

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BRAMLETTE, DAVID C.	2. Court or Organization U. S. DISTRICT COURT - SOUTHERN DISTRICT OF MISSISSIPPI	3. Date of Report 09/24/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) ARTICLE III SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2019 to 12/31/2019
7. Chambers or Office Address POST OFFICE BOX 928 NATCHEZ, MS 39121		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. TRUSTEE EMERITUS	MISSISSIPPI NATURE CONSERVANCY
2. MEMBER BOARD OF TRUSTEES	NATCHEZ LITERARY CELEBRATION
3. BOARD OF DIRECTORS	BOB R. JONES IDLEWILD WILDLIFE RESEARCH INSTITUTE
4. BOARD OF TRUSTEES	WILDLIFE MISSISSIPPI
5. BOARD OF DIRECTORS	HISTORIC NATCHEZ FOUNDATION

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

BRAMLETTE, DAVID C.

Date of Report

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

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BRAMLETTE, DAVID C.	09/24/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. 50% interest in rental account-Regions Bank	A	Rent	J	T					
2. 50% interest in account, rental property-Regions Bank	A	Rent	J	T					
3. 25% interest in farm acct. -Regions Bank	A	Rent	J	T					
4. 25% interest in estate acct.-Regions Bank	E	Rent	J	T					
5. Entergy	B	Dividend	K	T					
6. CSX	B	Dividend	M	T					
7. Highland Corp.	D	Distribution	K	T					
8. Highpoint Corp.	A	Dividend	J	T					
9. Charles Schwab Investment Account:									
10. - Arkansas Power & Light	B	Dividend	J	T					
11. -Cash and Equivalents:									
12. -Treasury Money Fund	B	Interest	M	T					
13. -CMA Govt. Securities Fund	B	Interest	L	T					
14. -Schwab Govt. Money Fund	A	Dividend	K	T					
15. - Mutual Funds									
16. TS&W Equity Portfolio	G	Dividend	O	T					
17. Transamerica Int'l Equity TS&W	B	Dividend	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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18. Transamerica Int'l SM CAP	A	Dividend	L	T					
19. Vanguard Short Term Investment Grade Fund Admiral	A	Dividend	L	T	Buy	06/27/17	L		
20. -Municipal Bonds									
21. -MS Dev. 3.75%Due 6/01/19	A	Interest	K	T	Sold	06/01/19	K	A	
22. -New Albany MS Schl 4%18 Due 6/01/18	A	Interest	K	T					
23. Oxford MS Sch Dist 4% Due 4/1/21	B	Interest	K	T					
24. Desoto Cnty. Miss. 3.75%23 GO UTX Due 11/1/23	A	Interest	J	T					
25. Lauderdale Cnty MIS 2%19 Due 4/1/19	A	Interest			Sold	04/1/19	K	A	
26. MS ST 5%22 GO Due 11/1/22	A	Interest	K	T					
27. SM EDL BLDG CORP 3%18 Due 3/1/18	A	Interest	K	T					
28. Miss ST UNIV 3.22% EDUC IMPT Due 8/1/22	A	Interest	K	T					
29. City of Vicksburg 3.18% DB UTX 9/1/18	A	Interest	K	T				A	
30. West Rankin Miss UT 3.20% UTIL Due 12/1/20	A	Interest	K	T					
31. Entergy ARKAN	D	Dividend	J	T					
32. PROPERTY #1									
33. 1/4 int. in 2050 ac., Wilkinson Co., MS 10/8/84 - \$250,000	D	Rent	N	R					
34. PROPERTY #2:									

