AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Fitzgerald, Michael W.	United States District Court, Central District of California	8/12/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2020 **to** 12/31/2020
7. Chambers or Office Address		
350 West First Street Room 5250 Los Angeles, California 90012		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director and President	Federal Bar Association, Los Angeles Chapter
2.	Co-Trustee	Trust # 1
3.	Co-Executor	Estate # 1
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2020	NALEO Educational Fund; salary
2.	2020	State of California, In-Home Supportive Services; miscellaneous income
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	8/12/2021

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank	Revolving Credit	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America -- Cash Accounts	A	Interest	K	T					
2.									
3. Brokerage Account #2 (Personal) (H)									
4. Vanguard FTSE All World Ex US (VFSAX)	A	Dividend	J	T					
5.									
6. Brokerage Account #3 (IRA) (H)									
7. Doubleline Total Return (DBLTX)	B	Dividend	K	T	Buy (add'l)	04/23/20	J		
8.					Buy (add'l)	07/29/20	J		
9. Elements International (ELINX)		None			Sold	04/22/20	L		
10. Elements Emerging Mkts (ELMMX)		None			Sold	04/22/20	K		
11. Elements Int'l Small Cap Port (ELISX)		None			Sold	04/22/20	K		
12. Elements US Port (ELUSX)		None			Buy (add'l)	03/04/20	J		
13.					Buy (add'l)	03/18/20	J		
14.					Sold	04/22/20	N		
15. Elements US Small Cap (ELSMX)		None			Sold	04/22/20	K		
16. Goldman Sachs MLP Energy Infrastructure Inst (GMLPX)	A	Dividend			Sold	03/19/20	J		
17. Riverpark Short Term High Yld Fd Instl CL (RPHIX)	A	Dividend	K	T	Sold (part)	04/23/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18.					Buy (add'l)	07/29/20	J		
19.					Buy (add'l)	11/09/20	K		
20. Robinson Tax Advantaged (ROBNX)	A	Dividend			Sold (part)	07/22/20	J		
21.					Sold	07/29/20	K		
22. Schwab Govt Money Fund (SWGXX)	A	Dividend	J	T	Sold (part)	01/07/20	N		
23.					Sold (part)	01/14/20	J		
24.					Buy (add'l)	03/04/20	J		
25.					Sold (part)	03/05/20	J		
26.					Buy (add'l)	03/18/20	J		
27.					Sold (part)	03/19/20	J		
28.					Buy (add'l)	03/23/20	J		
29.					Sold (part)	04/09/20	J		
30.					Buy (add'l)	04/24/20	J		
31.					Buy (add'l)	04/27/20	J		
32.					Buy (add'l)	06/03/20	J		
33.					Buy (add'l)	06/11/20	J		
34.					Buy (add'l)	06/17/20	J		

