

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Mitchell, Suzanne	2. Court or Organization United States District Court, Western District of Oklahoma	3. Date of Report 08/18/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 200 NW 4th Street Oklahoma City, OK 73102		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Truist Bank	Mortgage - part Personal Property, part Rental Property #2 (Part VII Line 2)	N
2. Central Loan Administration & Reporting	Mortgage - Rental Property #3 (Part VII, Line 3)	L
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)

1. RENTAL PROPERTIES (H)									
2. Rental Property #1 - Oklahoma County, Oklahoma City, OK	D	Rent	L	W					
3. Rental Property #2 - Oklahoma County, Oklahoma City, OK	D	Rent	M	W					
4.									
5. CASH AND BONDS (H)									
6. UMB Accounts	A	Interest	J	T					
7. Chase Accounts	A	Interest	J	T					
8.									
9. RAYMOND JAMES ACCOUNT (H)									
10. Mutual Funds (H)									
11. Invesco Mid Cap Growth Fund Class Y	A	Dividend			Merged (with line 13)	04/21/20	J		
12. Invesco Comstock Fund Class Y M/F	A	Dividend	J	T					
13. Invesco Oppenheimer Discovery Mid Cap Growth FD CL Y N/L	A	Dividend	J	T	Open	04/21/20	J		
14. Capital Income Builder Fund Class F2 American Funds M/F	A	Dividend	K	T					
15. Capital World Growth & Income Fund Class F2 American FD M/F	A	Dividend	K	T					
16. Investment Company of America Class F2 American Funds M/F	B	Dividend	L	T					
17. Washington Mutual Investores Class F2 American Funds M/F	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

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18.									
19. Cash and Cash Alternatives (H)									
20. Bank Deposit Program - Sweep	A	Int./Div.	J	T					
21.									
22. Equities (H)									
23. Adobe Incorporated	A	Dividend	J	T	Sold (part)	06/04/20	J		
24.					Sold (part)	08/12/20	J		
25.					Sold (part)	09/10/20	J		
26.					Buy (add'l)	11/02/20	J		
27. Air Products and Chemicals Incorporated	A	Dividend	J	T	Buy (add'l)	03/04/20	J		
28.					Buy (add'l)	07/10/20	J		
29. Alphabet Incorporated Cap Stk Class A	A	Dividend	J	T					
30. Amazon Com Incorporated	A	Dividend	J	T					
31. American Well Corporation Class A	A	Dividend			Buy	10/14/20	J		
32.					Buy (add'l)	10/21/20	J		
33.					Sold	10/30/20	J		
34. Apple Incorporated	A	Dividend	J	T	Sold (part)	08/12/20	J		

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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35.					Sold (part)	09/10/20	J		
36. Autodesk Incorporated	A	Dividend	J	T	Buy	04/02/20	J		
37.					Buy (add'l)	04/21/20	J		
38.					Sold (part)	06/04/20	J		
39.					Sold (part)	08/12/20	J		
40.					Sold	09/10/20	J		
41.					Buy (add'l)	10/22/20	J		
42.					Buy	10/30/20	J		
43. Bank Amer Corporation	A	Dividend			Sold (part)	02/07/20	J		
44.					Sold (part)	02/28/20	J		
45.					Sold (part)	03/02/20	J		
46.					Sold	03/04/20	J		
47. Becton Dickinson & company	A	Dividend			Sold	02/11/20	J		
48. Boeing Company	A	Dividend	J	T	Buy	11/12/20	J		
49. Citigroup Incorporated	A	Dividend	J	T	Buy	11/20/20	J		
50.					Buy (add'l)	12/14/20	J		
51. CME Group Incorporated	A	Dividend			Sold	03/17/20	J		

