

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Ozerden, Halil S.	2. Court or Organization U.S. District Court, Southern Dist. of Mississippi	3. Date of Report 04/15/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge--Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 2012 15th Street, Suite 814 Gulfport, MS 39501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Ozerden, Halil S.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Dukes, Dukes, Keating & Faneca--Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*



NONE *(No reportable gifts.)*

SOURCE

DESCRIPTION

VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*



NONE *(No reportable liabilities.)*

CREDITOR

DESCRIPTION

VALUE CODE

1. ACS

Law School Student Loan

K

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. BancorpSouth Bank, bank accounts	A	Interest	J	T					
2. BancorpSouth Bank, bank account	A	Interest	K	T					
3. Mississippi Affordable College Savings Trust #1-Age/Risk Opt	A	Dividend	K	T					
4. Mississippi Affordable College Savings Trust #2-Age/Risk Opt	A	Dividend	K	T					
5. Mississippi Affordable College Savings Trust #3-Age/Risk Opt	A	Dividend	K	T					
6. Mississippi Affordable College Savings Trust #4-Age/Risk Opt	A	Dividend	J	T					
7. Mississippi Affordable College Savings Trust #5-Age/Risk Opt	A	Dividend	J	T					
8. IRA #1 (H)									
9. --Southern Co. Common Stock	A	Dividend	J	T					
10. --Munder/Victory MidCap Core Growth Mut Fund	A	Dividend	J	T					
11. --Arrow DWA Balanced Fund	A	Dividend	J	T					
12. --American Funds Target Fund	A	Dividend	J	T					
13. --Am Cap Fund	A	Dividend	J	T					
14. --DWS Total Return Bond Fund (exchange with DWS/Deutsche Income Fund)	A	Dividend			Sold	01/08/20	J		
15. --Growth Fund of America	A	Dividend	J	T					
16. --John Hancock Inv. Grade Bond Fund	A	Dividend			Sold	01/08/20	J	A	
17. --Washington Mutual Inv. Fund	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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18. --John Hancock Blue Chip Growth	A	Dividend	J	T					
19. --DWS Science and Technology Fund	A	Dividend	J	T	Buy	01/09/20	J		
20. Brokerage Acct #1(H)									
21. --Washington Mutual Inv. Fund	A	Dividend	J	T					
22. --Growth Fund of America	A	Dividend	J	T					
23. Brokerage Acct #2(H)									
24. --American Funds Balanced	A	Dividend	J	T					
25. --Am Cap Fund	A	Dividend	J	T					
26. Brokerage Acct #3(H)									
27. --Stifel Nicolaus Money Market Account	A	Interest	J	T					
28. --Bar Harbor B&T, ME CD	A	Interest			Redeemed	01/02/20	K		
29. -- Walt Disney Co. Common Stock	A	Dividend	K	T					
30. --Microsoft Corp. Common Stock	A	Dividend	K	T					
31. --Ishares US Healthcare ETF	A	Dividend	J	T					
32. --SPDR S&P 500 ETF	A	Dividend	K	T					
33. --Apple, Inc.	A	Dividend	J	T	Buy	01/10/20	J		
34. --VISA, Inc.	A	Dividend	J	T	Buy	01/10/20	J		

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35. --SPDR S&P Aerospace and Defense ETF	A	Dividend	J	T	Buy	01/10/20	J		
36. Beneficiary IRA #1 (H)									
37. --American Balanced Fund	A	Dividend	J	T					
38. --EuroPacific Growth Fund	A	Dividend	J	T					
39. --Growth Fund of America	A	Dividend	K	T					
40. --Investment Co. of America	A	Dividend	J	T					
41. --New Economy Fund	A	Dividend	K	T					
42. --New Perspective Fund	A	Dividend	J	T					
43. --Small Cap World Fund	A	Dividend	J	T					
44. --Washington Mutual Investors Fund	A	Dividend	J	T					
45. Beneficiary IRA #2 (H)									
46. --Stifel Nicolaus Cash Account	A	Dividend	J	T					
47. --Accenture	A	Dividend	J	T					
48. --Aqua America (Name change to Essential Utilities)	A	Dividend			Sold	05/12/20	J	A	
49. --Automatic Data Processing	A	Dividend	J	T					
50. --Baxter Int'l	A	Dividend	J	T					
51. --Becton Dickinson	A	Dividend	J	T					

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52. --Church & Dwight Co.	A	Dividend	J	T					
53. --Chubb, Llted	A	Dividend	J	T					
54. --Coca Cola Co.	A	Dividend	J	T					
55. --Costco	A	Dividend	J	T					
56. --Emerson Electric	A	Dividend	J	T					
57. --General Mills	A	Dividend			Sold	01/03/20	J	A	
58. --Genuine Parts Co.	A	Dividend	J	T					
59. --Johnson & Johnson	A	Dividend	J	T					
60. --Medtronic	A	Dividend	J	T					
61. --Microsoft	A	Dividend	J	T					
62. --Pepsico	A	Dividend	J	T					
63. --Pfizer	A	Dividend	J	T					
64. --Proctor & Gamble	A	Dividend	J	T					
65. --Qualcomm	A	Dividend			Sold	03/19/20	J	A	
66. --Raytheon	A	Dividend	J	T					
67. --Smucker JM Co.	A	Dividend	J	T					
68. --Stanley Black & Decker	A	Dividend	J	T					

