AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Furay, Catherine J.	U.S. Bankruptcy Court, Western District of Wisconsin	05/13/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief Bankruptcy Judge (FT)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2020 **to** 12/31/2020
7. Chambers or Office Address		
United States Courthouse 120 N. Henry Street, Room 340 Madison, WI 53703-2559		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Committee Member	Villages of Bishops Bay Architectural Review Committee
2.	Chair of the Finance Committee	National Conference of Bankruptcy Judges
3.	Member of Board of Trustees	Turnaround Management Association
4.	Member of Education Advisory Committee for Central States Bankruptcy Conf.	American Bankruptcy Institute
5.	Member of Education Committee for ACB Seventh Circuit	American College of Bankruptcy

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/13/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 03/04/2020	Ginsberg & Martin - compensation for Editor-in-Chief of treatise	$6,835.64
2. 09/04/2020	Ginsberg & Martin - compensation for Editor-in-Chief of treatise	$11,347.85
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2020	Steinhilber Swanson, LLC - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Turnaround Management Association	02/03/2020 - 02/06/2020	Las Vegas, NV	Certification Oversight Committee Meeting and TMA Distressed Investing Conference	Lodging, transportation
2.	State Bar of Wisconsin	02/26/2020 - 02/28/2020	Kohler, WI	Bankruptcy, Insolvency and Creditors' Rights Section Annual Conference	Lodging, meals, tuition
3.	American Bankruptcy Institute	02/29/2020 - 03/03/2020	New York, NY	28th Annual Duberstein Bankruptcy Moot Court Competition	Lodging, meals, transportation
4.					

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5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	*See note in Part VIII		$0.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit Card	J
2.			
3.			
4.			
5.			

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Furay, Catherine J.	05/13/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank Account Middleton Community Bank, n/k/a Monona Bank	A	Interest	L	T					
2. The Peoples Community Bancshares	A	Interest	J	T					
3. Mitzvah LLC		None	M	U					
4. Bank Account Towne Bank	A	Interest	J	T					
5. INVESTMENT ACCOUNT #1 (UBS): (H)									
6. - Cash (UBS)	A	Interest	J	T					
7. - Amgen Inc. (AMGN) (Y)									
8. - Apple Inc. (AAPL) (Y)									
9. - Capital One Financial Corp (COF) (Y)									
10. - Cisco Systems Inc. (CSCO) (Y)									
11. - Citigroup Inc. (C) (Y)									
12. - Coca Cola Co. (KO) (Y)									
13. - Duke Energy Corp (DUK) (Y)									
14. - McDonald's Corp. (MCD) (Y)									
15. - Merck & Co Inc. (MRK) (Y)									
16. - Microsoft Corp. (MSFT) (Y)									
17. - Mondelez International Inc. (MDLZ) (Y)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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18. - Nestle (NSRGY) (Y)									
19. - Oracle Corp. (ORCL) (Y)									
20. - Qualcomm Inc. (QCOM) (Y)									
21. - Sanofi Spon ADR (SNY) (Y)									
22. - Unilever NV (UN) (Y)									
23. - Walt Disney Co. (DIS) (Y)									
24. - Western Union (WU) (Y)									
25. - SPDR Nuveen Barclays Municipal ETF (TFI)	A	Dividend	J	T	Sold (part)	03/18/20	J	A	
26.					Buy (add'l)	06/09/20	J		
27. - Vaneck Vectors ETF High Yield Municipal (HYD) (Y)									
28. - VISA Inc. (V) (Y)									
29. - Starbucks Corp. (SBUX) (Y)									
30. - Ishares MSCI ACWI (ACWI) (Y)									
31. - SPDR Nuveen Barclays Short-Term Muni (SHM)	A	Dividend			Sold	03/18/20	J	A	
32. - ABB Ltd. (ABB) (Y)									
