

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Myerscough, Sue E.	2. Court or Organization United States District Court, Central District of Illinois	3. Date of Report 5/12/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge--Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address U.S. Courthouse 600 E. Monroe St. Springfield IL 62701		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2020	Judges Retirement Systems, State of Illinois--no control
2.	
3.	

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Name of Person Reporting

Myerscough, Sue E.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2020	State of Illinois, Judges Retirement pension benefit (1/2020 to 12/2020)	\$191,843.00
2. 2020	State of Illinois, Judges Retirement exc. ben. (non-taxable) (1/2020 to 12/2020)	\$18,004.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	self-employed lawyer
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Myerscough, Sue E.	5/12/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Prairie State Bank Accounts	C	Interest	P1	T					
2. Am. Gen. Life Ins. Pres. Annuity-F1 ex. Prem. Defd. A & B	B	Interest	K	T					
3. T. Rowe Price 2015 Target Fund	A	Int./Div.	O	T					
4. IRA #1 (H)									
5. --Merrill Lynch Cash Retirement Reserve CSI	A	Int./Div.	J	T	Distributed (part)	11/05/20	J		
6. --Merrill Lynch Blackrock Global Allocation Fd. Inc. A	A	Dividend	J	T					
7. IRA #2 (H)									
8. --Merrill Lynch Blackrock Global Allocation Fd. Inc. A	A	Int./Div.	K	T					
9. --Merrill Lynch Blackrock Global Natural Resource Trust A	A	Int./Div.	J	T					
10. County Life Whole Life	A	Interest	J	T					
11. Equitable Whole Life	A	Interest	J	T					
12. Nationwide Whole Life	A	Int./Div.	J	T					
13. Regions Bank Fixed Rate IRS	A	Int./Div.	J	T	Distributed (part)	05/01/20	J		
14. Rental Property, Springfield, IL	D	Rent	M	Q					
15. IRA #3 (H)									
16. --Stifel FDIC Money Market Program	A	Interest	J	T					
17. --ALPS Sector Dividend Dogs ETF	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. --Safra Natl Bank of NY New York NY CD		None			Redeemed	03/19/20	J		
19. --Ally Bank Sandy UT CD	A	Interest	J	T					
20. --Morgan Stanley Pvt Bk NA Purchase NY CD	A	Interest	J	T					
21. --Wells Fargo Bank NA Sioux Falls SD CD	A	Interest	J	T					
22. --UBS Bank USA Salt Lake City UT CD	A	Interest	J	T					
23. Investment #1 (H)									
24. --Stifel FDIC Money Market Program	A	Interest	L	T					
25. --AT&T Inc common stock	B	Dividend	K	T					
26. --American Electric Power Company Inc common stock	A	Dividend	K	T					
27. --Exelon Corp common stock	A	Dividend	J	T					
28. --General Electric Co common stock	A	Dividend			Sold	10/22/20	J		
29. --Intel Corp common stock	A	Dividend	K	T					
30. --International Paper Comapny common stock	A	Dividend	J	T					
31. --Iron Mountain Inc New common stock	A	Dividend	J	T					
32. --Kinder Morgan Inc DE common stock	A	Dividend	J	T					
33. --Kohls Corp common stock	A	Dividend			Sold	10/22/20	J		
34. --Eli Lily Co common stock	A	Dividend	K	T					

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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35. --Nutrien Ltd common stock	A	Dividend	J	T					
36. --Pfizer Inc common stock	A	Dividend	K	T					
37. --Realty Income Corp common stock	A	Dividend	K	T					
38. --Southern Company common stock	A	Dividend	J	T					
39. --Total SE Spon ADR common stock	A	Dividend	J	T					
40. --Viatris Inc common stock (X)		None	J	T	Spinoff (from line 36)	11/07/20	J		
41.			J	T	Sold (part)	11/20/20	J	A	
42. --Walmart Inc common stock	A	Dividend	J	T					
43. --Walgreens Boots Alliance Inc common stock		None			Sold	01/08/20	J	B	
44. --Waste Management Inc Del common stock	A	Dividend	K	T					
45. --Nuveen Select Tax Free Income Portfolio 3 SBI ETF	C	Dividend	M	T					
46. --Plains All American Pipeline LP stock	A	Distribution	J	T					
47. --Columbia Acorn Intl Mutual Fund (X)	A	Dividend	J	T					
48. --Columbia Tax Exempt Instl CL Mutual Fund (X)	A	Dividend	J	T					
49. --Pioneer Amt Free Mun CL A Mutual Fund (X)	A	Dividend	K	T					
50. --T Rowe Price Health Sciences Investor CL Mutual Fund (X)	B	Dividend	K	T					
51. --Vanguard Star Investor CL Mutual Fund (X)	B	Dividend	K	T					

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. --Vanguard Term Tax Exempt Admiral CL Mutual Fund (X)	A	Dividend	K	T					
53. --Vanguard 500 Index Admiral CL Mutual Fund (X)	A	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

III.

1. Income listed is gross income.

VII.

2. American General took over Franklin Life Insurance in 1994.

VII.

14. Date of appraisal: December 2018

15. Inherited February 21, 2019

23. Inherited February 21, 2019

47-53. Inherited, then transferred on May 22, 2020

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sue E. Myerscough

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544