

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) McEwen, Catherine P.	2. Court or Organization Middle District of Florida	3. Date of Report 06/29/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address Sam M. Gibbons United States Courthouse 801 N. Florida Avenue Chamber 8B (Ste. 854) Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

- | | |
|--|---|
| 1. Advisory Board Member | Salesian Youth Center (charitable organization) |
| 2. Director at Large Board Member (advisory) | Hillsborough Association for Women Lawyers |
| 3. | |
| 4. | |
| 5. | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

- | | |
|--------------|---|
| 1. June 2015 | Western Michigan University Cooley Law School and I have orally agreed that I will teach one semester or more per year, subject to Eleventh Circuit approval. |
| 2. | |
| 3. | |

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 4/15/2020	Western Michigan University Cooley Law School	\$4,125.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	American Bankruptcy Institute	1/15-17/20	Tampa, FL	Annual Paskay Seminar	Registration (including meals), speaker dinner, transportation, parking.
2.	The Florida Bar Business Law Section	2/5-7/20	Orlando, FL	Mid-Year Meeting	Mileage, hotel, meals, parking.
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐

NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. Alix Chouri/Hard Rock Hotel	Ticket to Andrea Bocelli concert in suite, with food and beverages (value estimated)	\$500.00
2. American Bankruptcy Institute	Suite tickets to Lightning game, food, beverages (value estimated); more on Pt. VIII	\$880.00
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒

NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO DDA/CD/Savings/MMA Accounts	A	Interest	M	T					
2. U.S. Bank Account f/k/a State Farm Bank	A	Interest	J	T					
3. SCHWAB IRA- Now MML INVESTORS SERVICES IRA (H) (4-12 BELOW)									
4. -FDRXX	A	Interest	J	T					
5. -GSPKX	A	Int./Div.	K	T					
6. -GLIFX	A	Int./Div.	K	T	Buy (add'l)	03/13/20	J		
7. -WHGIX	A	Int./Div.	J	T					
8. -MOAT	A	Int./Div.	K	T	Sold (part)	05/26/20	J	B	
9. -HEDJ	A	Int./Div.	J	T	Buy (add'l)	05/26/20	J		
10. -EMB	A	Int./Div.	J	T					
11. -FPE	A	Int./Div.	J	T					
12. -REZ	A	Int./Div.	J	T	Buy (add'l)	03/13/20	J		
13. MASSMUTUAL INDEX ANNUITY IRA (H) (Line 14 Below)									
14. S&P 500 LOW VOLATILITY INDEX	A	Int./Div.	N	T					
15. BANK OF AMERICA CASH ACCOUNT ()	A	Interest	K	T					
16. AMERICAN FUNDS ROTH IRA (H) (LINE 17 BELOW)									
17. AF GROWTH PORTFOLIO CL A	A	Int./Div.	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: McEwen, Catherine P., 06/29/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

Table with 10 columns: A (Description of Assets), B (Income during reporting period), C (Gross value at end of reporting period), D (Transactions during reporting period). Rows 18-19: NAVY FEDERAL CREDIT UNION (X), SUNCOAST FEDERAL CREDIT UNION (X)

Table with 6 columns: 1 Income Gain Codes, 2 Value Codes, 3 Value Method Codes, A=\$1,000 or less, B=\$1,001 - \$2,500, C=\$2,501 - \$5,000, D=\$5,001 - \$15,000, E=\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V:

Line 2: Registration waiver for Southeast Regional Bankruptcy Workshop.

Part VII:

Line 2: The name of State Farm Bank changed to U.S. Bank in 2020. This account is really not reportable because it always had less than \$300 in it. I closed it in 2021.

Line 15: I am a signer on [REDACTED]' regular and money market checking accounts. Although I jointly hold legal title, I am not a beneficial owner.

Line 18: Opened in April 2020. This account is really not reportable because it has about \$100-200 in it.

Line 19: Opened in April 2020. This account is really not reportable because it has about \$100-200 in it.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Catherine P. McEwen**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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