

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) DiGirolamo, Thomas M.	2. Court or Organization U.S. District Court - Maryland	3. Date of Report 04/20/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge - Full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. Courthouse 6500 Cherrywood Lane Greenbelt, Maryland 20770		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Trustee	Trust #1
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	self-employed development consultant
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO ADVISORS #1									
2. STANDARD BANK DEPOSIT	A	Interest	K	T					
3.									
4. WELLS FARGO ADVISORS #2									
5. STANDARD BANK DEPOSIT	A	Interest	J	T					
6. TAX EXEMPT BOND FUND OF AMERICA FUND CLASS F1	A	Dividend			Sold	06/22/20	K	A	
7.									
8. WELLS FARGO ADVISORS MUNICIPAL ACCOUNT									
9. STANDARD BANK DEPOSIT	A	Interest	J	T					
10. MARYLAND ST ST & LOC FACS 1ST SER A BOOK ENTRY G/O DUE 3/1/25	A	Interest	K	T					
11. TALBOT CNTY MD RFDG PUB IMPT G/ O LTD B/E DUE 12/15/25	A	Interest	K	T	Sold (part)	12/15/20	J	A	
12. ANNE ARUNDEL CNTY MD CONS WTR & SWR G/O LTD B/E DUE 4/1/26	A	Interest	K	T					
13. FREDERICK CNTY MD FOR ISSUES DTD PR TO 6/29/16 SEE 355694 DUE 2/1/27	A	Interest	K	T					
14. SEQUOIA CA UN HIGH SCH DIST ELECTION 2014 G/O B/E DUE 7/1/28	A	Interest	J	T					
15. WASHINGTON ST FOR ISSUES DTD PRIOR TO 2/5/13 RFDG MTR VEH F DUE 7/1/28	B	Interest	K	T	Sold (part)	01/14/20	K	B	
16. BOSSIER CTY LA PUB IMPT SALES & USE TAX REV SER ST B/E DUE 12/1/28	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
17. BALTIMORE MD REV RFDG WASTEWATER PJS SER B B/E DUE 7/1/29	A	Interest	J	T					
18. PRINCE GEORGES CNTY MD GO CONS PUB IMPT BDS G/O UNLTD B/E DUE 7/15/29	B	Interest	K	T	Sold (part)	05/08/20	J	A	
19. NY ST DORM AUTH ST PERS INCOME TAX REV GEN PURP SER A B/E DUE 2/15/31	A	Interest	K	T					
20. WASHINGTON CNTY MD GO PUB IMPT BDS 2020 G/O UNLTD B/E DUE 7/1/31		None	J	T	Buy	06/23/20	J		
21. ALBUQUERQUE BERN CNTY WTR UTIL AUTH NM JT WTR & SWR SYS REV DUE 7/1/31	B	Interest			Sold	05/08/20	K	C	
22. ANNE ARUNDEL CNTY MD CONS WTR SWR GO BDS 2018 G/O LTD B/E DUE 10/1/34	A	Interest			Sold	05/08/20	K	C	
23. DISTRICT OF COLUMBIA WTR & SWR AUTH PUB UTIL REV DUE 10/1/35	A	Interest			Sold	05/08/20	K	B	
24. WASHINGTON SUBN SAN DIST MD CONS PUB IMPT G/O UNLTD B/E DUE 6/1/22	A	Interest			Sold	05/08/20	K	A	
25. MD ST HLTH & HIGH EFA REV RFDG JOHNS HOPKINS UNIV SER A B/E DUE 7/1/26	B	Interest			Sold	05/08/20	K	B	
26. HARFORD CNTY MD GO CONS PUB IMPT BDS 2018 G/O UNLTD B/E DUE 9/15/26	A	Interest			Sold	05/08/20	K	C	
27. MARYLAND ST DPT TRANSN CONS TRANSN REV B/E DUE 11/1/28	A	Interest			Sold	05/08/20	K	B	
28.									
29. WELLS FARGO ADVISORS IRA #1									
30. STANDARD BANK DEPOSIT	A	Interest	L	T					

