

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jack, Janis G.	2. Court or Organization U.S. District Court	3. Date of Report 05/08/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 1133 N. Shoreline Blvd. Room 321 Corpus Christi, TX 7841		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Name of Person Reporting

Jack, Janis G.

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Jack, Janis G.	05/08/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.	Frost Bank	Unsecured Line of Credit	K
3.			
4.			
5.			

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Name of Person Reporting

Jack, Janis G.

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05/08/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Frost Bank Cash Account	A	Interest	J	T					
2. Cardiology Associates Profit Sharing Plan (H)									
3. -Invesco STIT Govt & Agcy (fka Invesco STIC Prime)	A	Dividend	L	T	Distributed (part)	01/02/20	K		
4.					Distributed (part)	02/05/20	K		
5.					Distributed (part)	03/04/20	K		
6.					Distributed (part)	04/01/20	K		
7.					Distributed (part)	04/29/20	J		
8.					Distributed (part)	07/01/20	J		
9.					Distributed (part)	08/03/20	K		
10.					Distributed (part)	09/04/20	K		
11.					Distributed (part)	10/02/20	J		
12.					Distributed (part)	11/03/20	K		
13.					Distributed (part)	12/02/20	J		
14.					Distributed (part)	12/30/20	K		
15. -US Savings Bonds Ser 2 (Formerly US Savings Bonds Ser I)		None	L	T					
16. -US Savings Bonds Ser 4 (Formerly US Savings Bonds Ser I)		None	L	T					
17. -Vanguard Short Term Inv Grade Instl	D	Dividend	O	T	Buy (add'l)	05/20/20	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	04/22/20	M		
19.					Buy (add'l)	07/09/20	J		
20.					Buy (add'l)	08/07/20	J		
21.					Buy (add'l)	08/24/20	J		
22.					Buy (add'l)	09/02/20	J		
23.					Buy (add'l)	10/02/20	J		
24.					Buy (add'l)	11/05/20	J		
25.					Buy (add'l)	11/24/20	K		
26.					Buy (add'l)	12/04/20	J		
27. -Cohen & Steers Instl Realty Fd	A	Dividend			Sold	08/25/20	J	A	
28. -MFS Value Fund I	B	Dividend	K	T	Sold (part)	04/22/20	J	A	
29. -Hartford Floating Rate Fund Cl I	B	Dividend			Sold	04/22/20	L	A	
30. -JHancock Disciplined Value Mid Cap	A	Dividend	K	T	Buy (add'l)	04/22/20	J		
31.					Sold (part)	11/24/20	J	A	
32. -Gabelli Small Cap Growth (Y)									
33. -T Row Price Mid Cap Growth Fund	B	Dividend	K	T	Buy (add'l)	04/22/20	J		
34.					Sold (part)	11/24/20	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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35.					Buy (add'l)	12/16/20	J		
36. -Vanguard 500 Index Fund - Admiral	A	Dividend	K	T	Sold (part)	05/20/20	J	A	
37.					Sold (part)	11/24/20	J	C	
38. -Victory Small Co Opp Fund	A	Dividend			Sold	05/20/20	J	A	
39. -Frost Total Return Bond Fd Cl A	D	Dividend	N	T	Buy (add'l)	01/31/20	J		
40.					Buy (add'l)	02/28/20	J		
41.					Buy (add'l)	03/31/20	J		
42.					Buy (add'l)	04/30/20	J		
43.					Sold (part)	04/22/20	M	A	
44.					Sold (part)	05/19/20	M	A	
45. -Metropolitan West T/R Bond - I (Y)									
46. -Harding Loevner Intl Eq Fd Instl	A	Dividend	J	T	Sold (part)	04/22/20	J	B	
47.					Sold (part)	08/25/20	J	B	
48.					Sold (part)	11/24/20	J	A	
49. -Frost Credit Fund Inv Cl	C	Dividend	K	T	Sold (part)	04/22/20	K	A	
50.					Sold (part)	11/24/20	K	A	
51. -T Rowe Price Growth Stock Fund	B	Dividend	K	T	Sold (part)	04/22/20	J	A	

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52.					Sold (part)	05/19/20	J	A	
53.					Sold (part)	11/24/20	J	B	
54.					Buy (add'l)	12/16/20	J		
55. -Oppenheimer Total Return Bd	C	Dividend			Sold	04/22/20	N	E	
56. -Vanguard Sm Cap Growth Adm	A	Dividend			Sold	08/25/20	J	A	
57. -Baird Aggregate Bd Fd	D	Dividend	M	T	Buy	04/22/20	M		
58.					Buy (add'l)	05/20/20	K		
59.					Buy (add'l)	08/25/20	L		
60.					Buy (add'l)	12/23/20	J		
61. -Fidelity Conservative Inc Bd	A	Dividend	M	T	Buy	04/22/20	M		
62.					Buy (add'l)	11/24/20	J		
63. -Pimco Foreign Bond Fd	A	Dividend	K	T	Buy	11/24/20	K		
64. -Artisan High Income Fd	C	Dividend	L	T	Buy	04/22/20	L		
65.					Buy (add'l)	05/20/20	K		
66.					Sold (part)	08/25/20	L	D	
67.					Sold (part)	11/24/20	K	C	
68. -Lazard Intl Eqty Port	B	Dividend	J	T	Buy	04/22/20	K		

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69.					Sold (part)	08/25/20	J	B	
70.					Sold (part)	11/24/20	J	A	
71. -T Rowe Price Intl Disc Fd	A	Dividend	J	T	Buy	08/25/20	J		
72.					Sold (part)	11/24/20	J	A	
73. Cash Value of Life Insurance (H)									
74. -Equitable Financial Life (formerly Mutual of New York)	A	Interest	K	T					
75. -Massachusetts Mutual	A	Dividend	J	T					
76. -Lincoln Natl Life Ins Co	A	Dividend	J	T					
77. -Lincoln Natl Life Ins Co	A	Dividend	K	T					
78. American Bank #1	A	Interest	J	T					
79. American Bank #2	A	Interest	J	T					
80. VCSP/College America #1 (H)									
81. - American Funds Growth Fund of America	C	Dividend	L	T	Buy (add'l)	12/18/20	J		
82. - American Funds Investment Company of America	A	Dividend	K	T					
83. Smallcap World Fund-529A	A	Dividend	K	T					
84. VCSP/College America #2 (H)									
85. -American Funds Growth Fund of America	B	Dividend	L	T	Buy (add'l)	12/18/20	J		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
86. -American Funds Investment Company of America	A	Dividend	K	T					
87. Smallcap World Fund-529A	A	Dividend	K	T					
88. Education Trust #1 - Real Estate, [REDACTED]		None	M	U					
89. Education Trust #2 - Real Estate, [REDACTED]		None	M	U					
90. Family Realty LLC - Real Estate, [REDACTED]		None	P1	U					
91. 2008 Lifetime Trust, Real Estate, [REDACTED]		None	L	U					
92. Frost Bank - K	A	Interest	J	T					
93. Frost Bank - J	A	Interest	J	T					
94. Frost Bank - S	A	Interest	J	T					
95. Frost Bank	A	Interest	J	T					
96. Camden Nat'l Bank		None	J	T					

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Janis G. Jack

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544