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52. Construction Partners Incorporated Com Class A	A	Dividend			Buy	10/23/20	J		
53.					Sold	11/06/20	J		
54. Costco Wholesale Corporation NEW	A	Dividend	J	T	Buy (add'l)	07/13/20	J		
55.					Sold (part)	08/13/20	J		
56. Diamondback Energy Incorporated	A	Dividend	J	T	Buy	11/27/20	J		
57. Dollar General Corporation NEW	A	Dividend	J	T	Sold (part)	05/20/20	J		
58. Ecolab Incorporated	A	Dividend			Buy	06/04/20	J		
59.					Sold	07/10/20	J		
60. Home Depot Incorporated	A	Dividend	J	T	Buy (add'l)	04/21/20	J		
61. Honeywell International Incorporated	A	Dividend	J	T	Buy (add'l)	05/20/20	J		
62.					Buy (add'l)	05/28/20	J		
63.					Sold (part)	11/02/20	J		
64. JP Morgan Chase	A	Dividend			Sold (part)	02/07/20	J		
65.					Sold (part)	03/04/20	J		
66.					Buy (add'l)	05/20/20	J		
67.					Buy (add'l)	05/28/20	J		
68.					Sold	08/03/20	J		

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NONE (No reportable income, assets, or transactions.)

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69.					Buy (add'l)	08/13/20	J		
70.					Sold (part)	08/28/20	J		
71.					Sold	10/01/20	J		
72. Lauder Estee Companies	A	Dividend	J	T	Buy (add'l)	05/28/20	J		
73.					Sold (part)	08/13/20	J		
74.					Buy (add'l)	09/30/20	J		
75. Lockheed Martin Corporation	A	Dividend			Buy	08/12/20	J		
76.					Sold	10/05/20	J		
77. Microsoft Corporation	A	Dividend	J	T	Sold (part)	04/14/20	J		
78.					Buy (add'l)	05/13/20	J		
79.					Sold (part)	05/28/20	J		
80.					Sold (part)	06/04/20	J		
81.					Sold (part)	09/10/20	J		
82. Motorola Solutions	A	Dividend			Buy (add'l)	02/11/20	J		
83.					Sold	07/10/20	J		
84. MSCI Incorporated	A	Dividend			Buy	07/10/20	J		
85.					Buy (add'l)	07/13/20	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86.					Sold	08/13/20	J		
87. Nextera Energy Incorporated	A	Dividend			Buy	09/10/20	J		
88.					Sold	11/20/20	J		
89. Nike Incorporated Class B	A	Dividend	J	T					
90. Oneok Incorporated New	A	Dividend			Buy	04/14/20	J		
91.					Sold	04/21/20	J		
92. OKTA Incorporated Class A	A	Dividend			Buy	08/28/20	J		
93.					Buy (add'l)	10/30/20	J		
94.					Sold	11/12/20	J		
95. O'Reilly Automotive Incorporated New (ORLY)	A	Dividend			Sold	04/02/20	J		
96. Parker-Hannifin Corporation	A	Dividend	J	T	Buy	11/13/20	J		
97.					Buy (add'l)	11/18/20	J		
98. Paypal Hldgs Incorporated	A	Dividend			Buy	11/06/20	J		
99.					Buy	11/09/20	J		
100.					Sold	11/13/20	J		
101. Pepsico Incorporated	A	Dividend			Sold (part)	04/24/20	J		
102.					Sold	08/12/20	J		

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(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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103. Ringcentral Incorporated	A	Dividend	J	T	Sold (part)	05/20/20	J		
104.					Sold (part)	06/04/20	J		
105.					Buy (add'l)	06/17/20	J		
106.					Sold (part)	08/12/20	J		
107.					Sold (part)	09/10/20	J		
108.					Buy (add'l)	10/22/20	J		
109.					Buy (add'l)	11/02/20	J		
110.					Sold (part)	11/27/20	J		
111. Ross Stores Incorporated	A	Dividend			Buy	02/07/20	J		
112.					Buy (add'l)	02/11/20	J		
113.					Buy (add'l)	03/17/20	J		
114.					Buy (add'l)	05/20/20	J		
115.					Sold	06/17/20	J		
116.					Buy (add'l)	08/12/20	J		
117.					Buy (add'l)	09/03/20	J		
118.					Sold (part)	10/21/20	J		
119.					Sold	10/22/20	J		

