

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Albritton, William H.	2. Court or Organization District Court-MD Alabama	3. Date of Report 05/03/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge-Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 1 Church Street Montgomery, AL		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director	Montgomery Symphony Association
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

Albritton, William H.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2020	UBS Financial Services Inc. - IRA-Distributions	\$17,560.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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Albritton, William H.	05/03/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)

1. SERVISFIRST BANK CASH ACCOUNTS	A	Interest	M	T					
2.									
3. BROKERAGE ACCOUNT #1 (H)									
4. -UBS BANK USA DEP ACCT	A	Dividend	J	T					
5. -UNTS AAM DIV RULER PRFTO SER 2018D	A	Dividend			Redeemed	01/28/20	L	D	
6. -UNTS AAM DIV RULER PRFTO SER 2020A	A	Dividend	L	T	Buy	01/27/20	L		
7.			J	T	Buy (add'l)	03/25/20	J		
8.			J	T	Buy (add'l)	04/27/20	J		
9.			J	T	Buy (add'l)	05/26/20	J		
10.			J	T	Buy (add'l)	06/25/20	J		
11.			J	T	Buy (add'l)	07/27/20	J		
12.			J	T	Buy (add'l)	08/25/20	J		
13.			J	T	Buy (add'l)	09/25/20	J		
14.			J	T	Buy (add'l)	10/26/20	J		
15.			J	T	Buy (add'l)	11/25/20	J		
16.			J	T	Buy (add'l)	12/28/20	J		
17.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. TRUST #1 (H)									
19. -UBS BANK USA DEP ACCT	A	Interest	J	T					
20. -EXXON MOBIL CORP	D	Dividend	M	T					
21. -APPLE INC	A	Dividend	K	T	Buy	07/22/20	J		
22.									
23. TRUST #2 (H)									
24. -ALPS ETF TR ALERIAN MLP	A	Dividend			Sold	10/05/20	J	A	
25. -ALERIAN MLP ETF	A	Dividend			Merged (with line 24)	05/15/20	K	A	
26. -AT&T INC	B	Dividend			Sold	12/09/20	K	A	
27. -ABBVIE INC COM	A	Dividend	K	T					
28. -BLACKROCK TAXABLE MUNICIPAL BOND TRUST	B	Dividend	K	T					
29. -BOEING COMPANY COMMON STOCK	A	Dividend	K	T					
30.					Sold (part)	10/05/20	J	A	
31. -BRIGHTHOUSE FINANCIAL INC		None			Sold	10/05/20	J	A	
32. -CATERPILLAR INC COMMON STOCK	A	Dividend	K	T					
33.					Sold (part)	10/05/20	J	C	
34. -COCA COLA CO COM COMMON STOCK	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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35.					Sold (part)	10/05/20	J	A	
36. -FACEBOOK INC CL A		None	J	T					
37. -WALT DISNEY CO (HOLDING CO) DISNEY	A	Dividend	K	T					
38.					Sold (part)	10/05/20	J	A	
39. -FIRST TRUST DORSEY WRIGHT FOCUS 5 ETF	A	Dividend	K	T					
40.					Sold (part)	10/05/20	J	A	
41. -FT-PREFERRED SECUR & INC ETF	C	Dividend	L	T					
42. -GANNETT CO INC (X)		None			Sold	10/05/20	J	A	
43. -GENERAL ELECTRIC	A	Dividend	K	T					
44.					Sold (part)	10/05/20	J	A	
45. -GLAXO SMITHKLINE PLC ADR	A	Dividend			Sold	12/09/20	J	A	
46. -HOME DEPOT INC	A	Dividend	K	T					
47. -INTL BUSINESS MACHINES CORP IBM	B	Dividend			Sold	12/09/20	K	A	
48.					Sold (part)	10/05/20	J	A	
49. -JPMORGAN CHASE & CO	B	Dividend	L	T					
50.					Sold (part)	10/05/20	J	A	
51. -MCDONALDS CORP	A	Dividend	K	T					

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3 Value Method Codes (See Column C2)					

