

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Talwani, Indira	2. Court or Organization U.S. District Court, District of Massachusetts	3. Date of Report 07/19/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address John J. Moakley U.S. Courthouse One Courthouse Way Boston, MA 02110		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Pyle Rome LLP - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Talwani, Indira	07/19/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Citizens Bank (cash)	A	Interest	K	T					
3. Charles Schwab (cash)	A	Interest	K	T					
4. IRA #1 (H)									
5. American Funds Dev. World Growth Fund (DWGAX)	A	Dividend	J	T					
6. American Funds Fundamental Investors Fund (ANCFX)	A	Dividend	K	T					
7. American Funds Growth Portfolio Fund (GWPAX)	B	Dividend	K	T					
8. American Funds High Income Trust Fund (AHITX)	A	Dividend	J	T					
9. American Funds Income Fund of America (AMECX)	A	Dividend	J	T					
10. American Funds Inter Bond Fund of America (AIBAX)	A	Dividend	J	T					
11. American Funds Investment Company of America Fund (AIVSX)	A	Dividend	J	T					
12. American Funds SMALLCAP World Fund (RSEBX)	A	Dividend	J	T					
13. IRA #2 (H)									
14. Edward Jones Cash (cash)	A	Interest	K	T					
15. Trust Account #1 (H)									
16. Rental property #1, South Orleans, Massachusetts	E	Rent	P2	W					
17. Federated Govor Obl TX Mgd-I (GOTXX) (cash)	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. US Treasury Bills DTD 01/31/2019 -01/30/2020		None			Matured	01/30/20	M		
19. US Treasury Notes DTD 01/31/2020 - 1/31/2022	B	Interest	M	T	Buy	01/30/20	M		
20. US Treasury Notes DTD 11/30/2018 -11/30/2020	B	Interest			Matured	11/30/20	M		
21. US Treasury Notes DTD 11/15/2012 - 11/15/2022	B	Interest	M	T					
22. US Treasury Notes DTD 10/31/2016-10/31/2023	B	Interest	M	T					
23. Federal Farm Credit Bank Bonds (cash eq.)	C	Interest	N	T	Redeemed (part)	07/30/20	M		
24.					Buy (add'l)	08/11/20	M		
25.					Redeemed (part)	08/14/20	M		
26. Doubleline Totaal Return Bond Fund (DBLTX)	C	Dividend	M	T	Sold	04/02/20	N		
27.					Buy	09/10/20	M		
28. Federated Hermes Muni Ultrashort (FMULX)	A	Dividend	M	T	Buy	06/25/20	L		
29.					Buy (add'l)	09/10/20	J		
30. Federated Short-Term Municipal Trust (FSHIX)	A	Dividend			Sold	03/17/20	L		
31. Fidelity Advisor Limited Term Bond Fund (FIKRX)	C	Dividend	M	T	Buy	06/25/20	M		
32.					Buy (add'l)	09/10/20	K		
33. Fidelity Conservative Income Bond Fund (FCNVX)	B	Dividend	M	T	Buy	06/25/20	M		
34.					Buy (add'l)	09/10/20	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. Guggenheim Total Return Bond Fund (GIBIX)	D	Dividend	N	T	Buy	05/27/20	M		
36.					Buy (add'l)	12/18/20	M		
37. Loomis Sayles Senior Floating Rate and Fixed Income Fund (LSFYX)	C	Dividend	L	T	Buy	06/25/20	L		
38.					Buy (add'l)	09/10/20	J		
39. Amazon.Com Inc (AMZN)		None	M	T	Buy (add'l)	03/05/20	K		
40. Lowes Cos Inc (LOW)	A	Dividend			Sold	11/06/20	K		
41. McDonald Corp. (MCD)	A	Dividend			Sold	03/13/20	K	D	
42. Coca Cola (CO)	B	Dividend	L	T	Sold (part)	11/06/20	J	A	