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. 1/20 int. Adams Co., MS 8/86 - \$23,000	C	Distribution	K	R					
36. Addtl. 1/7 x1/18th int. in Adams Co. MS 10/22/13 - \$31,452, 14	A	Distribution	K	R					
37. PROPERTY #3:									
38. Adams County, MS - 6/82 - \$5,000		None	J	R					
39. -Additional int. Adams Co., MS - 4/98 - \$8,098		None	J	R					
40. -Additional int. Adams County, MS - 4/98 - \$12,500		None	K	R					
41. -Additional acres Adams County, MS - 8/99 - \$16,895		None	K	R					
42. -Additional acres Adams County, MS \$292,809-Kedron		None	N	R					
43. -Additional acres in Adams County, MS-1/19-\$70,869-Kedron	A	Rent	L	R	Buy	01/16/19	L		Robert Johnson
44. PROPERTY #4:									
45. Wilkinson County, MS - 10/87 - \$60,000	E	Rent	M	R					
46. -Additional int. Wilkinson County, MS - 2/99 - \$20,000		None	K	R					
47. PROPERTY #5:									
48. Wilkinson County, MS - 1976 - \$65,000	B	Rent	L	R					
49. PROPERTY #6:									
50. Wilkinson County, MS - 1984 - \$25,000	D	Rent	K	R					
51. PROPERTY #7:									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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52. Two lots and residence Woodville, MS - 1984 -\$40,000	E	Rent	M	R					
53. PROPERTY #8:									
54. Commercial Row Woodville, MS - 1984 - \$12,000	C	Rent	J	R					
55. PROPERTY #9:									
56. Partnership int. Valley Farm, MS - 1980 - \$200,000	D	Distribution	M	R					
57. PROPERTY #10:									
58. Wilkinson County, MS - 1980 - \$1,500		None	J	R					
59. PROPERTY #11:									
60. 1/4 int. Wilkinson County, MS - 1984 - \$18,000 - Mineral Lease		None	K	R					
61. PROPERTY #12:									
62. 25 acres Wilkinson County, MS - 1984 - \$13,500		None	J	R					
63. PROPERTY #13:									
64. Noxubee Co., MS - 1983 - \$30,000	D	Distribution	M	R					
65. PROPERTY #14:									
66. 287 acres, Lamar Co., AL - 1983 - \$10,000		None	L	R					
67. PROPERTY #15:									
68. Pickens County, AL - 1983 - \$12,000	A	Royalty	J	R					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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69. PROPERTY #17:									
70. Wilkinson County, MS - 3/92 - \$50,000		None	N	R					
71. -Additional int. Wilkinson County, MS - Inherited from the Estate of	C	Distribution	N	R					
72. [REDACTED] in October 2008; Value at time of inheritance was									
73. \$75,000									
74. OG&M #1:									
75. Non-producing OG&M in following counties:									
76. -Noxubee County, MS	A	Royalty	J	W					
77. -Pickens County, AL	A	Royalty	J	W					
78. -Tensas Parish, LA	A	Royalty	J	W					
79. -Concordia Parish, LA	A	Royalty	J	W					
80. -Adams Co., Ms	A	Royalty	J	W					
81. -Wilkinson County, MS	D	Royalty	J	W					
82. OG&M #2:									
83. Producing minerals Lamar Co., AL - Moon- Hines Well	A	Royalty	J	W					
84. OG&M #3:									
85. Non producing minerals Jefferson County, MS		None	J	W					

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2 Value Codes (See Columns C1 and D3)					
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86. OG&M #4:									
87. Producing minerals Wilkinson County, MS - Plains Marketing	D	Royalty	J	W					
88. OG&M #5:									
89. Non producing minerals Wilkinson County, MS		None	J	W					
90. OG&M #6:									
91. Non producing minerals Amite Co., MS		None	J	W					
92. OG&M #7:									
93. Non producing minerals Wilkinson County, MS		None	J	W					
94. OG&M #8:									
95. Non producing minerals ANCOA-Parker 1-3 & SCBR1		None	J	W					
96. OG&M #9:									
97. Non producing minerals Wilkinson County, MS		None	J	W					
98. OG&M #10:									
99. Non Producing minerals Wilkinson Co., MS		None	J	W					
100. OG&M #11:									
101. Non producing minerals Ogden Unit Wells 2, 3 & 4		None	K	W					
102. OG&M #12:									

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103. Non producing minerals -Freedom Field Wilkinson County, MS		None	J	W					
104. OG&M #13:									
105. Concordia Parish, LA McGowan Working Ptnrs.	A	Royalty	J	W					
106. PROPERTY #18:									
107. Undivided 30 net acres int. in Wilkinson County, MS		None	J	W					
108. OG&M #14:									
109. Non producing minerals Oxy-Well, Wilkinson County, MS		None	J	W					
110. PROPERTY #20:									
111. 3,171.31 acres in Wilkinson County, MS - 9/94 - \$1,600,00	D	Rent	P1	R					
112. PROPERTY #21:									
113. Lot in Wilkinson County, MS - 10/94 - \$16,000		None	J	R					
114. - Lot in Wilkinson County, MS - 9/00 - \$17,000		None	K	R					
115. 50% int. in Geoghegan Properties, LP	F	Dividend	O	T					
116. 50% int. in S.C.G. Properties, Woodville, MS	C	Rent	L	T					
117. Partnership int. in Walters Group, Ltd.	C	Dividend	L	T					
118. Interest in Hard Times, Inc.	F	Distribution	M	T					
119. PROPERTY #22:									

