

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                          |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting (last name, first, middle initial)</b><br><br>Woodard, Jason D.                                                                                                                    | <b>2. Court or Organization</b><br><br>U.S. Bankruptcy Court, Northern District of Mississippi                                                                                                                                                                                           | <b>3. Date of Report</b><br><br>05/13/2021                       |
| <b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b><br><br>Bankruptcy Judge                                                              | <b>5a. Report Type (check appropriate type)</b><br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2020<br>to<br>12/31/2020 |
| <b>7. Chambers or Office Address</b><br><br>Thad Cochran U.S. Bankruptcy Courthouse<br>703 Highway 145 North<br>Aberdeen, Mississippi 39730                                                               |                                                                                                                                                                                                                                                                                          |                                                                  |
| <p align="center"><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                          |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions )

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

|    |  |  |
|----|--|--|
| 1. |  |  |
| 2. |  |  |
| 3. |  |  |
| 4. |  |  |
| 5. |  |  |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions )

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

|    |  |  |
|----|--|--|
| 1. |  |  |
| 2. |  |  |
| 3. |  |  |

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Name of Person Reporting

Woodard, Jason D.

Date of Report

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u><br>(yours, not spouse's) |
|-------------|------------------------|----------------------------------------|
| 1.          |                        |                                        |
| 2.          |                        |                                        |
| 3.          |                        |                                        |
| 4.          |                        |                                        |

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u>                    |
|-------------|-------------------------------------------|
| 1. 2020     | Self-employed attorney (Woodard Law Firm) |
| 2.          |                                           |
| 3.          |                                           |
| 4.          |                                           |

**IV. REIMBURSEMENTS** -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

| <u>SOURCE</u>                                                        | <u>DATES</u>       | <u>LOCATION</u> | <u>PURPOSE</u>               | <u>ITEMS PAID OR PROVIDED</u> |
|----------------------------------------------------------------------|--------------------|-----------------|------------------------------|-------------------------------|
| 1. Center for American & Int'l Law 5th Cir. Bench & Bar Bankr. Conf. | February 5-7, 2020 | New Orleans, LA | Bankruptcy Seminar (Speaker) | Hotel, meals, & mileage       |
| 2.                                                                   |                    |                 |                              |                               |
| 3.                                                                   |                    |                 |                              |                               |
| 4.                                                                   |                    |                 |                              |                               |
| 5.                                                                   |                    |                 |                              |                               |

|                          |                |
|--------------------------|----------------|
| Name of Person Reporting | Date of Report |
| Woodard, Jason D.        | 05/13/2021     |

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

|    | SOURCE | DESCRIPTION | VALUE |
|----|--------|-------------|-------|
| 1. |        |             |       |
| 2. |        |             |       |
| 3. |        |             |       |
| 4. |        |             |       |
| 5. |        |             |       |

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

|    | CREDITOR | DESCRIPTION      | VALUE CODE |
|----|----------|------------------|------------|
| 1. | Chase    | Revolving credit | J          |
| 2. |          |                  |            |
| 3. |          |                  |            |
| 4. |          |                  |            |
| 5. |          |                  |            |

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                               | C<br>Gross value at end<br>of reporting period |                                           | D<br>Transactions during reporting period       |                         |                                 |                                |                                                                   |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                            | (1)<br>Amount<br>Code 1<br>(A-H)       | (2)<br>Type (e g ,<br>div , rent,<br>or int ) | (1)<br>Value<br>Code 2<br>(J-P)                | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e g ,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. BancorpSouth Accounts                                                                                                   | A                                      | Interest                                      | K                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 2. Wells Fargo Accounts                                                                                                    | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 3. Capital One Account (f/k/a ING account)                                                                                 | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 4. College Counts 529 Plan, age-based                                                                                      | A                                      | Int./Div.                                     | L                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 5. Fidelity Brokerage Account # 1                                                                                          |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 6. -Cash                                                                                                                   | A                                      | Interest                                      | J                                              | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 7. -VOO ETF                                                                                                                | A                                      | Dividend                                      | K                                              | T                                         | Sold<br>(part)                                  | 08/26/20                | J                               |                                |                                                                   |
| 8. -Morgan Stanley Pvt. Bank CD (X)                                                                                        | D                                      | Interest                                      | J                                              | T                                         | Buy                                             | 02/06/20                | J                               |                                |                                                                   |
| 9. - Goldman Sachs Bank USA CD (X)                                                                                         | D                                      | Interest                                      | J                                              | T                                         | Buy                                             | 05/06/20                | J                               |                                |                                                                   |
| 10. - Beal Bank Las Vegas NV CD (X)                                                                                        | D                                      | Interest                                      | J                                              | T                                         | Buy                                             | 08/05/20                | J                               |                                |                                                                   |
| 11. - Beal Bank CD                                                                                                         | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 02/05/20                | J                               | A                              |                                                                   |
| 12. -Wex BK Midvale Utah CD                                                                                                | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 05/01/20                | J                               | A                              |                                                                   |
| 13. -Goldman Sachs Bank USA CD                                                                                             | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 07/30/20                | J                               | A                              |                                                                   |
| 14. - Bank of America CD                                                                                                   | A                                      | Interest                                      |                                                |                                           | Redeemed                                        | 11/13/20                | J                               | A                              |                                                                   |
| 15. Royalty Interest, Stephens County,<br>Oklahoma                                                                         | B                                      | Royalty                                       | K                                              | W                                         |                                                 |                         |                                 |                                |                                                                   |
| 16. TIAA Account                                                                                                           |                                        |                                               |                                                |                                           |                                                 |                         |                                 |                                |                                                                   |
| 17. - TIAA Traditional (TIAA D387011-5)<br>(annuity)                                                                       | D                                      | Int./Div.                                     | N                                              | T                                         | Sold<br>(part)                                  | 11/11/20                | K                               |                                |                                                                   |