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69. --Starbucks	A	Dividend	J	T					
70. --Sysco Corp.	A	Dividend			Sold	03/13/20	J		
71. --3M Co.	A	Dividend	J	T					
72. --Union Pacific	A	Dividend	J	T					
73. --United Technologies	A	Dividend			Sold	03/10/20	J		
74. --UnitedHealth Group	A	Dividend	J	T					
75. --Walmart Inc.	A	Dividend	J	T					
76. --Praxair/Linde PLC	A	Dividend	J	T					
77. --Illinois Tool Works	A	Dividend	J	T					
78. --Merck & Co.	A	Dividend	J	T					
79. --General Dynamics Corp.	A	Dividend	J	T					
80. --Clorox Co.	A	Dividend	J	T	Buy	02/26/20	J		
81. --Ecolab, Inc.	A	Dividend	J	T	Buy	03/12/20	J		
82. --Nike, Inc.	A	Dividend			Buy	03/19/20	J		
83.					Sold	10/28/20	J	A	
84. --VISA, Inc.	A	Dividend	J	T	Buy	03/23/20	J		
85. --Home Depot, Inc.	A	Dividend	J	T	Buy	03/26/20	J		

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86. --Waste Management, Inc.	A	Dividend	J	T	Buy	11/05/20	J		
87. Beneficiary IRA #3 (H)									
88. --Powershares/INVESCO DWA Momentum ETF	A	Dividend	K	T	Buy (add'l)	05/01/20	J		
89.					Sold (part)	11/02/20	J	A	
90. --Powershares/INVESCO S&P 500 ETF	A	Dividend	J	T	Sold (part)	05/01/20	J	B	
91. --Tempur Sealy	A	Dividend			Sold	01/03/20	J	A	
92. --Pool Corp.	A	Dividend			Sold	03/18/20	J		
93. --American STS Water Co.	A	Dividend			Sold	05/07/20	J	A	
94. --Hilton Holdings	A	Dividend			Sold	03/18/20	J		
95. --Miller Herman, Inc.	A	Dividend			Sold	01/03/20	J		
96. --Choice Hotels, Inc.	A	Dividend			Sold	03/18/20	J		
97. --Tetra Tech, Inc.	A	Dividend			Sold	05/08/20	J		
98. --Clean Harbors, Inc.	A	Dividend			Sold	02/27/20	J		
99. --Callaway Golf Co.	A	Dividend			Sold	03/10/20	J		
100. --Energizer Holdings, Inc.	A	Dividend			Sold	01/03/20	J		
101. --La-Z-Boy, Inc.	A	Dividend			Sold	01/02/20	J		
102. --Gray Television, Inc.	A	Dividend			Sold	03/06/20	J		

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103. --Liberty Broadband Corp.	A	Dividend			Sold	06/09/20	J	A	
104. --Echostar Corp.	A	Dividend			Sold	02/07/20	J		
105. --Thomson Reuters Corp.	A	Dividend			Sold	05/21/20	J		
106. --S&P Global, Inc.	A	Dividend			Sold	07/29/20	J	A	
107. --American Water Works Co., Inc.	A	Dividend			Buy	01/03/20	J		
108.					Sold	03/25/20	J		
109. --Abiomed, Inc.	A	Dividend			Buy	07/09/20	J		
110.					Sold	07/29/20	J	A	
111. --Atkore Int'l Group, Inc.	A	Dividend			Buy	01/03/20	J		
112.					Sold	03/17/20	J		
113. --Big Lots, Inc.	A	Dividend			Buy	06/05/20	J		
114.					Sold	06/29/20	J	A	
115. --Blue Apron Holdings, Inc.	A	Dividend			Buy	06/05/20	J		
116.					Sold	06/10/20	J		
117.	A	Dividend			Buy	07/23/20	J		
118.					Sold	07/29/20	J		
119. --Boyd Gaming Corp.	A	Dividend			Buy	06/05/20	J		

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold	07/08/20	J		
121. --Camping World Holdings, Inc.	A	Dividend			Buy	06/29/20	J		
122.					Sold	07/29/20	J	A	
123. --Casella Waste Sys, Inc.	A	Dividend			Buy	04/16/20	J		
124.					Sold	06/05/20	J	A	
125. --Charter Communications, Inc.	A	Dividend			Buy	04/16/20	J		
126.					Sold	07/29/20	J	A	
127. --Churchill Downs, Inc.	A	Dividend			Buy	06/24/20	J		
128.					Sold	07/29/20	J		
129. --Clean Harbors, Inc.	A	Dividend			Buy	06/04/20	J		
130.					Sold	06/05/20	J	A	
131. --Companhia de Saneamento Basico	A	Dividend			Buy	02/27/20	J		
132.					Sold	03/06/20	J		
133. --Davita, Inc.	A	Dividend			Buy	04/16/20	J		
134.					Sold	05/19/20	J	A	
135. --Dexcom, Inc.	A	Dividend			Buy	04/16/20	J		
136.					Sold	07/29/20	J	A	

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Ozerden, Halil S.