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31. ISHARES ETF RUSSELL 2000	A	Dividend	K	T					
32. ISHARES CORE MSCI ETF EAFE ETF	A	Dividend	K	T					
33. ISHARES CORE S&P MID ETF ETF	A	Dividend	K	T	Sold (part)	03/13/20	J		
34. ISHARES CORE S&P 500 ETF S&P 500 INDEX FD	B	Dividend	M	T	Sold (part)	03/13/20	K		
35. ISHARES CORE U.S. ETF AGGREGATE BOND	B	Dividend	L	T					
36. ISHARES EDGE MSCI ETF USA QUALITY FACTOR ETF	A	Dividend	K	T	Buy	03/13/20	K		
37. ISHARES EDGE MSCI ETF MIN VOL USA ETF	A	Dividend	J	T					
38. DODGE & COX STK FD	A	Dividend	K	T					
39. INVESCO OPPENHEIMER GLOBAL OPPORTUNITIES FUND CLASS Y	B	Dividend	K	T					
40. INVESCO OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y	A	Dividend	K	T	Buy (add'l)	03/13/20	J		
41. MAINSTAY MACKAY HIGH YIELD CORPORATE BOND FUND CLASS 1	A	Dividend	K	T					
42. MFS SER TR X EMERGING MKTS DEBT FD CLASS 1	A	Dividend	J	T					
43. PRINCIPAL FDS INC MIDCAP FUND INSTL CLASS	A	Dividend	K	T	Buy	03/16/20	J		
44. JP MORGAN TR II SMALL CAP GROWTH FUND CL L	B	Dividend	K	T					
45. JP MOARGAN TRUST I EMERGING MARKETS EQUITY FUND CLASS L	A	Dividend	K	T	Buy	08/07/20	K		
46. JPMORGAN TR I GROWTH ADVANTAGE FD I CL	C	Dividend	K	T					

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47. PRINCIPAL INV FUND REAL ESTATE SECS FD CL INSTL	A	Dividend	J	T					
48. VANGUARD WORLD FD INTL GROWTH FD ADMIRAL SHS	A	Dividend	K	T					
49. ISHARES CORE MSCI ETF EMERGING MARKETS ETF	A	Dividend			Sold	08/07/20	K		
50.									
51. WELLS FARGO ADVISORS IRA #2									
52. STANDARD BANK DEPOSIT	A	Interest	J	T					
53. ABERDEEN FDS EMERGING MARKETS FUND INSTITUTIONAL CLASS I	A	Dividend	J	T	Buy	07/20/20	K		
54.					Sold (part)	09/21/20	J		
55.					Buy (add'l)	12/02/20	J		
56. BAIRD FDS INC AGGREGATE FD FD INSTL SHS CLASS I	B	Dividend	M	T	Buy	07/20/20	L		
57.					Buy (add'l)	07/21/20	K		
58.					Buy (add'l)	09/22/20	J		
59.					Buy (add'l)	12/02/20	J		
60. CREDIT SUISSE COMMODITY RETURN STRATEGY FUND CL I		None	J	T	Buy	07/20/20	K		
61.					Sold (part)	09/21/20	J		
62.					Sold (part)	12/02/20	J		
63. EATON VANCE SER II INCOME FUND BOSTON CL I	B	Dividend	L	T	Buy	01/31/20	J		

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2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
64.					Buy (add'l)	03/09/20	J		
65.					Buy (add'l)	05/04/20	J		
66.					Buy (add'l)	06/01/20	J		
67.					Buy (add'l)	07/20/20	K		
68.					Buy (add'l)	07/21/20	J		
69.					Buy (add'l)	08/18/20	K		
70.					Buy (add'l)	09/21/20	J		
71. GOLDMAN SACHS TR FINL SQUARE TREAS INSTRS FD INSTL CL	A	Dividend	J	T	Sold (part)	01/10/20	J		
72.					Buy (add'l)	01/31/20	J		
73.					Sold (part)	02/21/20	J		
74.					Buy (add'l)	03/09/20	J		
75.					Buy (add'l)	05/01/20	J		
76.					Sold (part)	05/15/20	J		
77.					Buy (add'l)	06/17/20	J		
78.					Sold (part)	06/19/20	J		
79.					Sold (part)	07/10/20	J		
80.					Buy (add'l)	07/21/20	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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81.					Sold (part)	09/21/20	J		
82.					Sold (part)	10/09/20	J		
83. AMERICAN FUNDS WASHINGTON MUTUAL FD F2	B	Dividend	L	T	Buy (add'l)	01/31/20	J		
84.					Buy (add'l)	02/28/20	J		
85.					Buy (add'l)	03/10/20	J		
86.					Buy (add'l)	04/01/20	J		
87.					Buy (add'l)	05/01/20	J		
88.					Buy (add'l)	06/01/20	J		
89.					Buy (add'l)	06/16/20	K		
90.					Buy (add'l)	07/01/20	J		
91.					Buy (add'l)	07/20/20	J		
92.					Buy (add'l)	07/21/20	J		
93.					Sold (part)	09/21/20	J		
94. LAZARD FRUNDS INC US EQUITY CONCENTRATED PORT INSTL SHS	A	Dividend	K	T	Buy	07/20/20	K		
95.					Buy (add'l)	07/21/20	J		
96.					Sold (part)	09/21/20	J		
97. MFS SER TR X EMERGING MKTS DEBT FD CLASS 1	A	Dividend	K	T	Buy (add'l)	01/31/20	J		