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120. Salesforce Com Incorporated	A	Dividend	J	T	Sold (part)	06/04/20	J		
121.					Buy (add'l)	06/17/20	J		
122.					Sold (part)	08/12/20	J		
123.					Sold (part)	09/10/20	J		
124. Schlumberger Limited	A	Dividend	J	T	Buy	11/20/20	J		
125. Servicenow Incorporated	A	Dividend	J	T	Buy (add'l)	02/28/20	J		
126.					Buy	04/24/20	J		
127.					Sold (part)	05/29/20	J		
128.					Sold (part)	06/04/20	J		
129.					Buy (add'l)	08/03/20	J		
130.					Sold (part)	08/12/20	J		
131.					Sold	09/10/20	J		
132.					Buy (add'l)	11/02/20	J		
133.					Sold (part)	11/27/20	J		
134. Solaredge Technologies Incorporated	A	Dividend			Buy	10/01/20	J		
135.					Sold	10/23/20	J		
136.					Sold	11/13/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting

Mitchell, Suzanne

Date of Report

08/18/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. Starbucks Corporation	A	Dividend			Buy	03/02/20	J		
138.					Buy (add'l)	03/04/20	J		
139.					Buy (add'l)	03/17/20	J		
140.					Sold	07/13/20	J		
141. TJX Companies Incorporated	A	Dividend			Buy	09/03/20	J		
142.					Sold	10/14/20	J		
143. Union Pac Corporation	A	Dividend	J	T	Buy (add'l)	05/20/20	J		
144.					Buy (add'l)	05/29/20	J		
145.					Sold (part)	11/02/20	J		
146.					Sold (part)	12/14/20	J		
147. United Healthgroup Incorporated	A	Dividend	J	T					
148. Veeva Systems Incorporated Class A Com	A	Dividend	J	T	Buy	03/04/20	J		
149.					Buy (add'l)	03/09/20	J		
150.					Sold (part)	05/20/20	J		
151.					Sold (part)	05/28/20	J		
152.					Sold (part)	06/04/20	J		
153.					Sold (part)	08/12/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

Mitchell, Suzanne

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.					Sold (part)	09/10/20	J		
155.					Buy (add'l)	10/22/20	J		
156.					Buy (add'l)	10/30/20	J		
157. Visa Incorporated Com Class A	A	Dividend	J	T					
158. Vulcan Matls Company	A	Dividend			Buy	10/23/20	J		
159.					Buy	11/02/20	J		
160.					Sold	11/09/20	J		
161. Zoetis Incorporated Class A	A	Dividend	J	T	Buy (add'l)	03/04/20	J		
162.					Buy (add'l)	07/10/20	J		
163. Trane Technologies PLC formerly Ingersoll Rand PLC SHS Ireland	A	Dividend			Sold (part)	03/06/20	J		
164.					Sold (part)	03/09/20	J		
165.					Sold	05/13/20	J		
166. Exchange Traded Products (H)									
167. IShares TR GL Clean Ene ETF	A	Dividend	J	T	Buy	09/10/20	J		
168.					Buy (add'l)	10/05/20	J		
169.					Sold (part)	11/18/20	J		
170.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