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35.						Buy (add'l)	06/22/20	J		
36.						Sold (part)	07/14/20	J		
37.						Buy (add'l)	07/24/20	J		
38.						Buy (add'l)	07/31/20	J		
39.						Buy (add'l)	08/28/20	J		
40.						Buy (add'l)	09/18/20	J		
41.						Buy (add'l)	09/21/20	J		
42.						Sold (part)	10/08/20	J		
43.						Sold (part)	11/10/20	J		
44.						Buy (add'l)	12/11/20	J		
45.						Buy (add'l)	12/21/20	J		
46.						Sold (part)	12/30/20	K		
47.	Stone Ridge Reinsurance Risk Prem Interval (SRRIX)		None			Sold (part)	03/03/20	J		
48.						Sold (part)	06/02/20	J		
49.						Merged (with line 50)	07/31/20	J		
50.	Stone Ridge Trust TW (SRRIX)		None			Sold	08/27/20	J		
51.	Stone Ridge Alt Lending (LENDX)	A	Dividend			Sold (part)	03/17/20	K		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.					Sold (part)	06/16/20	J		
53.					Merged (with line 54)	08/28/20	J		
54. Stone Ridge Tr V Alt Lendg Prem (LENDX)	A	Dividend	J	T	Sold (part)	09/17/20	J		
55.					Sold (part)	12/10/20	J		
56. Voya Securitized Credit (VCFIX)	B	Dividend	K	T	Buy (add'l)	04/23/20	J		
57.					Sold (part)	06/11/20	J		
58.					Buy (add'l)	07/29/20	J		
59.					Buy (add'l)	12/29/20	J		
60. CrossingBridge Low Dur (CBLDX)	A	Dividend	J	T					
61. Riverpark Floating Rate (RCRIX)	A	Dividend			Sold (part)	04/23/20	K		
62.					Sold (part)	06/11/20	J		
63.					Sold	11/09/20	J		
64. Cliffwater Corporate Lending FD Corporate I (CCLFX)	C	Dividend	L	T	Buy	07/22/20	K		
65. Cohen & Steers Instl Realty Shares (CSRIX)	B	Dividend			Buy	03/19/20	K		
66.					Sold	07/22/20	K		
67. Shenkman Capital Short Dur Hi Inc Inst (SCFIX)	A	Dividend	K	T	Buy	11/09/20	K		
68.					Buy (add'l)	12/29/20	J		

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69.	Vanguard Emerging Mkts Stock IDX Adm (VEMAX)	A	Dividend	K	T	Buy	04/22/20	K		
70.	Vanguard 500 Index FD Admiral Shrs (VFIAX)	C	Dividend	N	T	Buy	04/22/20	N		
71.						Sold (part)	06/11/20	J		
72.	Vanguard FTSE All-Wld Ex-US SMCP IDX Adm (VFSAX)	A	Dividend	K	T	Buy	04/22/20	K		
73.	Vanguard Small Cap Index ADM (VSMAX)	A	Dividend	L	T	Buy	04/22/20	L		
74.	Vanguard Developed Markets Index Admiral (VTMGX)	B	Dividend	L	T	Buy	04/22/20	L		
75.										
76.	Wells Fargo Bank -- Cash Accounts	A	Interest	K	T					
77.	Capital One -- Cash Account	A	Interest	K	T					
78.										
79.	Brokerage Account #4 (Personal) (H)									
80.	TD Ameritrade -- FDIC Insured Deposit Account	A	Interest	J	T					
81.	Van Eck Inernat'l Investors Gold Fd (INIYX)	C	Dividend	K	T	Buy (add'l)	03/24/20	J		
82.						Sold (part)	07/08/20	J	A	
83.	Advisors Inner Circle Intl Fund I (KGIIX)	A	Dividend	J	T	Sold (part)	10/16/20	J	A	
84.	Pimco Commodities Plus Strat I (PCLIX)	A	Dividend			Sold	02/27/20	J		
85.	Northern Lights Altegris/AACA Oppt RE I (RAAIX)	B	Dividend	K	T	Sold (part)	02/27/20	J	A	

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86.					Sold (part)	03/12/20	J	A	
87.					Buy (add'l)	06/11/20	J		
88.					Buy (add'l)	06/24/20	J		
89. USA Mutuals Navigator Institutional (UNAVX)		None			Sold (part)	02/27/20	K		
90.					Sold	02/28/20	J		
91. Sprott Physical Gold Trust Unit Common Stock (PHYS)		None	K	T					
92. Carter Validus Mission Critical REIT Inc. Com	A	Distribution			Sold (part)	02/11/20	J		
93.					Sold (part)	05/22/20	J		
94.					Merged (with line 95)	09/30/20	J		
95. Silas Realty Trust, Inc., Class A NSA	A	Distribution	J	T					
96. Citigroup Global Mkts Holdings Inc., Velocity SHS (DLBR)		None			Sold (part)	04/15/20	J		
97.					Sold	04/17/20	J		
98. Doubleline Funds Shiller Enhanced Cape I (DSEEX)	A	Dividend			Buy (add'l)	02/28/20	K		
99.					Sold (part)	03/10/20	J		
100.					Sold	03/12/20	K		
101. Voya Funds Russia I (IIRFX)	A	Dividend			Buy (add'l)	02/19/20	J		
102.					Buy (add'l)	02/28/20	J		