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52.					Sold (part)	10/05/20	J	D	
53. -METLIFE INC	A	Dividend			Sold	12/09/20	J	A	
54. -PFIZER INC COMMON STOCK	A	Dividend	J	T					
55.					Sold (part)	10/05/20	J	A	
56. -VANGUARD S&P 500 ETF	A	Dividend	K	T					
57.					Sold (part)	10/05/20	J	B	
58. -VIATRIS INC (X)					Sold (part)	11/17/20	J	A	
59. -UBS BANK USA DEP ACCT	A	Interest	J	T					
60. -LOWNDES CNTY ALA WTS	A	Interest			Redeemed	02/03/20	J	A	
61. -WABTEC INC	A	Dividend			Sold	10/05/20	J	A	
62. -FIRST TRUST ENHANCED SHORT MAT FUND ETF	A	Dividend	K	T	Buy	10/07/20	K		
63. -AMAZON.COM IN			K	T	Buy	12/09/20	K		
64. -APPLE INC.			K	T	Buy	12/09/20	K		
65. -MICROSOFT CORP			K	T	Buy	12/09/20	K		
66. -SALESFORCE.COM INC			K	T	Buy	12/09/20	K		
67. -TESLA INC.			K	T	Buy	12/09/20	K		
68.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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69. IRA ACCOUNT #1 (H)									
70. -UBS BANK USA DEP ACCT	A	Interest	J	T					
71. -UNTS AAM DIV RULER PRTFO SER 2019B	A	Dividend			Redeemed	07/22/20	K	A	
72.					Buy (add'l)	01/27/20	J		
73.					Buy (add'l)	02/25/20	J		
74.					Buy (add'l)	03/25/20	J		
75.					Buy (add'l)	04/27/20	J		
76.					Buy (add'l)	05/26/20	J		
77.					Buy (add'l)	06/25/20	J		
78. -UNTS FT CAP STRENGTH PRTFO SER 54			K	T	Buy	12/09/20	J		
79.									
80. IRA ACCOUNT #2 (H)									
81. -UBS BANK USA DEP ACCT	A	Interest	J	T					
82. -JP MORGAN CHASE & CO DE	A	Dividend	J	T					
83.					Sold (part)	12/08/20	J	A	
84. -UNITEDHEALTH GROUP INC DE	A	Dividend	J	T					
85. -FIRST TRUST ENHANCED SHORT MAT FUND ETF	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
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86.					Sold (part)	12/08/20	J	A	
87. -FIRST TRUST LOW DURATION MORTGAGE OPPORTUNITIES	A	Dividend	J	T					
88.					Sold (part)	02/24/20	J	A	
89.					Sold (part)	04/24/20	J	A	
90.					Sold (part)	12/08/20	J	A	
91. -FIRST TRUST CONSUMER DISCRETIONARY ALPHADEX	A	Dividend			Sold	03/24/20	J	A	
92.					Sold (part)	02/24/20	J	A	
93. -SUNCOR ENERGY INC NEW CAD	A	Dividend			Sold	05/04/20	J	A	
94.					Sold (part)	02/24/20	J	A	
95. -ROCKWELL AUTOMATION INC NEW	A	Dividend	J	T					
96. -ADOBE SYSTEMS INC		None	J	T					
97. -VISA INC CL A DE	A	Dividend	J	T					
98. -COCA COLA CO COM DE	A	Dividend	J	T					
99.					Sold (part)	02/24/20	J	A	
100.					Sold (part)	12/08/20	J	A	
101. -AMERICAN TOWER CORP REIT DE	A	Dividend	J	T					
102. -FIRST TRUST EXCHANGE TECHNOLOGY ALPHADEX FUND-FXL	A	Dividend			Sold	05/20/20	J	A	

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103.					Sold (part)	02/24/20	J	A	
104. -LINDE PLC EUR (Y)									
105. -APPLE INC DE	A	Dividend	J	T					
106.					Sold (part)	12/08/20	J	A	
107. -LAUDER ESTEE COS CL A DE	A	Dividend	J	T					
108. -VF CORP DE	A	Dividend	J	T					
109.					Sold (part)	02/24/20	J	A	
110.					Sold (part)	12/08/20	J	A	
111. -TJX COS INC NEW DE	A	Dividend	J	T					
112.					Sold (part)	02/24/20	J	A	
113.					Sold (part)	12/08/20	J	A	
114. -TEXAS INSTRUMENTS DE	A	Dividend	J	T					
115.					Sold (part)	12/08/20	J	A	
116. -NOVARTIS AG SPON ADR DE	A	Dividend	J	T					
117.					Sold (part)	12/08/20	J	A	
118.					Sold (part)	02/24/20	J	A	
119. -MONDELEZ INTL INC DE	A	Dividend	J	T					

