

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Ford, Mark E.	2. Court or Organization WDAR	3. Date of Report 04/22/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) magistrate judge full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address Isaac C. Parker Federal Building 30 South 6th Street, Room 234 Fort Smith, AR 72901-2422		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 08/31/2014	Withdrawal Agreement between Ford and Robertson, Beasley & Ford, PLLC. Ford to receive 60% of fees received for work done by Ford as a member of RBF.
2. 12/30/2014	Agreement between Ford and former members of RBF. Ford to receive 60% of fees received for work done by Ford as a member of RBF and its successor, RBSR.
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*



NONE *(No reportable gifts.)*

SOURCE

DESCRIPTION

VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*



NONE *(No reportable liabilities.)*

CREDITOR

DESCRIPTION

VALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Arvest Bank - Accounts	A	Interest	M	T					
2. Arvest Asset Management: JT TEN Fundsource Brokerage Account (H)									
3. - Federated Hermes US Treasury IS (X)	A	Dividend	J	T					
4. - Edgewood Growth Fund Instl Class	A	Distribution	J	T					
5. - Washington Mutual Investors Fund Class F-2	A	Dividend	J	T					
6.	A	Distribution							
7. - Baird Aggregate Bond Fund Instl Class	A	Dividend			Sold	03/11/20	J	A	
8. - Baron Small-Cap Fund Institutional Class	A	Distribution	J	T					
9. - Eaton Vance Income Fund of Boston Institutional	A	Dividend			Sold	03/11/20	J	A	
10. - Harbor Capital Appreciation Fund	A	Distribution	J	T					
11. - Lazard Emerging Markets Portfolio (Instl Cl)	A	Dividend	J	T					
12. - MFS Value Fund Class I	A	Dividend	J	T					
13.	A	Distribution							
14. - MFS Emerging Market Debt Fund Class I	A	Dividend			Sold	03/11/20	J	A	
15. - EuroPacific Growth Fund Class F-2	A	Dividend	J	T					
16. - Invesco Oppenheimer INTL GRWTH FD CL Y SHS	A	Dividend	J	T					
17.	A	Distribution							

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. - Principal Global Real Estate Sec Fund Instl CL	A	Dividend	J	T					
19. - Virtis Vontobel Emerging Mkts Opprtnties FD CL I	A	Dividend	J	T					
20. - Virtus Ceredex Mid Cap Value Equity Fund CL I	A	Dividend	J	T					
21.	A	Distribution							
22. - T Rowe Price Mid-Cap Growth	A	Distribution	J	T					
23. - T Rowe Price Real Estate	A	Dividend	J	T					
24.	A	Distribution							
25. - T Rowe Price Overseas Stock Fund	A	Dividend	J	T					
26. - Victory Sycamore Small Co Oppty FD CL I	A	Dividend	J	T					
27.	A	Distribution							
28. Arvest Asset Management: SEP IRA Brokerage Account (H)									
29. - Federated Hermes TR US TRSY IS (X)	A	Dividend	J	T					
30. - ISHARES TR MSCI EAFE GROWTH EFT	A	Dividend	J	T	Buy	07/29/20	J		
31.					Sold (part)	10/09/20	J	A	
32.					Sold (part)	11/05/20	J	A	
33. - ISHARES INC ESG MSCI EM EFT	A	Dividend	J	T	Buy	07/29/20	J		
34.					Buy (add'l)	10/09/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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35.					Sold (part)	11/05/20	J	A	
36. - ISHARES TR MSCI USA ESG OPTIMIZED EFT	A	Dividend	J	T	Buy	07/29/20	K		
37. - ISHARES TR U S TREAS BD EFT	A	Dividend	J	T	Buy	07/29/20	K		
38.	A	Distribution							
39.					Buy (add'l)	10/09/20	J		
40.					Sold (part)	11/05/20	J	A	
41. - ISHARES TR CORE MSCI EAFE EFT	A	Dividend	J	T	Buy	07/29/20	J		
42.					Sold (part)	10/09/20	J	A	
43. - ISHARES TR 1-5 YR INVT GRADE CORPORATE BD EFT	A	Dividend	J	T	Buy	07/29/20	J		
44.					Buy (add'l)	10/09/20	J		
45.					Buy (add'l)	11/05/20	J		
46. - ISHARES TR DOW JONES US MEDICAL DEVICES INDEX	A	Dividend	J	T	Buy	07/29/20	J		
47. - ISHARES TR CORE S&P SMALL-CAP EFT	A	Dividend	J	T	Buy	07/29/20	J		
48.					Sold (part)	10/09/20	J	A	
49. - ISHARES TR CORE S&P 500 EFT	A	Dividend	J	T	Buy	07/29/20	K		
50.					Sold (part)	10/09/20	J	A	
51.					Buy (add'l)	11/05/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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52. - ISHARES TR GLOBAL TECH EFT	A	Dividend	J	T	Buy	07/29/20	J		
53.					Sold (part)	10/09/20	J	A	
54. - ISHARES TR US FINL SVCS EFT	A	Dividend			Buy	07/29/20	J		
55.					Sold	10/09/20	J	A	
56. - ISHARES TR IBOXX USD INVT GRADE CORP BD EFT	A	Dividend	K	T	Buy	07/29/20	K		
57.					Sold (part)	10/09/20	J	A	
58. - ISHARES U S ETF TR SHORT MATURITY BD EFT	A	Dividend			Buy	07/29/20	J		
59.					Sold	10/09/20	J	A	
60. - ISHARES TR 0-5 YR HIGH YIELD CORP BD EFT	A	Dividend	J	T	Buy	07/29/20	J		
61.					Buy (add'l)	10/09/20	J		
62. - ISHARES TR BARCLAYS 20+ YR TREAS BD EFT	A	Dividend	J	T	Buy	07/29/20	J		
63.					Buy (add'l)	10/09/20	J		
64. - ISHARES TR MSCI USA MINIMUM VOLATILITY EFT	A	Dividend	J	T	Buy	07/29/20	J		
65.					Buy (add'l)	11/05/20	J		
66. - ISHARES TR EDGE MSCI USA VALUE FACTOR EFT	A	Dividend	J	T	Buy	07/29/20	J		
67.					Sold (part)	10/09/20	J	A	
68. - ISHARES TR MBS ETF	A	Dividend	J	T	Buy	10/09/20	J		

