

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Gillmor, Helen	2. Court or Organization U.S. District Court	3. Date of Report 06/20/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2016 to 12/31/2016
	5b. ☒ Amended Report	
7. Chambers or Office Address 300 Ala Moana Blvd Room C-400 Honolulu, Hawaii 96850		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director	Hawaii Women's Legal Foundation
2. Director	Jon Van Dyke Institute
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 01-12/2016	Pension from State of Hawaii 01/01/2016-12/31/2016)
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA # 1 Charles Schwab									
2. Apple Hosp Trust	A	Dividend	J	T	Buy	08/17/16	J		
3.					Buy (add'l)	10/04/16	J		
4.					Buy (add'l)	10/26/16	J		
5. Apollo Inv.	A	Dividend	J	T	Buy (add'l)	07/11/16	J		
6. Ares Dynamic Credit	A	Dividend	J	T	Buy	11/11/16	J		
7.					Buy (add'l)	12/19/16	J		
8. Chesapeake Energy		None	J	T	Sold (part)	08/15/16	J		
9. Chicago Board of Exchange	A	Dividend			Buy	09/26/16	J		
10.					Buy (add'l)	10/25/16	J		
11.					Sold	12/16/16	J	B	
12. Chico's Fashion	A	Dividend			Sold	11/30/16	J		
13. Cisco	A	Dividend	K	T	Buy	02/23/16	J		
14.					Buy (add'l)	05/09/16	J		
15. Coca Cola	A	Dividend			Sold	02/29/16	J	A	
16. Compass Diversified	A	Dividend			Buy	03/08/16	J		
17.					Sold	04/04/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3. Value Method Codes (See Column C2)					

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18. Cohen & Steers REIT	A	Dividend			Sold	06/28/16	J	A	
19. Conoco Phillips	A	Dividend	J	T					
20. Diana Shipping		None	J	T					
21. Duke Energy 5.125%	A	Interest			Sold	04/11/16	J	A	
22. Eagle Point Credit	A	Dividend	J	T	Buy	12/14/16	J		
23.					Buy (add'l)	12/29/16	J		
24. Equity Commonwealth		None	K	T					
25. Exxon Mobil	A	Dividend			Sold	11/25/16	J	A	
26. Ford Motor	A	Dividend	J	T	Buy	08/02/16	J		
27. Freeport McMoran		None	J	T	Sold (part)	07/29/16	J		
28.					Sold (part)	11/18/16	J		
29. Frontier Com	A	Dividend	K	T					
30.					Buy (add'l)	08/22/16	J		
31. HCP Reit	A	Dividend	J	T	Buy	06/23/16	J		
32.					Buy (add'l)	06/30/16	J		
33. Iron Mountain	A	Dividend	J	T	Buy	10/28/16	J		
34.					Buy (add'l)	11/11/16	J		

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2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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35.					Buy (add'l)	12/16/16	J		
36. Key Bank	A	Dividend			Buy	02/29/16	J		
37.					Sold	11/25/16	J	A	
38. Kinder Morgan	A	Dividend	J	T	Buy	01/06/16	J		
39.					Buy (add'l)	02/01/16	J		
40. Motley Fool GT AM Fund	A	Dividend	J	T	Buy	11/06/16	J		
41.					Buy (add'l)	02/22/16	J		
42.					Sold	06/21/16	J	A	
43. Natus		None	J	T	Buy	04/04/16	J		
44.					Sold	10/21/16	J	A	
45.					Buy	12/16/16	J		
46. Patterson Companies	A	Dividend	J	T	Buy	02/29/16	J		
47. Paypal Holdings		None			Buy	07/22/16	J		
48.					Sold	09/26/16	J	A	
49. Phillips 66	A	Dividend	J	T					
50. Plains All American	A	Dividend	J	T	Buy (add'l)	02/01/16	J		
51.					Sold	07/26/16	J		