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98.					Buy (add'l)	04/02/20	J		
99.					Buy (add'l)	05/01/20	J		
100.					Buy (add'l)	06/17/20	J		
101. METROPOLITAN WEST TOTAL RETURN BD FD CL 1	C	Dividend	L	T	Buy	07/20/20	L		
102.					Buy (add'l)	07/21/20	J		
103.					Sold (part)	08/18/20	K		
104.					Sold (part)	09/21/20	J		
105.					Sold (part)	12/02/20	J		
106. CHAMPLAIN FUNDS CHAMPLAIN SMALL COMPANY FUND INSTL CLASS SHARES	B	Dividend	K	T	Buy	09/22/20	K		
107. JP MORGAN TR I SMALL CAP EQUITY FUND JP MORGAN S/C EQUITY I	A	Dividend	K	T	Buy	07/20/20	K		
108.					Buy (add'l)	07/21/20	J		
109.					Sold (part)	09/21/20	J		
110. T ROWE PRICE INTL FD OVERSEAS STK FD	A	Dividend	J	T	Buy (add'l)	01/31/20	J		
111.					Buy (add'l)	02/28/20	J		
112.					Buy (add'l)	03/09/20	J		
113.					Buy (add'l)	04/01/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

DiGirolamo, Thomas M.

Date of Report

04/20/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
114.					Buy (add'l)	05/01/20	J		
115.					Buy (add'l)	06/16/20	K		
116.					Buy (add'l)	07/01/20	J		
117.					Sold (part)	07/20/20	L		
118.					Sold (part)	09/21/20	J		
119. T ROWE PRICE BLUE CHIP GROWTH FUND	A	Dividend	L	T	Buy	07/20/20	K		
120.					Buy (add'l)	07/21/20	J		
121.					Buy (add'l)	09/21/20	J		
122. TOUCHSTONE FDS GROUP TR MID CAP FUND INSTITUTIONAL CLASS	A	Dividend	L	T	Buy	07/20/20	L		
123.					Buy (add'l)	07/21/20	J		
124.					Buy (add'l)	09/21/20	J		
125. CARILLON SER TR EAGLE SMALL CAP GROWTH FD CL I		None			Buy (add'l)	01/31/20	J		
126.					Buy (add'l)	02/28/20	J		
127.					Buy (add'l)	03/09/20	J		
128.					Buy (add'l)	04/01/20	J		
129.					Buy (add'l)	05/01/20	J		
130.					Buy (add'l)	06/17/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)					
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value				

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
131.					Sold	07/20/20	K		
132. DODGE & COX FDS INTL STK FD	A	Dividend			Buy (add'l)	01/31/20	J		
133.					Buy (add'l)	03/02/20	J		
134.					Buy (add'l)	03/10/20	J		
135.					Buy (add'l)	04/01/20	J		
136.					Buy (add'l)	05/04/20	J		
137.					Buy (add'l)	06/01/20	J		
138.					Sold	06/16/20	K		
139. AMG TIMESSQUARE MID CAP GROWTH FD CL I		None			Buy (add'l)	01/31/20	J		
140.					Buy (add'l)	02/28/20	J		
141.					Buy (add'l)	03/09/20	J		
142.					Buy (add'l)	04/01/20	J		
143.					Buy (add'l)	05/01/20	J		
144.					Sold	07/20/20	K		
145. HANCOCK JOHN CAP SER CLASSIC VALUE FD CL 1		None			Buy (add'l)	01/31/20	J		
146.					Buy (add'l)	02/28/20	J		
147.					Buy (add'l)	03/09/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

DiGirolamo, Thomas M.

