

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Jung, William F.	2. Court or Organization United States District Court for the Middle District Florida	3. Date of Report 04/13/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. District Court 801 N. Florida Ave. Tampa, Fl. 33602		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

Jung, William F.

Date of Report

04/13/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

Name of Person Reporting	Date of Report
Jung, William F.	04/13/2021

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Bank of America (cash)	A	Interest	J	T					
3. Charles Schwab (cash)	A	Interest	K	T					
4. U.S. Treasury T- note	A	Interest			Redeemed	08/17/20	J		
5. U.S. Treasury TIPS	A	Interest			Redeemed (part)	01/15/20	K		
6. U.S. Treasury TIPS	A	Interest	J	T					
7. IRA #1 (H)									
8. Fidelity Freedom Fund (FFYWX)	C	Int./Div.	N	T					
9. Fidelity Int'l Index (FSPSX)	B	Int./Div.	L	T					
10. Fidelity Asset Mgr (FASMX)	A	Int./Div.	L	T					
11. Fidelity 4 in 1 Fund (FFNOX)	C	Int./Div.	M	T					
12. Fidelity Balanced Fund (FBALX)	A	Int./Div.	L	T					
13. Ishares TIPS fund (TIP)	A	Interest	K	T					
14. SPDR Inflation Govt. Bond fund (WIP)	A	Interest	K	T					
15. IRA #2 (H)									
16. FDIC insured deposit Huntington Bank	A	Interest	J	T					
17. Fidelity Freedom Fund (FFTWX)	A	Int./Div.	L	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

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18. Vanguard Int'l ETF (VWO)	A	Dividend	K	T					
19. Disney common stock (DIS)	A	Dividend	K	T					
20. Pepsico common stock (PEP)	A	Dividend	K	T					
21. IRA #3 (H)									
22. Fidelity Freedom Fund 2030 (FXIFX)	B	Int./Div.	M	T					
23. Fidelity 500 Index (FXAIX)	A	Int./Div.	M	T					
24. Fidelity 4 in 1 Fund (FFNOX)	C	Int./Div.	M	T					
25. IRA #4 (H)									
26. Fidelity Blue Chip Growth Fund (FCNTX)	D	Int./Div.	M	T					
27. Fidelity Contrafund (FBGRX)	D	Int./Div.	L	T					
28. 529 Plan #1 (H)									
29. Fidelity NH Total Market Index	C	Int./Div.	M	T					
30. Fidelity NH Int'l Index	B	Int./Div.	K	T					
31. Fidelity NH College Portfolio	A	Int./Div.	J	T					
32. 529 Plan #2 (H)									
33. NH Conservative Fidelity Index	D	Int./Div.	K	T					
34. NH Aggressive Growth Portfolio-Fidelity	D	Int./Div.	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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35. Fidelity Variable Annuity (subfunds are all Fidelity VIP subfunds) (H)									
36. High Income (9287)	B	Int./Div.	K	T					
37. Equity-Income (9288)	C	Int./Div.	M	T					
38. Inv. Grade Bond (9290)	D	Int./Div.	L	T					
39. Index 500 (9291)	E	Dividend	M	T					
40. Contrafund (9292)	D	Dividend	K	T					
41. Asset Manager Growth (9293)	D	Dividend	L	T					
42. Balanced (9296)	F	Int./Div.	M	T					
43. Strategic Income (9302)	D	Interest	M	T					
44. Health Care (9310)	D	Dividend	M	T					
45. Overseas (9314)	D	Dividend	L	T					
46. Investor Freedom 2025 (9321)	E	Int./Div.	N	T					
47. Materials (9333)	D	Dividend	L	T					
48. 529 Plan #3 (H)									
49. Vanguard Institutional Index Fund	C	Dividend	L	T					
50. 529 Plan #4 (H)									
51. College Savings Iowa Moderate Growth Age Based Portfolio	C	Int./Div.	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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52. College Savings Iowa Bond Index Portfolio	B	Interest	L	T					
53. 529 Plan #5 American Plans Balanced Fund-529	D	Int./Div.	L	T	Sold (part)	02/13/20	J	A	
54. 529 Plan #6 (H)									
55. Fla. Prepaid Multi-Manager Growth Portfolio	E	Int./Div.	M	T	Sold (part)	03/31/20	J	A	
56. Fla. Prepaid Core Plus Fixed Income Fund	C	Int./Div.	K	T	Sold (part)	03/31/20	J	A	
57. 529 Plan #7 (H)									
58. Metwest Total Return Bond D Fund	B	Interest	K	T					
59. Vanguard Total Bond Mkt Index D Fund	A	Int./Div.	J	T					
60. T Rowe Price Large Cap Growth D Fund	E	Dividend	M	T					
61. 529 Plan #8 (H)									
62. Scholarshare 529 Passive Age 18+ Portfolio 2944	C	Int./Div.	L	T					
63. Scholarshare 529 Passive Diversified Equity Portfolio 2945	E	Dividend	M	T					
64. Scholarshare Index Bond Portfolio 2950	B	Interest	K	T					
65. Brokerage Account #1 (H)									
66. Vanguard Tax Managed Balanced Fund (VTMFx)	D	Int./Div.	N	T					
67. Vanguard Target Retirement 2025 (VTTVX)	E	Int./Div.	O	T					
68. Vanguard FTSE Emerging Markets ETF (VWO)	A	Int./Div.	K	T					