Date of Report

04/15/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Dish Network Corp.	A	Dividend			Buy	07/02/20	J		
138.					Sold	07/29/20	J		
139. -- Edwards Lifesciences Corp.	A	Dividend			Buy	04/16/20	J		
140.					Sold	05/20/20	J	A	
141. --Essential Utilities, Inc.	A	Dividend			Buy	03/10/20	J		
142.					Sold	05/08/20	J		
143. --Etsy, Inc.	A	Dividend			Buy	06/05/20	J		
144.					Sold	06/08/20	J		
145. --Gap, Inc.	A	Dividend			Buy	06/10/20	J		
146.					Sold	07/29/20	J	A	
147. --iRhythm Technologies, Inc.	A	Dividend			Buy	05/20/20	J		
148.					Sold	07/29/20	J		
149. --IQIYI, Inc.	A	Dividend			Buy	02/07/20	J		
150.					Sold	03/13/20	J		
151. --Keysight Technologies, Inc.	A	Dividend			Buy	01/03/20	J		
152.					Sold	01/30/20	J		
153. --Knowles Corp.	A	Dividend			Buy	01/03/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Ozerden, Halil S.

Date of Report

04/15/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	02/06/20	J		
155. --Lamar Advertising Co.	A	Dividend			Buy	05/21/20	J		
156.					Sold	07/13/20	J		
157. --Leggett & Platt, Inc.	A	Dividend			Buy	01/02/20	J		
158.					Sold	01/03/20	J		
159. --MKS Instruments, Inc.	A	Dividend			Buy	01/30/20	J		
160.					Sold	03/18/20	J		
161. --Masimo Corp.	A	Dividend			Buy	03/18/20	J		
162.					Sold	07/29/20	J	A	
163. --Melco Resorts & Entertainment	A	Dividend			Buy	07/14/20	J		
164.					Sold	07/23/20	J		
165. --Meredith Corp.	A	Dividend			Buy	06/09/20	J		
166.					Sold	06/12/20	J		
167. --Natera, Inc.	A	Dividend			Buy	05/19/20	J		
168.					Sold	07/29/20	J		
169. --Nexstar Media Group, Inc.	A	Dividend			Buy	06/12/20	J		
170.					Sold	07/29/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Ozerden, Halil S.

Date of Report

04/15/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. --Penn National Gaming, Inc.	A	Dividend			Buy	06/25/20	J		
172.					Sold	07/29/20	J	A	
173. --Republic Services, Inc.	A	Dividend			Buy	05/14/20	J		
174.					Sold	06/05/20	J	A	
175. --Resmed, Inc.	A	Dividend			Buy	04/16/20	J		
176.					Sold	04/30/20	J		
177. --Roku, Inc.	A	Dividend			Buy	07/13/20	J		
178.					Sold	07/29/20	J		
179. --Scientific Games Corp.	A	Dividend			Buy	06/05/20	J		
180.					Sold	07/29/20	J		
181. --Sonic Automotive, Inc.	A	Dividend			Buy	06/05/20	J		
182.					Sold	07/23/20	J	A	
183. --Techtarget, Inc.	A	Dividend			Buy	06/26/20	J		
184.					Sold	07/29/20	J	A	
185. --Walmart, Inc.	A	Dividend			Buy	07/29/20	J		
186.					Sold	09/01/20	J	A	
187. --Waste Connections, Inc.	A	Dividend			Buy	05/08/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Sold	06/05/20	J	A	
189. --Wayfair, Inc.	A	Dividend			Buy	06/29/20	J		
190.					Sold	07/29/20	J	A	
191. --Williams Sonoma, Inc.	A	Dividend			Buy	06/05/20	J		
192.					Sold	07/29/20	J	A	
193. --Signet Jewelers Ltd	A	Dividend			Buy	06/08/20	J		
194.					Sold	06/26/20	J		
195. --Spotify Technology SA	A	Dividend			Buy	04/16/20	J		
196.					Sold	06/26/20	J	A	
197. --Apple, Inc.	A	Dividend	J	T	Buy	07/31/20	J		
198. --Home Depot, Inc.	A	Dividend	J	T	Buy	07/31/20	J		
199. --Microsoft Corp.	A	Dividend	J	T	Buy	07/31/20	J		
200. --VISA, Inc.	A	Dividend	J	T	Buy	07/31/20	J		
201. --Salesforce.com, Inc.	A	Dividend	J	T	Buy	09/01/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting	Date of Report
Ozerden, Halil S.	04/15/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Ozerden, Halil S.

Date of Report

04/15/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Halil S. Ozerden**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544