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120. 2/5 Int. in property Wilkinson County, MS - 9/97 - \$88,000		None	M	R					
121. -Additional 1/15th interest in Section 13, T3N, R4W,		None	M	R					
122. Wilkinson County, MS; \$140,000.00									
123. PROPERTY #23:									
124. 360 acres Wilkinson County, MS - 11/98 and 3/01 - \$300,000	G	Royalty	N	R					
125. PROPERTY #25:									
126. 50% int. Wilkinson County, MS 1997 - \$40,000	A	Rent	K	R					
127. PROPERTY #26:									
128. 1/16th int. in Wilkinson County, MS - 12/2000 - \$30,875		None	K	R					
129. PROPERTY #27:									
130. 67 acres in Wilkinson County, MS - 3/2000 - \$67,000		None	L	R					
131. PROPERTY #28:									
132. 2/24th int. Wilkinson County, MS - 7/01 - \$100,000		None	L	R					
133. PROPERTY #29:									
134. Undivided int. Wilkinson County, MS - 3/02 - \$30,231		None	J	R					
135. -Addt'l 1/10th int. Wilkinson County, MS-4/16/13-\$30,000		None	K	R					
136. -Add'l 1/8th. int., Wilkinson County, MS-3/7/18-\$56,000		None	L	R					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

BRAMLETTE, DAVID C.

Date of Report

09/24/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. -Add'l 1/8th int., Wilkinson County, MS-3/7/18-\$56,000		None	L	R					
138. -Add'l 1/5 of 1/9 int., Wilkinson County, MS-5/2019-\$56,425		None	L	R	Buy	5/17/19	L		Estate of Stephen Seal
139. PROPERTY #30:									
140. -Undivided int. in Wilkinson County, MS - 11/02 - \$8,722		None	J	R					
141. National Financial Services, LLC (IRA)		None							
142. -National Financial Services, LLC (IRA)- Line 141					Distributed (part)	03/28/17	K		
143. -National Financial Services, LLC (IRA)- Line 141					Closed	07/13/18	J		
144. Home Bank CD (Money Market)	A	Interest	K	T					
145. United MS Bank CD	A	Interest	M	T					
146. OG&M #16:									
147. Non Producing minerals Alex Ventress - Wilkinson County, MS		None	J	W					
148. PROPERTY #31:									
149. 1/3 int. in 551 acres Wilkinson County, MS - 2005 - \$250,000		None	N	R	Sold	6/12/07	O	G	Bary Bellue
150. Exxon Mobil	B	Dividend	K	T					
151. NBC Capital Corp. (Cadence)	B	Dividend	K	T					
152. Norfolk Southern Corp.	A	Dividend	J	T					
153. EDWARD JONES New Investment Acct.			M	T	Buy	11/13/19	M		David Bramlette

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

BRAMLETTE, DAVID C.