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. Prestige Brands		None			Sold	03/03/16	J	B	
53. SPDR Gold		None	J	T					
54. Seventy-Seven Energy (Y)									
55. Select Income REIT	A	Dividend	K	T					
56. Stanley Black and Decker 5.75%	A	Interest			Sold	05/16/16	J	A	
57. Synchrony Financial	A	Dividend	J	T	Buy	03/07/16	J		
58.					Buy (add'l)	06/14/16	J		
59.					Sold (part)	12/11/16	J	A	
60. Waste Management	A	Dividend			Sold	02/22/16	J	A	
61. Wisdom Tree Financial	A	Dividend	J	T	Buy	07/29/16	J		
62.					Sold (part)	12/16/16	J	A	
63. Baron Asset Fund	B	Distribution	K	T					
64. Fidelity Canada Fund	A	Distribution	J	T					
65. Gabelli Asset Fund	B	Distribution	L	T					
66. Janus Research Fund	B	Distribution	L	T					
67. Landus Intl Fund	A	Distribution	K	T					
68. Quality Care Properties		None	J	T	Spinoff (from line 31)	10/31/16	J		

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. Schwab Fin Svc	A	Distribution	J	T					
70. Brokerage Money Market Fund	A	Distribution	J	T					
71. Brokerage Account # 1, Charles Schwab									
72. Money Market Fund	A	Distribution	J	T					
73. Brokerage Account # 2, Charles Schwab									
74. Scopia Partners	C	Distribution	N	T					
75. IRA # 2, Charles Schwab									
76. Advent Claymore ENHCD Fund	B	Dividend	J	T					
77.					Buy (add'l)	11/07/16	J		
78.					Sold (part)	12/16/16	J		
79. Atlantic Power		None	J	T	Sold (part)	07/12/16	J		
80. Blackrock Kelso	A	Dividend	J	T	Buy (add'l)	07/07/16	J		
81.					Buy (add'l)	07/19/16	J		
82. Cameco	A	Dividend	J	T	Buy	07/05/16	J		
83.					Buy (add'l)	08/31/16	J		
84. Chatham Lodging Trust	A	Dividend	J	T	Buy	08/04/16	J		
85.					Buy (add'l)	09/21/16	J		

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86.					Buy (add'l)	10/06/16	J		
87. Cohen & Steers REIT	B	Dividend			Sold (part)	03/31/16	J		
88.					Sold (part)	05/06/16	J		
89.					Sold	08/29/16	J	A	
90. Compass Diversified	A	Dividend	J	T					
91.					Buy	02/09/16	J		
92.					Sold (part)	10/21/16	J	A	
93.					Sold	11/18/16	J	A	
94.					Buy	12/08/16	J		
95.					Buy (add'l)	12/15/16	J		
96. EcoPetrol		None	J	T					
97. Equity Commonwealth		None			Sold (part)	03/31/16	J	A	
98.					Sold (part)	09/19/16	J	A	
99.					Sold	10/12/16	J	A	
100. Frontier Communications	A	Dividend	J	T	Buy (add'l)	07/11/16	J		
101.					Buy (add'l)	07/19/16	J		
102.					Buy (add'l)	08/03/16	J		

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103.					Buy (add'l)	09/21/16	J		
104. Illumina		None	J	T	Buy	10/14/16	J		
105. Invesco Corp	A	Dividend	J	T	Buy (add'l)	04/04/16	J		
106.					Buy (add'l)	07/15/16	J		
107.					Sold (part)	09/23/16	J	A	
108. Ishares Silver Trust		None	J	T					
109. Natus		None	J	T	Buy	04/04/16	J		
110.					Buy (add'l)	04/05/16	J		
111.					Buy (add'l)	04/07/16	J		
112.					Buy (add'l)	05/02/16	J		
113.					Sold	07/18/16	J	B	
114.					Buy	10/25/16	J		
115.					Buy (add'l)	12/02/16	J		
116.					Buy (add'l)	12/16/16	J		
117. Prospect Capital	A	Dividend	J	T	Buy (add'l)	04/04/16	J		
118.					Buy (add'l)	06/14/16	J		
119.					Buy (add'l)	07/20/16	J		

