

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Strauss, Jared M.	2. Court or Organization U.S. District Court, Southern District of Florida	3. Date of Report 07/26/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. Federal Building and Courthouse 299 East Broward Blvd Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board of Directors	Federal Bar Association, Broward Chapter
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

Strauss, Jared M.

Date of Report

07/26/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Heiden & Heiden, PA (salary)
2. 2020	Self-employed (optometrist)
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

Strauss, Jared M.

Date of Report

07/26/2021

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*



NONE *(No reportable gifts.)*

SOURCE

DESCRIPTION

VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*



NONE *(No reportable liabilities.)*

CREDITOR

DESCRIPTION

VALUE CODE

1.

2.

3.

4.

5.

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. INDIVIDUAL ASSETS (H)									
2. BANK OF AMERICA (cash)	A	Interest	J	T					
3. CAPITAL ONE BANK (cash)	A	Interest	L	T					
4. TRUIST (cash)	A	Interest	K	T					
5. ACCOUNT #1 (H)									
6. DFA EMERGING MRKTS CORE EQU PORTF (DFCEX)	A	Dividend	J	T					
7. DFA INTERNATIONAL LR CAP GR PORT INSTL (DILRX)	A	Dividend	J	T	Buy	01/03/20	J		
8. DFA INTERNATIONAL SMALL COMPANY PORT (DFISX)	A	Dividend	J	T	Buy	01/03/20	J		
9. DFA INTERNATIONAL VALUE PRTF INSTL (DFIVX)	A	Dividend	J	T	Buy	01/03/20	J		
10. DFA INT'L SMALL CAP VALUE (DISVX)		None			Sold	01/03/20	J	A	
11. DFA INTERNATIONAL CORE EQUITY (DFIEX)		None			Sold	01/03/20	J	A	
12. DFA REAL ESTATE SEC PRTF INSTL (DFREX)	A	Dividend	J	T					
13. DFA US LARGE CAP GROWTH PORT INSTL (DUSLX)	A	Dividend	J	T	Buy	01/03/20	J		
14. DFA US SMALL CAP GROWTH PORT INSTL (DSCGX)	A	Dividend	J	T	Buy	01/03/20	J		
15. DFA US LARGE CAP VALUE PRTF INSTL (DFLVX)	A	Dividend	J	T					
16. DFA US LARGE COMPANY PORTFOLIO (DFUSX)		None			Sold	01/03/20	J	A	
17. DFA US SMALL CAP PORTFOLIO INSTL CL (DFSTX)		None			Sold	01/03/20	J	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting	Date of Report
Strauss, Jared M.	07/26/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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18. DFA US TARGETED VALUE PRTF INSTL (DFFVX)	A	Dividend	J	T					
19. DFA INTERM EXTENDED QUALITY PORT INSTL (DFTEX)	A	Dividend	J	T	Buy	01/03/20	J		
20. DFA INVESTMENT GRADE PORTFOLIO INSTL (DFAPX)	A	Dividend	J	T					
21. ACCOUNT #2 (H)									
22. DFA EMERGING MRKTS CORE EQU PORTF (DFCEX)	A	Dividend	J	T					
23. DFA INTERNATIONAL LR CAP GR PORT INSTL (DILRX)	A	Dividend	J	T	Buy	01/03/20	J		
24. DFA INTERNATIONAL SMALL COMPANY PORT (DFISX)	A	Dividend	J	T	Buy	01/03/20	J		
25. DFA INTERNATIONAL VALUE PRTF INSTL (DFIVX)	A	Dividend	J	T	Buy	01/03/20	J		
26. DFA INT'L SMALL CAP VALUE (DISVX)		None			Sold	01/03/20	J	A	
27. DFA INTERNATIONAL CORE EQUITY (DFIEX)		None			Sold	01/03/20	J	A	
28. DFA REAL ESTATE SEC PRTF INSTL (DFREX)	A	Dividend	J	T					
29. DFA US LARGE CAP GROWTH PORT INSTL (DUSLX)	A	Dividend	J	T	Buy	01/03/20	J		
30. DFA US SMALL CAP GROWTH PORT INSTL (DSCGX)	A	Dividend	J	T	Buy	01/03/20	J		
31. DFA US LARGE CAP VALUE PRTF INSTL (DFLVX)	A	Dividend	J	T					
32. DFA US LARGE COMPANY PORTFOLIO (DFUSX)		None			Sold	01/03/20	J	A	
33. DFA US SMALL CAP PORTFOLIO INSTL CL (DFSTX)		None			Sold	01/03/20	J	A	
34. DFA US TARGETED VALUE PRTF INSTL (DFFVX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 11

