

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Gesner, Beth P.	2. Court or Organization U.S District Court - Md.	3. Date of Report 06/17/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate - Full	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. Courthouse 101 West Lombard St. Baltimore, Md. 21201		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board of Trustees	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income – *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	
2.	
3.	
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1. PNC Bank	Promissory Note - Law Firm capital	N
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. M & T Bank Common	A	Dividend	K	T					
2. Brookfield Common	A	Dividend	K	T					
3. Berkshire Hathaway Common		None	N	T					
4. Altria Common	D	Dividend	M	T	Sold (part)	03/25/20	L		
5. Fidelity Muni Money Fund	B	Interest	N	T					
6. TBT (ETF)		None	J	T					
7. Telefonica Common	A	Dividend			Sold	12/29/20	J		
8. DOJ Credit Union	C	Interest	O	T					
9. Fidelity Cash Reserves	A	Interest	M	T					
10. Markel Common		None	L	T					
11. Fidelity Cap. App. Fund		None			Sold	03/25/20	K	E	
12. Fidelity Aggressive Growth Fund		None			Sold	03/25/20	K	E	
13. Fidelity Latin Am. Fund	A	Distribution	K	T					
14. Eagle Bank Common	B	Dividend	M	T					
15. Investco Fundamental Investor f/k/a Oppen. Flex. Strat.	A	Distribution	J	T					
16. Putnam Sustainable Leaders Fund f/k/a Multi-Cap Growth Fund	A	Distribution	L	T					
17. AT&T Common	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. Occ. Pet. Common	C	Dividend	K	T					
19. IBM Common	A	Dividend	J	T					
20. Comcast Common	A	Dividend	K	T					
21. Fidelity Div. Int. Fund	A	Dividend	L	T					
22. PNC Bank (IRA)	A	Interest	L	T					
23. Dollar Bank (IRA)	A	Interest	K	T					
24. T. Rowe Large Cap Fund	E	Distribution	O	T	Buy (add'l)	3/20/20	M		
25. Aristole Sm/Mid Cap Fund migrated from CRM Sm Cap. Fund	E	Distribution	O	T					
26. Oakmark Select		None			Buy (add'l)	3/20/20	M		
27. Oakmark Select		None			Sold	5/19/20	N	E	
28. Am. Funds Eur.		None			Sold	3/20/20	J	A	
29. Wells Emerging Growth		None			Sold	3/20/20	J	A	
30. Morgan Stanley		None			Sold	3/20/20	L	E	
31. Aristole Sm/Mid Cap Fund migrated from Vanguard Mid Cap by 401k		None	O	T					
32. Vanguard Emerging Markets Fund		None			Sold	3/20/20	J	B	
33. Vanguard Global Fund		None			Sold	3/20/20	J	B	
34. Natixis AEW Real Estate Fund		None			Sold	3/20/20	L	C	

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35. Vanguard Money Market	A	Interest	N	T	Buy	3/26/20	M		
36. Vanguard Money Market	A	Interest			Buy (add'l)	4/7/20	K		
37. Vanguard Money Market	A	Interest			Buy (add'l)	4/9/20	K		
38. Vanguard Money Market	A	Interest			Buy (add'l)	4/17/20	K		
39. Vanguard Money Market		None			Sold (part)	12/28/20	K		
40. Dodge and Cox Stock Fund	A	Distribution	K	T	Buy	3/20/20	K		
41. Vanguard Extended Index Fund		None	K	T	Buy	12/28/20	K		
42. Wells Fargo Money Market	A	Interest	K	T					
43. Broadstone Barrington Apts. f/k/a Broadstone Investors II, L.P.	B	Distribution	L	R					
44. Principal Blue Chip Portfilio A		None	M	T					
45. Scholar's Edge Agg. Port. A		None	M	T					
46. Vangaurd Mid Cap Index		None	K	T					
47. Principal Sys. Inter. Port.		None	K	T					
48. Severn Savings Money Market	B	Interest	M	T					
49. PNC Money Market	B	Interest	P1	T					
50. BAT Common	B	Dividend	J	T	Sold (part)	12/29/20	J		
51. Alibaba Common		None	M	T					

