

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kim , Michele J.	2. Court or Organization U.S. Bankruptcy Court - Southern District of Georgia	3. Date of Report 08/16/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge - full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address 801 Gloucester Street 3rd Floor Brunswick, Georgia 31520		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	self-employed attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Wells Fargo Bank, NA	Mortgage on Rental Property #1 - Brunswick, GA (Part VII, Line 2)	None
2. Optus Bank	Mortgage on Rental Property #2 - Brunswick, GA (Part VII, Line 3)	M
3. Lowe's/Synchrony Bank	Credit Card	None
4. Bank of America	Credit Card	None
5. Bank of America	Credit Card	None
6. Citibank	Credit Card	J

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. SunTrust Cash Account	A	Interest	K	T					
2. Rental Property #1- Brunswick, Georgia	D	Rent			Sold	11/12/20	M	E	
3. Rental Property #2 - Brunswick, Georgia	E	Rent	N	W					
4. New York Life Insurance Whole Life Policy	A	Int./Div.	K	T					
5. State Farm Universal Life Insurance Policy	C	Interest	L	T					
6. RBC IRA - Blackrock Life Path Index 2030	B	Int./Div.	L	T					
7. Brokerage Account #1 (H)									
8. - AMGEN Inc. Common Stock	A	Dividend	J	T					
9. - AT&T Inc. Common Stock	A	Dividend	J	T					
10. - Carrier Global Corporation (X)	A	Dividend	J	T					
11. - Chemours Co Com Common Stock	A	Dividend	J	T					
12. - CISCO Sys. Inc. Common Stock	A	Dividend	J	T					
13. - Coca Cola Co. Common Stock	A	Dividend	J	T					
14. - Comcast Corp. (New) Class A Common Stock	A	Dividend	J	T					
15. - Corteva Inc.	A	Dividend	J	T					
16. - Dow Inc.	A	Dividend	J	T					
17. - Dupont De Nemours Inc.	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. - Exxon Mobil Corp. Common Stock	A	Dividend	J	T					
19. - Motorola Souldtions Inc. Common Stock	A	Dividend	J	T					
20. - Otis Worldwide Corp. (X)	A	Dividend	J	T					
21. - Procter & Gamble Common Stock	A	Dividend	K	T					
22. - Raytheon Technologies Corp. Stock (X)	A	Dividend	J	T					
23. - Roche Holdings ADR Common Stock (X)	A	Dividend	J	T					
24. - The Mosaic Co. (Hldg Co) New Common Stock	A	Dividend	J	T					
25. - Travelers Companies Inc. Com (X)	A	Dividend	J	T					
26. - United Technologies Corp. Common Stock (Y)									
27. - Valero Energy CP Dela New Common Stock	A	Dividend	J	T					
28. - Walt Disney Co Hldg Co Common Stock		None	J	T					
29. Brokerage Account #2 (H)									
30. - General Electric Common Stock	A	Dividend	J	T					
31. - Walt Disney Co Hldg Co Common Stock		None	K	T					
32. IRA #1 (H)									
33. - TA Asset Alloc-GRW PTF A Mutual Fund	A	Int./Div.	K	T					
34. IRA #2 (H)									

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. - Berkshire Hathaway Inc. (X)		None	K	T					
36. - Caterpillar Inc. Common Stock	A	Dividend	J	T					
37. - Matthews China Investor Common Stock	A	Dividend	J	T					
38. IRA #3 (H)									
39. - Oakmark Equity & Income FD Inv	B	Int./Div.	K	T					
40. - Principal Midcap Inst. CL	A	Int./Div.	L	T					
41. - Berkshire Hathaway Inc.		None	K	T					
42. IRA #4 (H)									
43. - Oakmark Equity & Income FD Inv.	B	Int./Div.	L	T					
44. - Principal Midcap Inst. CL	A	Int./Div.	L	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 10: Carrier Global Corporation stock received as a result of stock spin-off by United Technologies prior to its merger with Raytheon Co.

Part VII, Line 20: Otis Worldwide Corp. stock received as a result of stock spin-off by United Technologies prior to its merger with Raytheon Co.

Part VII, Line 22: Raytheon Technologies Corp. stock received as a result of merger between United Technologies (see Section VII, Line 26) and Raytheon Co.

Part VII, Line 23: Roche Holdings ADR common stock inadvertently omitted from 2019 financial disclosure report. 2019 reportable information: B(1): A; B(2): Int/Div; C(1): J; C(2): T.

Part VII, Line 25: asset increased in value to reportable threshold.

Part VII, Line 35: Berkshire Hathaway stock inadvertently omitted from 2019 financial disclosure report. 2019 reportable information: B(2): None; C(1): K; C(2): T.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Michele J. Kim**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544