

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Poslusny, Jerrold N.	2. Court or Organization Bankruptcy Court for the District of New Jersey	3. Date of Report 05/07/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address Mitchell H. Cohen Courthouse 400 Cooper Street Camden, NJ 08101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Member of Board of Trustees	Cherry Hill (NJ) United Soccer Association (a/k/a Cherry Hill FC)
2. Trustee	Trust No. 1
3. Trustee	Trust No. 2
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	State of NJ
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Security Institue	February 20-21, 2020	New York, NY	Security Conference	Travel Expenses, Hotel, 3 Meals
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. PNC Bank Accounts	A	Interest	M	T					
2. NY Life Variable Universal Life Policy - fixed account	A	Interest	L	T					
3. NY Life Custom Whole Life Policy	E	Dividend	M	T					
4. NY Life Custom Whole Life Policy	D	Dividend	M	T					
5. iShares China Large-Cap (FXI)	A	Dividend	J	T					
6. WH common	A	Dividend	J	T					
7. WYND	A	Dividend	J	T					
8. CAR common	A	Dividend	J	T					
9. PAYX common	A	Dividend	J	T					
10. Fidelity Contrafund (FCNTX)	A	Dividend	K	T					
11. Eagle Strategies Account (H)									
12. - Fidelity Govt MMKT Daily Money Class	A	Int./Div.	J	T					
13. - Fidelity 500 Index Fund		None			Sold	03/17/20	J		
14. - Delaware Value FD CL A		None			Sold	03/17/20	J		
15. - T Rowe Price Growth Stock Advisor CL		None			Sold (part)	03/17/20	J		
16.					Sold	03/31/20	J		
17. - Destinations Multi Strgy Alt Instl	A	Dividend	J	T	Sold	03/31/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Buy	05/05/20	J		
19. - Destinations Core Fixed Income Instl	A	Dividend	J	T					
20. - Destinations Global Fixd Inc Oppor Instl	A	Dividend	J	T					
21. - Destinations Low Dur Fixed Inc Instl	A	Dividend	J	T	Buy (add'l)	07/14/20	J		
22. - Destinations Muni Fixed Income Instl	A	Dividend	J	T	Buy (add'l)	03/17/20	J		
23.					Sold (part)	05/05/20	J		
24. - Destinations Equity Income FD Instl	A	Dividend	J	T	Sold (part)	07/14/20	J		
25. - Destinations Intl Equity FD Instl	A	Dividend	K	T	Buy (add'l)	03/31/20	J		
26.					Sold (part)	05/05/20	J		
27. - Destinations Large Cap Equity Instl	A	Dividend	K	T	Buy (add'l)	01/28/20	J		
28.					Buy (add'l)	03/17/20	J		
29.					Sold (part)	07/14/20	J		
30. - Destinations Small Mid Cap Eq Instl	A	Dividend	J	T	Sold (part)	05/05/20	J		
31. Trust No. 1 (H)									
32. - Fidelity ContraFund	C	Dividend	K	T					
33. - Oakmark Global Fund	A	Dividend	K	T					
34. - CGM Focus Fund	A	Dividend	J	T					

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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35. Trust No. 2 (H)									
36. - Fidelity ContraFund	B	Dividend	K	T					
37. - Oakmark Global Fund	A	Dividend	J	T					
38. - CGM Focus Fund	A	Dividend	J	T					
39. Eagle Strategies IRA (H)									
40. - Fidelity Government Money Market (f/k/a Fid. Govt Money Cap. Res.)	A	Interest	J	T					
41. - DFA US Core Equity I	B	Dividend	M	T					
42. - Dimensional Emerging Mkts Val PRTF Instl	B	Dividend	L	T					
43. - DFA International Small Company Port	B	Dividend	L	T					
44. - DFA International Value PRTF Instl	C	Dividend	M	T					
45. - DFA US Large Cap Value PRTF Instl	C	Dividend	M	T					
46. - DFA Real Estate Sec PRTF Instl	B	Dividend	K	T					
47. - DFA US Small Cap Portfolio INSTL Cl	B	Dividend	M	T					
48. Eagle Strategies IRA (H)									
49. - GE	A	Dividend	J	T					
50. - Mainstay Equity Alloc. CL B (f/k/a Mainstay Growth Alloc. CL B)	A	Dividend	J	T					
51. - Fidelity Govt Money Mkt CL	A	Int./Div.	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
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(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jerrold N. Poslusny**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544