Date of Report

09/24/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

154. -Insured Bank Deposit-12/19/19	A	Interest	J	T	Closed	12/19/19	M	A	
155. -Federated Prime Cash Obligations-12/19		None	N	T	Buy	12/19/19	N		
156. MERRILL LYNCH New Investment Acct. Stocks and Funds									
157. -Bank of America Cash Account	A	Interest	J	T					
158. -Chevron (Acq. 2/2/06)	C	Dividend	L	T					
159. -Ready Assets Fund	A	Dividend	K	T					
160. -American Washington Mutual Inv. Fund	B	Dividend	L	T					
161. -Lockheed Martin Corp. (Acq. 3/16/16)	A	Dividend	J	T					
162. -Pfizer Inc. (Acq. 3/1/16)	A	Dividend	J	T	Sold	03/22/18	J	C	David Bramlette
163. -Procter & Gamble (Acq. 3/16/16)	A	Dividend	J	T					
164. -Intel Corp. (Acq. 9/16/16)	A	Dividend	J	T					
165. -Eli Lilly & Co. (Acq. 11/23/16)	A	Dividend	K	T					
166. -U.S. Sec. Stripped Int. Pmt. Fixed Income		None	J	T					
167. -Blackrock Eqty Dividend (Acq. 8/1/17)	A	Dividend	J	T					
168. -Clearbridge Large Cap (Acq. 8/1/17)	A	Dividend	J	T					
169. -Delaware Small Cap Core (Acq. 8/1/17)	A	Dividend	J	T					
170. -Edgewood Growth Fund CL (Acq. 8/1/17)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. -Ishares Russell 1000-IWD (Acq. 8/3/17)	A	Dividend	J	T					
172. -Ishares Russell 1000-IWF- (Acq. 8/1/17)	A	Dividend	J	T					
173. -Ishares U.S. Treasury Bond (Acq. 8/3/17)	A	Dividend	J	T					
174. -Ishares TR Core MSCI (Acq. 9/28/17)	A	Dividend	J	T					
175. -Lazard Emerging Mkts (Acq. 8/1/17)	A	Dividend	J	T					
176. -MFS Value FD CL 1 (Acq. 8/1/17)	A	Dividend	J	T					
177. -Oppenheimer Int'l. (Acq. 8/1/17)	A	Dividend	J	T					
178. -SPDR Blmbrg Brcly (Acq. 8/3/17)	A	Dividend	J	T					
179. -TCW Total Return (Acq. 8/1/17)	A	Dividend	J	U					
180. -The Oakmark Int'l Fund (Acq. 8/1/17)	A	Dividend	J	T					
181. -Vanguard Intrmdiate-Term-VCIT (Acq. 8/3/17)	A	Dividend	J	T					
182. -Vanguard Intrmdiate-Term-VGSH (Acq. 8/3/17)	A	Dividend	J	T					
183. -Vanguard Intrmdiate-Term-BNDX (Acq. 8/3/17)	A	Dividend	J	T					
184. -Vanguard-Short Term Treasury (Acq. 1/22/18)	A	Dividend	J	T					
185. -U. S. Treasury Bond ETF (Acq. 1/22/18)	A	Dividend	J	T					
186. -Vanguard Corporate Bond (Acq. 6/21/18)	A	Dividend	J	T					
187. -Vanguard Treasury ETF (Acq. 6/21/18)	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

BRAMLETTE, DAVID C.

Date of Report

09/24/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. -T Rowe Price Equity (Acq. 9/28/17)	A	Dividend	J	T					
189. -MFS Value FD CL 1 (Acq. 1/24/19)	A	Dividend	J	T	Buy	01/24/19	J		
190. -T Rowe Price Emerging (Acq. 1/24/19)	A	Dividend	J	T	Buy	01/24/19	J		
191. -Delaware Small Cap Core (Acq. 1/24/19)	A	Dividend	J	T	Buy	01/24/19	J		
192. -Clearbridge Large Cap (Acq. 1/24/19)	C	Dividend	J	T	Buy	01/24/19	J		
193. -Clearbridge Large Cap (Acq. 1/24/19)	C	Dividend	J	T	Sold	11/14/19	J	C	
194. -Blackrock Eqty Dividend (Acq. 1/24/19)	B	Dividend	J	T	Buy	01/24/19	J		
195. -Ishares Russell 1000-(Acq. 1/25/19)	A	Dividend	J	T	Buy	01/25/19	J		
196. -Ishares Russell 1000-(Acq. 1/25/19)	B	Dividend	J	T	Buy	01/25/19	J		
197. -Vanguard Intermediate Team (Acq. 1/25/19)	A	Dividend	J	T	Buy	01/25/19	J		
198. -Pimco Investment Grade (Acq. 6-26-19)	D	Dividend	J	T	Buy	06/26/19	J		
199. -Pimco Investment Grade (Acq. 6-26-19)	D	Dividend	J	T	Sold	11/14/19	J	A	
200. -Clearbridge Large Cap (Acq. 6/26/19)	A	Dividend	J	T	Buy	6/26/19	J		
201. -Ishares Russell 1000-(Acq. 6/27/19)	A	Dividend	J	T	Buy	06/27/19	J		
202. Vanguard Short Term	A	Dividend	J	T	Buy	06/27/19	J		
203. Ishares U. S. Treasury Bond	A	Dividend	J	T	Buy	06/27/19	J		
204. Ishares Tr Core MSCL EAF	A	Dividend	J	T	Buy	06/27/19	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

BRAMLETTE, DAVID C.