Date of Report

04/20/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
148.					Buy (add'l)	04/01/20	J		
149.					Buy (add'l)	05/01/20	J		
150.					Buy (add'l)	06/01/20	J		
151.					Sold	06/16/20	K		
152. INVESCO OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y		None			Buy (add'l)	01/31/20	J		
153.					Buy (add'l)	02/28/20	J		
154.					Buy (add'l)	03/09/20	J		
155.					Buy (add'l)	04/01/20	J		
156.					Buy (add'l)	05/01/20	J		
157.					Buy (add'l)	06/01/20	J		
158.					Sold	07/20/20	K		
159. LAZARD FDS INC EMERGING MKTS PORT INSTL SHS		None			Buy (add'l)	01/31/20	J		
160.					Buy (add'l)	02/28/20	J		
161.					Buy (add'l)	03/09/20	J		
162.					Buy (add'l)	04/01/20	J		
163.					Buy (add'l)	05/01/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
164.					Buy (add'l)	06/01/20	J		
165.					Sold	06/16/20	K		
166. MFS SER TR I VALUE FD CL I	A	Dividend			Buy (add'l)	01/31/20	J		
167.					Buy (add'l)	02/28/20	J		
168.					Buy (add'l)	03/10/20	J		
169.					Buy (add'l)	04/02/20	J		
170.					Buy (add'l)	05/01/20	J		
171.					Buy (add'l)	06/01/20	J		
172.					Buy (add'l)	06/16/20	J		
173.					Buy (add'l)	07/01/20	J		
174.					Sold	07/20/20	L		
175. MAINSTAY LARGE CAP GROWTH FUND CLASS I		None			Buy (add'l)	01/31/20	J		
176.					Buy (add'l)	02/28/20	J		
177.					Buy (add'l)	03/10/20	J		
178.					Buy (add'l)	05/01/20	J		
179.					Buy (add'l)	06/01/20	J		
180.					Sold	07/20/20	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

DiGirolamo, Thomas M.

Date of Report

04/20/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
181. WELLS FARGO EMERGING GROWTH FUND CLASS INST		None			Buy (add'l)	02/03/20	J		
182.					Buy (add'l)	03/02/20	J		
183.					Buy (add'l)	03/10/20	J		
184.					Buy (add'l)	04/02/20	J		
185.					Sold (part)	04/09/20	J		
186.					Sold	07/20/20	K		
187. VIRTUS ASSET TR CEREDX MID CAP VALUE EQUITY FUND CL I	A	Dividend			Buy (add'l)	01/31/20	J		
188.					Buy (add'l)	02/28/20	J		
189.					Buy (add'l)	03/09/20	J		
190.					Buy (add'l)	04/01/20	J		
191.					Buy (add'l)	05/01/20	J		
192.					Buy (add'l)	06/01/20	J		
193.					Sold	07/20/20	K		
194. VICTORY SYCAMORE SMALL CO OPPTY FD CL 1		None			Buy (add'l)	01/31/20	J		
195.					Buy (add'l)	03/02/20	J		
196.					Buy (add'l)	03/10/20	J		
197.					Buy (add'l)	04/01/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
198.					Buy (add'l)	05/01/20	J		
199.					Buy (add'l)	06/01/20	J		
200.					Buy (add'l)	06/16/20	J		
201.					Sold	07/20/20	K		
202. VOYA FUNDS VOYA LARGE CAP GROWTH FUND CLASS 1		None			Buy (add'l)	01/31/20	J		
203.					Buy (add'l)	02/28/20	J		
204.					Buy (add'l)	03/09/20	J		
205.					Buy (add'l)	04/01/20	J		
206.					Buy (add'l)	05/01/20	J		
207.					Buy (add'l)	06/01/20	J		
208.					Sold	07/20/20	K		
209. WELLS FARGO FDS TR CORE BOND FUND CLASS INST	A	Dividend			Buy (add'l)	02/03/20	J		
210.					Buy (add'l)	03/10/20	J		
211.					Buy (add'l)	05/01/20	J		
212.					Buy (add'l)	06/02/20	J		
213.					Sold	07/20/20	K		
214. BARON SELECT FUNDS EMERGING MARKETS FUND INSTL SHS		None			Buy	06/16/20	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

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P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

DiGirolamo, Thomas M.

Date of Report

04/20/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
215.					Buy (add'l)	06/17/20	J		
216.					Sold	07/20/20	K		
217.									
218. WELLS FARGO SEP IRA									
219. STANDARD BANK DEPOSIT	A	Interest	J	T					
220. ABERDEEN FDS EMERGING MARKETS FUND INSTITUTIONAL CLASS 1	A	Dividend	J	T	Sold (part)	03/19/20	J		
221.					Buy (add'l)	06/01/20	J		
222.					Sold (part)	09/22/20	J		
223.					Buy (add'l)	12/02/20	J		
224. CREDIT SUISSE COMMODITY RETURN STRATEGY FUND CL I	A	Dividend	J	T	Buy	03/19/20	J		
225.					Buy (add'l)	06/01/20	J		
226.					Sold (part)	09/22/20	J		
227.					Sold (part)	12/02/20	J		
228. EATON VANCE SER II INCOME FUND BOSTON CL I	A	Dividend	J	T	Buy	04/20/20	J		
229.					Buy (add'l)	06/01/20	J		
230.					Buy (add'l)	09/22/20	J		
231. EDGEWOOD FUNDS GROWTH FUND INSTL CLASS	A	Dividend	J	T	Buy (add'l)	06/01/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