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69. Vanguard Total Stock Market ETF (VTI)	A	Dividend	L	T					
70. Vanguard Utilities ETF (VPU)	B	Dividend	K	T					
71. Galveston,Tx. 0% bond cusip 36410u97		None	J	T					
72. Boeing common stock		None	K	T					
73. Washington State 0% bond cusip 93974AMS0		None	K	T					
74. Port Houston, Tx. 0% bond cusip 7342603D2		None	K	T					
75. Miami Dade Aviation Auth. bond cusip 5933PZE1	B	Interest	K	T					
76. Mobile County, Al. bond cusip 607293BA4	A	Interest	K	T					
77. Etowah, Ga. bond cusip 297860BN7		None			Redeemed	03/02/20	K	A	
78. Brokerage Account #2 (H)									
79. Dodge & Cox Balanced Fund (DODBX)	E	Int./Div.	O	T					
80. Dodge & Cox /Stock Fund (DODGX)	D	Dividend	M	T					
81. I Shares Moderate ETF (AOM)	D	Int./Div.	N	T					
82. I Shares Short Treasury ETF (SHV)	A	Interest	K	T					
83. Select SPDR Energy ETF (XLE)	A	Dividend	K	T					
84. I Shares TIPS ETF (TIP)	A	Interest	L	T					
85. SPDR 500 ETF (SPY)	C	Dividend	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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86. SPDR Int'l Gov't Inflation Protected ETF (WIP)	B	Interest	K	T					
87. Vanguard Int'l Equity World ex US (VEU)	C	Dividend	M	T					
88. Vanguard Malvern Short-Term Inflation Protected ETF	B	Interest	L	T					
89. Vanguard Scottsdale Short-Term Bond (VCSH)	B	Interest	L	T					
90. Vanguard World Materials ETF (VAW)	B	Dividend	L	T					
91. Abbott Labs common stock (ABT)	A	Dividend	K	T					
92. Abbvie common stock (ABBV)	C	Dividend	L	T					
93. Astrazeneca common stock (AZN)	B	Dividend	L	T					
94. Avanos Medical common stock (AVNS)	A	Int./Div.	J	T					
95. Chevron common stock (CVX)	C	Dividend	K	T					
96. IBM common stock (IBM)	A	Dividend	J	T					
97. Kimberly Clark common stock (KMB)	B	Dividend	K	T					
98. Plains All American Pipeline Ltd. Ptship units (PAA)	B	Distribution	K	T					
99. Royal Dutch Shell common stock (RDS.A)	B	Dividend	K	T					
100. Total common stock ADR (TOT)	A	Dividend	J	T					
101. T. Rowe Price Science & Technology Mutual Fund	C	Dividend	K	T	Buy (add'l)	01/03/20	J		
102. T. Rowe Price Gov't Money Fund	A	Interest	J	T					

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103. I Shares Int'l Index (EFA)	A	Dividend	J	T					
104. Vanguard Int' Index ETF (VEU)	A	Dividend	J	T					
105. 3M common stock (MMM)	A	Dividend	J	T					
106. Southern Co. common stock (SO)	B	Dividend	L	T					
107. IRA #5 (H)									
108. T. Rowe Price Retirement 2040 Fund	A	Dividend	J	T	Buy (add'l)	01/30/20	J		
109. Apple common stock (AAPL)	A	Dividend	K	T					
110. Disney common stock (DIS)	A	Dividend	K	T					
111. Vanguard Short-Term Bond Index ETF (BSV)	A	Interest	J	T					
112. Vanguard Total Market ETF (VTI)	A	Dividend	K	T					
113. Vanguard Int'l Equity Word Stock ETF (VT)	A	Dividend	L	T					
114. Vanguard Scottsdale Intermediate Corp. Bond Fund ETF (VCIT)	A	Interest	J	T					
115. Vanguard Whitehall High Dividend ETF (VYM)	A	Dividend	K	T					
116. TransAmerica Variable Annuity (formerly Vanguard) (H)									
117. All subfunds (118-129) in this annuity are Vanguard funds (H)									
118. ST Investment Grade Bond	D	Interest	M	T					
119. Total Bond Mkt Index	C	Interest	K	T					