33. - Ford Motor Co. (F) (Y)									
34. - Lockheed Martin Corp. (LMT) (Y)									

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35. - iShares Short Treasury Bond ETF (SHV)	A	Dividend			Buy	04/06/20	J		
36.					Sold	06/09/20	J	A	
37. - iShares 1-3 Year Treasury Bond ETF (SHY)	A	Dividend			Buy	03/18/20	J		
38.					Sold	04/06/20	J	A	
39. - iShares TIPS Bond ETF (TIP)	A	Dividend	J	T	Buy	04/06/20	J		
40. - Schwab Short Term US Treasury ETF (SCHO)	A	Dividend			Buy	03/18/20	J		
41.					Sold	04/06/20	J	A	
42. - Vanguard Intermediate Term Tax Exempt Fund (VWIUX)	A	Dividend	J	T	Buy	04/06/20	J		
43. IRA #1 (UBS): (H)									
44. - Cash (UBS)	A	Interest	J	T					
45. - Abb Ltd Spon Adr (ABB)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
46. - Amgen Inc. (AMGN)	A	Dividend			Sold	02/13/20	J	A	
47. - Apple Inc. (AAPL)	A	Dividend	K	T	Sold (part)	02/13/20	J	D	
48. - Banco Santander Spon ADR (SAN)		None			Buy (add'l)	02/13/20	J		
49.					Sold (part)	03/24/20	J	A	
50.					Sold	03/25/20	J	A	
51. - Capital One Financial Corp (COF)	A	Dividend			Buy (add'l)	04/06/20	J		

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52.					Sold (part)	11/12/20	J	A	
53.					Sold (part)	11/13/20	J	A	
54.					Sold	11/16/20	J	A	
55. - Carnival Corp New-Paired Stock (CCL)		None			Sold	02/13/20	J	A	
56. - Cisco Systems Inc. (CSCO)	A	Dividend	K	T	Buy (add'l)	02/13/20	J		
57.					Buy (add'l)	03/24/20	J		
58.					Sold (part)	04/06/20	J	A	
59.					Buy (add'l)	11/13/20	J		
60. - Citigroup Inc. (C)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
61.					Buy (add'l)	04/06/20	J		
62. - Coca Cola Co. (KO)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
63.					Buy (add'l)	03/23/20	J		
64.					Sold (part)	04/06/20	J	A	
65. - Diageo PLC New GB Spon ADR (DEO)	A	Dividend	J	T					
66. - Duke Energy Corp (DUK)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
67. - Exxon Mobil Corp (XOM)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
68. - Ford Motor Co. (F)	A	Dividend			Buy (add'l)	02/13/20	J		

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69.					Sold (part)	03/23/20	J	A	
70.					Sold	03/24/20	J	A	
71. - HSBC Holdings PLC New GB Spon ADR (HSBC)		None			Buy (add'l)	02/13/20	J		
72.					Sold	04/03/20	J	A	
73. - McDonald's Corp. (MCD)	A	Dividend	J	T	Buy (add'l)	03/24/20	J		
74. - Merck & Co Inc. New Com (MRK)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
75.					Sold (part)	04/06/20	J	A	
76. - Microsoft Corp. (MSFT)	A	Dividend	K	T	Sold (part)	02/13/20	J	C	
77.					Sold (part)	04/06/20	J	A	
78. - Mondelez International Inc. (MDLZ)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
79. - Nestle S A Spon ADR REPSTG Reg SHS Switz (NSRGY)		None			Sold	03/23/20	J	A	
80. - Oracle Corp. (ORCL)	A	Dividend			Sold	02/13/20	J	A	
81. - Qualcomm Inc. (QCOM)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
82.					Buy (add'l)	03/23/20	J		
83. - Sanofi Spon ADR (SNY)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
84.					Sold (part)	04/06/20	J	A	
85. - Schlumberger Ltd. Netherlands Antilles (SLB)	A	Dividend			Buy (add'l)	02/13/20	J		

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86.					Sold	03/23/20	J	A	
87. - Unilever NV Y SHS New Netherlands Spon ADR (UN)	A	Dividend			Sold (part)	02/13/20	J	A	
88.					Sold	11/27/20	J	A	
89. - Walt Disney Co. (DIS)	A	Dividend	J	T					
90. - Western Union Co (WU)	A	Dividend			Sold (part)	02/13/20	J	A	
91.					Sold (part)	03/24/20	J	A	
92.					Sold	03/25/20	J	A	
93. - Westpac Banking Ltd Spon ADR Australia ADR (WBK)		None			Sold (part)	02/13/20	J	A	
94.					Sold	03/23/20	J	A	
95. - Blackstone Group Lp (BX)	A	Dividend	K	T	Sold (part)	02/13/20	J	D	
96.					Sold (part)	03/24/20	J	A	