171. FULKERSON [REDACTED] REVOCABLE TRUST (H)									
172. Chevron Stock	A	Dividend	J	T					
173. Real Estate Parcel #1, Cleveland County, OK. See Part VIII.		None	J	S					
174. Real Estate Parcel #2, Cleveland County, OK. See Part VIII.		None	J	S					
175. Real Estate Parcel #3, Cleveland County, OK. See Part VIII.		None	J	S					
176.									
177. PARTNERSHIP INVESTMENTS (H)									
178. Think Italian LLC .375844%	A	Distribution	J	U					
179.									
180. FIDELITY INVESTMENTS ROLLOVER IRA (H)									
181. Fidelity Low Priced Stock	A	Dividend	J	T					
182. Fidelity Select Comm Services Port	A	Dividend	J	T					
183.									
184. MCAFFEE & TAFT 401(K) (H)									
185. Fidelity 500 Index	D	Int./Div.	O	T					
186. Fidelity Contrafund K	E	Int./Div.	N	T					
187. JH Discl Value Midcap	C	Int./Div.	N	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188. MM SEL Mid Cap GR 1	E	Int./Div.	N	T					
189. AF Europac Growth R6	A	Int./Div.	L	T					
190.									
191. OGLETREE, DEAKINS, NASH, SMOAK & STEWART 401(K) (H)									
192. AF Growth Fund Amer R6		None			Buy (add'l)	01/03/20	J		
193.					Buy (add'l)	01/29/20	J		
194.					Merged (with line 195)	01/29/20	K		
195. MFS Growth R6	A	Dividend	K	T	Open	01/29/20	K		
196.					Buy (add'l)	02/04/20	J		
197.					Buy (add'l)	03/05/20	J		
198.					Buy (add'l)	04/07/20	J		
199.					Buy (add'l)	05/05/20	J		
200.					Buy (add'l)	06/03/20	J		
201.					Buy (add'l)	07/03/20	J		
202.					Buy (add'l)	08/05/20	J		
203.					Buy (add'l)	09/03/20	J		
204.					Buy (add'l)	10/06/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	11/05/20	J		
206.					Buy (add'l)	12/04/20	J		
207. Harbor Cap Appr Inst	A	Dividend	K	T	Buy (add'l)	01/03/20	J		
208.					Buy (add'l)	02/04/20	J		
209.					Buy (add'l)	03/05/20	J		
210.					Buy (add'l)	04/07/20	J		
211.					Buy (add'l)	05/05/20	J		
212.					Buy (add'l)	06/03/20	J		
213.					Buy (add'l)	07/03/20	J		
214.					Buy (add'l)	08/05/20	J		
215.					Buy (add'l)	09/03/20	J		
216.					Buy (add'l)	10/06/20	J		
217.					Buy (add'l)	11/05/20	J		
218.					Buy (add'l)	12/04/20	J		
219. Vang Midcap IDX Inst	A	Dividend	K	T	Buy (add'l)	01/03/20	J		
220.					Buy (add'l)	02/04/20	J		
221.					Buy (add'l)	03/05/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222.					Buy (add'l)	04/07/20	J		
223.					Buy (add'l)	05/05/20	J		
224.					Buy (add'l)	06/03/20	J		
225.					Buy (add'l)	07/03/20	J		
226.					Buy (add'l)	08/05/20	J		
227.					Buy (add'l)	09/03/20	J		
228.					Buy (add'l)	10/06/20	J		
229.					Buy (add'l)	11/05/20	J		
230.					Buy (add'l)	12/04/20	J		
231. Vang Windsor ADM	A	Dividend	K	T	Buy (add'l)	01/03/20	J		
232.					Buy (add'l)	02/04/20	J		
233.					Buy (add'l)	03/05/20	J		
234.					Buy (add'l)	04/07/20	J		
235.					Buy (add'l)	05/05/20	J		
236.					Buy (add'l)	06/03/20	J		
237.					Buy (add'l)	07/03/20	J		
238.					Buy (add'l)	08/05/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239.					Buy (add'l)	09/03/20	J		
240.					Buy (add'l)	10/06/20	J		
241.					Buy (add'l)	11/05/20	J		
242.					Buy (add'l)	12/04/20	J		
243.									
244. PROFIT SHARING PLAN OF OGLETREE DEAKINS ET AL (H)									
245. Vamg Target Return 2025	D	Int./Div.	M	T	Buy (add'l)	09/28/20	K		
246.									
247. SCHWAB ROLLOVER IRA (H)									
248. Schwab Total Stock Market Index Fund	B	Dividend	L	T	Buy (add'l)	12/18/20	J		
249.									
250. ETRADE BROKERAGE ACCOUNTS (H)									
251. ETrade Account #1 (H)									
252. Ford Motor Company	A	Dividend	J	T					
253. Nuance Communications	A	Dividend	J	T					
254. Invesco Exchange Traded Trust	A	Dividend	J	T					
255. Oneok Inc	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
256. Berkshire Hathaway	A	Dividend	J	T					
257. Apple	A	Dividend	J	T					
258. Cerence Inc Common Stock	A	Dividend	J	T					
259. ETrade Account #2 (H)									
260. Coca Cola Bottling Co	A	Dividend	J	T					
261. Schwab S&P 500 Fund	A	Int./Div.	J	T					
262.									
263.									
264.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

ADDITIONAL INFORMATION REGARDING PART VII, LINES 173-175, REAL ESTATE PARCELS, CLEVELAND COUNTY, OK

Parcels are owned through a [REDACTED] revocable trust.

Taxable Value of Parcel 1, Part VII Line 173 is \$4,000.

Taxable Value of Parcel 2, Part VII Line 174 is \$12,500

Taxable Value of Parcel 3, Part VII Line 175 is \$2,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Mitchell, Suzanne

Date of Report

08/18/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Suzanne Mitchell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544