DiGirolamo, Thomas M.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
232.					Sold (part)	09/22/20	J		
233. GOLDMAN SACHS TR FINL SQUARE TREAS INSTRS FD INSTL CL	A	Dividend	J	T	Sold (part)	01/10/20	J		
234.					Sold (part)	04/09/20	J		
235.					Buy (add'l)	06/01/20	J		
236.					Sold (part)	07/10/20	J		
237.					Buy (add'l)	09/22/20	J		
238.					Sold (part)	10/09/20	J		
239.					Buy (add'l)	12/03/20	J		
240. HARTFORD MUTL FDS INC MIDCAP FUND CLASS 1	A	Dividend	J	T	Buy (add'l)	03/19/20	J		
241.					Buy (add'l)	06/01/20	J		
242.					Buy (add'l)	09/22/20	J		
243. AMERICAN FUNDS WASHINGTON MUTUAL FD F2	A	Dividend	J	T	Sold (part)	03/19/20	J		
244.					Buy (add'l)	06/01/20	J		
245.					Buy (add'l)	09/22/20	J		
246. LAZARD FDS INC INTL EQUITY PORT INSTL SHS	A	Dividend	J	T	Sold (part)	03/19/20	J		
247.					Buy (add'l)	06/01/20	J		
248.					Sold (part)	09/22/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
249.					Sold (part)	12/22/20	J		
250. LAZARD FUNDS INC US EQUITY CONCENTRATED PORT INSTL SHS	A	Dividend	J	T	Buy	03/19/20	J		
251.					Buy (add'l)	03/20/20	J		
252.					Buy (add'l)	06/01/20	J		
253.					Buy (add'l)	09/22/20	J		
254. METROPOLITAN WEST FDS TOTAL RETURN BD FD CL 1	A	Dividend	J	T	Sold (part)	03/20/20	J		
255.					Buy (add'l)	04/21/20	J		
256.					Buy (add'l)	06/01/20	J		
257.					Sold (part)	08/18/20	J		
258.					Sold (part)	09/22/20	J		
259.					Buy (add'l)	12/02/20	J		
260. CHAMPLAIN FUNDS CHAMPLAIN SMALL COMPANY FUND INSTL CLASS SHARES	A	Dividend	J	T	Buy	09/22/20	J		
261.					Buy (add'l)	12/02/20	J		
262. JP MORGAN TR I SMALL CAP EQUITY FUND JP MORGAN S/C EQUITY I	A	Dividend	J	T	Buy	04/20/20	J		
263.					Buy (add'l)	06/01/20	J		
264.					Buy (add'l)	09/22/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
265.					Buy (add'l)	12/02/20	J		
266. TOUCHSTONE FDS GROUP VID CAP VALUE FUND CLASS Y	A	Dividend	J	T	Buy (add'l)	03/19/20	J		
267.					Buy (add'l)	06/01/20	J		
268.					Buy (add'l)	09/22/20	J		
269. VIRTUS FUNDS VIRTUS VONTOBEL EMG MKTS OPPORTUNITIES FUND CLASS 1	A	Dividend	J	T	Buy (add'l)	06/01/20	J		
270.					Sold (part)	09/22/20	J		
271. AMERICAN FUNDS GROWTH FUND OF AMERICA CL F2		None			Sold	03/19/20	J		
272. MERIDIAN FD INC SMALL CAP GROWTH FD INVESTOR CL		None			Buy (add'l)	03/19/20	J		
273.					Sold	04/20/20	J		
274. PIMCO FDS PAC INVT MGMT SER EMERGING MKTS BD FD INSTL CL	A	Dividend			Buy (add'l)	06/01/20	J		
275.					Sold	12/02/20	J		
276. DEAN SMALL CAP VALUE FUND CL 1		None			Buy (add'l)	03/19/20	J		
277.					Sold	04/20/20	J		
278.									
279. TIAA-CREF RETIREMENT ACCOUNTS									
280. TIAA TRADITIONAL ACCOUNT	B	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
281.									
282. VALIC ANNUITY ACCOUNTS									
283. LARGE CAP ACCOUNT	C	Interest	K	T					
284. FIXED INCOME ACCOUNT	A	Interest	K	T					
285.									
286.									
287.									
288.									
289.									
290.									
291.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. Investments and Trusts

1. The account shown on line 175 of the 2019 FDR did not meet the reporting requirements to be included on the 2020 FDR.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Thomas M. DiGirolamo**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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