

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Campbell, David G.	2. Court or Organization District Court - Arizona	3. Date of Report 07/26/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (Senior)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 401 West Washington Suite 623, SPC 58 Phoenix, AZ 85003-2156		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director, Trustee	 Foundation
2. Trustee	Trust # 1
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

Campbell, David G.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. JP Morgan Chase Bank Account	A	Interest	J	T					
2. JP Morgan Chase Bank Account	A	Interest	J	T					
3. JP Morgan Chase Bank Account	A	Interest	J	T					
4. Exxon Mobil Common Stock	D	Dividend	L	T					
5. Bank of America Common Stock	B	Dividend	L	T					
6. IRA									
7. -- Schwab Deposit Account	A	Interest	J	T					
8. -- DFA Emerging Markets Port	A	Dividend			Sold	08/06/20	K	A	
9. -- DFA Intl Small Co Port	A	Dividend			Sold	11/12/20	K	A	
10. -- DFA Large Cap Intl Port	A	Dividend			Sold	01/22/20	M	E	
11. -- DFA U.S. Large Cap Value	A	Dividend			Sold	01/22/20	N	G	
12. -- DFA U.S. Small Cap Value	A	Dividend			Sold	06/08/20	K	B	
13. -- Spdr Dow Jones REIT	B	Dividend			Sold	08/31/20	K	A	
14. -- Vanguard Growth	D	Dividend	N	T	Sold (part)	01/22/20	L	D	
15.					Buy (add'l)	05/05/20	L		
16. -- SPDR Short Term	B	Dividend			Sold	03/13/20	M	A	
17. -- Vanguard Small Cap Growth	A	Dividend	K	T	Sold (part)	01/22/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$250,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -- DFA Investment Grade Port	A	Dividend			Sold	01/22/20	M	D	
19. -- Schwab Value Advantage Money Fund	A	Dividend	J	T					
20. -- Flexshares Upstream	A	Dividend	K	T	Buy (add'l)	09/02/20	J		
21. -- Vanguard FTSE Dev Mkts ETF	C	Dividend	M	T	Buy	01/24/20	M		
22. -- Vanguard Int Bond ETF	B	Dividend			Buy	01/24/20	M		
23.					Sold	04/02/20	N	C	
24. -- Vanguard Value ETF	D	Dividend	N	T	Buy	01/24/20	N		
25.					Buy (add'l)	05/05/20	M		
26. -- Ishares MSCI EAFE Small Cap	A	Dividend	K	T	Buy	11/13/20	K		
27. -- Schwab Emerging Mkts Equity	A	Dividend	L	T	Buy	08/07/20	K		
28.					Buy (add'l)	09/02/20	J		
29. -- Vanguard Short Term Treas	A	Dividend	O	T	Buy	05/29/20	M		
30.					Buy (add'l)	09/02/20	N		
31. -- Vanguard Small Cap Value	A	Dividend	L	T	Buy	06/12/20	K		
32.					Buy (add'l)	09/02/20	J		
33. Brighthouse Life Ins. Co. - Guarantee Adv UL Policy	D	Interest	M	T					
34. Trust # 1		None	O	W					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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35. Mutual Fund and Other Investments									
36. -- Schwab Value Advantage Money Fund	C	Interest	M	T					
37. -- DFA Emerging Markets Port	A	Dividend			Sold	11/09/20	L	A	
38. -- DFA Intl Small Co Port	A	Dividend			Sold	10/19/20	K	A	
39. -- DFA U.S. Large Cap Value	B	Dividend			Sold	05/22/20	M	A	
40. -- DFA U.S. Small Cap Value	A	Dividend			Sold	10/19/20	K	A	
41. -- Spdr Dow Jones REIT	A	Dividend			Sold	10/19/20	K	A	
42. -- Vanguard Growth	C	Dividend	O	T	Buy (add'l)	02/24/20	K		
43.					Buy (add'l)	05/05/20	M		
44.					Sold (part)	10/20/20	M	G	
45. -- SPDR Short Term	B	Dividend			Sold	03/13/20	N	A	
46. -- Vanguard Small Cap Growth	A	Dividend	L	T					
47. -- DFA Investment Grade Port	B	Dividend			Sold	04/02/20	N	E	
48. -- Vanguard Int Bond ETF	B	Dividend			Sold	04/02/20	N	E	
49. -- Vanguard FTSE Dev Mkts ETF	B	Dividend	N	T	Buy (add'l)	02/24/20	K		
50. -- Vanguard Short Term Treas	C	Dividend	O	T	Buy	05/29/20	O		
51. -- Vanguard Value ETF	A	Dividend	O	T	Buy	05/05/20	M		

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52.					Buy (add'l)	05/26/20	M		
53. -- Schwab Emerging Mkts Equity	A	Dividend	L	T	Buy	11/10/20	L		
54. Northwestern Mutual whole life policy	D	Dividend	M	T					
55. Northwestern Mutual 65Life policy	A	Dividend	J	T					
56. Northwestern Mutual 65Life policy	A	Dividend	J	T					
57. Northwesetern Mutual 65Life policy	A	Dividend	J	T					
58. Northwestern Mutual 65Life policy	A	Dividend	J	T					
59. Northwestern Mutual 65Life policy	A	Dividend	J	T					
60. Water rights, Carbon County, Utah		None	K	W					
61. Schwab IRA (invested in money market acct)	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note 1: Trust 1 is a [REDACTED] trust that holds our [REDACTED] and other assets. Other reportable assets held by the trust are included separately in Part VII.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **David G. Campbell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544