	Buy	10/01/20	K		
102. Allstate Corp common stock	A	Dividend	L	T					

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103. Alphabet Inc common stock		None	M	T					
104. American Express Co. common stock	A	Dividend			Sold	04/03/20	L	D	
105. American Internation Group common stock	B	Dividend	K	T	Buy	11/12/20	K		
106. Aramark common stock		None			Sold	10/01/20	K	A	
107. Arch Cap Group LTD common stock		None	L	T	Buy	08/18/20	K		
108.					Buy (add'l)	10/01/20	K		
109.					Buy (add'l)	12/28/20	J		
110. Baker Hughes Co common stock	A	Dividend	K	T	Buy	03/18/20	K		
111. Berkshire Hathaway B common stock		None	M	T					
112.					Buy (add'l)	03/19/20	K		
113. Biogen Inc common stock		None	J	T					
114. Booking Holdings Inc common stock		None	K	T	Buy	03/18/20	K		
115. Charles Schwab Corp common stock	B	Dividend	M	T	Buy	03/19/20	K		
116.					Buy (add'l)	04/03/20	K		
117. Chevron Corp common stock	B	Dividend	K	T					
118. Chubb LTD common stock		None			Sold	08/12/20	J	B	
119. Cisco Systems Inc common stock	C	Dividend	L	T					

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(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
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	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. C I T Group Inc common stock		None			Sold	06/12/20	K	A	
121. Comerica Inc common stock	A	Dividend			Sold	03/18/20	K	B	
122. Corteva Inc commmon stock	A	Dividend	K	T	Buy	08/12/20	K		
123. CVS Health Corp Common stock	A	Dividend	L	T					
124. Discovery Inc Cl C common stock		None			Sold	04/03/20	K	A	
125. Disney Walt Co common stock	A	Dividend	L	T					
126. Dollar Tree Inc common stock		None	K	T	Buy	03/19/20	K		
127. Dominion Energy Inc common stock	B	Dividend	L	T					
128. Ebay Inc common stock	A	Dividend	L	T	Buy	03/18/20	K		
129.					Buy (add'l)	04/03/20	K		
130. Emerson Electric Co common stock	A	Dividend			Sold	03/18/20	J	A	
131. Expedia Group Inc comon stock	A	Dividend			Sold	03/18/20	J	A	
132. EOG Resources, Inc common stock	A	Dividend			Sold	03/18/20	J	A	
133. Fleetcor Technologie common stock		None	K	T	Buy	10/01/20	K		
134.					Buy (add'l)	12/28/20	J		
135. Fox cl A common stock	A	Dividend			Sold	11/12/20	L	A	
136. Johnson & Johnson common stock	B	Dividend	M	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. JPMorgan Chase & Co common stock	C	Dividend	M	T					
138. Kraft Heinz Co common stock	B	Dividend	L	T					
139.					Buy (add'l)	02/04/20	K		
140. L-3Harris Technologies Inc common stock	A	Dividend	K	T					
141. Laboratory Corp of America common stock		None	L	T					
142. Liberty Interactv common stock		None	J	T					
143. Linde plc common stock (X)		None	J	T					
144. Liberty Media Corp Common Stock C Sirius XM		None	L	T					
145.					Buy (add'l)	04/03/20	J		
146. LKQ Cp common stock		None	K	T					
147. Microsoft Corp common stock	B	Dividend	L	T					
148. Norfolk Southern common stock	B	Dividend	L	T					
149. Northrop Grumman Corp common stock	A	Dividend	K	T					
150. Oracle Corp common stock	B	Dividend	L	T					
151. Pfizer Inc common stock	B	Dividend	L	T					
152. PPL Corp common stock	C	Dividend	L	T	Sold (part)	12/28/20	K	B	
153.					Sold (part)	10/01/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.					Sold (part)	08/12/20	J	A	
155. Prudential Financial Inc common stock	B	Dividend	K	T					
156. Schlumberger Ltd common stock	A	Dividend	K	T					
157. SPDR S&P 500 ETF		None	M	T					
158. Siemens AG ADR	A	Dividend	K	T					
159. Target Corp common stock	B	Dividend	L	T					
160. Total SA sponsored ADR	A	Dividend	J	T					
161. Unilever NV common stock	A	Dividend	K	T					
162. Vanguard Interm Term Tax Exempt Fund	D	Dividend	N	T					
163. Vanguard Long Term Tax Exempt Fund	A	Dividend	K	T					
164. Vanguard Ltd Term Tax Exempt Fund	A	Dividend	J	T					
165. Viacomcbs Inc Common Stock	A	Dividend	K	T					
166. Williams Cos common stock	B	Dividend	L	T	Buy	11/12/20	K		
167. Willis Towers Watson plc common stock	A	Dividend	K	T					
168. Wells Fargo Bk NA common stoick	A	Dividend	K	T					
169.					Buy (add'l)	06/12/20	K		
170.					Sold (part)	03/18/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Xilinx Inc common stock	A	Dividend	K	T					
172. Schwab U.S. Treas Money Fund	C	Dividend	M	T					
173. Arlington Cnty Va muni bond	A	Interest	K	T					
174. Orange Co VA muni bond	A	Interest	K	T					
175. Cigna Corp common stock	A	Dividend	M	T					
176. Abbott Labs common stock		None	J	T	Buy	03/24/20	J		
177.									
178. Air Products & Chemicals Inc common stock	A	Dividend	J	T					
179. Amazon Com Inc common stock		None	L	T					
180. Apple Inc common stock	A	Dividend	M	T	Sold (part)	10/09/20	K	E	
181.					Sold (part)	11/12/20	K	D	
182. Autozone Inc common stock		None	J	T					
183. Bank of America Corp common stock	B	Dividend	L	T					
184.					Buy (add'l)	08/12/20	K		
185. Bristol Myers SquibbsCo common stock		None	J	T	Buy	01/14/20	J		
186. Boston Scientific Corp common stock		None			Sold	03/20/20	J	A	
187. Brighthouse Financial Inc common stock		None	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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(See Column C2)	U =Book Value	V =Other	W =Estimated		