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120. Select Income REIT	A	Dividend	J	T	Sold (part)	04/06/16	J		
121. Toronto Dominion Bank	A	Dividend			Sold	11/18/16	J	A	
122. Turkish Inv Fund	A	Dividend	J	T	Sold (part)	04/05/16	J		
123. Money Market Fund	A	Distribution	J	T					
124. Brokerage Act. # 3, Charles Schwab									
125. AT & T	A	Dividend	J	T					
126. Bank of America	A	Dividend	J	T					
127. Chatham Lodging Trust	A	Dividend	J	T	Buy	11/03/16	J		
128. Equity Commonwealth		None	J	T					
129. Frontier Com	A	Dividend	J	T	Buy	11/11/16	J		
130. Kinder Morgan	A	Dividend	J	T	Buy	11/03/16	J		
131. Paypal Holdings		None	J	T	Buy	11/03/16	J		
132. Brokerage Money Market	A	Distribution	J	T					
133. NON-MAR-FBO Trust # 1, Keybank									
134. 3M	A	Dividend			Sold	03/08/16	J		
135. Abbott Labs	A	Dividend	J	T					
136. Accenture PLC	A	Dividend			Sold	02/29/16	J	A	

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Albermarle	A	Dividend			Sold	02/28/16	J	A	
138. Amazon		None			Sold	02/22/16	J	C	
139. Ameren	A	Dividend			Sold	02/29/16	J	A	
140. Amgen Inc.		None	J	T					
141. Anadarko Pete	A	Dividend			Sold	02/08/16	J	B	
142. Apple Corp		None			Sold	02/29/16	J	A	
143. AT&T	A	Dividend			Sold	02/29/16	J	A	
144. Capitol One	A	Dividend			Sold	03/08/16	J		
145. Celgene		None	J	T					
146. Cincinati Fin Corp	A	Dividend	J	T	Sold (part)	02/29/16	J	A	
147. CME Group	A	Dividend			Sold	03/08/16	J		
148. CMS Energy	A	Dividend			Sold (part)	02/29/16	J	A	
149.					Sold	10/26/16	J	A	
150. Comcast	A	Dividend			Sold	02/29/16	J	A	
151. Conoco Phillips	A	Dividend			Sold	02/22/16	J		
152. CVS/Caremark	A	Dividend	J	T					
153. Danaher Corp	A	Dividend			Sold	02/29/16	J	A	

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Discover Fin	A	Dividend			Sold	03/08/16	J		
155. Dow Chemical	A	Dividend			Sold	02/29/16	J	A	
156. Exxon Mobil	A	Dividend	K	T					
157. General Mills	A	Dividend			Sold (part)	02/22/16	J	D	
158.					Sold	03/08/16	J	D	
159. Google, Inc		None			Sold	02/29/16	J	A	
160. Henry Schein, Inc.	A	Dividend			Sold (part)	02/29/16	J	A	
161.					Sold	10/26/16	J	A	
162. IBM	A	Dividend			Sold	02/29/16	J	A	
163. Intel Corp	A	Dividend	J	T	Sold (part)	02/29/16	J	A	
164. Johnson & Johnson	A	Dividend			Sold	02/29/16	J	A	
165. JP Morgan	A	Dividend	J	T	Sold (part)	02/29/16	J	A	
166. Lyondellbasel Ind	A	Dividend			Sold	10/21/16	J	A	
167. Mastercard	A	Dividend			Sold	02/29/16	J	A	
168. McKesson Corp	A	Dividend			Sold (part)	02/29/16	J		
169.					Sold	03/08/16	J		
170. MetLife	A	Dividend			Sold	03/08/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. Microsoft	A	Dividend			Sold	02/29/16	J		
172. Morgan Stanley	A	Dividend	J	T	Sold (part)	02/29/16	J	A	
173. Nike	A	Dividend			Sold	02/29/16	J	A	
174. Oracle Corp	A	Dividend	J	T					
175. Pepsico	A	Dividend			Sold	02/22/16	J	D	
176. Phillips 66	A	Dividend			Sold	09/01/16	J		
177. Proctor and Gamble	A	Dividend	J	T					
178. Qualcomm	A	Dividend			Sold	03/08/16	J		
179. Republic Svc	A	Dividend			Sold	02/29/16	J	A	
180. Roper Tech	A	Dividend			Sold	02/29/16	J	A	
181. Sempra Energy	A	Dividend			Sold	02/29/16	J	A	
182. Starbucks Corp	A	Dividend	J	T					
183. Thermo Fisher	A	Dividend			Sold	02/29/16	J	A	
184. T. Rowe Price	A	Dividend			Sold	10/26/16	J		
185. United Technologies	A	Dividend			Sold (part)	02/29/16	J	A	
186.					Sold	10/26/16	J	A	
187. Verizon	A	Dividend	J	T					

