

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) van Meerveld, Janis	2. Court or Organization United States District Court of Eastern District of Louisiana	3. Date of Report 05/07/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address Hale Boggs Building, Room B345 500 Poydras Street New Orleans, LA 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boys Hope Girls Hope of New Orleans
2. Board Member	Federal Bar Association
3. Executor	Family Estate
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

van Meerveld, Janis

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Adams and Reese LLP
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting van Meerveld, Janis	Date of Report 05/07/2021
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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA Account #1 (H)									
2. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
3. FIDELITY INTERNATL INDEX FUND (FSPSX)	A	Dividend	J	T					
4. FIDELITY 500 INDEX FUND (FXAIX)	A	Dividend	J	T					
5. FIDELITY SMALL CAP INDEX FUND (FSSNX)	A	Dividend	J	T					
6. FIDELITY MID CAP INDEX FUND (FSMDX)	A	Dividend	J	T					
7.	A	Distribution							
8. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)	A	Dividend	J	T					
9. FIDELITY LARGE CAP GROWTH INDEX FUND (FSPGX)	A	Dividend	J	T	Sold (part)	07/14/20	J		
10.	A	Distribution			Sold (part)	04/16/20	J		
11. VANGUARD SPECIALIZED FUNDS DIV APP ETF (VIG)	A	Dividend	J	T					
12. VANGUARD WHITEHALL FDS INTL DVD ETF (VIGI)	A	Dividend	J	T	Buy	04/16/20	J		
13. VANGUARD WHITEHALL FDS INTL HIGH ETF (VYMI)	A	Dividend			Sold	04/16/20	J		
14. Brokerage Account #1 (H)									
15. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
16. FIDELITY ADVISOR NEW INSIGHTS CL Z (FZANX)	A	Dividend	M	T					
17.	E	Distribution	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. THE GROWTH FUND OF AMERICA F3 (GAFFX)	B	Dividend	M	T					
19.	D	Distribution							
20. VANGUARD SHORT TERM TAX EXEMPT ADMIRAL (VWSUX)	A	Dividend	L	T	Buy	04/24/20	L		
21.					Buy (add'l)	04/30/20	J		
22.					Buy (add'l)	05/29/20	J		
23.					Buy (add'l)	06/30/20	J		
24.					Buy (add'l)	07/31/20	J		
25.					Buy (add'l)	08/31/20	J		
26.					Buy (add'l)	09/30/20	J		
27.					Buy (add'l)	10/30/20	J		
28.					Buy (add'l)	11/30/20	J		
29.					Buy (add'l)	12/31/20	J		
30. GOLDMAN SACHS ETF TR ACTIVEBETA INT (GSIE)	A	Dividend	M	T	Buy	04/27/20	L		
31. VANGUARD SPECIALIZED FUNDS DIV APP ETF (VIG)	D	Dividend	N	T					
32. VANGUARD MID CAP VALUE INDEX FUND (VOE)	A	Dividend			Sold	04/27/20	K	A	
33. ISHARES TRUST CORE MSCI EAFE ETF (IEFA)		None			Buy	04/14/20	K		
34.					Sold	04/27/20	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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35. ISHARES S&P SMALLCAP 600 VALUE INDEX FUND (IJS)		None			Buy	04/21/20	K		
36.					Sold	04/27/20	K	A	
37. HARTFORD INTRNL EQUITY FUND CL F (HDVFX)		None			Sold	04/24/20	L	A	
38. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)		None			Sold	04/24/20	K	A	
39. VANGUARD SMALL CAP VALUE ETF (VBR)	A	Dividend			Sold	04/21/20	K	A	
40. VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU)	A	Dividend			Sold	04/14/20	K	A	
41. IRA #2 (H)									
42. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	K	T					
43. FIDELITY INTERNATL INDEX FUND (FSPSX)	A	Dividend	K	T	Sold (part)	04/17/20	K		
44.					Buy (add'l)	10/19/20	J		
45. FIDELITY 500 INDEX FUND (FXAIX)	C	Dividend	M	T	Sold (part)	04/17/20	L		
46. FIDELITY SMALL CAP INDEX FUND (FSSNX)	A	Dividend	L	T	Sold (part)	10/19/20	J		
47. FIDELITY MID CAP INDEX FUND (FSMDX)	A	Dividend	L	T	Sold (part)	10/19/20	J		
48.	B	Distribution							
49. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)	A	Dividend	K	T	Sold (part)	04/17/20	K		
50. FIDELITY LARGE CAP GROWTH INDEX FUND (FSPGX)	A	Dividend	M	T	Sold (part)	04/17/20	K		
51.	B	Distribution							

