

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lehrburger, Robert W.	2. Court or Organization U.S. District Court, Southern District of New York	3. Date of Report 03/29/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge (full-time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address Daniel Patrick Moynihan United States Courthouse 500 Pearl St New York, NY 10007		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust #1 (reportable assets are included in Part VII)
2. Trustee	Trust #2 (reportable assets are included in Part VII)
3. Trustee	Trust #3 (reportable assets are included in Part VII)
4. Trustee	Trust #4 (no reportable assets)
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

Lehrburger, Robert W.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Self-employed (financial services consulting)
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Citibank (cash) (Y)									
3. Bank of Texas (cash)	A	Interest	P1	T					
4. Chase Private Bank (cash)	A	Interest	N	T					
5. Long Term Care - Whole Life Insurance - Mass Mutual Life Ins. Co.	A	Interest	O	T					
6. U.S. Federal Inflation Bonds	D	Interest	O	T					
7. Mineral Royalty Interests (H)									
8. Mineral Royalty Interest - Atascosa County, Texas	E	Royalty	K	W					
9. Mineral Royalty Interest - Crockett County, Texas	F	Royalty	L	W					
10. Mineral Royalty Interest - Midland County, Texas	E	Royalty	K	W					
11. Mineral Royalty Interest - Reagan County, Texas	G	Royalty	N	W					
12. Mineral Royalty Interest - Upton County, Texas	H1	Royalty	P1	W					
13. Account #1 (H)									
14. Fidelity Four In One Index Fund (FFNOX)	B	Dividend	L	T					
15. Account #2 (H)									
16. Fidelity Blue Chip Growth K (FBGKX)	E	Dividend	O	T					
17. Fidelity 500 Index Fund (FXAIX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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18. Vanguard Primecap Core (VPCCX)	E	Dividend	N	T					
19. Fidelity Managed Income Portfolio II Cl 3 (MIP II CL 3)	A	Dividend	K	T					
20. Vanguard Target 2015 (VTXVX)	A	Dividend	L	T					
21. Vanguard Target 2025 (VTTVX)	A	Dividend	M	T					
22. Account #3 (H)									
23. EY Firm Capital		None	N	U					
24. Account #4 (H)									
25. Fidelity Cash Fund (cash)	A	Interest	O	T					
26. Fidelity Balanced Fund (FBALX)	E	Dividend	N	T					
27. Fidelity Limited Term Muni Income Fund (FSTFX)	C	Dividend	M	T					
28. Fidelity NY AMT Tax-Free Money Market Fund (FSNXX) (cash equiv)	B	Dividend	N	T					
29. Account #5 (H)									
30. Fidelity Government Money Market Fund (SPAXX) (cash)	A	Dividend	K	T					
31. Fidelity Total Mkt Index (FSKAX)	D	Dividend	N	T	Buy (add'l)	02/13/20	M		
32. Fidelity Four In One Index Fund (FFNOX)	E	Dividend	P1	T					
33. Fidelity New York Muni Income Fund (FTFMX)	D	Dividend	M	T					
34. Fidelity NY AMT Tax Free Money Market Fund (FSNXX) (cash equiv)	A	Dividend	N	T	Sold (part)	02/14/20	J		

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. Ishares Edge MSCI Min Vol USA ETF (USMV)	B	Dividend	M	T					
36. Vanguard Whitehall FDS High Dividend Yield ETF (VYM)	C	Dividend	L	T					
37. Ishares National Muni Fund (MUB)	C	Dividend	M	T					
38. Account #6 (H)									
39. Fidelity Government Money Market Fund (SPAXX) (cash equivalent)	A	Dividend	L	T					
40. Fidelity Tot Mkt Indx Instl Prem (FSKAX)	D	Dividend	M	T	Buy (add'l)	02/13/20	M		
41. Fidelity Four In One Index Fund (FFNOX)	E	Dividend	P1	T					
42. Fidelity NY Muni Income Fund (FTFMX)	C	Dividend	M	T					
43. Fidelity NY AMT Tax Free Money Market Fund (FSNXX) (cash equiv)	A	Dividend	N	T	Sold (part)	02/14/20	J		
44. Ishares Edge MSCI Min Vol USA ETF (USMV)	B	Dividend	L	T					
45. Vanguard Whitehall FDS High Dividend Yield ETF SHS (VYM)	C	Dividend	L	T					
46. Ishares National Muni Bond Fund (MUB)	C	Dividend	M	T					
47. Account #7 (H)									
48. Fidelity Government Money Market Fund (SPAXX) (cash equiv) (Y)									
49. Fidelity NY AMT Tax Free Money Market Fund (FSNXX) (cash equiv)	C	Dividend	O	T					
50. Account #8 (H)									
51. Fidelity Govt Cash Reserves (FDRXX) (cash)	A	Dividend	L	T					