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103.					Sold	03/09/20	J		
104. Wasatch Funds Hoisington US Treasury Inv (WHOSX)	C	Dividend	K	T	Buy (add'l)	03/02/20	J		
105.					Buy (add'l)	03/13/20	K		
106. Wisdom Trust Emer Mkt (DEM)	A	Dividend	J	T	Buy	09/17/20	K		
107. Dimensional Fund Advisors (DFIGX)	A	Dividend			Buy	02/28/20	J		
108.					Sold	06/10/20	J	A	
109. Fidelity Investments (FCPIX)		None			Buy	02/28/20	J		
110.					Sold	03/12/20	J		
111. Schwab Strategic (FNDF)		None			Buy	02/19/20	J		
112.					Sold	03/09/20	J		
113. Alpha Architect ETF (FRDM)		None	J	T	Buy	09/17/20	J		
114.					Buy (add'l)	11/27/20	J		
115. Goldman Sachs Funds (GHYIX)	A	Dividend			Buy	06/11/20	J		
116.					Sold	11/05/20	J	A	
117. Goldman Sachs Funds (GSMYX)	B	Dividend	J	T	Buy	11/05/20	J		
118. Direxion Shares (GUSH)	A	Dividend	J	T	Buy	04/28/20	J		
119.					Buy (add'l)	07/08/20	J		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	8/12/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Icahn Enterprises (IEP)	A	Distribution	J	T	Buy	04/28/20	J		
121. Direxion Shares (JNUG)		None	J	T	Buy	07/08/20	J		
122. Advisors Inner Circle (KGGIX)	A	Dividend	J	T	Buy	10/16/20	J		
123. Nuveen Funds (NSIOX)	A	Dividend			Buy	03/13/20	J		
124.					Sold	03/23/20	J		
125. Permanent Portfolio (PRPFX)		None			Buy	03/10/20	J		
126.					Sold	06/23/20	J	A	
127. Pimco Investments Stockplus (PSTIX)		None			Buy	03/11/20	J		
128.					Buy (add'l)	03/13/20	J		
129.					Sold	06/10/20	J		
130. Ishares Silver Trust (SLV)		None	J	T	Buy	04/15/20	J		
131. Proshares Trust (URTY)	A	Dividend	J	T	Buy	09/17/20	J		
132. Proshares Trust (AGQ)		None	J	T	Buy	07/08/20	J		
133. Berkshire Hathaway (BRK.B)		None	J	T	Buy	04/28/20	J		
134. Select SPDR Trust (XLE)	A	Distribution			Buy	04/28/20	J		
135.					Buy (add'l)	07/08/20	J		
136.					Sold	09/11/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	8/12/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.									
138. Brokerage Account #5 (IRA) (H)									
139. TD Ameritrade -- FDIC Insured Deposit Account (Y)									
140. Van Eck FDS Intl Investors Gold Fund Y (INIYX)	B	Dividend	K	T					
141. Pimco Commodities Plus Strat I (PCLIX)		None			Sold	02/27/20	J		
142. Doubleline Funds Shiller Enhanced Cape I (DSEEX)	A	Dividend			Buy (add'l)	02/28/20	J		
143.					Sold (part)	03/10/20	J		
144.					Sold	03/12/20	J		
145. USA Mutuals Navigator Inst (UNAVX)		None			Sold (part)	02/27/20	J		
146.					Sold	02/28/20	J		
147. Voya Funds Russia I (IIRFX)		None			Sold	03/09/20	J		
148. Wasatach Funds Hoisington US Treasury Inv (WHOSX)	A	Dividend	J	T	Buy (add'l)	03/02/20	J		
149.					Buy (add'l)	03/13/20	J		
150. MGD Portfolio Series (ATACX)		None	J	T	Buy	11/27/20	J		
151. Fidelity (FCPIX)		None			Buy	02/28/20	J		
152.					Sold	03/12/20	J		
153. Nuveen (NSIOX)	A	Distribution			Buy	03/13/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	8/12/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	11/27/20	J		
155. Dimensial (DFIGX)	A	Dividend			Buy	02/28/20	J		
