

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) CHRISTENSEN, DANA L.	2. Court or Organization Distric Court -Montana	3. Date of Report 11/06/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address U.S. District Court Missoula 201 E. Broadway Missoula, MT 59802		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2012	Teachers Retirement System - Pension
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. MT Trial Lawyers Association	Aug 2-3, 2012	Big Sky Resort, Big Sky, Montana	Speaker at Annual Convention	Meals and Lodging
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Federal Bar Association - Montana Chapter	Investure Reception	\$5,052.75
2.	Western Montana Bar Association	Investure Reception and Invitations	\$758.55
3.	Federal Bar Association - Montana Chapter	Reimbursement of Judicial Robe	\$435.95
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Vacation Rental - Whitefish, MT (Assessed Value \$170,924)	B	Rent	M	S					
2. Royal Bank of Canada	A	Interest	J	T					
3. First Interstate Bank - Checking	A	Interest	J	T					
4. First Interstate Bank - Lake A/C	A	Interest	K	T					
5. First Interstate Bank - Govt A/C	A	Interest	J	T					
6. Prudential - Variable Life Policy									
7. - Prudential Value Fund	A	Int./Div.	J	T					
8. - Prudential Global	B	Int./Div.	J	T					
9. - Janus Protfolio InShr	B	Int./Div.	J	T					
10. - AST Total Return Bond	A	Int./Div.	J	T					
11. - AST BlackRock Gbl Strat	A	Int./Div.	J	T					
12. Principal Life Ins - Adjustable Life	B	Interest	L	T					
13. Brokerage Account #1 - From Inheritance									
14. - Edward Jones - Money Market	A	Dividend	J	T	Buy	05/26/12	J		
15. - Mt Fac Fin Auth Health 4.75	A	Interest	J	T	Buy	05/26/12	J		
16. - Forsyth Mt Pollution Ctl Rev 5%	A	Interest	J	T	Buy	05/26/12	J		
17. - Invesco Mun Prem Income Tr	A	Dividend	K	T	Buy	05/26/12	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - M Stanley Witter Incm Secs Inc	A	Dividend	J	T	Buy	05/26/12	J		
19. - Nuveen Performance Plus Mun Fd	A	Dividend	J	T	Buy	05/26/12	J		
20. - American Balanced Fund Cl A	A	Dividend	J	T	Buy	05/26/12	J		
21. - Amern High Income Trust Cl A	A	Dividend	J	T	Buy	05/26/12	J		
22. - Growth Fund of America Cl A	A	Dividend	J	T	Buy	05/26/12	J		
23. - Income Fund of America Fund A	A	Dividend	J	T	Buy	05/26/12	J		
24. - Investment Co of America Fd A	A	Dividend	J	T	Buy	05/26/12	J		
25. - Loomis Sayles Invt Grade Bd C	A	Dividend	K	T	Buy	05/26/12	K		
26. - Lord Abbett Balances Strat A	A	Dividend	L	T	Buy	05/26/12	L		
27. - Lord Abbett Short Dur Inc Fd C	A	Dividend	K	T	Buy	05/26/12	K		
28. - Virtus Multi Sector Shs Trm Bd	A	Dividend	J	T	Buy	05/26/12	J		
29. Brokerage A/C #2 - SEP-IRA (Selected Low Risk Funds)									
30. - MGD Assets DIA Multi CAP EQ	D	Dividend	N	T					
31. - MGD Assets DIA Equity Income	E	Int./Div.	O	T					
32. Brokerage Account #3									
33. - ARC Resources Ltd	B	Dividend	K	T					
34. - Bank of Nova Scotia	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - BCE Inc New	C	Dividend	M	T					
36. - Bell Aliant Inc	B	Dividend	K	T					
37. - Bell Canada Callable MTN Due 2/22/16	B	Interest	K	T					
38. - Bell Canada MTN Due 02/15/17	C	Interest	L	T					
39. - Brookfield Asset Mngt Class A Ltd Vtg Shs	B	Dividend	L	T					
40. - CAD Cash	A	Interest	L	T					
41. - Canadian Apartment PPTYS RE Inv Tr	C	Dividend	L	T					
42. - Canadian National Railway Co	B	Dividend	L	T					
43. - Cenovus Energy Inc	B	Dividend	L	T					
44. - Dividend 15 Split Corp 5.25% PFS SHS	C	Dividend	L	T					
45. - Fortis Inc		None	L	T	Buy	11/28/12	L		
46. - Franco-Nevada Corporation	A	Dividend	L	T					
47. - Great-West Lifco Inc	C	Dividend	L	T					
48. - Husky Energy Inc. Common	B	Dividend	K	T					
49. - Imperial Oil Ltd New	A	Dividend	K	T					
50. - Molson Coors Capital finance - Ser W1 Due 9/22/15	B	Interest	K	T					
51. - Pembina Pipeline Corp	C	Dividend	L	T	Buy (add'l)	09/06/12	K		

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52. - RBC Premium Money Mkt Fund (447)	A	Dividend	L	T					
53. - Royal Bank of Canada	C	Interest	M	T					
54. - Silver Wheaton Corp	A	Dividend	K	T					
55. - Suncor Energy Inc New	A	Dividend	K	T					
56. - Timbercreek Mtge Invt Corp CL A Non-voting	B	Interest	K	T					
57. - Toronto Dominion Bk Class A 1st Prfd Sr R	B	Dividend	K	T					
58. - Toronto Dominion Bank	C	Interest	M	T					
59. - Transcanada Corporation	C	Dividend	M	T					
60. - United Corporations Ltd	B	Dividend	M	T					
61. - Westcoast Energy Inc 5.5% Cum 1st Pfd Ser 7 Perp	B	Dividend	L	T	Buy	08/09/12	J		
62.					Buy (add'l)	08/28/12	J		
63.					Buy (add'l)	08/29/12	J		
64. - RMBC 30D Cashable GIC Annual Due 11/19/12	B	Interest			Redeemed	11/19/12	M		
65. - RBC 30D Cashable GIC Annual Due 11/19/12	B	Interest			Redeemed	11/19/12	M		
66.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ DANA L. CHRISTENSEN**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544