

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Steele, John E.	2. Court or Organization District Court, Middle Florida	3. Date of Report 05/14/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. Courthouse 2110 First Street, Ste 6-109 Fort Myers, FL 33901		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Self employed, real estate/consultant, teacher, Baptist Health System pension
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*



NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*



NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Wells Fargo	(REDACTED)/rental property) Home Equity Line of Credit	M
2. PHH Mortgage Services (formerly known as OCWEN)	Mortgage on Investment Property #2 (Sandy), October, 2006	L
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. [REDACTED] Blowing Rock, N.C. May, 1988 \$110,000	D	Rent	M	R					
2. Bank of America Accounts	A	Interest	L	T					
3. Jax Fed Cr Un Acct	A	Interest	J	T					
4. Abbott Labs common	A	Dividend	J	T	Buy	04/16/20	J		
5. Disney common	A	Dividend	K	T					
6. Merck common	A	Dividend	K	T					
7. Public Storage common	A	Dividend	K	T					
8. Home Depot common IRA	B	Dividend	N	T					
9. Thermo Fisher Schentific common IRA	A	Dividend	K	T					
10. Fidelity IRA #1 cash reserves (LMS)	A	Interest	J	T					
11. Gabelli Eq Tr IRA	A	Dividend	J	T					
12. Franklin Templeton Mutual Series Shares Class Z IRA	A	Dividend	K	T					
13. Fidelity Spartan Money Mkt IRA	A	Interest	K	T					
14. Fidelity IRA #2 cash reserves (JES)	A	Interest	N	T					
15. INVESCO Corp Bond Fund, IRA	A	Dividend	J	T					
16. Fidelity Brokerage, cash acct	A	Interest	J	T					
17. Columbia Tax-Exempt Fund I	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. T. Rowe Price Equity Income mutual	A	Dividend	K	T					
19. Parnassus Mid Cap Growth Fund (PARNX)	A	Dividend	K	T					
20. Fidelity Diver Internat IRA	A	Dividend	K	T					
21. Fidelity Short Term Bond IRA	A	Dividend	J	T					
22. McDonalds common	A	Dividend	K	T					
23. Lot, Blowing Rock, N.C., 1993, \$15,000		None	J	R					
24. CenturyLink (formerly Lumen Technologies)	A	Dividend	J	T					
25. Quantum Corp DDS IRA common		None	J	T					
26. Wells Fargo accounts	A	Interest	J	T					
27. NVR common IRA		None	K	T					
28. Bed, Bath & Beyond common IRA	A	Dividend	J	T					
29. North Fort Myers,Flinvest. Prop#2(Sandy), 12/7/05, \$256,000,	D	Rent	N	R					
30. Intentionally left blank									
31. AIG IRA (H) (formerly known as VALIC)			L	T					
32. -AIG Stock Index Fund (formerly known as VALIC)	A	Dividend	K	T					
33. -Vanguard Windsor II	A	Dividend	J	T					
34. -AIG Mid Cap Index (formerly known as VALIC)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. -AIG Small Cap Fund (formerly known as VALIC)	A	Dividend	J	T					
36. -AIG Small Cap Value Fund (formerly known as VALIC)	A	Dividend	J	T					
37. -AIG Foreign Value (formerly known as VALIC)	A	Dividend	J	T					
38. -AIG Global Strategy (formerly known as VALIC)	A	Dividend	J	T					
39. AIG Fixed Account Plus (formerly known as VALIC)	A	Dividend	J	T					
40. -AIG High Yield Bond Fund (formerly known as VALIC)	A	Dividend	J	T					
41. -AIG Inflation Protected Fund (formerly known as VALIC)	A	Dividend	J	T					
42. -AIG Strategic Bond Fund (formerly known as VALIC)	A	Dividend	J	T					
43. Intentionally left blank									
44. Zagg, Inc. Common IRA		None	J	T					
45. Corning Common IRA	A	Dividend	J	T					
46. Gabelli Utility Trust IRA	A	Dividend	J	T	Buy	01/02/20	K		
47. Thompson Bond Fund IRA	A	Dividend	J	T					
48. Fidelity New Markets Income IRA	A	Dividend	K	T					
49. Fidelity High Income IRA	A	Dividend	K	T	Buy	01/02/20	K		
50. Fidelity GNMA Fund IRA	A	Dividend	L	T	Buy	02/02/20	K		
51. CROCS Common IRA		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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52. Intentionally Left Blank									
53. Abb Vie Common	A	Dividend	J	T					
54. Herbalife Common IRA	A	Dividend	J	T					
55. Kadant, Inc.		None	J	T					
56. UnderArmour, Inc. IRA, common Cl A		None	J	T					
57. Starbucks Corp., IRA	A	Int./Div.	J	T					
58. Global Payments, Inc common stock (formerly known as Total System Serv	A	Int./Div.	J	T					
59. Under Armour Inc. CIC		None	J	T					
60. Intentionally left blank									
61. Intentionally left blank									
62. Intentionally left blank									
63. Intentionally left blank									
64. Intentionally left blank									
65. Intentionally left blank									
66. Intentionally left blank									
67. Zoom Video Communications CLA common IRA		None	J	T	Buy	04/20/20	J		

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(See Columns B1 and D4)

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(See Columns C1 and D3)

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII, Line 9: corrected to include full name

VII, line 17: corrected typo from "Z" to "I"

VII, line 19: corrected to include full name of Fund

VII, line 24: added former name

VII, line 30: left blank since sold in 2019

VII, line 43: left blank because redeemed in 2019

VII, lines 60 and 64: left blank because duplicate of Line 57

VII, line 61: left blank because name change in Line 58

VII, line 62: left blank because duplicate of Line 59

VII, line 63: left blank because duplicate of Line 14

VII, line 65: left blank because duplicate of Line 58

VII line 66: left blank because duplicate of Line 59

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John E. Steele**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544