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. Metropolitan Transn Auth N Y Rev Bans (59261AXV4)		None			Sold	01/15/20	M		
53. Nassau Cnty NY Go Bans Ser 2019 A (63165TN92)	D	Interest			Redeemed	06/01/20	M		
54. Tompkins-Seneca-Tioga NY Brd Coop Edl (890114BN0)	B	Interest			Redeemed	06/30/20	M		
55. Triborough Bridge & Tunnel Auth Y Gen Purp Rev 1/1/2021 (896029YU3)	C	Interest	J	T	Redeemed (part)	01/02/20	K		
56. New York St Twy Auth Gen Rev Rev Bds Ser (650009ZQ9) (X)	D	Interest	M	T					
57. NY St Twy Auth Gen Rev Bds Ser 01/01/22 (64972HP71) (Y)									
58. Erie County NY Fiscal Stability Ref-Sales Tax 5/15/2022 (29508RG59)	C	Interest	M	T					
59. NY NY GO Bonds Series B 8/1/2022 (64966J3P9)	C	Interest	M	T					
60. NY NY CityTransitional Future Tax 11/1/2022 (64971QRN5)	D	Interest	M	T					
61. Metropolitan Transn Auth NY Rev Bans (59261AE78)	B	Interest			Buy	01/15/20	M		
62.					Sold	04/23/20	M		
63. NY NY City Tr Cultural Rev Bonds 2/1/2023 (649717TF2)	B	Interest	M	T					
64. Erie Cnty NY Indl Dev Agy Sch Fac Rev 05/01/23 (29509PHK8)	C	Interest	M	T					
65. NY NY City Transitional Fin 07/15/23 (64972HP71)	C	Interest	M	T					
66. Erie Cty NY Indl Dev Agy 5/1/2024 (29509PKV0)	C	Interest	M	T					
67. Utility Debt Securitization 6/15/2024 (91802RCS6)	C	Interest	M	T					
68. NY St Dorm Auth Rev 7/1/2024 (64990HU40)	D	Interest	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. Metropolitan Transp. Auth. NY Rev. and Ref. Bds 11/15/2024 (59261AGV3)		None			Sold	07/23/20	M		
70. Brookhaven NY GO 3/15/2025 4% (113152XB3)	C	Interest	M	T					
71. Brookhaven NY GO 3/15/2025 5% (113152YH9)	D	Interest	M	T					
72. NY St Dorm Auth Rev 7/1/2025 (64990CA68)	D	Interest	M	T					
73. Metropolitan Transp. Authority NY 11/15/2025 (59259N6Y4)	C	Interest	M	T					
74. Triborough Brdg & Tunl Auth. 11/15/2025 (89602N5C4)	D	Interest	M	T					
75. NY St Dorm Auth St Pers Income 02/15/26 (64990FFT6)	D	Interest	M	T					
76. NY St Dorm Auth Revs Non St 07/01/26 (64990CUZ2)	D	Interest	M	T					
77. NY St Environmental Facs 08/15/26 (64985HXU6)	D	Interest	M	T					
78. Erie Cnty NY Pub Impt Go Bds Ser (295084SJ7)		None	M	T	Buy	10/22/20	M		
79. Wyoming Cmnty Dev Auth Hsg Rev Bds (98322QVU8)		None	M	T	Buy	10/22/20	M		
80. Sachem Cent Sch Dist NY Holbrook Ref 10/15/27 (785721UH2)	C	Interest	M	T					
81. New York NY City Mun Mtr Fin Auth Wtr (64972GXQ2)	B	Interest	M	T	Buy	09/30/20	M		
82. NY NY City Transitional Fin 08/01/28 (64971XCJ5)	D	Interest	M	T					
83. New Jersey St Transn Tr Fd Auth Sys Bds (6461366E6)		None			Sold	04/29/20	M		
84. New York NY City Tr Cultural Res Rev Var (649717NV3)	B	Interest	M	T	Buy	01/23/20	M		
85. New Jersey St Hsg & Mtg Fin Agy Rev (64613ACL4)	A	Interest	M	T	Buy	07/29/20	M		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

