

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jones, Gary R.	2. Court or Organization Northern District of Florida	3. Date of Report 04/26/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge (full-time recall)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 401 SE 1st Avenue Suite 383 Gainesville Florida, 32601		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Editor-Eleventh Circuit Representative	The Federal Courts Law Review
2. President and Board Member	Millhopper Forest Homeowners Association
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Jones, Gary R.

Date of Report

04/26/2021

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

Name of Person Reporting	Date of Report
Jones, Gary R.	04/26/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Jones, Gary R.

Date of Report

04/26/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Bank of America Common Stock	A	Dividend	J	T					
2. Fidelity Equity Dividend Income Fund	B	Dividend			Sold	10/23/20	K	C	
3. Fidelity New Millenium Fund	A	Dividend			Sold	10/23/20	J	B	
4. Fidelity Municipal Money Market Fund	A	Interest			Sold	10/23/20	J	A	
5. Fidelity Mid Cap Fund	C	Dividend			Sold	10/22/20	L	E	
6. Fidelity Int'l. Discovery Fund	A	Dividend			Sold	10/22/20	J	B	
7. Fidelity Diversified Int'l. Fund	A	Dividend			Sold	10/22/20	K	D	
8. Fidelity Disciplined Equity Fund	A	Dividend			Sold	10/22/20	K	D	
9. Fidelity Stock Selector Fund	A	Dividend			Sold	10/22/20	K	D	
10. Fidelity Magellan Fund	D	Dividend			Sold	10/22/20	L	E	
11. Fidelity Puritan Fund	B	Dividend	L	T					
12. Virtus Growth & Inc. Fund-A	A	Dividend			Sold (part)	10/22/20	K	A	
13.					Sold	10/26/20	J	A	
14. Fidelity Independence Fund	C	Dividend	M	T	Sold (part)	10/26/20	K	B	
15. Fidelity Govt Cash Reserves		None			Sold	10/22/20	J		
16. Vanguard Explorer Fund Admiral Shares	D	Dividend	M	T	Sold (part)	10/22/20	K	D	
17. Vanguard Dividend Growth Fund	B	Dividend			Sold	10/22/20	K	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Regions Bank Accounts	A	Interest			Closed	10/20/20	M		
19. AFMFX American Mutual	A	Dividend	K	T	Buy	10/22/20	K		
20. FIFRX Franklin Gowth	A	Dividend	K	T	Buy	10/22/20	K		
21.					Buy (add'l)	11/11/20	J		
22. FGORX Franklin Gov't	A	Dividend	K	T	Buy	10/22/20	K		
23.					Buy (add'l)	11/11/20	J		
24. FLRRX Franklin Low Duration	A	Dividend	J	T	Buy	10/26/20	J		
25. FRISX Franklin Rising Dividends	A	Dividend	J	T	Buy	10/26/20	J		
26. MFBKX MFS Corp Bond	A	Dividend	K	T	Buy	10/22/20	K		
27.					Buy (add'l)	11/11/20	J		
28. MEIKX MFS Value	A	Dividend	J	T	Buy	10/26/20	J		
29. MRSKX MFS Research Int'l	A	Dividend	K	T	Buy	10/22/20	K		
30. JCBUX JP Morgan Bond	A	Dividend	K	T	Buy	10/22/20	K		
31. ISTB Ishares Bond Fund	A	Dividend	J	T	Buy	11/11/20	J		
32. VOO Vanguard S&P ETF	A	Dividend	J	T	Buy	11/11/20	J		
33. VOT Vangaurd Index Mid-CapGrowth ETF	A	Dividend	J	T	Buy	11/13/20	J		
34. DGRO iShares Core Dividend Growth ETF	A	Dividend	J	T	Buy	10/19/20	J		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 8

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35. IGFRX Invesco Int'l Growth	A	Dividend	J	T	Buy	10/19/20	J		
36. IJH iShares S&P Mid Cap ETF	A	Dividend	J	T	Buy	10/26/20	J		
37. HGIFX Hartford Core Equity	A	Dividend	K	T	Buy	10/19/20	J		
38.					Buy (add'l)	10/27/20	J		
39. JHBSX John Hancock Bond	A	Dividend	J	T	Buy	10/19/20	J		
40. VUG Vanguard Index Growth ETF	A	Dividend	J	T	Buy	10/19/20	J		
41.					Buy (add'l)	10/27/20	J		
42. VB Vanguard Small Cap ETF	A	Dividend	J	T	Buy	10/19/20	J		
43.					Buy (add'l)	10/27/20	J		
44. FHYRX Franklin High Yield Tax Free Income	A	Dividend	J	T	Buy	10/27/20	J		
45. BND Vanguard BD Market ETF	A	Dividend	J	T	Buy	10/19/20	J		
46.					Buy (add'l)	10/27/20	J		
47. VEA Vanguard FTSE Developed Markets ETF	A	Distribution	J	T	Buy	10/26/20	J		
48. Chase Bank Account	A	Interest	M	T	Open	03/11/20	M		
49.									

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2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting Jones, Gary R.	Date of Report 04/26/2021
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Jones, Gary R.

Date of Report

04/26/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Gary R. Jones

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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