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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52. VANGUARD HI YIELD CORPORATE ADMIRAL (VWEAX)	B	Dividend	L	T	Buy	04/17/20	L		
53. VANGUARD GNMA ADMIRAL (VFIJX)	A	Dividend	L	T	Buy	04/17/20	L		
54. VANGUARD SPECIALIZED FUNDS DIV APP ETF (VIG)	B	Dividend	L	T	Sold (part)	04/17/20	K		
55. VANGUARD WHITEHALL FDS INTL DVD ETF (VIGI)	A	Dividend	K	T	Buy	04/20/20	K		
56. INVESCO EXCH TRADED FD TR II TAXABLE MUN BD (BAB)	A	Dividend	K	T	Buy	07/15/20	K		
57. VANGUARD WHITEHALL FDS INTL HIGH ETF (VYMI)	A	Dividend			Sold	04/16/20	L		
58. Brokerage Account #2 (H)									
59. FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	A	Interest	J	T					
60. THE GROWTH FUND OF AMERICA F3 (GAFFX)	B	Dividend	O	T					
61.	B	Distribution							
62. THE INCOME FUND OF AMERICA F3 (FIFAX)	D	Dividend	M	T	Buy (add'l)	03/17/20	J		
63.					Buy (add'l)	06/16/20	J		
64.					Sold (part)	07/01/20	K	E	
65.					Buy (add'l)	09/15/20	J		
66.					Buy (add'l)	12/16/20	J		
67.					Buy (add'l)	12/16/20	J		
68. VANGUARD SHORT TERM TAX EXEMPT ADMIRAL (VWSUX)	B	Dividend	M	T	Buy	04/23/20	N		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69.					Buy (add'l)	04/30/20	J		
70.					Buy (add'l)	05/29/20	J		
71.					Buy (add'l)	06/30/20	J		
72.					Sold (part)	07/01/20	K	A	
73.					Buy (add'l)	07/31/20	J		
74.					Buy (add'l)	08/31/20	J		
75.					Buy (add'l)	09/30/20	J		
76.					Buy (add'l)	10/30/20	J		
77.					Buy (add'l)	11/30/20	J		
78.					Buy (add'l)	12/31/20	J		
79.	GOLDMAN SACHS ETF TR ACTIVEBETA INT (GSIE)	B	Dividend	M	T	Buy	04/27/20	L	
80.	VANGUARD SPECIALIZED FUNDS DIV APP ETF (VIG)	C	Dividend	N	T				
81.	VANGUARD WHITEHALL FDS HIGH DIV YLD (VYM)	C	Dividend	M	T				
82.	VANGUARD INTL EQUITY INDEX FDS TT WRLD ST ETF (VT)	C	Dividend	M	T				
83.	VANGUARD SMALL CAP VALUE ETF (VBR)	A	Dividend			Sold	04/21/20	K	A
84.	ISHARES S&P SMALLCAP 600 VALUE INDEX FUND (IJS)		None			Buy	04/21/20	K	
85.						Sold	04/27/20	K	A