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52. California Resources Common		None			Sold	11/4/20	J		
53. Fireeye Common		None			Sold	3/24/20	J		
54. Highlands Bluffs, LLC		None	L	R					
55. MLG Private FundII, LLC	F	Distribution	M	R					
56. Westmount at Summer Cove LLC	B	Distribution	L	R					
57. Shelbourne Falcon Hotel RL DC LLC		None			Sold	02/18/20	J		
58. Windsor Village SA Investors LLC		None			Sold	11/13/20	L		
59. Westmount Cape Cod Investors LLC	C	Distribution	L	R					
60. MLG Private Fund III	E	Distribution	N	R					
61. MLG/PF Mercer Co-Investor	B	Distribution	L	R					
62. Westmount at Copper Mill Investors	E	Distribution	L	R					
63. RS Greensboro Portfolio	C	Distribution	L	R					
64. RS-The Mill	C	Distribution	L	R					
65. Broadstone Brambleton Town Center f/k/a Broadstone Investors V	G	Distribution	M	R					
66. SHS ETF	A	Dividend	K	T					
67. Wells Fargo Managed Dividend Portfolio	D	Dividend	N	T					
68. Melco Resorts Common	A	Dividend	J	T					

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69. FSCT Pref Series D	E	Dividend	M	T					
70. MLG Private Fund IV	E	Distribution	M	R					
71. MLG SW Indutrial Co-Investor	D	Distribution	L	R					
72. Westmount Houston Street LLC	C	Distribution	L	R					
73. Trials at Creekside LLC	C	Distribution	L	R					
74. Huntington Bank Common	A	Dividend	J	T					
75. Howard Bank Money Market (CD matured)	D	Interest	N	T					
76. Sandy Spring Bank CD	B	Interest	N	T					
77. Severn Bank Common	A	Dividend	K	T					
78. Broadstone Marque Investors, LLC	E	Distribution	M	R					
79. Palantir Common		None	K	T	Buy	10/2/20	J		
80. Twitter Common		None	J	T	Buy	4/3/20	J		
81. Penn Mutual Annuity		None	N	T	Buy	4/13/20	N		
82. BB&T Money Market	A	Interest	N	T	Open	3/16/20	M		
83. First Nat. Bank Money Market	A	Interest	N	T	Open	3/16/20	M		
84. M&T Bank Money Market	A	Interest	N	T	Open	3/16/20	M		
85. Altrius Managed Fund		None	N	T	Buy	9/10/20	N		

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86. MLG Toro Port Co-Investor	E	Distribution	M	R					
87. MLG Stone Canyon Co-Investor		None	L	R	Buy	10/27/20	L		
88. Forefront Managed Port.		None	P1	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 25 and Line 31 - The value of these holdings shown on lines 25 and 31 are, in both cases, the total amount of the combined holdings shown on lines 25 and 31. This holding was migrated from two funds into this fund by 401k plan manager.

Part VII, Line 35 - value reflects the total value of Vanguard Money Market purchases and sales reflected in lines 35 - 39.

Part VII, Line 43 - Investment acquired in 2004 for \$100,000.

Part VII, Lines 44 - 47 - In response to the Committee's inquiry with respect to the 2017 report, these funds, which are 529 funds, do not make distributions; gains are added to the principal amount.

Part VII, Line 54 - Investment acquired in 2014 for \$100,000.

Part VII, Line 55 - Investment acquired in 2014 for \$200,000.

Part VII, Line 56 - Investment acquired in 2015 for \$100,000.

Part VII, Line 57 - Investment acquired in 2015 for \$100,000.

Part VII, Line 58 - Investment acquired in 2015 for \$100,000.

Part VII, Line 59 - Investment acquired in 2015 for \$100,000.

Part VII, Line 60 - Investment acquired in 2015 for \$200,000.

Part VII, Line 61 - Investment acquired in 2016 for \$100,000.

Part VII, Line 62 - Investment acquired in 2016 for \$100,000.

Part VII, Line 63 - Investment acquired in 2016 for \$100,000.

Part VII, Line 64 - Investment acquired in 2016 for \$100,000.

Part VII, Line 65 - Investment acquired in 2017 for \$250,000.

Part VII, Line 69 - Investment acquired in 2017 and 2018 for \$500,000.

Part VII, Line 70 - Investment acquired in 2018 for \$250,000.

Part VII, Line 71 - Investment acquired in 2017 for \$100,000.

Part VII, Line 72 - Investment acquired in 2019 for \$100,000.

Part VII, Line 73 - Investment acquired in 2018 for \$100,000.

Part VII, Line 78 - Investment acquired in 2019 for \$250,000.

Part VII, Line 86 - Investment acquired in 2019 for \$250,000 and was inadvertently omitted from the 2019 report.

Part VII, Line 87 - Investment acquired in 2020 for \$1000,000.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth P. Gesner**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544