97. - iShares Core U.S. Aggregate Bond ETF (AGG)	A	Dividend			Sold (part)	02/13/20	M	C	
98.					Sold	03/18/20	M	A	
99. - Pimco 0-5 High Yield Corp. Bond Index ETF (HYS)	A	Dividend			Sold	02/13/20	K	A	
100. - Invesco Senior Loan ETF (BKLN)	A	Dividend			Buy (add'l)	02/13/20	K		
101.					Sold	03/18/20	K	A	
102. - Vanguard Charlotte FDS Total Intl Bond Index Fund ETF (BNDX)	A	Dividend			Buy (add'l)	02/13/20	K		

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103.					Sold	03/18/20	K	A	
104. - Visa Inc. (V)	A	Dividend	J	T	Sold (part)	02/13/20	J	C	
105. - Glaxo SmithKline PLC ADR (GSK)	A	Dividend			Sold	02/13/20	J	A	
106. - Johnson Ctls Intl PLC (JCI)	A	Dividend	J	T					
107. - Roche Hldg Ltd Spons ADR Switz ADR (RHHBY)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
108.					Buy (add'l)	03/23/20	J		
109.					Sold (part)	04/06/20	J	B	
110. - Starbucks Corp (SBUX)	A	Dividend	K	T	Buy (add'l)	03/25/20	J		
111. - iShares Short-Term Corporate Bond Fund (IGSB)	A	Dividend			Buy (add'l)	02/13/20	J		
112.					Sold	03/18/20	L	A	
113. - Anheuser Busch Inbev Spon ADR (BUD)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
114.					Buy (add'l)	04/06/20	J		
115. - Blackrock Inc (BLK)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
116. - Daimler AG (DDAIF)	A	Dividend	K	T	Buy (add'l)	02/13/20	J		
117.					Buy (add'l)	04/07/20	J		
118. - Eastman Chemical Co. (EMN)	A	Dividend	K	T	Buy (add'l)	04/06/20	J		
119. - Ingersoll-Rand PLC (IR)	A	Dividend			Sold	04/06/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - Royal Dutch Shell PLC CL A Spon ADR (RDSA)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
121. - Tencent Holdings Ltd (TCEHY)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
122.					Sold (part)	04/06/20	J	A	
123. - AT&T Co (T)	A	Dividend	J	T	Buy (add'l)	11/16/20	J		
124. - Cognizant Tech Solutions (CTSH)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
125. - Comcast Corp New CL A (CMCSA)	A	Dividend	J	T					
126. - iShares MSCI ACWI ETF (ACWI)		None			Sold (part)	03/24/20	J	A	
127.					Sold	03/25/20	J	A	
128. - Jones Lang LaSalle Inc (JLL)		None	J	T	Sold (part)	02/13/20	J	A	
129.					Buy (add'l)	04/06/20	J		
130. - Lockheed Martin Corp (LMT)	A	Dividend	J	T	Sold (part)	02/13/20	J	B	
131. - Materials Select Sector SPDR Trust ETF (XLB)	A	Dividend			Sold	03/23/20	J	A	
132. - Vodofone Group (VOD)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
133. - Advanced Auto Parts (AAP)		None	J	T	Buy	11/12/20	J		
134. - American Express Co (AXP)	A	Dividend	K	T	Buy	03/24/20	J		
135.					Buy (add'l)	04/06/20	J		
136. - BASF Spon ADR (BASFY)	A	Dividend	J	T	Buy	03/24/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	04/06/20	J		
138. - Broadcom Inc (AVGO)	A	Dividend	J	T	Buy	02/13/20	J		
139. - Constellation Brands (STZ)	A	Dividend	J	T	Buy	02/13/20	J		
140. - Crane Co (CR)	A	Dividend			Buy	02/13/20	J		
141.					Buy (add'l)	04/06/20	J		
142.					Sold	08/11/20	J	A	
143. - Du Pont De Nemours (DD)	A	Dividend	J	T	Buy	03/23/20	J		
144. - Enel Americas Spon ADR (ENIA)	A	Dividend	J	T	Buy	02/13/20	J		
145. - Fresnius Medical Care AG ADR (FMS)	A	Dividend	J	T	Buy	02/13/20	J		
146. - Goldman Sachs Access Treas 0-1 Year ETF (GBIL)	A	Dividend	K	T	Buy	03/18/20	K		
147.					Buy (add'l)	04/06/20	K		
148.					Sold (part)	06/09/20	K	A	
149. - Ingredion Inc (INGR)	A	Dividend	J	T	Buy	02/13/20	J		
150. - Intel Corp (INTC)	A	Dividend	J	T	Buy	02/13/20	J		
151. - Invesco Treas Coll ETF (CLTL)	A	Dividend	K	T	Buy	06/30/20	K		
152. - iShares Short Treasury Bond ETF (SHV)	A	Dividend			Buy	04/06/20	L		
153.					Sold	06/09/20	L	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - iShares TIPS Bond ETF (TIP)	B	Dividend	M	T	Buy	02/13/20	L		