156.					Sold	04/15/20	J		
157. Permanent (PRPFX)		None			Buy	03/10/20	J		
158.					Sold	04/15/20	J		
159. Pimco (PSTIX)	A	Dividend			Buy	03/11/20	J		
160.					Sold	06/23/20	J		
161.									
162. Pension Fund #2 (H)									
163. Voya Intermediate Bond I (IICIX)	C	Dividend	L	T	Sold (part)	4/24/20	J		
164.					Buy (add'l)	11/13/20	J		
165. Vanguard Mid Cap Val Idx Adm (VMVZX)	A	Dividend	K	T	Sold (part)	04/24/20	J		
166.					Sold (part)	11/13/20	J		
167. Hartford Midcap Y	B	Dividend	K	T	Sold (part)	04/24/20	K		
168.					Buy (add'l)	11/13/20	K		
169. Calvert Small Cap I (CSVIX)	A	Dividend	K	T	Sold (part)	04/24/20	J		
170.					Sold (part)	11/13/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Fitzgerald, Michael W.	8/12/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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171. T. Rowe Price Intl Discovery I (TIDDX)	B	Dividend	K	T	Sold (part)	04/24/20	J		
172.					Sold (part)	11/13/20	J		
173. Vanguard Sm Cap Grth Idx Adm	A	Dividend	K	T	Sold (part)	04/24/20	J		
174.					Buy (add'l)	11/13/20	J		
175. DFA Emerging Mrkts Core Eq I	A	Dividend	K	T	Sold (part)	04/24/20	J		
176.					Buy (add'l)	11/13/20	J		
177. Pimco Income Instl	C	Dividend	L	T	Sold (part)	04/24/20	K		
178.					Sold (part)	11/13/20	K		
179. Calvert Income A	B	Dividend			Sold (part)	04/24/20	J		
180.					Sold	08/17/20	L		
181. Vanguard Equity Income Adm	B	Dividend	K	T	Sold (part)	04/24/20	K		
182.					Sold (part)	11/13/20	J		
183. Vanguard US Growth Admiral	C	Dividend	L	T	Buy (add'l)	04/22/20	K		
184.					Sold (part)	11/13/20	J		
185. American Funds New Prspct R6 (X)	A	Dividend	J	T	Buy (add'l)	11/13/20	J		
186. Ishares S&P 500 Index K	A	Dividend	K	T	Buy	04/24/20	K		
187.					Buy (add'l)	11/13/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188. JPMorgan Corporate Bond R6	B	Dividend	L	T	Buy	08/17/20	L		
189.					Buy (add'l)	11/13/20	J		
190. Stanford Stable Asset A		None	J	T	Buy	04/24/20	K		
191.					Sold (part)	11/13/20	K		
192. Wells Fargo Spec Mdcp Val R6 (X)	A	Dividend	K	T	Buy (add'l)	11/13/20	K		
193.									
194. Union Bank (X)	A	Interest	J	T					
195.									
196. LBS Financial Credit Union (X)	A	Interest	J	T					
197.									
198. DWS S&P 500 Index Fund-S (X)	A	Dividend	J	T					
199. DWS Global Income Builder (X)	A	Dividend	J	T					
200. DWS Core Equity Fund-S (X)	B	Dividend	J	T					
201. HSBC Holdings PLC	A	Dividend	J	T					
202.									
203. Rental Property # 1, Lakewood, California (X)		None	N	W					
204.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	8/12/2021

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Rental Property # 2, Lakewood, California (X)	D	Rent	N	W					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Assets listed on lines 194 to 205 are co-owned with [redacted] and reported at fifty percent (50%).

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	8/12/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael W. Fitzgerald

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544