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. DFA INTERM EXTENDED QUALITY PORT INSTL (DFTEX)	A	Dividend	J	T	Buy	01/03/20	J		
36. DFA INVESTMENT GRADE PORTFOLIO INSTL (DFAPX)	A	Dividend	J	T					
37. ACCOUNT #3 (H)									
38. DFA EMERGING MRKTS CORE EQU PORTF (DFCEX)	A	Dividend	J	T					
39. DFA INTERNATIONAL LR CAP GR PORT INSTL (DILRX)	A	Dividend	J	T	Buy	01/03/20	J		
40. DFA INTERNATIONAL SMALL COMPANY PORT (DFISX)	A	Dividend	J	T	Buy	01/03/20	J		
41. DFA INTERNATIONAL VALUE PRTF INSTL (DFIVX)	A	Dividend	J	T	Buy	01/03/20	J		
42. DFA INT'L SMALL CAP VALUE (DISVX)		None			Sold	01/03/20	J		
43. DFA INTERNATIONAL CORE EQUITY (DFIEX)		None			Sold	01/03/20	J		
44. DFA REAL ESTATE SEC PRTF INSTL (DFREX)	A	Dividend	J	T					
45. DFA US LARGE CAP GROWTH PORT INSTL (DUSLX)	A	Dividend	J	T	Buy	01/03/20	J		
46. DFA US SMALL CAP GROWTH PORT INSTL (DSCGX)	A	Dividend	J	T	Buy	01/03/20	J		
47. DFA US LARGE CAP VALUE PRTF INSTL (DFLVX)	A	Dividend	J	T					
48. DFA US LARGE COMPANY PORTFOLIO (DFUSX)		None			Sold	01/03/20	J		
49. DFA US SMALL CAP PORTFOLIO INSTL CL (DFSTX)		None			Sold	01/03/20	J		
50. DFA US TARGETED VALUE PRTF INSTL (DFFVX)	A	Dividend	J	T					
51. DFA INTERM EXTENDED QUALITY PORT INSTL (DFTEX) (Y)									

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FINANCIAL DISCLOSURE REPORT

Page 7 of 11

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Strauss, Jared M.

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52. DFA INVESTMENT GRADE PORTFOLIO INSTL (DFAPX)	A	Dividend	J	T					
53. ACCOUNT #4 (H)									
54. FIDELITY FREEDOM 2050 (FFHFX) (cash)	A	Dividend	J	T					
55. ACCOUNT #5 (H)									
56. FIDELITY PURITAN (FPURX)	D	Dividend	M	T					
57. ACCOUNT #6 (H)									
58. SILA REALTY TRUST CL A		None	J	T					
59. ACCOUNT #7 (H)									
60. AVANTAX STANDARD DEPOSIT ACCOUNT (QHDSQ) (cash)	A	Interest	K	T					
61. DFA COMMODITY STRATEGY PORT INSTL (DCMSX)		None			Sold	01/03/20	J		
62. DFA EMERGING MRKTS CORE EQU PORTF (DFCEX)	A	Dividend	K	T					
63. DFA INTERNATIONAL LR CAP GR PORT INSTL (DILRX)	A	Dividend	K	T	Buy	01/03/20	K		
64. DFA INTERNATIONAL SMALL COMPANY PORT (DFISX)	A	Dividend	K	T	Buy	01/03/20	K		
65. DFA INTERNATIONAL VALUE PRTF INSTL (DFIVX)	A	Dividend	K	T	Buy	01/03/20	K		
66. DFA INT'L SMALL CAP VALUE (DISVX)		None			Sold	01/03/20	J		
67. DFA INTERNATIONAL CORE EQUITY (DFIEX)		None			Sold	01/03/20	L	D	
68. DFA REAL ESTATE SEC PRTF INSTL (DFREX)	A	Dividend	K	T	Buy (add'l)	01/03/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 11

Name of Person Reporting

Strauss, Jared M.

Date of Report

07/26/2021

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. DFA US LARGE CAP GROWTH PORT INSTL (DUSLX)	A	Dividend	L	T	Buy	01/03/20	K		
70. DFA US SMALL CAP GROWTH PORT INSTL (DSCGX)	A	Dividend	K	T	Buy	01/03/20	K		
71. DFA US LARGE CAP VALUE PRTF INSTL (DFLVX)	A	Dividend	L	T	Buy	01/03/20	J		
72. DFA US LARGE COMPANY PORTFOLIO (DFUSX)		None			Sold	01/03/20	K	E	
73. DFA US SMALL CAP PORTFOLIO INSTL CL (DFSTX)		None			Sold	01/03/20	K	C	
74. DFA US TARGETED VALUE PRTF INSTL (DFFVX)	A	Dividend	K	T					
75. DFA INTERM EXTENDED QUALITY PORT INSTL (DFTEX)	A	Dividend	K	T	Buy	01/03/20	K		
76. DFA INVESTMENT GRADE PORTFOLIO INSTL (DFAPX)	A	Dividend	L	T	Buy (add'l)	01/03/20	J		
77. ACCOUNT #8 (H)									
78. NH PORTFOLIO 2030 (FIDELITY INDEX)		None	M	T	Buy (add'l)	12/21/20	J		
79. ACCOUNT #9 (H)									
80. NH PORTFOLIO 2030 (FIDELITY INDEX)		None	M	T	Buy (add'l)	12/21/20	J		
81. ACCOUNT #10 (H)									
82. LEGG MASON SCHOLARS CHOICE529 AGE BASED 7-9 C		None	K	T					
83. ACCOUNT #11 (H)									
84. LEGG MASON SCHOLARS CHOICE529 AGE BASED 10-12 C		None	K	T					
85. ACCOUNT #12 (H)									

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. THE WALT DISNEY COMPANY	A	Dividend	J	T					
87. ACCOUNT #13 (H)									
88. FS KKR CAPITAL CORP II (FSKR)		None	J	T					
89. FS KKR CAPITAL CORP (FSK) (X)		None	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting

Strauss, Jared M.

Date of Report

07/26/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Part VII, SILA REALTY TRUST CL A was CARTER VALIDUS MC REIT II CL A.

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

Strauss, Jared M.

Date of Report

07/26/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Jared M. Strauss**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544