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Visa	A	Dividend			Sold	02/22/16	J	D	
189. Walt Disney Co	A	Dividend	K	T					
190. Wells Fargo	A	Dividend			Sold	02/29/16	J	A	
191. Zion Bankshares	A	Dividend			Sold	02/22/16	J	A	
192. America Beacon Brigeway	A	Dividend	J	T	Buy	06/29/16	J		
193. Harbor Intl Fund	C	Dividend	M	T	Sold (part)	02/17/16	M		
194.					Buy (add'l)	06/29/16	K		
195. Ishares Core S+P	A	Dividend	M	T	Buy	02/08/16	K		
196.					Buy (add'l)	02/29/16	L		
197.					Buy (add'l)	07/01/16	J		
198. Ishares Core MSCI	A	Dividend	J	T	Buy	02/22/16	M		
199.					Sold (part)	06/28/16	K		
200.					Sold (part)	10/26/16	J	A	
201. Ishares Emerging Mkts	A	Distribution			Sold	02/22/16	K		
202. Ishares Small Cap	C	Dividend	K	T					
203. Ishares Mid Cap	C	Distribution	M	T	Sold (part)	10/26/16	J	A	
204. JP Morgan US Equity	A	Dividend	M	T	Buy	02/25/16	L		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	10/27/16	K		
206. Riverpark/Wedgewood Fund	A	Dividend	L	T	Buy	03/04/16	L		
207. Neuberger Berman Emerging Mkts	A	Dividend	J	T	Buy	02/18/16	K		
208.					Sold (part)	10/21/16	J	A	
209. KT Short Term Fund	A	Distribution	J	T	Buy (add'l)	03/31/16	M		
210. Penobscot Trading Co Ltd., Honolulu HI		None	J	U					
211. Insurance Policies									
212. New York Life -Whole Life Ins	B	Dividend	M	U					
213. New York Life -Whole Life Ins	B	Dividend	L	U					
214. MONY - Whole Life Ins	A	Dividend	J	U					
215. Washington National Life-Whole Life Ins		None	J	U					
216. Keybank Account # 2									
217. 3M Corp	A	Dividend			Sold	02/18/16	J	A	
218. Accenture	A	Dividend			Sold	02/18/16	J	A	
219. Albermarle	A	Dividend			Sold	02/03/16	J	A	
220. Amren Corp	A	Dividend			Sold	02/18/16	J	A	
221. Apple Corp	A	Dividend	K	T					