|                                                 |                                                                                    |                                                      |                                                                                        |                                                            |                        |
|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------|
| 1 Income Gain Codes:<br>(See Columns B1 and D4) | A =\$1,000 or less<br>F =\$50,001 - \$100,000                                      | B =\$1,001 - \$2,500<br>G =\$100,001 - \$1,000,000   | C =\$2,501 - \$5,000<br>H1 =\$1,000,001 - \$5,000,000                                  | D =\$5,001 - \$15,000<br>H2 =More than \$5,000,000         | E =\$15,001 - \$50,000 |
| 2 Value Codes<br>(See Columns C1 and D3)        | J =\$15,000 or less<br>N =\$250,001 - \$500,000<br>P3 =\$25,000,001 - \$50,000,000 | K =\$15,001 - \$50,000<br>O =\$500,001 - \$1,000,000 | L =\$50,001 - \$100,000<br>P1 =\$1,000,001 - \$5,000,000<br>P4 =More than \$50,000,000 | M =\$100,001 - \$250,000<br>P2 =\$5,000,001 - \$25,000,000 |                        |
| 3 Value Method Codes<br>(See Column C2)         | Q =Appraisal<br>U =Book Value                                                      | R =Cost (Real Estate Only)<br>V =Other               | S =Assessment<br>W =Estimated                                                          | T =Cash Market                                             |                        |

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

| A<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B<br>Income during<br>reporting period |                                        | C<br>Gross value at end<br>of reporting period |                                    | D<br>Transactions during reporting period |                  |                          |                         |                                                            |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|------------------------------------------------|------------------------------------|-------------------------------------------|------------------|--------------------------|-------------------------|------------------------------------------------------------|
|                                                                                                                            | (1)                                    | (2)                                    | (1)                                            | (2)                                | (1)                                       | (2)              | (3)                      | (4)                     | (5)                                                        |
|                                                                                                                            | Amount<br>Code 1<br>(A-H)              | Type (e g ,<br>div , rent,<br>or int ) | Value<br>Code 2<br>(J-P)                       | Value<br>Method<br>Code 3<br>(Q-W) | Type (e g ,<br>buy, sell,<br>redemption)  | Date<br>mm/dd/yy | Value<br>Code 2<br>(J-P) | Gain<br>Code 1<br>(A-H) | Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18. - CREF Stock R2 (CREF V38701I-2)                                                                                       | E                                      | Int./Div.                              | N                                              | T                                  | Sold<br>(part)                            | 09/28/20         | K                        |                         |                                                            |
| 19.                                                                                                                        |                                        |                                        |                                                |                                    | Sold<br>(part)                            | 11/11/20         | J                        |                         |                                                            |
| 20. - TIAA Traditional (TIAA L29730B-4,<br>TIAA D38702I-4 (annuity))                                                       | A                                      | Int./Div.                              | L                                              | T                                  | Redeemed<br>(part)                        | 09/28/20         | J                        |                         |                                                            |
| 21.                                                                                                                        |                                        |                                        |                                                |                                    | Redeemed<br>(part)                        | 11/11/20         | J                        |                         |                                                            |
| 22. - CREF Stock R2 (CREF M92730B-2,<br>CREF V38702I-1)                                                                    | A                                      | Int./Div.                              | K                                              | T                                  | Sold<br>(part)                            | 09/28/20         | J                        |                         |                                                            |
| 23.                                                                                                                        |                                        |                                        |                                                |                                    | Sold<br>(part)                            | 11/11/20         | J                        |                         |                                                            |
| 24. - TIAA Bank Savings                                                                                                    | A                                      | Interest                               | L                                              | T                                  | Sold<br>(part)                            | 09/28/20         | J                        |                         |                                                            |

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jason D. Woodard**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
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