

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) O'Grady, Liam	2. Court or Organization USDC- EDVA	3. Date of Report 03/09/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☒ Amended Report	
7. Chambers or Office Address 401 Courthouse Square Alexandria, Virginia 22314		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

Name of Person Reporting	Date of Report
O'Grady, Liam	03/09/2022

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[X] NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
O'Grady, Liam	03/09/2022

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Suntrust Money Market	A	Interest	K	T					
2. Suntrust IRA	A	Interest	J	T					
3. Wells Fargo IRA	A	Interest	J	T					
4. Brokerage Account #1 (Nos. 5 through 87) (H)									
5. - Visa Incorporated	A	Dividend	K	T					
6. - Expeditors Int'l Wash, Inc (EXPD)	A	Dividend	K	T					
7. - Amphenol Corp.	A	Dividend	K	T					
8. - Aflac Inc Stock	A	Dividend	J	T					
9. - Abbott Labs Stock	A	Dividend	K	T					
10. - Boeing Co. Stock	A	Dividend			Sold	06/02/20	J	A	
11. - Air Products & Chemicals, Inc	A	Dividend	K	T	Sold (part)	03/05/20	J	B	
12. - D. R. Horton, Inc.	A	Dividend	K	T					
13. - Apple Incorporated	A	Dividend	K	T	Sold (part)	03/05/20	J	B	
14.					Sold (part)	09/10/20	J	D	
15. - ADP, Inc.	A	Dividend	K	T					
16. - AT&T	A	Dividend	K	T					
17. - CVS Health Corp.	A	Dividend	K	T	Buy	12/02/20	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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18. - American Express	A	Dividend	K	T					
19. - Colgate Palmolive Company	A	Dividend	K	T					
20. - Raymond James Bank Cash Account	A	Interest	L	T					
21. - Exxon Mobil Stock	A	Dividend			Sold	12/02/20	J	A	
22. - Nextera Energy Inc.	A	Dividend	K	T	Sold (part)	03/05/20	J	C	
23. - Bristol-Meyers Squibb	A	Dividend	K	T	Buy	12/02/20	K		
24. - Cognizant Technology	A	Dividend	K	T					
25. - Cerner Corporation	A	Dividend	K	T					
26. - Kimberly Clark Co (KMB)	A	Dividend	K	T					
27. - Factset Research Systems, Inc.	A	Dividend	J	T					
28. - General MLS Inc.	A	Dividend	K	T					
29. - Fiserv Incorporated	A	Dividend	K	T					
30. - Merck & Company, Inc.	A	Dividend	K	T	Buy	06/02/20	K		
31. - Lowes Companies	A	Dividend			Sold	03/05/20	K	C	
32. - Sherwin Williams Corp.	A	Dividend	K	T					
33. - IBM Stock	A	Dividend			Sold	09/10/20	J	A	
34. - Becton Dickinson Corp.	A	Dividend	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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35. - Johnson & Johnson Stock	A	Dividend	J	T					
36. - Chevron Corporation	A	Dividend	K	T					
37. - Marriott Int'l. Inc J.A. (MAR)	A	Dividend			Sold	06/02/20	J	A	
38. - WW Grainger Stock	A	Dividend	K	T					
39. - Nike, Inc., Class B	A	Dividend	K	T	Sold (part)	12/02/20	J	C	
40. - Truist Finl. Corp. (TFG)	A	Dividend	K	T					
41. - Mettler Toledo, Intl.		None			Sold	03/05/20	J	B	
42. - United Parcel Serv. Inc. Class B (UPS)	A	Dividend	K	T					
43. - Genuine Parts Company	A	Dividend	J	T					
44. - Illinois Tool Works Stock	A	Dividend	K	T					
45. - Amazon.com		None	K	T	Sold (part)	06/02/20	J	B	
46.					Sold (part)	09/10/20	J	C	
47. - Walt Disney Company	A	Dividend	K	T					
48. - Pepsico Stock	A	Dividend	K	T					
49. - Ecolab, Inc.	A	Dividend	K	T					
50. - Medtronic	A	Dividend	K	T	Buy	03/05/20	K		
51. - Stryker Stock	A	Dividend	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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R =Cost (Real Estate Only)