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2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold (part)	02/24/20	J	A	
121.					Sold (part)	12/08/20	J	A	
122. -MARSH & MCLENNAN COS INC DE	A	Dividend	J	T					
123.					Sold (part)	02/24/20	J	A	
124.					Sold (part)	12/08/20	J	A	
125. -MICROSOFT CORP DE	A	Dividend	J	T					
126.					Sold (part)	02/24/20	J	A	
127.					Sold (part)	12/08/20	J	A	
128. -INVESCO BULLETSHARES 2022 HIGH CORPORATE	A	Dividend			Sold	10/22/20	J	A	
129.					Sold (part)	02/24/20	J	A	
130. -INTERCONTINENTAL EXCHANGE GROUP	A	Dividend	J	T					
131.					Sold (part)	02/24/20	J	A	
132.					Sold (part)	12/08/20	J	A	
133. -INTEL CORP DE	A	Dividend	J	T					
134.					Sold (part)	02/24/20	J	A	
135.					Sold (part)	12/08/20	J	A	
136. -FIRST TRUST DORSEY WRIGHT FOCUS 5 ETF	A	Dividend			Sold	07/22/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Albritton, William H.

Date of Report

05/03/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Sold (part)	02/24/20	J	A	
138. -FT-PREFERRED SECUR & INC ETF	A	Dividend	J	T					
139.					Sold (part)	02/24/20	J	A	
140.					Sold (part)	12/08/20	J	A	
141. -FIRST TRUST -INDUSTRIALS/ PRODUCER DURABLES ALPHADXTM FUND-FXR	A	Dividend			Sold	05/20/20	J	A	
142.					Sold (part)	02/24/20	J	A	
143. -HONEYWELL INTL INC	A	Dividend	J	T					
144. -ACCENTURE PLC IRELAND CL A	A	Dividend	J	T					
145. -ALPHABET INC CL A		None	J	T					
146. -AMERIPRISE FINANCIAL INC	A	Dividend	J	T					
147.					Sold (part)	12/08/20	J	A	
148. -BLACKROCK INC	A	Dividend	J	T					
149. -CHEVRON CORP	A	Dividend	J	T					
150.					Sold (part)	12/08/20	J	A	
151. -CHUBB LTD CHF	A	Dividend	J	T					
152. -CRANE CO DE	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

Albritton, William H.

Date of Report

05/03/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
153.					Sold (part)	12/08/20	J	A	
154. -DANAHER CORP	A	Dividend	J	T					
155.					Sold (part)	12/08/20	J	A	
156. -DIAGEO PLC NEW GB SPON ADR	A	Dividend	J	T					
157. -FACEBOOK INC CL A		None	J	T					
158. -HOME DEPOT INC	A	Dividend	J	T					
159. -LOCKHEED MARTIN CORP	A	Dividend	J	T					
160. -LOWES COMPANIES INC	A	Dividend	J	T					
161.					Sold (part)	02/24/20	J	A	
162.					Sold (part)	12/08/20	J	A	
163. -MCDONALDS CORP	A	Dividend	J	T					
164. -MEDTRONIC PLC	A	Dividend	J	T					
165.					Sold (part)	12/08/20	J	A	
166. -NEXTERA ENERGY INC COM	A	Dividend	J	T					
167.					Sold (part)	12/08/20	J	A	
168. -O REILLY AUTOMOTIVE INC		None	J	T					
169. -PARKER HANNIFIN CORP	A	Dividend	J	T					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Albritton, William H.