155.					Buy (add'l)	04/06/20	L		
156. - JPMorgan Chase & Co (JPM)	A	Dividend	K	T	Buy	03/23/20	J		
157.					Buy (add'l)	04/03/20	J		
158.					Buy (add'l)	04/06/20	J		
159. - Nike Inc (NKE)	A	Dividend	J	T	Buy	03/25/20	J		
160.					Buy (add'l)	04/06/20	J		
161. - PIMCO Enhanced Short Maturity ETF (MINT)	A	Dividend			Buy	03/18/20	K		
162.					Sold	04/06/20	K	A	
163. - Raytheon Technologies (RTX)	A	Dividend	J	T	Buy	08/11/20	J		
164. - Schwab Short Term US Treas ETF (SCHO)	A	Dividend			Buy	03/18/20	L		
165.					Sold	04/06/20	L	A	
166. - SPDR Bloomberg Barclays 1-3 Yr Bond ETF (BIL)	A	Dividend			Buy	03/18/20	M		
167.					Sold (part)	04/06/20	M	A	
168.					Sold	06/30/20	K	A	
169. - Steris PLC (STE)	A	Dividend	J	T	Buy	02/13/20	J		
170.					Buy (add'l)	03/23/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - Trane Technologies PLC (TT)	A	Dividend	J	T	Buy	04/06/20	J		
172. - Unilever PLC ADR (UL)		None	J	T	Buy	11/27/20	J		
173. - Vanguard Communication Services ETF (VOX)		None			Buy	03/25/20	J		
174.					Buy (add'l)	04/06/20	J		
175.					Sold	05/20/20	J	B	
176. - Vanguard Consumer Staples ETF (VDC)	A	Dividend			Buy	02/13/20	J		
177.					Sold	03/23/20	J	A	
178. - Vanguard Intermediate Term Corp Bond ETF (VCIT)	A	Dividend	L	T	Buy	06/09/20	L		
179. - Vanguard Total Bond Market ETF (BND)	A	Dividend	K	T	Buy	06/09/20	K		
180. - Vanguard Total Bond Market ldx (VBTLX)	C	Dividend	M	T	Buy	02/13/20	M		
181.					Sold (part)	03/18/20	M	A	
182.					Buy (add'l)	04/06/20	M		
183. - Viacom CBS (VIAC)	A	Dividend	J	T	Buy	05/20/20	J		
184. - Westrock Co (WRK)	A	Dividend	J	T	Buy	02/13/20	J		
185. - Zimmer Biomet Holdings Inc (ZBH)	A	Dividend	J	T	Buy	02/13/20	J		
186.					Buy (add'l)	04/06/20	J		
187. IRA #2 (UBS): (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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188. - Cash (UBS)	A	Interest	K	T					
189. - Abb Ltd Spon Adr (ABB)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
190. - Amgen Inc. (AMGN)	A	Dividend			Sold	02/13/20	K	A	
191. - Apple Inc. (AAPL)	A	Dividend	K	T	Sold (part)	02/13/20	K	D	
192. - Banco Santander (SAN)		None			Buy (add'l)	02/13/20	J		
193.					Sold (part)	03/24/20	J	A	
194.					Sold	03/25/20	J	A	
195. - Capital One Financial Corp (COF)	A	Dividend			Sold (part)	02/13/20	J	A	
196.					Buy (add'l)	04/06/20	J		
197.					Sold (part)	11/12/20	J	A	
198.					Sold (part)	11/13/20	J	A	
199.					Sold	11/16/20	J	A	
200. - Carnival Corp New-Paired Stock (CCL)		None			Sold	02/13/20	J	A	
201. - Cisco Systems Inc. (CSCO)	A	Dividend	K	T	Buy (add'l)	02/13/20	J		
202.					Buy (add'l)	03/24/20	J		
203.					Sold (part)	04/06/20	J	A	
204.					Buy (add'l)	11/13/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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205. - Citigroup Inc. (C)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
206.					Sold (part)	03/23/20	J	A	
207.					Buy (add'l)	04/06/20	J		
208. - Coca Cola Co. (KO)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
209.					Buy (add'l)	03/23/20	J		
210. - Diageo PLC New GB Spon ADR (DEO)	A	Dividend	J	T					
211. - Duke Energy Corp. (DUK)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
212. - Exxon Mobil Corp (XOM)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
213.					Buy (add'l)	04/06/20	J		
214. - Ford Motor Co. (F)	A	Dividend			Buy (add'l)	02/13/20	J		
215.					Sold (part)	03/23/20	J	A	
216.					Sold	03/24/20	J	A	
217. - HSBC Holdings PLC New GB Spon ADR (HSBC)		None			Buy (add'l)	02/13/20	J		
218.					Sold	04/03/20	J	A	
219. - McDonald's Corp. (MCD)	A	Dividend	K	T	Buy (add'l)	03/24/20	J		
220. - Merck & Co Inc. New Com (MRK)	A	Dividend	K	T	Sold (part)	04/06/20	J	A	