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. CAPITAL WORLD GROWTH AND INCOME F3 (FWGIX)	B	Dividend			Sold	04/24/20	M	E	
87.					Buy (add'l)	03/17/20	J		
88. FIDELITY EMERGING MARKETS INDEX FUND (FPADX)		None			Sold	04/24/20	L	A	
89. VANGUARD MID-CAP VALUE INDEX FUND (VOE)	A	Dividend			Sold	04/27/20	K	A	
90. Annuity #1 (H)									
91. FIDELITY LIFE PRA: HIGH INCOME (9060) (9060-3002)		None	J	T	Buy (add'l)	11/12/20	J		
92.					Buy (add'l)	08/12/20	J		
93.					Sold (part)	05/12/20	J		
94.					Buy (add'l)	02/12/20	J		
95. FIDELITY LIFE PRA: INDEX 500 (9064) (9064-3006)		None	M	T	Sold (part)	11/12/20	J		
96.					Sold (part)	08/12/20	J		
97.					Buy (add'l)	05/12/20	J		
98.					Sold (part)	02/12/20	J		
99. FIDELITY LIFE PRA: BOND INDEX (9461) (9461-3240)		None	K	T	Buy (add'l)	11/12/20	J		
100.					Buy (add'l)	08/12/20	J		
101.					Sold (part)	05/12/20	J		
102.					Buy (add'l)	02/12/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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103. FIDELITY LIFE PRA: INTERNATIONAL INDEX (9473) (9473-3243)		None	L	T	Sold (part)	11/12/20	J		
104.					Sold (part)	08/12/20	J		
105.					Buy (add'l)	05/12/20	J		
106.					Buy (add'l)	02/12/20	J		
107. Annuity #2 (H)									
108. Vanguard Variable Insurance Fund - Equity Income Portfolio (0108)		None	K	T	Sold (part)	04/23/20	J		
109.					Buy (add'l)	10/23/20	J		
110. Vanguard Variable Insurance Fund Growth Portfolio (0109)		None	K	T	Sold (part)	04/23/20	J		
111.					Sold (part)	10/23/20	J		
112. Vanguard Variable Insurance Fund - Mid-Cap Index Portfolio (0288)		None	J	T	Buy (add'l)	04/23/20	J		
113.					Sold (part)	10/23/20	J		
114. Vanguard Variable Insurance Fund Tot Intl Stock Market Ind Port (1557)		None	K	T	Buy (add'l)	04/23/20	J		
115.					Buy (add'l)	10/23/20	J		
116. Annuity #3 (H)									
117. Vanguard Variable Insurance Fund - Equity Income Portfolio (0108)		None	M	T	Sold (part)	01/23/20	J		
118.					Sold (part)	04/23/20	J		
119.					Buy (add'l)	07/23/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