Date of Report

05/03/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
170. -UNION PACIFIC CORP	A	Dividend	J	T					
171. -UNTD TECHNOLOGIES CORP	A	Dividend			Merged (with line 172)	04/03/20	J	A	
172. -RAYTHEON TECHNOLOGIES CORP (X)	A	Dividend	J	T					
173. -OTIS WORLDWIDE CORP		None			Spinoff (from line 172)	04/03/20	J		
174.					Sold (part)	04/03/20	J	A	
175.					Sold	04/22/20	J	A	
176. -CARRIER GLOBAL CORP					Spinoff (from line 172)	04/03/20	J		
177.					Sold	04/22/20	J	A	
178. -WALT DISNEY CO (HOLDING CO) DISNEY COM	A	Dividend	J	T					
179.					Sold (part)	12/08/20	J	A	
180. -THERMO FISHER SCIENTIFIC INC (X)	A	Dividend	J	T					
181.									
182. TRUST #3 (H)									
183. -SCHWAB VALUE ADVANTAGE MONEY MARKET FUND	A	Int./Div.	K	T					
184.					Buy (add'l)	01/03/20	J		
185.					Buy (add'l)	02/03/20	J		
186.					Buy (add'l)	03/04/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
187.					Buy (add'l)	04/08/20	J		
188.					Sold (part)	04/21/20	K	A	
189.					Buy (add'l)	05/21/20	J		
190.					Buy (add'l)	06/05/20	J		
191.					Buy (add'l)	07/06/20	J		
192.					Buy (add'l)	08/05/20	J		
193.					Buy (add'l)	09/04/20	J		
194.					Buy (add'l)	10/05/20	J		
195.					Buy (add'l)	11/05/20	J		
196.					Buy (add'l)	12/08/20	J		
197.									
198. TRUST #4 (H)									
199. -ALABAMA ST PUB SCH & COLLEGE A 5%	B	Interest			Matured	10/15/20	K	A	
200. -ATHENS ALA 5%	A	Interest	K	T					
201. -AUBURN ALA 5%	A	Interest	K	T					
202. -BIRMINGHAM ALA SPL CARE FACS F 5%	A	Interest	K	T					
203. -ENTERPRISE ALA 4%	A	Interest			Matured	02/01/20	K	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Albritton, William H.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
204. -FLORENCE ALA 5%	A	Interest	K	T					
205. -MOBILE AL W/S 5%	B	Interest	K	T					
206. -MOBILE CNTY AL 5%	A	Interest	K	T					
207. -OXFORD ALA 5%	B	Interest	K	T					
208. -TEXAS ST 5%	A	Interest	K	T					
209. -TUSCALOOSA ALA CITY BRD ED SCH 5%	A	Interest	K	T					
210. -TUSCALOOSA AL 4% GO UTX	A	Interest	K	T					
211. -UNIVERSITY OF ALA GEN REV 5%	A	Interest	K	T					
212. -UNIVERSITY OF ALA AT BIRMINGHA 5%	A	Interest			Matured	10/01/20	K	A	
213. -FLORIDA ST BRD ED LOTTERY REV 5%	A	Interest	K	T					
214. -MINNEAPOLIS & ST PAUL MINN HSG	A	Interest	K	T					
215. -DENTON TEX 5%	A	Interest	K	T					
216. -HARRIS CNTY TEX MET TRAN AUTH 5%	A	Interest	K	T					
217. -NORTH TEX MUN WTR DIST UPPER E 5%	A	Interest	K	T					
218. -PORT SEATTLE WAS REV 5%	A	Interest	K	T					
219. -THURSTON CNTY WASH SCH DIST NO 5%	B	Interest	K	T					
220. -WASHINGTON ST 5%	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
221. -WEST VA COMMR OF HWYS SPL OBLI 5%	B	Interest	K	T					
222. -CLARK CNTY NV PFC 5%	A	Interest	K	T					
223. -AMERN MUNI PWR OH 5% ELEC UTIL	B	Interest	K	T					
224. -SCHWAB GOVT MONEY FUND	A	Int./Div.	J	T	Buy (add'l)	12/08/20	J		
225. -HONOLULU HAWAII CITY & CNTY 5%	A	Interest	K	T					
226. -NORTH CAROLINA ST GRANT ANTIC 5%	A	Interest	K	T					
227. -AMARILLO TX WWKS&SW 5% 22	A	Interest	K	T	Buy	02/12/20	K		
228. -COOK KANE LAKE & MCHENRY CNTY 4% 12/15/2027		None	K	T	Buy	10/15/20	K		
229.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Albritton, William H.

Date of Report

05/03/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William H. Albritton**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544