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205. Nveberger Berman Int'l	C	Dividend	J	T	Buy	06/27/19	J		
206. Nveberger Berman Int'l					Sold	11/14/19	J	A	
207. Inv OPN Int'l Growth FDY-(Acq. 7-31-17)	A	Dividend	J	T	Sold	06/25/19	J	A	
208. Inv OPN Int'l Growth FDY - (Acq. 1-22-18)	A	Dividend	J	T	Sold	06/25/19	J	A	
209. Inv OPN Int'l Growth FDY-(Acq. 3-29-189)	A	Dividend	J	T	Sold	06/25/19	J	A	
210. Oak Mark Int'l FDCL-(Acq. 7-31-17)	A	Dividend	J	T	Sold	06/25/19	J	A	
211. Oak Mark Int'l FDCL									
212.									
213. PROPERTY #32:									
214. Interest in house Woodville, MS - 2010 - \$14,600		None	J	R					
215. PROPERTY #33:									
216. 1/3 int. 800 acres in Phillips County, AK 12/5/07 - \$300,000	D	Rent	N	R					
217. OG&M #17:									
218. Home Bank CD	A	Interest	M	T					
219. PROPERTY #34:									
220. 22% in 1700 acres, Wilkinson County, MS 10/6/10 - \$509,125	D	Rent	O	R					
221. OG&M #18:									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222. Minerals Wilkinson, Jefferson County,MS Concordia Parish, LA	A	Royalty	K	W					
223. PROPERTY #35									
224. 1/3 int. in Ptnship-Wilk. Co.,MS-2/3/10- \$746,053-SP, LLC-Alligator Bay		None	O	R					
225. OG&M #19:									
226. 1/3 mineral interest in partnership Fort Adams, MS		None	J	W					
227. New Retirement Account:									
228. Corporate Bonds:									
229. - Royal Bk Scotlnd GRP LLC	A	Dividend	J	T					
230. Mutual Bonds:									
231. -American Washington Mutual	A	Interest	K	T					
232. -Transamerica Asset	A	Interest	K	T					
233. PROPERTY #36									
234. OG&M #20:									
235. 1/6 int. minerals, Wilkinson County, MS	E	Royalty	K	W					
236. Investment Account #1 Home Bank - Certificate of Deposit	B	Interest	M	T					
237. Investment Account #2 United MS Bank- Certificate of Deposit	B	Interest	M	T					
238. OG&M #21:									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239. Mineral interest on Property #1	D	Royalty	J	W					
240. PROPERTY #37:									
241. Inherited 1/3 int. in property in Wilkinson County, MS -									
242. 2008 - \$106,000	E	Royalty	K	W					
243. Real Estate Investment Trust:									
244. National Securities Corp.	A	Dividend	J	T	Sold	04/07/17	K		
245. PROPERTY #38:									
246. Exchanged Prop# 19 for property in Wilkinson Co. MS (373 Acres)		None	O	R					
247. PROPERTY #39:									
248. 1/3 int. in partnership, Franklin County, MS (Seven Pines)		None	M	R	Sold	11/15/19	M	E	Benjamin Rushing
249. PROPERTY #40									
250. Stamps Land Co., LLC-1/3 of 46% int. in 2,437 acres in Wilkinson Co.,	D	Rent	O	R					
251. OG&M #22:									
252. Producing Minerals in Wilkinson Co., MS (HKTMS, LLC)-\$36,000	E	Royalty	K	W					
253. OG&M #23:									
254. SN Operating	C	Royalty	K	W					
255. OG&M #24:									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
256. Sanchez	C	Royalty	K	W					
257. OG&M #25									
258. Shell	D	Royalty	K	W					
259. Property #41:									
260. 38.13 mineral acres; Wilkinson Co., MS; 12/20/18; Less than \$25,000	E	Royalty	L	W					
261.									
262.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BRAMLETTE, DAVID C.

Date of Report

09/24/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 141, National Financial Services, LLC. This account was partially distributed in 2017 and closed in 2018. It was inadvertently left on the report after it was closed. Lines 142 and 143 explain these transactions.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

BRAMLETTE, DAVID C.

Date of Report

09/24/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **DAVID C. BRAMLETTE**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544