

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Milazzo, Jane T.	2. Court or Organization United States District Court, Eastern District of Louisiana	3. Date of Report 07/17/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 500 Poydras Street, Room C-206 New Orleans, Louisiana 70130		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 10/02/20	Sales of inherited land at cost basis to a [REDACTED].	\$13,799.00
2. 2020	Remuneration for participation in an Ochsner Foundation clinical study.	\$1,310.00
3. 2020	Net Settlement for damages to undeveloped property owned by multiple parties.	\$35,385.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	U.S. FEDERAL CREDIT UNION, RETIREMENT BENEFITS FOR SPOUSE
2. 2020	New York Life Insurance Company pension payment for spouse.
3. 2020	Voyaa Retirement Insurance and Annuity for Spouse.
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*



NONE *(No reportable gifts.)*

SOURCE

DESCRIPTION

VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*



NONE *(No reportable liabilities.)*

CREDITOR

DESCRIPTION

VALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Campus Federal Credit Union Checking / Savings Accounts	A	Interest	K	T					
2. Driehaus Mut Fd Emerg Mkt Gro	A	Dividend	K	T					
3. Schwab Cap Laudus Intl MK Master	D	Dividend	M	T					
4. Royce Opportunity Fund	A	Dividend	K	T					
5. Vanguard Index Fd Sml Cp Grw Inv	B	Dividend	N	T					
6. SPDR S&P 500 Trust	B	Dividend	M	T					
7. MetLife Universal Life Cash Surrender Value	A	Dividend	K	T					
8. SPDR Global Real Estate ETF	A	Dividend	K	T	Sold (part)	04/17/20	K		
9. Chemours Company	A	Dividend	J	T					
10. Baron Emerging Market Retail	A	Dividend	K	T	Sold (part)	12/04/20	K		
11. START LA Account	A	Int./Div.	J	T					
12. Start LA Acct 1-529 Plan -1- Vanguard Age Based	A	Int./Div.	K	T					
13. Start LA Acct 2-529 Plan -1- Vanguard Age Based	A	Int./Div.	J	T					
14. Start LA Acct 3-529 Plan -1- Vanguard Age Based	A	Int./Div.	J	T					
15. Start LA Acct 4-529 Plan -1- Vanguard Age Based	A	Int./Div.	J	T					
16. ING Fixed Account	A	Int./Div.	K	T					
17. American Movil SA De CV ADR	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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NONE (No reportable income, assets, or transactions.)

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18. AT&T	A	Dividend	J	T					
19. Capital One Financial Corp	A	Dividend	K	T					
20. Caterpillar, Inc.	A	Dividend	J	T					
21. Chevron Corp	A	Dividend	J	T	Sold (part)	01/05/20	J		
22. Legg Mason Western Asset Core Fund	B	Dividend	L	T	Buy (add'l)	09/29/20	K		
23. Comcast Corp Cl A	A	Dividend	J	T					
24. Ford Motor Co	A	Dividend	J	T					
25. Gatx Corp	A	Dividend	J	T					
26. General Electric Co	A	Dividend	K	T	Sold (part)	10/05/20	J		
27. GlaxoSmithkline PLC	A	Dividend	J	T					
28. Home Depot	B	Dividend	L	T					
29. McDonalds	A	Dividend	K	T					
30. Merck & Co. Inc., New	A	Dividend	J	T					
31. Dupont de Nemours	A	Dividend	K	T					
32. Pepsico, Inc.	A	Dividend	J	T					
33. Proctor & Gamble	A	Dividend	J	T					
34. Corteva Inc	A	Dividend	J	T					

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35. Texas Instruments, Inc.	A	Dividend	J	T					
36. Tredegar Industries	B	Dividend	L	T					
37. Verizon	A	Dividend	J	T					
38. Allstate Corp.	A	Dividend	J	T					
39. Archer Daniels Midland Co.	A	Dividend	J	T					
40. Valaris PLC (PKA Ensco Rowan)	A	Dividend			Sold	10/01/20	J		
41. WABTEC (PKA GE Transportation)	A	Dividend			Sold	10/07/20	J		
42. Arthur Gallagher & Co.	A	Dividend	L	T					
43. Hancock Holdings Co.	A	Dividend	J	T					
44. IBM	A	Dividend	J	T					
45. J.P. Morgan Chase	A	Dividend	J	T					
46. Microsoft	A	Dividend	J	T					
47. Rockwell Automation	A	Dividend	J	T					
48. JP Morgan Large Cap Growth	C	Dividend	L	T	Sold (part)	09/04/20	K		
49. Time Warner Inc. New	A	Dividend	J	T					
50. UBS Group AG	A	Dividend	J	T					
51. Wal-Mart Stores, Inc.	A	Dividend	J	T					

