

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lydon, Sherri A.	2. Court or Organization U.S. District Court, District of South Carolina	3. Date of Report 05/13/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address McMillan Federal Bulding 401 West Evans Street Florence, SC 29501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	_____	_____
2.	_____	_____
3.	_____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	McAngus, Goudelock, & Courie, LLC - law firm compensation
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Citibank	revolving charge account	J
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Fidelity IRA Account									
2. Amazon Common Stock		None	M	T					
3. UBS AG Jersey Exchange Traded Access	C	Dividend			Redeemed	11/27/20	K	A	
4. Brighthouse Financial Common Stock (Y)									
5. Disney Common Stock	A	Dividend			Sold	03/27/20	L	E	
6. Duke Energy Common Stock (Y)									
7. Dupont Common Stock (Y)									
8. General Electric Common Stock (Y)									
9. Las Vegas Sands Common Stock	A	Dividend	K	T					
10. MetLife Common Stock (Y)									
11. Netflix Common Stock		None			Sold	08/31/20	K	D	
12. Proctor & Gamble Common Stock	C	Dividend	L	T					
13. Prospect Capital Common Stock	D	Dividend	K	T					
14. AT&T Common Stock (Y)									
15. Berkshire Hathaway Class B stock		None			Sold	01/06/20	J	B	
16. Corteva Common Stock (Y)									
17. Dow common stock (Y)									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. Apple Common Stock	C	Dividend	N	T					
19. 401(k) account									
20. American Funds Capital Income Builder	D	Int./Div.	N	T					
21. Franklin Rising Dividends	B	Dividend	M	T					
22. PGIM Short Term Bond Fund	A	Interest	M	T	Buy	12/14/20	M		
23. PGIM High Yield Bond Fund	A	Interest	M	T	Buy	12/14/20	M		
24. Wells Fargo Mid Cap Value	A	Dividend	J	T	Buy	12/14/20	J		
25. Bank West CD	A	Interest			Matured	02/07/20	L	A	
26. JP Morgan cash sweep account (Y)									
27. Wells Fargo cash account	A	Interest			Closed	06/09/20	K	A	
28. Synovus cash account	A	None	J	T					
29. Capital One cash account	A	Interest	J	T					
30. Fidelity Bank cash account	A	Interest	J	T					
31. Mass Mutual IRA account									
32. American Funds Growth for America	D	Dividend	M	T					
33. Fidelity IRA (cont.)									
34. Fidelity Limited Term Bond Fund	A	Interest	M	T	Buy	10/14/20	M		

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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35. Fidelity Financial Index ETF	A	Dividend	K	T	Buy	10/14/20	K		
36. Ishares High Dividend ETF	A	Dividend	L	T	Buy	05/01/20	L		
37. Wells Fargo CD	A	Interest	K	T					
38. JP Morgan Chase CD	A	Interest			Redeemed	07/07/20	K	A	
39. Bank of India NY CD	A	Interest	L	T	Buy	07/30/20	L		
40. Toyota Financial Services CD	A	Interest			Buy	07/28/20	L		
41. Toyota Financial Services CD	A	Interest			Matured	10/28/20	L	A	
42. FidelityGovt cash reserves	A	Interest	L	T					
43. Bank of Ozarks CD (Y)									
44.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sherri A. Lydon

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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