

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jonker, Robert J.	2. Court or Organization U.S. Dist. Court, Western Dist of MI	3. Date of Report 05/14/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2013

Self-employed psychology practice

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Deposit Accounts at Fifth Third Bank	A	Interest	J	T					
2. Fifth Third Bank - Stock	A	Dividend	J	T					
3.									
4. RETAIL ACCOUNT									
5. Active Asset Tax Free Trust	A	Dividend	J	T					
6. First Trust Hlth Care Alpha ETF		None	J	T	Sold (part)	05/23/13	J	A	
7. First Trust Amex Biotech		None	J	T	Buy	07/01/13	J		
8. First Trust Consumer Staples ETF	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
9. First Trust Consumer Discret	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
10. First Trust DJ Internet IDX		None	J	T	Sold (part)	05/23/13	J	A	
11. First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
12. First Trust S&P Reit Index		None			Sold (part)	05/23/13	J	A	
13. First Trust S&P Reit Index		None			Sold	07/01/13	J	A	
14. American Gr Fd of America	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
15. BlackRock Equity Dividend		None	J	T	Sold (part)	05/23/13	J	A	
16. Black Rock Global Long/Short Eq	A	Dividend	J	T	Buy	08/26/13	J		
17. EV Floating Rate Hi Inc Inst	A	Dividend	J	T	Buy (add'l)	05/23/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. EV Global Macro ABS Ret	A	Dividend	J	T	Buy (add'l)	05/23/13	J		
19. Goldman Sachs Rising Div Growth	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
20. Ivy Asset Strategy I	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
21. JP Morgan Hibrg Dyn Comm Str		None			Sold	08/26/13	J	A	
22. Lazard Int'l Equi Sel Inst	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
23. Legg Mason BW Gib Opp Bd	A	Dividend	J	T	Buy (add'l)	05/23/13	J		
24. Lord Abbett Alpha Strat F	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
25. Natixis ASG Global Alternative Y		None	J	T	Buy (add'l)	05/23/13	J		
26. Pimco All Asset All Auth	A	Dividend	J	T	Buy (add'l)	05/23/13	J		
27. Principal Global Divers Inc A	A	Dividend	J	T					
28. Virtus Dynamic Aphasector	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
29. Virtus Foreign Oport I	A	Dividend	J	T					
30. Virtus Insight Emerg Mkts I	A	Dividend	J	T	Buy (add'l)	05/23/13	J		
31. Virtus Multi Sect Sht Term BDI	A	Dividend	J	T	Buy (add'l)	05/23/13	J		
32.									
33. IRA ACCOUNT									
34. American Amcap A	A	Dividend	L	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 10

Name of Person Reporting

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. American Bd Fd of Am	A	Dividend	J	T					
36. American Cap Inc Builder	B	Dividend	L	T					
37. American Cap World Bond	B	Dividend	L	T					
38. American Cap World Gr & Inc	A	Dividend	K	T					
39. American Europacific Growth	A	Dividend	K	T					
40. American Fundamental Inv	A	Dividend	L	T					
41. American Gr Fd of America	A	Dividend	L	T					
42. American New Perspective	A	Dividend	K	T					
43.									
44. IRA ACCOUNT-2									
45. BDP Morgan Stanley Bank	A	Interest	J	T					
46. First Trust Hlth Care Alpha ETF		None	J	T	Sold (part)	05/23/13	J	A	
47. First Trust AMEX Biotech		None	J	T	Buy	07/01/13	J		
48. First Trust Consumer Staples	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
49. First Trust Consumer Discret	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
50. First Trust DJ Internet IDX		None	J	T	Sold (part)	05/23/13	J	A	
51. First Trust Larg Cap Value AL	A	Dividend	K	T	Sold (part)	05/23/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 10

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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52. First Trust S&P Reit Index		None			Sold (part)	05/23/13	J	A	
53. First Trust S&P Reit Index		None			Sold	07/01/13	J	A	
54. American Gr Fd of America	A	Dividend	K	T	Sold (part)	05/23/13	J	A	
55. Black Rock Equity Divident I	A	Dividend	K	T	Sold (part)	05/23/13	J	A	
56. Black Rock Global Long/Short Eq		None	J	T	Buy	08/26/13	J		
57. EV Floating Rate Hi Inc Inst	A	Dividend	J	T	Buy (add'l)	05/23/13	J		
58. EV Global Macro ABS Ret	A	Dividend	J	T					
59. Goldman Sachs Rising Div Grw	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
60. Ivy Asset Strategy I	A	Dividend	K	T	Sold (part)	05/23/13	J	A	
61. JP Morgan Hibrg Dyn Comm Str		None			Sold	08/26/13	J	A	
62. Lazard Int'l Egi Sel Inst	A	Dividend	J	T	Sold (part)	05/23/13	J	A	
63. Legg Mason BW Gib Opp Bd Inst	A	Dividend	J	T	Buy	05/23/13	J		
64. Lord Abbett Alpha Strat	A	Dividend	K	T	Sold (part)	05/23/13	J	A	
65. Natixis ASG Global Alternative		None	K	T	Buy	05/23/13	J		
66. Pimco All Asset All Auth	A	Dividend	K	T	Buy (add'l)	05/23/13	J		
67. Principal Gib Divers Inc A	A	Dividend	J	T					
68. Virtus Dynamic Alphasector	A	Dividend	K	T	Sold (part)	05/23/13	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

VII. INVESTMENTS and TRUSTS -- Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Virtus Foreign Opport I	A	Dividend	K	T					
70. Virtus Insight Emerg Mkts I	A	Dividend	K	T	Buy (add'l)	05/23/13	J		
71. Virtus Multi Sect Sht Term BDI	A	Dividend	K	T	Buy (add'l)	05/23/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

Jonker, Robert J.

Date of Report

05/14/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert J. Jonker**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544