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. Campbell Soup Co common stock	A	Dividend	J	T					
189. Caterpillar Inc common stock	A	Dividend	J	T					
190. CBS Corp Class B common stock	A	Dividend	J	T					
191. Centerpoint Energy Inc common stock	A	Dividend	J	T					
192. Cisco Systems Inc common stock	C	Dividend	M	T					
193. Citigroup Inc New common stock	A	Dividend	K	T	Sold (part)	02/28/20	K	D	
194. Citrix Systems Inc common stock	A	Dividend	J	T					
195. Coca-Cola Co common stock	A	Dividend	J	T	Sold (part)	04/03/20	K	A	
196. Colgate Palmolive Co common stock	A	Dividend	J	T					
197. Columbia Dividend Income Fund Cl Z		None	L	T					
198. Columbia Va Intermed Mun Bd Fund	B	Dividend	L	T					
199. Columbia Income Opportunities Fund	B	Dividend	K	T					
200. Columbia Short Term Mun Bd Fund Cl Z	B	Dividend	M	T					
201. Comcast Corp Cl A common stock	B	Dividend	K	T					
202. Constellations Brands Inc A common stock	A	Dividend	K	T					
203. CSX Corp common stock	A	Dividend	K	T					
204. CVS Health Corp		None	J	T	Buy	03/24/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Darden Restaurants Inc common stock	A	Dividend	J	T					
206. Devon Energy Corp common stock	A	Dividend	J	T					
207. Dominion Energy Inc common stock	B	Dividend	K	T					
208. Eaton Corp PLC common stock	A	Dividend	J	T					
209. EMC Corp Mass common stock	A	Dividend	L	T					
210. Emerson Electric Co common stock	A	Dividend	J	T					
211. Equinix Inc common stock	C	Dividend	L	T					
212. FirstEnergy Corp common stock	C	Dividend			Sold	08/20/20	K	D	
213.					Sold (part)	08/19/20	K	B	
214.					Sold (part)	08/12/20	K	A	
215.					Sold (part)	02/05/20	K	A	
216. Goldman Sachs Group Inc	A	Dividend	J	T					
217. EOG Resources Inc common stock	A	Dividend	J	T					
218. Estee Lauder Cos Inc Cl A common stock		None	J	T					
219. Exxon Mobil Corp common stock	A	Dividend	K	T					
220. Fortune Brands Home & Sec common stock	A	Dividend	J	T					
221. General Electric Co common stock	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. General Mills Inc common stock	A	Dividend	J	T					
223. General Motors Co common stock	A	Dividend	J	T					
224. Gilead Sciences Inc common stock	C	Dividend	L	T					
225. Halliburton Co. common stock	A	Dividend	J	T					
226. Home Depot Inc common stock	A	Dividend	J	T					
227. Honeywell International Inc common stock	A	Dividend	K	T					
228. Humana Inc common stock	A	Dividend	J	T					
229. Intel Corp common stock		None	J	T	Buy	03/24/20	J		
230. Intercontinental Exchange Inc common stock	A	Dividend	J	T					
231. Invesco Ltd common stock	A	Dividend	J	T					
232. iShares Russell Mid-Cap Index ETF	A	Dividend	N	T					
233. iShares Russell 2000 ETF	C	Dividend	M	T					
234. Ivy Larg Cap Growth Fund	A	Dividend	J	T					
235. Johnson & Johnson common stock	A	Dividend	L	T					
236. Kimberly Clark Corp common stock		None	J	T	Buy	05/28/20	J		
237. Kroger Co common stock	A	Dividend	K	T					
238. Kraft Heinz Co. common stock	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. Lam Research Corp common stock		None	J	T					