221. - Microsoft Corp. (MSFT)	A	Dividend	K	T	Sold (part)	02/13/20	J	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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222.					Sold (part)	04/06/20	J	B	
223. - Mondelez International Inc. (MDLZ)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	
224.					Sold (part)	04/06/20	J	A	
225. - Nestle S A Spon ADR REPSTG Reg SHS Switz (NSRGY)		None			Sold	03/23/20	J	A	
226. - Oracle Corp. (ORCL)	A	Dividend			Sold	02/13/20	J	A	
227. - Qualcomm Inc. (QCOM)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
228.					Buy (add'l)	03/23/20	J		
229. - Sanofi Spon ADR (SNY)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
230.					Sold (part)	04/06/20	J	A	
231. - Schlumberger Ltd. Netherlands Antilles (SLB)	A	Dividend			Buy (add'l)	02/13/20	J		
232.					Sold	03/23/20	J	A	
233. - Unilever NV Y SHS New Netherlands Spon ADR (UN)	A	Dividend			Sold	02/13/20	J	A	
234. - Walt Disney Co. (DIS)	A	Dividend	K	T					
235. - Western Union Co (WU)	A	Dividend			Sold (part)	02/13/20	J	A	
236.					Sold (part)	03/24/20	J	A	
237.					Sold	03/25/20	J	A	
238. - Westpac Banking Ltd Spon ADR Australia ADR (WBK)		None			Sold (part)	02/13/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/13/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239.					Sold	03/23/20	J	A	
240. - Blackstone Group Lp (BX)	A	Dividend	K	T	Sold (part)	02/13/20	J	D	
241.					Sold (part)	03/24/20	J	A	
242.					Buy (add'l)	04/05/20	J		
243. - iShares Core U.S. Aggregate Bond ETF (AGG)	B	Dividend			Sold (part)	02/13/20	M	A	
244.					Sold	03/18/20	M	A	
245. - Pimco 0-5 High Yield Corp. Bond Index ETF (HYS)	A	Dividend			Sold	02/13/20	K	A	
246. - Invesco Senior Ln ETF (BKLN)	A	Dividend			Buy (add'l)	02/13/20	K		
247.					Sold	03/18/20	L	A	
248. - Vanguard Charlotte FDS Total Intl Bond Index Fund ETF (BNDX)	A	Dividend			Buy (add'l)	02/13/20	K		
249.					Sold	03/18/20	L	A	
250. - Visa Inc. (V)	A	Dividend	K	T	Sold (part)	02/13/20	J	B	
251. - Daimler (DDAIF)	A	Dividend	K	T	Buy (add'l)	02/13/20	J		
252.					Buy (add'l)	04/07/20	J		
253. - Glaxo Smithkline PLC ADR (GSK)	A	Dividend			Sold	02/13/20	J	A	
254. - Johnson Ctls Intl PLC (JCI)	A	Dividend	K	T	Buy (add'l)	04/06/20	J		
255. - Roche Hldg Ltd Spons ADR Switz (RHHBY)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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256.					Buy (add'l)	03/23/20	J		
257.					Sold (part)	04/06/20	J	C	
258. - Starbucks Corp (SBUX)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
259.					Buy (add'l)	03/25/20	J		
260. - iShares Short-Term Corporate Bond ETF (IGSB)	A	Dividend			Buy (add'l)	02/13/20	J		
261.					Sold	03/18/20	M	A	
262. - Anheuser Busch Inbev Spon ADR (BUD)	A	Dividend	K	T	Buy (add'l)	02/13/20	J		
263.					Buy (add'l)	04/06/20	J		
264. - Blackrock Inc. (BLK)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
265. - Eastman Chemical Co. (EMN)	A	Dividend	K	T	Buy (add'l)	04/06/20	J		
266. - Ingersoll-Rand PLC (IR)	A	Dividend			Sold (part)	02/13/20	J	A	
267.					Sold	04/06/20	J	A	
268. - Royal Dutch Shell PLC CL A Spon ADR (RDSA)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
269. - Tencent Holdings ADR (TCEHY)	A	Dividend	K	T	Sold (part)	02/13/20	J	A	
270.					Sold (part)	04/06/20	J	A	
271. - AT&T Inc (T)	A	Dividend	J	T	Buy (add'l)	11/16/20	J		
272. - Cognizant Tech Solutions (CTSH)	A	Dividend	J	T	Sold (part)	02/13/20	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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273. - Comcast Corp New CL A (CMCSA)	A	Dividend	J	T					
274. - iShares MSCI ACWI ETF (ACWI)		None	J	T	Buy (add'l)	02/13/20	J		
275.					Sold (part)	03/24/20	J	A	
276.					Sold (part)	03/25/20	J	A	
