

FINANCIAL DISCLOSURE REPORT FINAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Huvelle, Ellen S.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 10/29/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - senior status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☐ Annual ☒ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2020 to 10/10/2020
7. Chambers or Office Address 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Condominium Association
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2020

Senior Counsel in Covington & Burling, LLP

2.

3.

4.

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Nationstar (previously held by Bank of America)	Mortgage on Rental Property, Washington, DC (Part VII, Line 87)	L
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Anheuser Busch Inbev SA SPON (BUD)	A	Dividend	J	T					
2. CSX Corp	A	Dividend	L	T					
3. Fiserve Inc (fka First Data Corp)		None	K	T					
4. INVESCO Intl Growth		None	L	T					
5. iShares US Healthcare ETF	A	Dividend	M	T					
6. iShares MSCI EAFE Fund	C	Dividend	M	T					
7. iShares S&P Small Cap 600 Growth	A	Dividend	K	T					
8. Oracle Corp	A	Dividend	L	T					
9. PepsiCo Inc	A	Dividend	K	T					
10. Schwab Government Money Fund	A	Interest	K	T					
11. DFA Large Cap International	C	Dividend	N	T	Buy	03/30/20	M		
12.					Buy (add'l)	03/31/20	K		
13. Schwab Tax Free Bond	E	Dividend	P1	T	Sold (part)	03/09/20	N	E	
14.					Buy (add'l)	07/27/20	K		
15. SPDR S&P 500 ETF	E	Dividend	P1	T	Sold (part)	07/27/20	L	E	
16. Vanguard 500 Index Admiral	C	Dividend	N	T	Buy	03/09/20	N		
17.					Sold (part)	08/31/20	M	E	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
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18. Vanguard High Dividend Yield	D	Dividend	N	T					
19. Vanguard Interm-Term Tax-Exempt Adm	D	Dividend	O	T	Buy (add'l)	01/08/20	L		
20.					Buy (add'l)	02/04/20	J		
21.					Buy (add'l)	06/17/20	J		
22.					Buy (add'l)	08/06/20	K		
23.					Buy (add'l)	08/31/20	M		
24. Vanguard Ltd-term Tx-Ex Adm X	A	Dividend	L	T	Buy	08/31/20	L		
25. Vanguard FTSE Emerging Markets ETF	B	Dividend	M	T					
26. Vanguard Short Term Treasury	B	Dividend	N	T					
27. Yum Brands	A	Dividend	K	T					
28. DFA International Core Equity I	A	Dividend			Sold	03/30/20	M		
29. Yum China Holdings	A	Dividend			Donated				
30. Dell Technologies Inc. CL V		None	J	T					
31. IRA #2 Charles Schwab (H)									
32. -Abbott Laboratories	A	Dividend	K	T					
33. -Arbitrage Fds Cl 1		None	N	T					
34. -DoubleLine Core Fixed Income I	D	Dividend			Sold	06/17/20	O	B	

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35. -DWS RREEF Real Assets Inst X		None	M	T	Buy	08/05/20	M		
36. -Guggenheim Total Return Bond Instl X	D	Dividend	O	T	Buy	06/17/20	O		
37.					Buy (add'l)	07/22/20	M		
38. - Schwab Government Money Fund	A	Interest	J	T					
39. -Templeton Global Bond adv	C	Dividend			Buy (add'l)	01/08/20	J		
40.					Sold	07/22/20	M		
41. -Under Armour		None	J	T					
42. - Vanguard Short Term Bond Index X	A	Dividend	L	T	Buy	08/04/20	L		
43. -Vanguard Short-Term Treasury Adm	A	Dividend			Sold	08/05/20	L	B	
44. -DFA Emerging Markets Core Equity I	B	Dividend	M	T					
45. -DFA International Core Equity I	B	Dividend	M	T					
46. -PIMCO All Asset	B	Dividend			Sold	08/05/20	M		
47. Astrazeneca Plc X	A	Dividend	J	T	Buy	07/21/20	J		
48. ExxonMobil	A	Dividend			Sold	03/17/20	K		
49. Chevron Corp X	B	Dividend	K	T	Buy	03/17/20	K		
50. Facebook Inc		None			Donated				
51. IBM	A	Dividend	J	T					

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52. Vaxart Inc Com New X		None	J	T	Buy	06/29/20	J		
53.					Sold (part)	07/21/20	J	B	
54.					Sold (part)	07/27/20	J	A	
55. Zoom Video Communications X		None	K	T	Buy	03/23/20	K		
56.					Donated (part)				
57. Schwab Government Money Fund	A	Interest	K	T					
58. INVESCO Diversified Dividend	B	Dividend	L	T					
59. iShares Core MSCI emerging mkts	B	Dividend			Sold	06/17/20	M		
60. iShares MSCI EAFE	B	Dividend	M	T					
61. iShares Morningstar Large Cap Value (formerly iShares TR Large Value)	C	Dividend	M	T					
62. iShares Morningstar Mid Value (formerly iShares TR Mid Value)	C	Dividend	M	T					
63. iShares S&P 500 Growth	A	Dividend	M	T					
64. iShares S&P 600 Growth	A	Dividend	L	T					
65. Oppenheimer Developing Markets Fund		None	K	T					
66. Schwab Tax Free Bond	D	Dividend	O	T	Sold (part)	03/31/20	N	D	
67. SPDRs S&P 500Fd ETF	E	Dividend	P1	T					
68. Vanguard Interm-Term Tx-Ex Adm X	A	Dividend			Buy	01/08/20	L		