240. Legg Mason BW Absolute Return Opp Fund Cl Z	A	Dividend	K	T					
241. Lennar Corp Cl A common stock	A	Dividend			Sold	04/03/20	J	A	
242. Lilly Eli & Co common stock		None	J	T	Buy	03/24/20	J		
243. Lowes Companies Inc common stock	A	Dividend	J	T					
244. Managers AMG Funds - TimesSquare Mid Cap Growth fund		None	K	T					
245. Matthews Pacific Tier Instl Fund	A	Dividend	K	T					
246. Merck & Co Inc common stock		None	J	T	Buy	03/24/20	J		
247. McKesson Corp common stock	A	Dividend	M	T					
248.					Buy (add'l)	04/03/20	K		
249. Microsoft Corp common stock	B	Dividend	K	T					
250. Mondelez Intl Inc common stock	A	Dividend	J	T					
251. NASDAQ OM X Group common stock	A	Dividend	K	T					
252. News Corp common stock	A	Dividend	K	T					
253. Nextera Energy Inc common stock	A	Dividend	K	T					
254. Nike Inc B common stock	A	Dividend	J	T					
255. Norfolk Southern Corp common stock	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. Occidental Petroleum Corp common stock	A	Dividend	J	T					
257. Oracle Corp common stock	A	Dividend	K	T					
258. Pepsico Inc common stock	A	Dividend			Sold	03/18/20	K	C	
259. Permanent Portfolio Fund		None	K	T					
260. Pfizer Inc common stock	B	Dividend	K	T					
261. PIMCO All Asset All Authority Fund		None	J	T					
262. Post Holding Inc common stock		None	L	T					
263.					Buy (add'l)	02/04/20	K		
264. Principal Pfd Secs Fd Instl Cl	C	Dividend	L	T					
265. Prudential Financial Inc common stock		None			Sold	04/15/20	J	A	
266. Qualcomm Inc common stock	C	Dividend	M	T	Sold (part)	02/04/20	L	E	
267. Schlumberger Ltd common stock	A	Dividend	J	T					
268. Templeton Global Bd Fund	A	Dividend	K	T					
269. Target Corp common stock	B	Dividend	K	T					
270. Texas Instrs Inc commoms stock		None	J	T	Buy	04/17/20	J		
271. Time Inc common stock	A	Dividend	J	T					
272. Union Pacific Service common stock	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Jones, James P.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
273. Unitedhealth Group Inc common stock	A	Dividend	J	T					
274. US Bancorp Del common stock	A	Dividend	J	T					
275. Vanguard REIT	A	Dividend	K	T					
276. Verizon Communications Inc common stock	B	Dividend	L	T					
277. Vertex Pharmaceuticals Inc common stock		None	J	T					
278. Visa Inc.	A	Dividend	J	T					
279. Walmart Inc common stock		None			Buy	03/24/20	J		
280.					Sold	07/06/20	J	A	
281. Yum Brands Inc common stock	A	Dividend	J	T					
282. Yum China Hldgs Inc common stock	A	Dividend	J	T					
283. Real estate parcel , Chatham County, North Carolina (See Part VIII)		None		R					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Investment and Trusts

Line 98, Highlands Bank now named First Community Bank.

Line 283 Purchase date was May 30, 2018, and purchase price was \$155,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **James P. Jones**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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