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. AT&T	A	Dividend			Sold	02/18/16	J	A	
223. Burlington Stores	A	Dividend			Sold	02/18/16	J	A	
224. Camden National	A	Dividend	K	T					
225. Celgene		None	J	T					
226. Chevron	A	Dividend			Sold	02/03/16	J	A	
227. CME Group	A	Dividend			Sold	02/18/16	J	A	
228. CMS Energy	A	Dividend			Sold	02/18/16	J	A	
229. Comcast	A	Dividend			Sold	02/18/16	J	A	
230. Conoco Phillips	A	Dividend			Sold	02/18/16	J		
231. Costco Wholesale	A	Dividend	J	T					
232. CVS/Caremark	A	Dividend	J	T					
233. Danaher Corp	A	Dividend			Sold	02/18/16	J	A	
234. Diamondback Energy	A	Dividend			Sold	02/18/16	J	A	
235. Dow Chemical	A	Dividend			Sold	02/18/16	J	A	
236. EMC Corp	A	Dividend			Sold	02/18/16	J	A	
237. Exxon Mobil	A	Dividend	J	T					
238. Facebook		None			Sold	02/18/16	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. General Mills	A	Dividend			Sold	03/29/16	J	C	
240. General Motors	A	Dividend			Sold	02/18/16	J	A	
241. Google (Alphabet)		None			Sold	02/18/16	J	A	
242. Home Depot	A	Dividend			Sold	02/18/16	J	A	
243. Intel	A	Dividend			Sold	02/18/16	J	A	
244. Intuit	A	Dividend			Sold	02/18/16	J	A	
245. Johnson & Johnson	A	Dividend			Sold	02/18/16	J	A	
246. Lowes Corp	A	Dividend			Sold	04/18/16	J	A	
247. Lyonbasell Ind	A	Dividend			Sold	02/18/16	J	A	
248. Mastercard	A	Dividend			Sold	02/18/16	J		
249. McDonalds	A	Dividend			Sold	02/18/16	J	A	
250. Memorial Resources Dev	A	Dividend			Sold	02/03/16	J		
251. Microsoft	A	Dividend			Sold	02/03/16	J	A	
252. Nextera Energy	A	Dividend			Sold	02/03/16	J	D	
253. Nike	A	Dividend			Sold	02/18/16	J	A	
254. Oracle	A	Dividend			Sold	02/18/16	J	B	
255. Pepsico	A	Dividend			Sold (part)	03/29/16	J	B	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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06/20/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.					Sold	11/07/16	J	D	
257. Pfizer	A	Dividend			Sold	02/18/16	J		
258. Phillips 66	A	Dividend			Sold	02/18/16	J	A	
259. Praxair	A	Dividend			Sold	02/03/16	J	D	
260. Priceline	A	Dividend			Sold	02/18/16	J	A	
261. Proctor & Gamble	A	Dividend	J	T					
262. Qualcomm, Inc.	A	Dividend			Sold	02/18/16	J		
263. Republic Svc	A	Dividend			Sold	02/18/16	J	A	
264. Roper Tech	A	Dividend			Sold	02/18/16	J	A	
265. Sempra Energy	A	Dividend			Sold	02/18/16	J		
266. Starbucks	A	Dividend			Sold	02/18/16	J	A	
267. ThermoFisher	A	Dividend			Sold	02/18/16	J	A	
268. Travelers Cos	A	Dividend	J	T	Sold (part)	11/17/16	J	B	
269. United Technologies	A	Dividend			Sold	02/28/16	J		
270. United Health Group	A	Dividend			Sold (part)	10/25/16	J	D	
271.					Sold	11/07/16	J	D	
272. Verizon	A	Dividend			Sold	10/25/16	J	D	

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. Walt Disney Co (Y)									
274. Williams Cos	A	Dividend			Sold	02/03/16	J		
275. Harbor Int'l Fund	C	Dividend	L	T	Sold (part)	02/18/16	K		
276. I Shares CORE S&P	A	Dividend	L	T	Buy	12/28/16	J		
277. I Shares Mid-Cap	B	Dividend	L	T					
278. I Shares Small-Cap	B	Dividend	L	T					
279. I Shares CORE MSCI EAFE	A	Dividend	K	T	Buy	02/23/16	L		
280. I Shares CORE MSCI EMG MKTS	A	Dividend	K	T	Buy	02/23/16	K		
281. JP Morgan Equity Fund	A	Dividend	L	T	Buy	02/19/16	L		
282.					Sold (part)	12/29/16	J	A	
283. Neuberger Berman Emrg Mkts	B	Dividend			Sold	02/18/16	K		
284. Principle Mid Cap Fund	A	Dividend			Buy	02/19/16	J		
285.					Sold	12/29/16	J	B	
286. Federated Tax Free Obligations Fund	A	Interest	J	T					
287.									

1. Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2. Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Helen Gillmor**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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