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69.					Sold	03/31/20	M		
70. Vanguard High Dividend Yield	D	Dividend	M	T					
71. Vanguard FTSE Emerging Markets ETF	C	Dividend	M	T					
72. DFA Emerging Markets Core Equity I X	C	Dividend	M	T	Buy	06/17/20	M		
73. DFA International Core Equity I	A	Dividend			Sold	03/30/20	N		
74. DFA Large Cap International X	C	Dividend	N	T	Buy	03/30/20	N		
75. Amgen Inc.	A	Dividend	K	T					
76. Doubleline Core Fixed Income 1	C	Dividend	M	T					
77. Vanguard Extended Market ETF	A	Dividend	M	T					
78. PIMCO All Asset	A	Dividend			Sold	08/05/20	K	A	
79. Vanguard Short Term Treasury Adm	B	Dividend	M	T					
80. Vanguard Ltd-Term Tx-Ex Adm X	C	Dividend	O	T	Buy	03/31/20	O		
81.					Buy (add'l)	08/06/20	L		
82. IRA #1 (H)									
83. -DFA U.S. Large Cap Value	B	Dividend			Sold	07/22/20	M		
84. -DoubleLine Core Fixed Income I	B	Dividend	L	T	Buy (add'l)	08/05/20	J		
85. - Schwab Fundamental US Large Company X		None	M	T	Buy	07/22/20	M		

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86. Schwab Government Money Fund X		None	J	T					
87. Rental Property, Washington, DC	E	Rent	N	S					
88. Retirement Account (H)									
89. -JPMorgan Emerging Markets Equity R6		None	M	T	Buy	04/09/20	L		
90. -Lazard Emerging Mkts		None			Sold	04/09/20	L		
91. -Metropolitan West Total Return	B	Interest	M	T					
92. Retirement Account-IRA #3 (H)									
93. - Schwab Government Money Fund	A	Interest	K	T					
94. -Arbitrage Fds CI I		None	N	T					
95. -DoubleLine Core Fixed Income I	D	Dividend	N	T					
96. -DWS RREEF Real Assets Inst X		None	O	T	Buy	08/05/20	M		
97.					Buy (add'l)	08/18/20	N		
98. -Eaton Vance Gbl Macr Absolute Retrn I	D	Dividend	N	T					
99. -Guggenheim Total Return Bond Instl X	B	Dividend	N	T	Buy	07/22/20	N		
100. -Templeton Income Global Bond Advisor	D	Dividend			Sold	07/22/20	N		
101. -Vanguard Short Term Treasury Adm	C	Dividend			Buy (add'l)	03/31/20	N		
102.					Sold	08/04/20	O	E	

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103. -Vanguard Short Term Bond Index Adm X	B	Dividend	O	T	Buy	08/04/20	O		
104. -Vanguard Total Bond Market	B	Dividend			Buy (add'l)	02/04/20	J		
105.					Sold	03/31/20	N	D	
106. -PIMCO All Asset	C	Dividend			Sold (part)	08/05/20	M		
107.					Sold	08/18/20	N		
108. -AQR Equity Market Neutral I		None	N	T	Buy (add'l)	01/08/20	K		
109.					Buy (add'l)	07/27/20	K		
110. -AQR Managed Futures Strategy I		None	O	T	Buy (add'l)	07/22/20	K		
111. -DFA Emerging Mkts Core Equity I	C	Dividend	M	T	Buy (add'l)	06/17/20	J		
112. -iShares Gold Trust		None	O	T	Sold (part)	07/27/20	M	E	
113. Variable Annuity Account (H)									
114. -DFA VA International Value		None	K	T					
115. -DFA VA US Large Value		None	K	T					
116. -Vanguard VA Total Stock Mkt Index		None	L	T					
117. -Vanguard VA International		None	K	T					
118. -Vanguard VA Short Term Invest Grade		None	K	T					
119. -Vanguard VA Total Bond Mkt Index		None	M	T					

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. 529 Account (H)									
121. -American Mutual Fd 529	A	Dividend	J	T					
122. -Euro Pacific Growth Fund 529F		None	K	T					
123. -Bond Fund of America 529F	A	Dividend	K	T					
124. -Washington Mutual 529F	A	Dividend	K	T					
125. -Short Term Bond Fund of America 529 F	A	Dividend	J	T					
126. 529 Account (H) #2									
127. -American Mutual Fd 529F	A	Dividend	J	T					
128. -Bond Fund of America 529F	A	Dividend	K	T					
129. -Euro Pacific Growth Fund 529F		None	K	T					
130. -Washington Mutual 529F	A	Dividend	K	T					
131. - Short Term Bond Fund Of America 529 F	A	Dividend	J	T					
132. 529 Account (H) #3									
133. -American Mutual Fd 529F	A	Dividend	J	T					
134. -Bond Fund of America 529F	A	Dividend	J	T					
135. -Euro Pacific Growth Fund 529F		None	J	T					
136. - Washington Mutual 529F	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Huvelle, Ellen S.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Autumn Smile Broadway LLC	D	Distribution	J	U					
138. Autumn Smile US Tour LLC	E	Distribution	J	U					
139. Mr. Sheffield LLC		None	K	U					
140. Covington & Burling LLP		None	N	U					
141. For Forever London LLC	A	Interest	K	U					
142. 529 Account (H) #4									
143. -Washington Mutual 529F	A	Dividend	J	T					
144. -Euro Pacific Gwth Fd 529F		None	J	T					
145. -Bond Fund Of America 529F	A	Dividend	J	T					
146. -American Mutual Fd 529F	A	Dividend	J	T					
147. Schwab Government Money Fund	A	Int./Div.	M	T					
148. Okta Inc		None	L	T					
149. Short Term Income Pool X		None	L	T	Sold (part)	03/04/20	J		
150.					Sold (part)	03/20/20	J		
151.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The assessed value of the Rental Property reported on line 87, Part VII, is \$478,800.

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ellen S. Huvelle

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544