277. - Jones Lang LaSalle Inc (JLL)		None	K	T	Sold (part)	02/13/20	J	A	
278.					Buy (add'l)	04/06/20	J		
279. - Lockheed Martin Corp (LMT)	A	Dividend	J	T	Sold (part)	02/13/20	K	A	
280.					Sold (part)	04/06/20	J	A	
281. - Materials Select Sector SPDR Trust ETF (XLB)	A	Dividend			Sold	03/23/20	J	A	
282. - Vodafone Group (VOD)	A	Dividend	J	T	Buy (add'l)	02/13/20	J		
283. - Advanced Auto Parts (AAP)		None	J	T	Buy	11/12/20	J		
284. - American Express Co (AXP)	A	Dividend	K	T	Buy	03/24/20	J		
285.					Buy (add'l)	04/06/20	J		
286. - BASF Spon ADR (BASFY)	A	Dividend	J	T	Buy	03/24/20	J		
287.					Buy (add'l)	04/06/20	J		
288. - Broadcom Inc (AVGO)	A	Dividend	K	T	Buy	02/13/20	K		
289. - Constellation Brands (STZ)	A	Dividend	J	T	Buy	02/13/20	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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290. - Crane Co (CR)	A	Dividend			Buy	02/13/20	J		
291.					Buy (add'l)	04/06/20	J		
292.					Sold	08/11/20	J	A	
293. - Du Pont De Nemours (DD)	A	Dividend	K	T	Buy	03/23/20	J		
294. - Enel Americas Spon ADR (ENIA)	A	Dividend	J	T	Buy	02/13/20	J		
295. - Fresnius Medical Care AG ADR (FMS)	A	Dividend	J	T	Buy	02/13/20	J		
296. - Goldman Sachs Access Treas 0-1 Year ETF (GBIL)	A	Dividend	L	T	Buy	03/18/20	L		
297.					Buy (add'l)	04/06/20	L		
298.					Sold (part)	06/09/20	L	A	
299. - Ingredion Inc (INGR)	A	Dividend	J	T	Buy	02/13/20	J		
300. - Intel Corp (INTC)	A	Dividend	J	T	Buy	02/13/20	J		
301.					Sold (part)	04/06/20	J	A	
302. - Invesco Treasury Coll ETF (CLTL)	A	Dividend	L	T	Buy	06/30/20	K		
303. - iShares Short Treasury Bond ETF (SHV)	A	Dividend			Buy	04/06/20	L		
304.					Sold	06/09/20	L	A	
305. - iShares TIPS Bond ETF (TIP)	B	Dividend	M	T	Buy	02/13/20	L		
306.					Buy (add'l)	04/06/20	M		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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307.					Buy (add'l)	12/23/20	J		
308. - JPMorgan Chase & Co (JPM)	A	Dividend	K	T	Buy	03/23/20	J		
309.					Buy (add'l)	04/03/20	J		
310.					Buy (add'l)	04/06/20	J		
311. - Nike Cl B (NKE)	A	Dividend	K	T	Buy	03/25/20	J		
312.					Buy (add'l)	04/06/20	J		
313. - PIMCO Enhanced Short Mat ETF (MINT)	A	Dividend			Buy	03/18/20	L		
314.					Sold	04/06/20	L	A	
315. - Raytheon Technologies (RTX)	A	Dividend	J	T	Buy	08/11/20	J		
316. - Schwab Short Term US Treas ETF (SCHO)	A	Dividend			Buy	03/18/20	L		
317.					Sold	04/06/20	L	A	
318. - SPDR Bloomberg Barclays 1-3 Yr Bond ETF (BIL)	A	Dividend			Buy	03/18/20	M		
319.					Sold (part)	04/06/20	M	A	
320.					Sold	06/30/20	L	A	
321. - Steris PLC (STE)	A	Dividend	J	T	Buy	02/13/20	J		
322.					Buy (add'l)	03/23/20	J		
323. - Trane Technologies PLC (TT)	A	Dividend	J	T	Buy	04/06/20	J		

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324. - Unilever PLC ADR (UL)		None	J	T	Buy	11/27/20	J		
325. - Vanguard Communication Services ETF (VOX)		None			Buy	03/25/20	J		
326.					Buy (add'l)	04/06/20	J		
327.					Sold	05/20/20	J	B	
328. - Vanguard Consumer Staples ETF (VDC)	A	Dividend			Buy	02/13/20	J		
329.					Sold	03/23/20	J	A	
330. - Vanguard Intermediate Term Corp Bond ETF (VCIT)	B	Dividend	L	T	Buy	06/09/20	L		
331. - Vanguard Total Bond Market ETF (BND)	A	Dividend	L	T	Buy	06/09/20	L		
332. - Vanguard Total Bond Market ldx (VBTLX)	C	Dividend	M	T	Buy	02/13/20	M		
333.					Sold (part)	03/18/20	M	C	
334.					Buy (add'l)	04/06/20	M		
335. - Viacom CBS (VIAC)	A	Dividend	K	T	Buy	05/20/20	J		
336. - Westrock Co (WRK)	A	Dividend	K	T	Buy	02/13/20	K		
337. - Zimmer Biomet Holdings Inc (ZBH)	A	Dividend	K	T	Buy	02/13/20	J		
338.					Buy (add'l)	03/23/20	J		
339.					Buy (add'l)	03/24/20	J		
340.					Buy (add'l)	04/06/20	J		