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86. New York St Twy Auth Gen Rev Bds (650009G31)	C	Interest	M	T					
87. New York NY Go BDS Ser 2019 E (64966MQ93)	B	Interest			Sold	04/20/20	M	D	
88. Port Auth NY & NJ Consolidated BDS (73358W4H4)	C	Interest	M	T					
89. Winston Salem NC Go Bds Ser 2020 B (975673EW0)	A	Interest	L	T	Buy	06/16/20	M		
90.					Sold (part)	09/11/20	M	C	
91. North Thurston Pub Schs Was Unltd Tax (66285THG1)		None	M	T	Buy	06/23/20	M		
92. Account #9 (H)									
93. Fidelity Govt Cash Reserves (FDRXX) (cash)	B	Interest	O	T					
94. Troy NY Bans Ser 2019 Fixed Coup (897574WX3)	D	Interest			Redeemed	02/07/20	M		
95. S Cent Regl Med Ctr Rev 3/1/2020 (837256AA4)	C	Interest			Redeemed	02/19/20	O		
96. NY St Energy Resh & Dev Auth 06/01/29 (649845GZ1)	D	Interest			Sold (part)	04/17/20	N		
97.					Sold	05/01/20	M	A	
98. NY St Energy Resh & Dev Auth 02/01/29 (649845HA5)	D	Interest			Sold	05/01/20	O	B	
99. Board Coop Edl Svcs NY Sold Sup (096575KQ7)	D	Interest			Redeemed	06/16/20	N		
100. NY St Dorm Auth Revsnon Rev Bds 7/1/2020 (64990BS46)	D	Interest			Redeemed	07/01/20	N		
101. Corinth NY Cent Sch Dist Go Bans Ser (218854HH3)	C	Interest			Sold (part)	07/07/20	M		
102.					Redeemed	07/24/20	M		

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103. South Glens Falls NY Cent Sch Dist Go (838039MM4)		None			Sold	06/01/20	O		
104. Albany NY City Sch Dist Go Bd Antic Nts (012434SM9)		None			Sold	06/10/20	O		
105. Suffolk Cnty NY Tax Antic Nts Ser 2019 (86476PZW1)		None			Sold	06/30/20	P1		
106. Metropolitan Transn Auth NY Rev 11/15/45 (59261AVE4)	E	Interest			Redeemed	11/16/20	N		
107. Orange Cnty Fla Hsg Fin Auth Multifamily (684906HM5)	E	Interest	P1	T					
108. Metropolitan Transn Auth NY Rev Bans 05/15/21 (59261AVU8)		None			Sold	04/20/20	N		
109. Kentucky Rural Wtr Fin Corp Pub Proj (49140M6K0)	C	Interest			Sold	09/16/20	O	C	
110. Travis Cnty Tex Hsg Fin Corp Multifamily (89438UBC1)	D	Interest	P1	T	Buy	03/18/20	P1		
111. Broome Cnty NY Go Bans Ser 2020 A (114727VV9)		None	N	T	Buy	04/30/20	N		
112. Ohio Hsg Fin Agy Multifamily Hsg Rev (676900UQ4)	C	Interest	O	T					
113. Enlarged Troy Sch Dist NY Bans Ser (293359DX0)		None	N	T	Buy	06/10/20	O		
114.					Sold (part)	12/22/20	O		
115. Sherrill NY City Sch Dist Go Bans (824263KF3)		None	M	T	Buy	06/30/20	M		
116. Clinton Cnty NY Bd Antic NTS Ser 2020 (187468LA9)		None	P1	T	Buy	07/29/20	O		
117.					Buy (add'l)	07/30/20	M		
118. Fort Bend Tex Indpt Sch Dist For Issues 08/01/42 (346843LQ6)	C	Interest	N	T	Redeemed (part)	08/03/20	J		
119. Metropolitan Transn Auth NY Rev Bans 09/01/21 (59261AXD4)		None			Sold	04/29/20	N		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Lehrburger, Robert W.

