

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Brown, Jerry A.	2. Court or Organization U.S. Bankruptcy Court, EDLA	3. Date of Report 05/10/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2018 to 12/31/2018
	5b. ☐ Amended Report	
7. Chambers or Office Address 500 Poydras Street, Ste B-741A Hale Boggs Federal Building New Orleans, LA 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Name of Person Reporting

Brown, Jerry A.

Date of Report

05/10/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.	LSU Bankruptcy Seminar	November 7-9, 2018	Baton Rouge, LA	LSU annual bankruptcy law seminar	transportation and lodging
2.	National Conference of Bankruptcy Judges	October 28-31, 2018	San Antonio, TX	NCBJ annual bankruptcy seminar	transportation, lodging and food
3.					
4.					
5.					

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	CitiMortgage	Mortgage loan - N.O. rental property	L
2.	Chase	Mortgage loan - N.O. rental property	L
3.			
4.			
5.			

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Name of Person Reporting

Brown, Jerry A.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. New Orleans, LA rental property-parcel 1	E	Rent	N	W					
2. New Orleans, LA rental property-parcel 2	E	Rent	N	W					
3. New Orleans, LA rental property-parcel 4	E	Rent	M	W					
4. New Orleans, LA rental property-parcel 5	E	Rent	N	W					
5. New Orleans, LA rental property-parcel 6	E	Rent	M	W					
6. IBM-common stock	E	Dividend	O	T					
7. Occidental Pet.-common stock	E	Dividend	O	T					
8. Capitol One	A	Interest	J	T					
9. Capitol One Inv. LLC	B	Dividend	J	T					
10. Scudder Tax Free Fund	B	Dividend	J	T					
11. Vinbro, Inc.-common stock (New Orleans, LA)	D	Rent	K	W					
12. Vinbro, Inc.-common stock (New Orleans, LA)	F	Rent	O	W					
13. Safe Co. Muni Bond Fund	F	Dividend	J	T					
14. Merrill Lynch Global Allocation	A	Dividend	K	T					
15. Janus Twenty Fund	A	Dividend	J	T					
16. 20th Century Ultra Fund	A	Dividend	J	T					
17. Vanguard Health Care Portion	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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18. DWS Investments	A	Dividend	J	T					
19. Nicholas Fund	A	Dividend	J	T					
20. New Orleans, LA rental property-parcel 7	E	Rent	N	W					
21. AIM Large Cap Growth Fund	A	Dividend	J	T					
22. Microsoft-Common stock	A	Dividend	J	T					
23. New Orleans, LA rental property-parcel 8	E	Rent	N	W					
24. Stratos Wealth Partners	F	Distribution	P1	T					
25. -AMCAP Fund Class A	A	Distribution	L	T					
26. -Capital World Growth & Income Fund Class A	B	Distribution	M	T					
27. -Fundamental Investors Inc. Class A	B	Distribution	L	T					
28. -Income Fund of America Class A	D	Distribution	M	T					
29. -Franklin Utilities Fund Class C	C	Distribution	M	T					
30. -Franklin Income Fund Class C	D	Distribution	M	T					
31. -Franklin Rising Dividends Class C	B	Distribution	M	T					
32. -Franklin Mutual Global Discovery	A	Distribution	K	T					
33. -New Perspective Fund Class A	A	Distribution	L	T					
34. -Pimco All Asset All Authority Fund	C	Distribution	M	T					

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35. Whitney Bank Checking Account		None	L	W					
36. Vinbro, Inc.-common stock (New Orleans, LA)	C	Dividend	K	W					
37. Vinbro, Inc.-common stock (New Orleans, LA)	F	Dividend	N	W					
38. Hancock Holding Co.	D	Dividend	N	T					
39. California Resources Corp.	A	Dividend	J	T					
40.									
41.									
42.									
43.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Lines 11 and 12 show for the calendar year 2018 the income or loss [REDACTED], that is a flow through from a subchapter S corporation in which [REDACTED] I own stock (in different amounts because of donations I made years ago of most of my stock [REDACTED])

Part VII, Line 24, in 2017 this line stated the total amount invested by my investment advisor in my retirement account. in December 2018 he moved all of the investments from LPL Financial to Stratos Wealth Partners.

Part VII, Lines 25-34 list the individual funds held by Stratos Wealth Partners as of December 31, 2018 which are the same as the individual funds formerly held by LPL Financial.

Part VII, Lines 36 and 37 shows the dividends paid in 2018 to me [REDACTED] from the subchapter S corporation in which we own stock.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jerry A. Brown**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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