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H1 =\$1,000,001 - \$5,000,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

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52. - Royal Dutch Shell	A	Dividend			Sold	09/10/20	J	A	
53. - Edwards Lifesciences Corp.		None	K	T					
54. - Wal-Mart Stock	A	Dividend	K	T					
55. - Amerisourcebergen	A	Dividend	K	T					
56. - Ball Corporation	A	Dividend	K	T	Sold (part)	12/02/20	J	C	
57. - Danaher Corp. Stock	A	Dividend	K	T	Sold (part)	09/10/20	J	C	
58.					Sold (part)	12/02/20	J	C	
59. - Cisco Sysems, Inc.	A	Dividend	K	T	Buy	09/10/20	K		
60. - Concoco Phillips	A	Dividend	J	T					
61. - Idexx Labs Inc.		None	K	T	Sold (part)	06/02/20	J	B	
62.					Sold (part)	12/02/20	J	D	
63. - Home Depot	A	Dividend	K	T					
64. - United Technologies Stock	A	Dividend			Sold	06/02/20	J	D	
65. - Costco Wholesale Stock	A	Dividend	K	T	Sold (part)	09/10/20	J	A	
66. - Amgen Stock	A	Dividend	K	T					
67. - Donaldson, Inc.	A	Dividend	K	T					
68. - Microsoft Corporation	A	Dividend	K	T	Sold (part)	09/10/20	J	C	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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69.					Sold (part)	03/05/20	J	B	
70. - Oracle Corp.	A	Dividend	K	T					
71. - Proctor & Gamble Stock	A	Dividend	K	T					
72. - Church & Dwight	A	Dividend	K	T					
73. - Clorox Company	A	Dividend	K	T					
74. - Walgreen Stock	A	Dividend			Sold	03/05/20	J	B	
75. - McDonalds Corporation Stock	A	Dividend	K	T					
76. - Emerson Electric Stock	A	Dividend	K	T					
77. - Fastenal Company	A	Dividend	K	T	Sold (part)	06/02/20	J	B	
78. - 3M	A	Dividend	K	T					
79. - Alphabet Inc.		None	K	T					
80. - JP Morgan Chase Stock	A	Dividend	K	T					
81. - Mastercard, Inc.	A	Dividend			Sold	12/02/20	K	D	
82. - Vulcan Materials Company	A	Dividend	K	T					
83. - Verizon, Inc.	A	Dividend	K	T					
84. - Roper Technologies	A	Dividend	K	T					
85. - Thermo Fisher Scientific Inc.	A	Dividend			Sold (part)	06/02/20	J	C	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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86.					Sold	12/02/20	J	C	
87. - O'Reilly Automotive		None	K	T					
88. - Lockheed Martin Corp.	A	Dividend	K	T					
89. - Checkpoint Software		None	K	T					
90. - Honeywell Intl Stock	A	Dividend	K	T					
91. - Varian Med Systems, Inc.		None	K	T					
92. Jefferson Pilot Ins. Policy, bought by Lincoln Fin. Grp; see Sec VIII	A	Interest	J	W					
93. Dreyfus Prem Worldwide Stock	A	Dividend	J	T					
94. Regions Trust Cash Sweep	A	Interest			Sold	08/17/20	J		
95. Life Ins. Madison Life (formerly Dixie National) See Section VIII		None	J	U					
96. Life Insurance Liberty National; whole life.		None	J	U					
97. Burke & Herbert Cking/ Money Market	A	Interest	J	T					
98. United Security Bancshares - Stock	A	Dividend	L	T					
99. Burke & Herbert 529 Plan - cash	A	Interest	K	T					
100. Burke & Herbert 529 Plan - cash	A	Interest	K	T					
101. IRA - PNC Financial Services	A	Interest	J	T					
102. Undivided Int. Timberland Choctaw County, AL	E	Rent	P1	W					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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FINANCIAL DISCLOSURE REPORT