Date of Report

03/29/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Burke Cnty GA Dev Auth Pollutn Ctl Rev 10/10/32 (121342PH6)	C	Interest	M	T					
121. Atlanta Ga Urban Residential Fin Auth (04785VBA1)	D	Interest	O	T					
122. San Antonio Tex Elec & Gas Rev Var Rt Jr 02/01/33 (7962537R7)	D	Interest	O	T					
123. Fla Hsg Fin Corp Multifamily Mtg Rev (34074HGL0)		None			Buy	01/17/20	O		
124.					Sold	02/07/20	O	A	
125. American Mun Pwr Ohio Inc Rev Ref Bds (02765UNW0)	E	Interest	O	T					
126. Dallas Tex Hsg Fin Corp Multi Family (235298BM7)	D	Interest	O	T					
127. Miami-Dade Cnty Fla Hsg Fin Auth (593344AX2)	C	Interest	N	T	Buy	04/30/20	N		
128. Washoe Cnty Nev Wtr Fac Rev Amt Ref Bds (940865BF4)	A	Interest	O	T	Buy	09/16/20	O		
129. New Jersey St Hsg & Mtg Fin Agy (646127EU0)	D	Interest	O	T					
130. California Mun Fin Auth Rev Taxable Bds (13048VQA9)	B	Interest	N	T	Buy	06/10/20	N		
131. Chautauqua Cnty NY Cap Resource Corp 11/01/31 (162542AD6)	E	Interest	O	T					
132. Port Aransas Tex Pub Facs Corp (733461AA5)		None	N	T	Buy	06/26/20	N		
133. Clark Cnty Nev Pollutn Ctl Rev Ref (181008BC6)	B	Interest	M	T	Buy	05/21/20	M		
134. Colorado Hsg & Fin Auth Multi Family (196480GK7)	D	Interest	O	T	Buy	04/23/20	O		
135. Vancouver Wash Hsg Auth Rev Bds Anthem (921626NJ2)	D	Interest	O	T	Buy	06/10/20	O		
136. Texas St Dept Hsg & Cmnty Affairs (88275ADX5)		None	O	T	Buy	06/26/20	O		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Matagorda Cnty Tex Nav Dist No 1 (576528DU4)	A	Interest	O	T	Buy	09/01/20	O		
138. Mount Vernon Ind Environmental Impt (623455AB8)		None	N	T	Buy	09/01/20	N		
139. Black Belt Energy Gas Dist Ala Gas (09182RAF8)	E	Interest	O	T					
140. Louisiana St Offshore Term Auth (546510FR4)	D	Interest	O	T					
141. New Jersey St Covid 19 Go Emergency Bds (646039YH4)		None	O	T	Buy	11/24/20	O		
142. Suffolk Cnty NY Taxable Ref Bds Ser (86476PD96)	A	Interest	O	T	Buy	10/22/20	O		
143. Pennsylvania Economic Dev Fing (708692BF4)		None			Buy	09/23/20	N		
144.					Sold	11/13/20	N		
145. Port Auth NY & NJ Consolidated Bds (73358W4Z4)		None	O	T	Buy	06/10/20	O		
146. Mississippi Business Fin Corp Gulf (60528BAK8)	C	Interest			Buy	05/01/20	O		
147.					Sold (part)	09/23/20	N	B	
148.					Sold	11/02/20	N		
149. Louisville & Jefferson Cnty KY (546598AC7)	B	Interest			Buy	02/26/20	P1		
150.					Sold	03/17/20	P1	A	
151. Neuces Cnty Tex Tax Nts Ser 2019 (670386QS3)	B	Interest			Redeemed	01/07/20	N		
152. New York NY City Health & Hosp Corp (649674KJ6)		None	O	T	Buy	12/16/20	O		
153. Account #10 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Fidelity 500 Index Inst Prem (FXAIX)	E	Dividend	P1	T					
155. Fidelity NY AMT Tax-Free Money Mkt (FSNXX) (cash equiv)	B	Dividend	N	T					
156. Account #11 (H)									
157. Fidelity 500 Index Fund (FXAIX)	F	Dividend	P1	T					
158. Fidelity U.S. Bond Index Fund (FXNAX)	D	Dividend	M	T					
159. Fidelity New York Muni Income (FTFMX)	A	Dividend	K	T					
160. Account #12 (H)									
161. NY529 Vanguard Moderate Age-Based Option: Disciplined Growth Portfolio		None	O	T					
162. Account #13 (H)									
163. NY529 Vanguard Moderate Age-Based Option: Income Portfolio		None	N	T					
164. Account #14 (H)									
165. NV529 Vanguard Moderate Age-Based Option: Income Portfolio		None			Sold (part)	02/24/20	K		
166.					Sold (part)	08/28/20	K		
167.					Sold	10/30/20	M		
168. NV529 Vanguard Commencement Prt		None	M	T	Buy	10/30/20	M		
169.					Sold (part)	11/20/20	K		
170. Account #15 (H)									

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. Fidelity FDIC Insured Money Sweep (cash)	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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Name of Person Reporting

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Robert W. Lehrburger**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544