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341. Extendquip LLC		None	K	U					
342. State of Wisconsin Life Insurance*	A	Dividend							
343. Wisconsin Retirement System Dept of Employee Trust Funds	A	Interest	J	T					
344. IRA #3 (UBS): (H)									
345. - Cash (UBS)		None	J	T					
346. - Barclays Bank T-Gears SPX		None	K	T					
347. - Barclays PLC T-Gears VWO		None	K	T					
348. - GS Finance T-Gears SX5E		None	K	T					
349. - HSBC USA CT-Gears SPX		None	K	T					
350. - Royal Bank of Canada CT-Gears SX5E		None	K	T					
351. IRA #4 (UBS): (H)									
352. - Cash (UBS)		None	J	T					
353. - Barclays Bank T-Gears SPX		None	K	T					
354. - Barclays Bank T-Gears VWO		None	K	T					
355. - GS Finance Corp T-Gears SX5E		None	L	T					
356. - HSBC USA CT-Gears SPX		None	K	T					
357. - Royal Bank of Canada CT-Gears SX5E		None	K	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358. IRA #5 (UBS): (H)									
359. - Cash (UBS)		None	J	T					
360. - ACAP Strategic Fund	D	Int./Div.	M	T					
361. - Skybridge Multi-Advisor	C	Int./Div.	M	T					
362. - Blackstone Real Estate	D	Dividend	M	T					
363. - Starwood Real Estate	D	Dividend	M	T					
364. IRA #6 (UBS): (H)									
365. - Cash (UBS)		None	J	T					
366. - ACAP Strategic Fund	C	Int./Div.	M	T					
367. - Skybridge Multi-Advisor	B	Int./Div.	L	T					
368. - Starwood Real Estate	D	Dividend	M	T					
369. IRA #7 (UBS): (H)									
370. - Cash (UBS)	A	Interest	J	T					
371. - Barclays Bank PLC T-Gears SPX (X)		None	J	T					
372. - Citigroup T-Gears SX5E (X)		None	J	T					
373. - Citigroup T-SS Intl Basket (X)		None	J	T					
374. - Goldman Sachs MLCD Intl Basket (X)		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/13/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375. - Goldman Sachs T-Gears Intl Basket (X)		None	J	T					
376. - JPMorgan Chase T-Gears SPX (X)		None	J	T					
377. - Morgan Stanley Finance CB-Gears SPX (X)		None	J	T					
378. - Putnam Ultra Short (PDSDX) (X)	A	Dividend			Sold	01/28/20	J	A	
379. - Royal Bank of Canada T-Gears SPX (X)		None	J	T					
380. - Wells Fargo T-Gears SPX		None	J	T	Buy	01/28/20	J		
381. IRA #8 (UBS): (H)									
382. - Cash (UBS) (X)	A	Interest	J	T					
383. - Barclays Bank PLC T-Gears SPX (X)		None	J	T					
384. - Citigroup T-Gears SX5E (X)		None	J	T					
385. - Citigroup T-SS Intl Basket (X)		None	J	T					
386. - Goldman Sachs MLCD Intl Basket (X)		None	J	T					
387. - Goldman Sachs T-Gears Intl Basket (X)		None	J	T					
388. - JPMorgan Chase T-Gears SPX (X)		None	J	T					
389. - Morgan Stanley Finance CB-Gears SPX (X)		None	J	T					
390. - Putnam Ultra Short (PDSDX) (X)	A	Dividend			Sold	01/28/20	J	A	
391. - Royal Bank of Canada T-Gears SPX (X)		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/13/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392. - Wells Fargo T-Gears SPX		None	K	T	Buy	01/28/20	K		
393. IRA #9 (UBS): (H)									
394. - Cash (UBS)		None	J	T					
395. - Invesco BulletShares 2021 Corporate Bond ETF (BSCL)	A	Dividend	J	T	Buy	08/26/20	J		
396.					Buy (add'l)	12/11/20	J		
397. - Invesco Conservative Income Fund (ICIYX)	A	Dividend	J	T	Buy	08/26/20	J		
398.					Buy (add'l)	12/11/20	J		
399. - PIMCO Low Duration Fund (PLDPX)	A	Dividend	L	T	Buy	07/27/20	K		
400.					Buy (add'l)	08/26/20	K		
401.					Buy (add'l)	12/11/20	K		
402. - PIMCO Short Term Fund (PTSPX)	A	Dividend	J	T	Buy	07/27/20	J		
403.					Buy (add'l)	08/26/20	J		
404.					Buy (add'l)	12/11/20	J		
405. - Putnam Short Duration Bond (PARYX)	A	Dividend	K	T	Buy	07/27/20	J		
406.					Buy (add'l)	08/26/20	J		
407.					Buy (add'l)	12/11/20	J		