van Meerveld, Janis

Date of Report

05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	10/24/20	J		
121. Vanguard Variable Insurance Fund - Growth Portfolio (0109)		None	L	T	Sold (part)	01/23/20	J		
122.					Sold (part)	04/23/20	J		
123.					Sold (part)	07/23/20	J		
124.					Sold (part)	10/24/20	J		
125. Vanguard Variable Insurance Fund - Mid Cap Index Portfolio (0288)		None	K	T	Buy (add'l)	01/23/20	J		
126.					Buy (add'l)	04/24/20	J		
127.					Sold (part)	07/23/20	J		
128.					Sold (part)	10/24/20	J		
129. Vanguard Variable Insurance Fund - Tot Intl Stock Mark Ind Port(1557)		None	L	T	Buy (add'l)	01/23/20	J		
130.					Buy (add'l)	04/24/20	J		
131.					Sold (part)	07/23/20	J		
132. 401(k) #1 (H)									
133. Hartford Intl Opportunities R5 (IHOTX)		None	N	T	Buy (add'l)	01/27/20	J		
134.					Buy (add'l)	02/11/20	J		
135.					Buy (add'l)	02/28/20	J		
136.					Buy (add'l)	03/30/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	04/30/20	J		
138.					Buy (add'l)	05/29/20	J		
139.					Buy (add'l)	06/30/20	J		
140.					Buy (add'l)	07/31/20	J		
141.					Buy (add'l)	08/28/20	J		
142.					Buy (add'l)	10/06/20	J		
143.					Buy (add'l)	11/04/20	J		
144.					Buy (add'l)	12/03/20	J		
145. Schwab S&P 500 Index (SWPPX)		None	P1	T	Buy (add'l)	01/27/20	J		
146.					Buy (add'l)	02/11/20	J		
147.					Buy (add'l)	02/28/20	J		
148.					Buy (add'l)	03/30/20	J		
149.					Buy (add'l)	04/30/20	J		
150.					Buy (add'l)	05/29/20	J		
151.					Buy (add'l)	06/30/20	J		
152.					Buy (add'l)	07/31/20	J		
153.					Buy (add'l)	08/28/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	10/06/20	J		
155.					Buy (add'l)	11/04/20	J		
156.					Buy (add'l)	12/03/20	J		
157. American Growth Fund of America R6 (RGAGX)		None	O	T	Buy (add'l)	01/27/20	J		
158.					Buy (add'l)	02/11/20	J		
159.					Buy (add'l)	02/28/20	J		
160.					Buy (add'l)	03/30/20	J		
161.					Buy (add'l)	04/30/20	J		
162.					Buy (add'l)	05/29/20	J		
163.					Buy (add'l)	06/30/20	J		
164.					Buy (add'l)	07/31/20	J		
165.					Buy (add'l)	08/28/20	J		
166.					Buy (add'l)	10/06/20	J		
167.					Buy (add'l)	11/04/20	J		
168.					Buy (add'l)	12/03/20	J		
169. Dodge & Cox Stock Fund (DODGX)		None	O	T	Buy (add'l)	01/27/20	J		
170.					Buy (add'l)	02/28/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	03/30/20	J		
172.					Buy (add'l)	04/30/20	J		
173.					Buy (add'l)	05/29/20	J		
174.					Buy (add'l)	06/30/20	J		
175.					Buy (add'l)	07/31/20	J		
176.					Buy (add'l)	08/28/20	J		
177.					Buy (add'l)	10/06/20	J		
178.					Buy (add'l)	11/04/20	J		
179.					Buy (add'l)	12/03/20	J		
180. 401(k) #2 (H)									
181. Schwab S&P 500 Index (SWPPX)	D	Dividend	O	T	Buy	01/15/20	N		
182. Harbor International Fund Institutional Class (HAINX)		None			Sold	01/15/20	M		
183. Vanguard Institutional Index I (VINIX)		None			Sold	01/15/20	K		
184. American Growth Fund of America R6 (RGAGX)	C	Dividend	N	T					
185. Dodge & Cox Stock Fund (DODGX)	C	Dividend	M	T					
186. Hartford Intl Opportunities R5 (IHOTX)	B	Dividend	M	T	Buy	01/15/20	M		
187. Bank Account #1 (H)									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. Regions Bank 1	A	Interest	N	T					
189. Bank Account #2 (H)									
190. ASI Federal Credit Union	A	Interest	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting	Date of Report
van Meerveld, Janis	05/07/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. No longer holding board position on Susan G. Komen
- 2.. No assets are reportable relative to the position of executor listed in Part 1.
3. For Annuity #2, Vanguard Variable Insurance Fund- Equity Income Portfolio (0108) and Vanguard Equity Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Equity Income Portfolio (0108) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
4. For Annuity #2, Vanguard Variable Insurance Fund- Growth Portfolio (0109) and Vanguard Growth Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Growth Portfolio (0109) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
5. For Annuity #2, Vanguard Variable Insurance Fund- Mid Cap Index Portfolio (0288) and Vanguard Mid-Cap Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Mid Cap Index Portfolio (0288) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
6. For Annuity #2, Vanguard Variable Insurance Fund- Total International Stock Market Index Portfolio (1557) and Vanguard Total International Stock Market Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Total International Stock Market Index Portfolio (1557) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
7. For Annuity #3, Vanguard Variable Insurance Fund- Equity Income Portfolio (0108) and Vanguard Equity Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Equity Income Portfolio (0108) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
8. For Annuity #3, Vanguard Variable Insurance Fund- Growth Portfolio (0109) and Vanguard Growth Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Growth Portfolio (0109) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
9. For Annuity #3, Vanguard Variable Insurance Fund- Mid Cap Index Portfolio (0288) and Vanguard Mid-Cap Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Mid Cap Index Portfolio (0288) does not represent purchase of a new investment but provides further clarification and the full name of the investment.
10. For Annuity #3, Vanguard Variable Insurance Fund- Total International Stock Market Index Portfolio (1557) and Vanguard Total International Stock Market Index reported on 2019 report are the same investment. Vanguard Variable Insurance Fund- Total International Stock Market Index Portfolio (1557) does not represent purchase of a new investment but provides further clarification and the full name of the investment.

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Name of Person Reporting

van Meerveld, Janis

Date of Report

05/07/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis van Meerveld**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544