

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bress, Daniel A.	2. Court or Organization U.S. Court of Appeals for the Ninth Circuit	3. Date of Report 05/15/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Court of Appeals Judge -- Active Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address United States Court of Appeals for the Ninth Circuit 95 7th Street San Francisco, CA 94103		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Kirkland & Ellis LLP
2. President and Sole Shareholder	Daniel A. Bress, P.C.
3. Adjunct Professor of Law (non-compensated)	The Columbus School of Law
4. Advisory Council Member (non-compensated)	Tzedek DC
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2019	Kirkland & Ellis LLP and Kirkland & Ellis International LLP partnership share; final distribution was calculated at my departure from the partnership.
2. 2018	Kirkland & Ellis LLP and Kirkland & Ellis International LLP partnership share; final distribution was calculated at my departure from the partnership.
3. 2016	Kirkland & Ellis LLP Partners Deferred Allocation Plan; payments for two years after my departure from Kirkland & Ellis LLP.
4. 2016	Kirkland & Ellis LLP 2011 Retirement Plan; self-funded retirement plan that was rolled over into a personal IRA in 2019.
5. 2016	Kirkland & Ellis capital contribution; balance was repaid at my departure from the partnership.

Name of Person Reporting	Date of Report
Bress, Daniel A.	05/15/2020

6. 2008

Kirkland & Ellis LLP defined contribution 401(k) savings plan.

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☐

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2019	Kirkland & Ellis LLP and Kirkland & Ellis International LLP, aggregated partnership income	\$2,747,825.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐

NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Federalist Society	October 3, 2019	Stanford, CA	Panel discussion for law students	Transportation; meal.
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Kirkland & Ellis LLP	Gift of two judicial robes upon confirmation as a judge	\$1,032.59
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Citi Private Bank	Loan for capital contribution to Kirkland & Ellis LLP	None
2. The Potomac School	Tuition for 2019-2020 school year.	None
3. Randolph Street Investment Partners, L.P.	Remaining unfunded commitments to private equity funds.	None
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Share in Bress Properties LLC (real estate partnership)	C	Distribution	N	W					
2. USAA cash accounts	A	Interest	K	T					
3. USAA COD	B	Interest	M	T					
4. Bank of America cash accounts	A	Interest			Closed				
5. Citi Private Bank cash accounts	E	Interest	P1	T					
6. International Business Machines Corp. stock	A	Dividend	K	T					
7. Essex Property Trust Inc. stock	A	Dividend			Sold	08/16/19	J	C	
8. Roth IRA (H)									
9. - Bridgeway Omni Small Cap Value	A	Dividend	K	T					
10. IRA #1 (H)									
11. - Fidelity government cash reserves (FDRXX)	A	Interest	J	T					
12. - DFA US Large Cap Value Port III	D	Dividend	M	T	Buy	08/21/19	L		
13. - DFA International Value Port III	A	Dividend	K	T	Buy	08/21/19	K		
14. - DFA US Large Company Portfolio	A	Dividend	K	T	Buy	08/21/19	J		
15. IRA #2 (H)									
16. - Fidelity government cash reserves (FDRXX)	A	Interest	J	T					
17. - DFA Commodity Strategy Port INSTL	A	Dividend	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. - DFA Emerging Markets Portfolio	A	Dividend	K	T					
19. - Dimensional Emerging Mkts Val PRTF INSTL	A	Dividend	K	T	Buy	12/13/19	J		
20. - DFA US Targeted Value PRTF INSTL	A	Dividend	K	T					
21. Investment Account #1 (H)									
22. - Fidelity cash sweep account	A	Interest	J	T					
23. - Brown Advisory Flexible Equity INVS	A	Dividend	K	T					
24. - Brown Advisory Grwth Equity Investor	B	Dividend	K	T					
25. - Bridgeway Omni Tax Mngd Small Cap Value	A	Dividend	J	T					
26. - DFA US Targeted Value PRTF INSTL	C	Dividend	M	T	Sold (part)	12/13/19	K		
27. - DFA Tax Mngd US Mkt Wide Val Port II	B	Dividend	L	T					
28. - DFA Real Estate SEC PRTF INSTL	A	Dividend	K	T					
29. - DFA US Small Cap Portfolio INSTL CL	B	Dividend	L	T					
30. - DFA Tax Managed US Small Cap Port	A	Dividend	J	T					
31. - DFA US Large Cap Value Port III	C	Dividend	L	T					
32. - DFA International Vector Equity Port	B	Dividend	L	T					
33. - DFA International SM Cap Grwth Port INSTL	A	Dividend	K	T					
34. - DFA Tax Managed US Equity Portfolio	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - DFA Tax Managed International Value	C	Dividend	L	T					
36. - Harbor Cap App INST	C	Dividend	K	T					
37. - Vanguard Div Apprec Index Admiral SHS	A	Dividend	K	T					
38. - Vanguard Small-Cap Index Admiral	A	Dividend	J	T					
39. - DFA Tax Managed US Targeted Value Port			L	T	Buy	12/23/19	L		
40. Investment Account #2 (H)									
41. - Fidelity government cash reserves (FDRXX)	A	Interest	J	T					
42. - DFA Emerging Markets Portfolio	A	Dividend	J	T					
43. - Dimensional Emerging Mkts Val PRTF INSTL	A	Dividend	J	T					
44. - DFA International Small Company Port	A	Dividend	J	T					
45. - DFA Real Estate SEC PRTF INSTL	A	Dividend	K	T					
46. - DFA Tax Managed US Small Cap Port	A	Dividend	K	T					
47. - DFA INTL Small Cap Value	A	Dividend	J	T					
48. - DFA Tax Managed International Value	A	Dividend	K	T					
49. - DFA Tax Managed US Targeted Value Port	B	Dividend	K	T	Buy (add'l)	12/23/19	J		
50. - Fidelity Municipal Money Market Fund (FTEXX)	A	Int./Div.	J	T					
51. - General Electric Co. stock	A	Dividend			Sold	08/09/19	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - Pepsico Inc. stock	A	Dividend	K	T					
53. - Procter & Gamble stock	A	Dividend	K	T					
54. - SPDF S&P 500 ETF Trust	A	Dividend	K	T					
55. - SYSCO Corp. stock	A	Dividend	K	T					
56. - Exxon Mobil Corp. stock	A	Dividend			Sold	08/09/19	J	B	
57. 529 Account #1 (H)									
58. - American Funds: AMCAP 529F1	B	Dividend	K	T	Buy (add'l)	01/22/19	J		
59. - American Funds: American Balanced Fund 529F1	B	Dividend	K	T	Buy (add'l)	01/22/19	J		
60. - American Funds: Fundamental Investors 529F1	B	Dividend	K	T	Buy (add'l)	01/22/19	J		
61. - American Funds: New World Fund 529F1	A	Dividend	K	T	Buy (add'l)	01/22/19	J		
62. 529 Account #2 (H)									
63. - American Funds: AMCAP Fund 529F1	B	Dividend	K	T					
64. - American Funds: American Balanced Fund 529F1	A	Dividend	K	T					
65. - American Funds: Fundamental Investors 529F1	B	Dividend	K	T					
66. - American Funds: New Wolrd Fund F29F1	A	Dividend	K	T					
67. 529 Account #3 (H)									
68. - American Funds Growth Portfolio	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. 529 Account #4 (H)									
70. - American Funds Growth Portfolio	A	Dividend	K	T					
71. 529 Account #5 (H)									
72. - Vanguard 500 Index Portfolio		None	J	T	Buy	12/09/19	J		
73. - Vanguard Mid-Cap Index Portfolio		None	J	T	Buy	12/09/19	J		
74. - Vanguard Small-Cap Index Portfolio		None	J	T	Buy	12/09/19	J		
75. - Vanguard Total Stock Index Portfolio		None	J	T	Buy	12/09/19	J		
76. - Vanguard Value Index Portfolio		None	J	T	Buy	12/09/19	J		
77. - 529 Account #6 (H)									
78. - Vanguard 500 Index Portfolio		None	J	T	Buy	12/09/19	J		
79. - Vanguard Mid-Cap Index Portfolio		None	J	T	Buy	12/09/19	J		
80. - Vanguard Small-Cap Index Portfolio		None	J	T	Buy	12/09/19	J		
81. - Vnaguard Total Stock Market Index Portfolio		None	J	T	Buy	12/09/19	J		
82. - Vanguard Value Index Portfolio		None	J	T	Buy	12/09/19	J		
83. 401(k) #1 (H)									
84. - Target Retirement 2045 Trust 1		None	O	T					
85. 401(k) #2 (H)									

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. - Schwab Managed Ret Trust 2040 CI V		None	L	T					
87. John Hancock Variable Universal Life: 500 Index					Closed	08/15/19	J	A	
88. Pacific Life Flexible Premium Indexed Adjustable Life Insaurance					Closed	08/15/19	J		
89. HSA cash account (Y)									
90. Associated Bank HSA: Dodge & Cox Balanced		None	J	T					
91. Randolph Street Investment Partners, L.P. - 2017 PEF	A	Dividend			Sold	07/22/19	K		
92. Randolph Street Investment Partners, L.P. - 2018 PEF	A	Dividend			Sold	07/22/19	K		
93. Fidelity Charitable Moderate Growth Fund		None	K	T					
94. United States savings bonds (03/2020 maturity date)	A	Interest	J	T					
95.									
96.									
97.									
98.									
99.									
100.									
101.									
102.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103.									
104.									
105.									
106.									
107.									
108.									
109.									
110.									
111.									
112.									
113.									
114.									
115.									
116.									
117.									
118.									
119.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.									

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I am informed that for the Schwab and Vanguard 401(k) accounts, the Vanguard 529 accounts, and the insurance investment accounts, there are no distributions to date. Dividends and capital gains remain in the fund and are reflected in the net asset value rather than being distributed and reinvested in additional shares of the fund.

With respect to the Positions listed in Part I, I no longer hold any of them at this time.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Bress, Daniel A.

Date of Report

05/15/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Daniel A. Bress**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544