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. High Yield Bond	A	Interest	K	T					
121. Balanced	E	Int./Div.	M	T					
122. Total Stock Mkt Index	C	Dividend	K	T					
123. Equity Index	E	Dividend	M	T					
124. Equity Income	B	Int./Div.	L	T					
125. Diversified Value	D	Dividend	K	T					
126. Growth	E	Dividend	M	T					
127. Mid-Cap Index	B	Dividend	L	T					
128. Small Co. Growth	D	Dividend	M	T					
129. International	F	Dividend	L	T					
130. Optum HSA #1 (H)									
131. Vanguard Wellington-A Fund	B	Dividend	L	T	Buy (add'l)	01/10/20	J		
132. Optum HSA #2 (H)									
133. Vanguard Wellington-A Fund	B	Dividend	L	T	Buy (add'l)	01/10/20	J		
134. Vanguard 500 Index-A Fund	A	Dividend	K	T					
135. Vanguard Global Equity Fund	A	Dividend	J	T					
136. IRA #6 (H)									

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Jung, William F.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Microsoft Note cusip 594918AD6	A	Interest	K	T					
138. I Shares Moderate ETF (AOM)	A	Int./Div.	K	T					
139. I Shares TIPS Bond ETF (TIP)	A	Interest	J	T					
140. Schwab Int'l Fund ETF (SCHF)	A	Dividend	K	T					
141. Schwab Broad Market US ETF (SCHB)	B	Dividend	L	T					
142. Schwab US Dividend Fund ETF (SCHD)	A	Dividend	K	T					
143. Annaly Capital Mgt shares (NLY)	A	Interest	J	T					
144. IRA #7 (H)									
145. Kraft Heinz common stock (KHC)	A	Dividend	J	T					
146. Mondelez Int'l common stock (MDLZ)	A	Dividend	J	T					
147. Southern Co. common stock (SO)	A	Dividend	K	T					
148. Schwab US Dividend Fund ETF (SCHD)	A	Dividend	J	T					
149. SPDR Int'l Inflation Protection ETF (WIP)	A	Dividend	J	T					
150. Vanguard Total Stock Fund ETF (VTI)	A	Dividend	L	T					
151. IRA #8 (H)									
152. IBM common stock (IBM)	B	Dividend	K	T					
153. Proctor & Gamble common stock (PG)	B	Dividend	M	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154. I Shares Inv. Grade Corp. Bond ETF (USIG)	B	Interest	L	T					
155. I Shares Core US Aggregate Bond ETF (AGG)	A	Interest	L	T					
156. I Shares Int'l ETF (EFA)	A	Dividend	J	T					
157. I Shares Russell 3000 ETF (IWV)	C	Int./Div.	M	T					
158. Schwab Int'l ETF (SCHF)	A	Dividend	J	T					
159. Schwab US Small Cap ETF (SCHA)	B	Dividend	M	T					
160. SPDR Dow Jones Average ETF (DIA)	B	Dividend	K	T					
161. Vanguard FTSE All World Stock ETF (VEU)	C	Dividend	L	T					
162. Vanguard FTSE Emerging Markets ETF (VWO)	A	Dividend	J	T					
163. Vanguard Total Stock ETF (VTI)	C	Dividend	N	T					
164. Dodge & Cox Balanced Fund (DODBX)	B	Int./Div.	L	T					
165. Brokerage Account #3 (H)									
166. American Electric Power common stock (AEP)	A	Dividend	J	T					
167. Intel common stock (INTC)	A	Dividend	K	T					
168. Southern Co. common stock (SO)	A	Dividend	K	T					
169. Verizon common stock (VZ)	A	Dividend	J	T					
170. General Electric common stock (GE)	A	Dividend			Sold	10/01/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Jung, William F.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. Exxon Mobil common stock (XOM)	A	Dividend			Sold	07/20/20	J	B	
172. Pepsico common stock (PEP)	A	Dividend			Sold	07/22/20	K	D	
173. I Shares Select Dividend ETF (DVY)	A	Dividend			Sold	07/08/20	J	B	
174. Brokerage Account #4 (H)									
175. Charles Schwab sweep cash account	A	Interest	J	T					
176. Atmos Energy common stock (ATO)	A	Dividend	J	T					
177. Exxon Mobil common stock (XOM)	A	Dividend	J	T					
178. Intel common stock (INTC)	A	Dividend	J	T					
179. Procter & Gamble common stock (PG)	A	Dividend	K	T					
180. Southern Co. common stock (SO)	B	Dividend	K	T					
181. Verizon common stock (VZ)	A	Dividend	J	T					
182. I Shares Select Dividend ETF (DVY)	A	Dividend	K	T					