Page 10 of 13

Name of Person Reporting

O'Grady, Liam

Date of Report

03/09/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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103. Undivided Int Timberland Wayne County, MS		None	M	W					
104. Undivided Mineral Interest Choctaw County, AL	C	Royalty	L	W					
105. Undivided Mineral Interest Clark & Wayne County, MS	A	Royalty	L	W					
106. Undivided Mineral interest Mobile County, AL	A	Royalty	J	W					
107. McPhearson Land & Timber Company, LLC	G	Dividend	P1	W					
108. IRA - Rockefeller Capital, #1 (N)									
109. - Fidelity Advisor New Insights	C	Dividend	L	T					
110. - Blackrock Health Sci	A	Dividend	J	T	Buy	04/24/20	J		
111. - Delaware Small Cap Core Fund	A	Dividend	J	T					
112. - Oakmark Intl. Fund	A	Dividend			Sold	04/24/20	K	D	
113. - Cohen & Stears Real Estate Fund	A	Dividend	K	T					
114. - Neuberger Berman Strategic Income Fund	B	Dividend	K	T					
115. - Blackrock Event Driven Fund	A	Dividend	K	T	Buy	04/24/20	K		
116. - Virtus Ridgeworth Seix Floating Rate HI	A	Dividend			Sold	04/24/20	K	E	
117. - JP Morgan Mid Cap	A	Dividend	K	T					
118. - Matthews Asia Divided	A	Dividend			Sold	04/24/20	K	D	
119. - Franklin Conv. Sec. Fund	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120. - Bank Deposit Sweep Program	A	Interest	J	T					
121. - Metropolitan West Total Bond Fund	A	Dividend	K	T	Buy	04/24/20	K		
122. - J. P. Morgan Strategic Opp. Fund	A	Int./Div.			Sold	04/24/20	K	E	
123. - PIMCO Investment Grade Corp.	A	Dividend	K	T	Buy	04/24/20	K		
124. - Prudential Short Term Corp. Bond Fund	A	Dividend			Sold	04/24/20	K	E	
125. - Franklin Utilities Adv.	A	Dividend	K	T					
126. - First Trust Value Line Div.	A	Dividend	K	T					
127. - T. Rowe Price Comm & Tech		None	K	T	Buy	04/24/20	K		
128. Rockefeller Capital, #2 (K)									
129. - Invesco Diversified Dividend Fund	A	Dividend	J	T	Buy (add'l)	12/02/20	J		
130. - Pioneer Fundamental Growth Fund	A	Dividend	J	T	Buy (add'l)	12/02/20	J		
131. Rockefeller Capital, #3 (K)									
132. - Invesco Diversified Dividend Fund	A	Dividend	J	T	Buy (add'l)	12/02/20	J		
133. - Pioneer Fundamental Growth Fund	A	Dividend	J	T	Buy (add'l)	12/02/20	J		
134. Rental Prop Alexandria, VA Assessed value \$1,186,311	F	Rent	P1	S					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

O'Grady, Liam

Date of Report

03/09/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Investments and Trusts

Item 92: Jefferson Pilot Insurance Policy has been purchased by Lincoln Financial Group. This is a variable life insurance policy; Number 516007280N. In accordance with the instructions set forth on pages 35-42 of the FDR Filing Instructions, the following are the specific investments chosen from the options offered by the insurer:

LVIP Frank Temp Gbl Eq MV SC 5.00%
Templeton Foreign VIP Fund (Class 1) 5.00%
MFS Research 5.00%
Fidelity VIP Equity-Income 15.00%
LVIP S&P 500 Index 15.00%
LVIP T. Rowe Price Growth Stock 10.00%
LVIP MFS International Growth Stock 15.00%
LVIP Wellington Capital Grw SC 5.00%
Fidelity VIP Contrafund 10.00%
PIMCO Total Return Portfolio 15.00%

Item 95: Life Ins. Madison Life (formerly Dixie National, now Woodman Life) is a whole life adjustable policy

Item 96: Life Insurance Liberty National is a whole life policy.

Item 134: Rental Property inadvertently left off 2019 report.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

O'Grady, Liam

Date of Report

03/09/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Liam O'Grady**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544