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69.					Buy (add'l)	11/05/20	J		
70. - ISHARES ESG AWARE MSCI UAS ETF	A	Dividend	K	T	Buy	10/09/20	J		
71.					Sold (part)	11/05/20	J	A	
72. - Edgewood Growth Fund Instl Class					Sold	07/16/20	J	A	
73. - Washington Mutual Investors Fund Class F-2	A	Dividend			Sold	07/16/20	J	A	
74. - Baird Aggregate Bond Fund Instl Class	A	Dividend			Sold	07/16/20	J	A	
75. - Baron Small-Cap Fund Institutional Class					Sold	07/16/20	J	A	
76. - Eaton Vance Income Fund of Boston Institutional	A	Dividend			Sold	07/16/20	J	A	
77. - Harbor Capital Appreciation Fund					Sold	07/16/20	J	A	
78. - Lazard Emerging Markets Portfolio (Instl Cl)					Sold	07/16/20	J	A	
79. - MFS Value Fund Class I	A	Dividend			Sold	07/16/20	K	A	
80. - MFS Emerging Market Debt Fund Class I	A	Dividend			Sold	07/16/20	J	A	
81. - EuroPacific Growth Fund Class F-2					Sold	07/16/20	J	A	
82. - Invesco Oppenheimer INTL GRWTH FD CL Y SHS					Sold	07/16/20	J	A	
83. - Principal Global Real Estate Sec Fund Instl Cl	A	Dividend			Sold	07/16/20	J	A	
84. - Virtis Vontobel Emerging Mkts Opprtnties FD CL I					Sold	07/16/20	J	A	
85. - Virtus Ceredex Mid Cap Value Equity Fund CL I	A	Dividend			Sold	07/16/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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86.	A	Distribution							
87. - T Rowe Price Real Estate	A	Dividend			Sold	07/16/20	J	A	
88. - T Rowe Price Mid-Cap Growth					Sold	07/16/20	J	A	
89. - T Rowe Price Overseas Stock Fund					Sold	07/16/20	J	A	
90. - Victory Sycamore Small Co Oppty FD CL I					Sold	07/16/20	J	A	
91. Arvest Asset Management: IRA Brokerage Account (H)									
92. - Federated Hermes US Treasury IS (X)	A	Dividend			Buy (add'l)	07/17/20	K		
93.					Sold	08/04/20	K	A	
94. - FT Unit 8801 60/40 Strategic Allocation Port 3Q	A	Dividend	K	T	Buy	08/04/20	K		
95. - Liquid Insured Deposits (X)	A	Dividend	J	T					
96. - Edgewood Growth Fund Instl Class					Sold	07/16/20	J	A	
97. - Washington Mutual Investors Fund Class F-2	A	Dividend			Sold	07/16/20	J	A	
98. - Baird Aggregate Bond Fund Instl Class	A	Dividend			Sold	07/16/20	J	A	
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103. - MFS Value Fund Class I	A	Dividend			Sold	07/16/20	J	A	
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107. - Principal Global Real Estate Sec Fund Instl Cl					Sold	07/16/20	J	A	
108. - Virtis Vontobel Emerging Mkts Opprtnties FD CL I	A	Dividend			Sold	07/16/20	J	A	
109. - Virtus Ceredex Mid Cap Value Equity Fund CL I	A	Dividend			Sold	07/16/20	J	A	
110.	A	Distribution							
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112.	A	Distribution							
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114. - T Rowe Price Overseas Stock Fund					Sold	07/16/20	J	A	
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116. Arvest Asset Management: Spousal IRA Brokerage Account (H)									
117. - Federated Hermes US Treasury IS	A	Dividend	K	T					
118. American Funds Brokerage Account (H)									
119. - The New Economy Fund - A Fund # 14	A	Dividend	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.	A	Distribution							
121. - Washington Mutual Investors Fund - A Fund # 1	A	Dividend	J	T					
122.	A	Distribution							
123. Northwestern Mutual Life: Extraordinary Life Policy	B	Dividend	K	T					
124. Northwestern Mutual Life: Whole Life Policy	A	Dividend	J	T					
125. Northwestern Mutual Life: 90 Life	A	Dividend	J	T					
126. Northwestern Mutual Life: 90 Life	A	Dividend	J	T					
127. Northwestern Mutual Life: 90 Life	A	Dividend	J	T					
128. Northwestern Mutual Life: 65 Life	A	Dividend	J	T					
129. Northwestern Mutual Life: Paid Up Life	A	Dividend	J	T					
130.									
131.									
132.									
133.									
134.									
135.									
136.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Ford, Mark E.

Date of Report

04/22/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Ford, Mark E.

Date of Report

04/22/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Mark E. Ford**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544