183. Schwab US Broad Mkt. ETF (SCHB)	A	Dividend	J	T	Buy (add'l)	03/03/20	J		
184. Vanguard Total Stock Mkt ETF (VTI)	A	Dividend	K	T					
185. General Electric common stock (GE)	A	Dividend			Sold	10/01/20	J		
186. Brokerage Account #5 (H)									
187. Exxon Mobil common stock (XOM)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Pepsico common stock (PEP)	B	Dividend	K	T					
189. Pfizer common stock (PFE)	A	Dividend	J	T					
190. Southern Co. common stock (SO)	A	Dividend	J	T					
191. I Shares Int'l ETF (EFA)	B	Dividend	J	T					
192. I Shares Select Divident ETF (DVY)	A	Dividend	J	T					
193. Schwab U.S. Broad Market ETF (SCHB)	A	Dividend	J	T	Buy (add'l)	03/16/20	J		
194. Schwab US Small Cap ETF (SCHA)	A	Dividend	J	T					
195. Vanguard Information Tech ETF (VGT)	A	Dividend	K	T					
196. Vanguard Total Stock ETF (VTI)	B	Dividend	L	T					
197. General Electric Common stock (GE)	A	Dividend			Sold	10/01/20	J		
198. SPDR 500 Index ETF (SPY)	A	Dividend			Merged (with line 200)	10/06/20	J		
199. Brokerage Account #6 (H)									
200. SPDR 500 Index ETF (SPY)	A	Dividend	J	T	Open	10/06/20	J		
201. Brokerage Account #7 (H)									
202. Pepsico common stock (PEP)		None	J	T	Buy	12/22/20	J		
203. Qualcomm common stock (QCOM)		None	J	T	Buy	12/22/20	J		
204. Twilio common stock (TWLO)		None	J	T	Buy	12/22/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Jung, William F.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. Brokerage Account #8 (H)									
206. I Shares Global Clean Energy ETF (ICLN)	A	Dividend	J	T	Buy	03/31/20	J		
207. Schwab S&P 500 Index Fund (SWPPX)	A	Dividend	J	T	Buy	03/31/20	J		
208. Brokerage Account #9 (H)									
209. Schwab cash sweep account	A	Interest	J	T					
210. U.S. Treasury STRIP 0% bond, cusip 9128337T1		None	K	T					
211. Halliburton Corp. bond	B	Interest	K	T					
212. Tarrant County, Tx. bond cusip 876443HJ4	B	Interest	K	T					
213. Palo Alto, Ca. 0% bond, cusip 697379TH8		None	K	T					
214. N.C. Turnpike 0% bond, cusip 65830RAL3		None	K	T					
215. Jefferson, Ca. 0% bond, cusip 472466YM7		None	L	T					
216. Lamont, Ca. 0% bond, cusip 513608BJ7		None	K	T					
217. Rio Grande, Tx. bond, cusip 767057PA4	A	Interest	K	T					
218. Florida Public Ed. bond, cusip 34153PXD5	A	Interest			Redeemed	06/02/20	K	A	
219. America Electric Power common stock (AEP)	B	Dividend	K	T					
220. Apple common stock (AAPL)	D	Dividend	M	T					
221. Procter & Gamble common stock (PG)	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. Schwab Int'l Equity ETF (SCHF)	B	Dividend			Sold	09/08/20	L	A	
223. Schwab US Broad Mkt ETF (SCHB)	A	Dividend	K	T					
224. Schwab US Dividend ETF (SCHD)	B	Dividend	K	T					
225. Vanguard Growth ETF (VUG)	A	Dividend	L	T					
226. Vanguard High Dividend Yield ETF (VYM)	C	Dividend	L	T					
227. Brokerage Account #10 (H)									
228. American Electric common stock (AEP)	C	Dividend			Sold	05/26/20	K	D	
229. Chevron common stock (CVX)	A	Dividend			Sold	05/29/20	K	D	
230. Sirius common stock (SIRI)	A	Dividend			Sold	05/26/20	J	A	
231. Exxon common stock (XOM)	A	Dividend			Sold	06/09/20	J	A	
232. General Electric common stock (GE)	A	Dividend			Sold	05/26/20	J	A	
233. Illinois Tool Works common stock (ITW)	A	Dividend			Sold	05/26/20	K	E	
234. Intel common stock (INTC)	A	Dividend			Sold	05/26/20	J	C	
235. I-Shares Dividend ETF (DIVY)	A	Dividend			Sold	05/26/20	J	B	
236. Southern Company common stock (SO)	A	Dividend			Sold	05/26/20	K	D	
237.									

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Jung, William F.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William F. Jung**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544