

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Robinson, James J.	2. Court or Organization U.S. Bankruptcy Ct. N. D. AL	3. Date of Report 05/13/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. Courthouse - Room 117 1129 Noble Street Anniston, AL 36201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Development Committee member	Rainbow Omega, Inc. (home for adults with developmental disabilities)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2006	Burr & Forman LLP retired partner annuity (former law firm)
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Burr & Forman LLC - retired partner's annuity	\$27,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Southern Company-retirement/pension
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Ala. State Bar - Commercial Law Section	05/06/2014 - 05/07/2014	Sand Destin, FL	Speaker at CLE seminar	seminar fee, lodging, meals and mileage
2. U. Ala. School of Law	11/14/2014	Birmingham, AL	Speaker at CLE seminar	seminar fee, lodging, meals and mileage
3. U.S. Dist. Court N.D. Ala.	11/05/2014	Tuscaloosa, AL	Court security meeting	lunch and mileage
4. Admin Ofc of Courts	08/12/2014 - 08/15/2014	Boston, Mass.	Judges' workshop	airfare, lodging and meals
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Chase Bank USA, N.A.	Credit Card (VISA)	J
2.	Merrill Lynch (Bank of America-FIA Card Services NA)	Credit Card (VISA)	J
3.	Merrill Lynch (American Express)	Credit Card (American Express)	J
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 276 shares common stock Southern Co.	A	Dividend	J	T	Buy (add'l)	2014	J		13 shrs add'l div reinvest
2. 71 shares Goldman Sachs Str US Equity Class A mutual fund		None			Sold	08/28/14	J	A	
3. WinSouth CU fka Community CU (deposit account)	A	Interest	J	T					
4. Wells Fargo deposit accounts	A	Interest	K	T					
5. Unimproved real estate lot-St. Simons Is., Georgia		None			Sold	06/13/14	J	C	
6. Protective Life, formerly Manufacturers Life policies (2)	A	Int./Div.	J	T					
7. Mass Mutual Life- American Century Value mutual fund		None	K	T					
8. Mass Mutual Life - guaranteed principal account	A	Interest	J	T					
9. 1601 shares American Capital World Growth Income Fund	B	Dividend	L	T	Buy (add'l)	2014	J		36 shr add'l div reinvest
10. 2061 shares American Growth Fund Class A	A	Dividend	L	T	Buy (add'l)	2014	J		190 shr add'l div reinvest
11. Merrill Lynch Ready Assets Money Fund	A	Dividend	J	T					
12. American Legacy III annuity		None	M	T					
13. BIF Tax Exempt Money Fund	A	Dividend	K	T					
14. Federal Home Loan Mortgage Bond 4.5%	C	Interest			Redeemed	11/15/14	L		
15. 1054 Shares Common Stock Proassurance Corp.	B	Dividend	L	T					
16. 6666 Shares American New Perspective Class A Mut. Fund	B	Dividend	M	T	Buy (add'l)	2014	K		429 shr add'l div reinvest
17. 171 Shares Blackrock Small Cap Indext Fund Class A	A	Dividend	J	T					

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes	F ~\$50,001 - \$100,000 J ~\$15,000 or less (See Columns C1 and D3)	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000 (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Bk of Am money fund f/k/a FIA Card Servs Money Fund	A	Dividend	J	T					
19. 4118 Shares American Capital World Income Class A Mut. Fund	C	Dividend	M	T	Buy (add'l)	2014	J		92 shr add'l div reinvest
20. 3985 American Capital Income Builder Class A Mut. Fund	D	Dividend	M	T	Buy (add'l)	2014	J		182 shr add'l div reinvest
21. 9164 American Growth Fund of America Class A Mut. Fund	B	Dividend	N	T	Buy (add'l)	2014	K		843 shr add'l div reinvest
22. 1597 Shares American Fundamental Investors Fund	A	Dividend	L	T	Buy (add'l)	2014	J		128 shr add'l div reinvest
23. 2162 Shares American New Perspective Fund	A	Dividend	L	T	Buy (add'l)	2014	J		139 shr add'l div reinvest
24. 788 Shares American Capital World Growth Income Fund Class A	A	Dividend	K	T	Buy (add'l)	2014	J		18 shr add'l div reinvest
25. 1046 Shares American Growth Fund of America Class A	A	Dividend	K	T	Buy (add'l)	2014	J		96 shr add'l div reinvest
26. 456 shrs Kraft Foods	B	Dividend	K	T					
27. NobleBank & Trust deposit account	A	Interest			Closed	12/10/14	J		
28. 145 shares MetLife, Inc.	A	Dividend	J	T					
29. 670 shares National Grid PLC SP ADR	C	Dividend	K	T					
30. 1790 shares Pfizer common	B	Dividend	L	T					
31. 1075 shares Waste Management common	B	Dividend	L	T					
32. 8070 shares American Income Fund of America	D	Dividend	M	T	Buy (add'l)	2014	J		290 shr add'l div reinvest
33. 1250 shares Goldman Sachs Group Inc. preferred	B	Dividend	K	T					
34. 725 shares Centurylink common	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. 450 shares Chevron Corp common	B	Dividend	L	T					
36. 1220 shares Coca Cola common	B	Dividend	L	T					
37. 560 shares DuPont El de Nemours common	B	Dividend	K	T					
38. 760 shares Genuine Parts common	B	Dividend	L	T					
39. 615 shares Kimberly Clark common	B	Dividend	L	T					
40. 505 shares McDonalds Corp common	B	Dividend	K	T					
41. 1555 shares Microsoft Corp common	B	Dividend	L	T					
42. 683 shares Duke Energy common	B	Dividend	L	T					
43. 1417 shares Mondelez Int'l common	A	Dividend	L	T	Buy (add'l)	2014	J		22 shrs add'l div reinvest
44. 175 shares Apple, Inc. common	A	Dividend	K	T	Buy (add'l)	06/12/14	J		150 sh stock div
45. Retirement Reserves (money fund)	A	Dividend	J	T					
46. 4442 shares Columbia Acorn Fund Class C	A	Dividend	M	T	Buy (add'l)	2014	K		798 shr add'l civ reinvest
47. 76 shares Halyard Health Inc.	A	Dividend	J	T	Spinoff (from line 39)	11/06/14			
48. Compass Bank - time deposit account	A	Interest	L	T					see Part VIII

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Line 48: Compass Bank - time deposit: This bank account, in my wife's name, was opened during 2002 and through an oversight, it was not previously reported on any of my Financial Disclosure Reports. The balance has not materially changed since inception. Please consider this as an amendment to my Initial and all subsequent Annual Reports.

Part VII: The notation "___ shr add'l div reinvest" appearing several times in Column (5) of Part D indicates that the particular mutual fund or stock paid a dividend that was reinvested to purchase the number of additional shares stated. Dividends were declared from time to time during 2014, often more than once during the year for any particular investment, so I did not list the exact date for each dividend and reinvestment.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James J. Robinson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544