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52. Walt Disney Co	A	Dividend	J	T					
53. Yum Brands	A	Dividend	J	T					
54. Yum China Holdings (X)	A	Dividend	J	T					
55. T. Rowe Price Inst Mid-Cap Equity Growth	D	Dividend	M	T					
56. Guggenheim Total Return Bond Fund	C	Dividend	L	T	Buy	09/29/20	J		
57.									
58. Vanguard Total World Fund ETF	C	Dividend	M	T	Sold (part)	09/18/20	K		
59. Vanguard CRSP US Small Cap Value Ind	A	Dividend	K	T					
60. Ishares Trust Min Vol EAFE ETF	A	Dividend	K	T					
61. Ishares Trust Min Vol EAFE ETF	A	Dividend	K	T	Sold (part)	09/25/20	J		
62. Ishares Trust Min Vol EAFE ETF	A	Dividend	K	T	Sold (part)	10/24/20	J	A	
63. Fidelity Funds New Markets Inc.	A	Dividend	J	T					
64. J.P. Morgan Strategic Income Opportunity Fund Select	A	Dividend			Sold	09/30/20	K		
65. T. Rowe Price Value Fund	A	Dividend	K	T					
66. Thornburg LTD-Term Inc Instl	C	Dividend	L	T					
67. Amazon Company, Inc.	A	Dividend	M	T					
68. Alphabet, Inc. CL C	A	Dividend	M	T					

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69. Alphabet Inc. CL A	A	Dividend	M	T					
70.									
71. Vanguard Int'l Bond Index ETF	A	Dividend	K	T					
72. IShares Edge MSCI MIN VOL USA ETF	B	Dividend	M	T					
73. Vanguard CRSP US Large Cap Value Ind	A	Dividend	K	T					
74.									
75. Property # 2, Napoleonville, LA		None	J	W					
76. Property # 4, Napoleonville, LA		None	J	W					
77. Property # 5, Napoleonville, LA		None	J	W					
78.									
79. Vanguard Inflation - Protected Sec Admiral	A	Dividend	K	T					
80. Edward Jones MM Cash Account	A	Int./Div.	L	T					
81. TDAM Municipal Portfolio Class A Cash	A	Int./Div.	J	T					
82. FDIC InsuredDeposit Account Cash	A	Interest	J	T					
83. Origin Bank MM	A	Interest	J	T					
84. Bossier Parish LA Sch Dist GO due 3/01/34	A	Interest	K	T					
85. Charles Schwab MM (X)	A	Interest	J	T					

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86. Tesla Motors, Inc. (X)	A	Dividend			Sold	10/01/20	L	F	
87. Calamos Evolving World Growth A (X)	A	Dividend	J	T					
88. Petroquest Energy, LLC Royalty Interest (X)	A	Royalty	J	W					
89.									
90. Baron Emerging Market Fund, Instl	A	Dividend			Sold	12/03/20	K		
91. DFA Real Estate Securities Portfolio		None	K	T					
92. DFA International Real Estate		None	K	T					
93. DFA US Large CAP Value		None	L	T					
94. DFA Emerging Market Small CAP		None	K	T					
95. DFA US Small Cap Value		None	M	T					
96. DFA Int'L Small Company Portfolio		None	L	T					
97. DFA Emerging Market Core Equity		None	K	T					
98. DFA US Large Company Portfolio Inst		None	L	T					
99. Vanguard Short Term Bond Fund	A	Dividend	J	T					
100. Dodge & Cox Income Fund	C	Dividend	K	T	Buy (add'l)	09/30/20	J		
101. Meridian Resources, Royalties (x)	D	Royalty	K	W					
102. Undeveloped property in Assumption Parish, Louisiana	E	Royalty	J	W					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jane T. Milazzo**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544