408. - Putnam Ultra Short Duration Income (PSDYX)	A	Dividend	L	T	Buy	07/27/20	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Furay, Catherine J.	05/13/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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409.					Buy (add'l)	08/26/20	K		
410.					Buy (add'l)	12/11/20	K		
411. - Virtus SEIX US Gov Sec Ultra Short Bond Fund (SIGVX)	A	Dividend	L	T	Buy	07/27/20	K		
412.					Buy (add'l)	08/26/20	K		
413.					Buy (add'l)	12/11/20	K		
414. - Wells Fargo Adjustable Rate Gov Fund (EIZX)	A	Dividend	J	T	Buy	08/26/20	J		
415.					Buy (add'l)	12/11/20	J		
416. IRA #10 (UBS): (H)									
417. - Cash (USB) (X)		None	J	T					
418. - Apple Inc. (X)	A	Dividend	J	T					
419. - Accenture PLC (ACN) (X)	A	Dividend	J	T					
420. - Adobe Inc (ADBE) (X)		None	J	T					
421. - Calvert Emerging Markets Equity Fund (CVMIX) (X)	A	Dividend	J	T					
422. - Calvert Income Fund (CINCX)	A	Dividend	J	T	Buy	06/09/20	J		
423.					Buy (add'l)	08/26/20	J		
424. - Comcast Corp (CMCSA) (X)	A	Dividend	J	T					
425. - Facebook Inc (FB) (X)		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Furay, Catherine J.	05/13/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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426. - Goldman Sachs Access Treasury 0-1 Year ETF (GBIL)	A	Dividend	J	T	Buy	04/08/20	J		
427.					Buy (add'l)	05/13/20	J		
428.					Sold (part)	06/09/20	J	A	
429.					Buy (add'l)	08/26/20	J		
430. - Invesco Treas Coll ETF (CLTL)	A	Dividend	J	T	Buy	06/30/20	J		
431.					Buy (add'l)	08/26/20	J		
432. - iShares Core US Aggregate Bond ETF (AGG) (X)	A	Dividend			Sold	02/14/20	J	A	
433. - iShares Russell 1000 Growth ETF (IWF) (X)	A	Dividend	J	T	Buy (add'l)	05/13/20	J		
434. - iShares Short Treasury Bond ETF (SHV)	A	Dividend			Buy	04/08/20	J		
435.					Buy (add'l)	05/13/20	J		
436.					Sold	06/09/20	J	A	
437. - iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Buy	02/14/20	J		
438.					Buy (add'l)	04/08/20	J		
439.					Buy (add'l)	05/13/20	J		
440.					Buy (add'l)	08/26/20	J		
441. - JPMorgan Chase & Co (JPM)	A	Dividend	J	T					
442. - Matthews Asia Dividend (MAPIX) (X)	A	Dividend	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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443. - Microsoft Corp (MSFT) (X)	A	Dividend	J	T	Buy (add'l)	05/13/20	J		
444. - Oakmark Intl (OAKIX) (X)	A	Dividend	J	T					
445. - Qualcomm (QCOM) (X)	A	Dividend	J	T					
446. - United Health Group Inc (UNH) (X)	A	Dividend	J	T					
447. - Vanguard Mid Cap ETF (VO) (X)	A	Dividend	J	T	Buy (add'l)	05/13/20	J		
448.					Buy (add'l)	08/26/20	J		
449. - Vanguard Total Bond Mkt ETF (BND) (X)	A	Dividend			Sold	02/14/20	J	A	
450. - Vanguard Total Bond Market Index (VBTLX)	A	Dividend	K	T	Buy	02/14/20	J		
451.					Sold (part)	03/18/20	J	A	
452.					Buy (add'l)	04/08/20	J		
453.					Buy (add'l)	05/13/20	J		
454.					Buy (add'l)	08/26/20	J		
455. - Virtus KAR International Small Cap (VIISX) (X)	A	Dividend	J	T					
456. - Virtus NewFleet Multi-Sector Short Term Bond (PIMSX)	A	Dividend	J	T	Buy	02/14/20	J		
457.					Sold (part)	03/18/20	J	A	
458.					Buy (add'l)	06/09/20	J		
459.					Buy (add'l)	08/26/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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460. - Visa Inc (V) (X)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V. Gifts. During 2020, friends sent me gifts of art, jewelry, and memorabilia. I have no reason to believe that any of these items exceeded the $415 limit. If I should learn otherwise, I will amend this form.

Part VII. Line 343 - This is term life insurance.

Name of Person Reporting	Date of Report
Furay, Catherine J.	05/13/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Catherine J. Furay

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544