43. Nestle SA (NSRGY)	B	Dividend	L	T	Sold (part)	11/06/20	J	C	
44. Pepsico Inc. (PEP)	B	Dividend	K	T	Sold (part)	11/06/20	J	C	
45. Procter & Gamble Co (PG)	B	Dividend	L	T	Sold (part)	11/06/20	J	B	
46. EOG RES Inc (EOG)	A	Dividend			Sold	03/10/20	J		
47. ExxonMobil (XOM)	B	Dividend			Sold	12/28/20	K	D	
48. Royal Dutch Shell PLC SPONS ADR (RDS/B)	A	Dividend			Sold	03/10/20	K		
49. WalMart Inc. (WMT)	A	Dividend	K	T	Buy	06/08/20	K		
50. American Tower Corp REIT (AMY)	A	Dividend	K	T	Buy	09/02/20	K		
51.					Sold (part)	11/06/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. American Express Co (AXP)	A	Dividend			Sold	03/13/20	K		
53. Bank of America (BAC)	B	Dividend	L	T	Sold (part)	11/06/20	J		
54. Intercontinental Exchange Inc. (ICE)	A	Dividend	L	T	Buy	05/19/20	K		
55. JP Morgan Chase & Co. (JPM)	B	Dividend	L	T	Sold (part)	11/06/20	J	A	
56. Prologis Inc REIT (PLD)	A	Dividend	K	T	Buy	09/02/20	K		
57.					Sold (part)	11/06/20	J	A	
58. Wells Fargo & Co (WFC)	A	Dividend			Sold	03/10/20	K		
59. Abbott Labs (ABT)	B	Dividend	L	T	Sold (part)	11/06/20	J	C	
60. Becton Dickinson (BDX)	A	Dividend	K	T	Sold (part)	11/06/20	J	A	
61. Bristol Myers Squibb Co (BMY)	B	Dividend	K	T	Sold (part)	11/06/20	J	A	
62. Johnson & Johnson (JNJ)	B	Dividend	L	T	Sold (part)	11/06/20	J	B	
63. Merck & Co. Inc. (MRK)	B	Dividend	L	T	Sold (part)	11/06/20	J	C	
64. Pfizer Inc. (PFE)	A	Dividend			Sold	03/05/20	L	E	
65. UnitedHealth Group Inc (UNH)	A	Dividend	K	T	Sold (part)	11/06/20	J	B	
66. Zoetis Inc. (ZTS)	A	Dividend	L	T	Sold (part)	05/19/20	K	E	
67. Hexcel Corp. (HXL)	A	Dividend			Sold	08/11/20	J	D	
68. Honeywell International Inc (HON)	B	Dividend	L	T	Sold (part)	11/06/20	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69. Union Pac Corp. (UNP)	B	Dividend	L	T	Sold (part)	11/06/20	J	C	
70. Xylem Inc (XYL)	A	Dividend	K	T	Sold (part)	11/06/20	J	A	
71. Adobe Sys Inc. (ADBE)		None	L	T	Buy (add'l)	11/06/20	L		
72. Apple Inc. (AAPL)	A	Dividend	M	T	Sold (part)	11/06/20	J	D	
73. Broadcom Inc. (AVGO)	A	Dividend	K	T	Buy	08/11/20	J		
74.					Buy (add'l)	11/06/20	J		
75. Cisco Systems Inc (CSCO)	B	Dividend			Sold	09/02/20	L	E	
76. Intl. Business Machines Corp. (IBM)	B	Dividend	L	T	Buy	03/05/20	K		
77.					Sold (part)	11/06/20	J		
78. Microsoft Corp. (MSFT)	B	Dividend	L	T					
79. Oracle Corporation (ORCL)	A	Dividend			Sold	03/05/20	K		
80. Palo Alto Networks Inc (PANW)		None			Sold	03/05/20	K	C	
81. Paypal Holdings Inc. (PYPL)		None	L	T	Buy	03/05/20	K		
82.					Sold (part)	11/06/20	J	C	
83. Salesforce.com (CRM)		None	L	T	Sold (part)	11/06/20	J	D	
84. Visa (V)	A	Dividend	L	T	Sold (part)	11/06/20	J	C	
85.					Sold (part)	12/28/20	K	D	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Ecolab Inc (ECL)	A	Dividend	K	T	Sold (part)	11/06/20	J	A	
87. Linde Plc (LIN)	B	Dividend	L	T	Sold (part)	11/06/20	J	B	
88. Alphabet Inc CL A (GOOGL)		None	L	T	Sold (part)	12/28/20	K	E	
89. AT&T Inc (T)	C	Dividend	K	T					
90. Disney Walt Co (DIS)	A	Dividend			Sold	03/10/20	L		
91. Verizon Communications (VZ)	B	Dividend	K	T	Sold (part)	11/06/20	J	B	
92. NextEra Energy Inc. (NEE)	B	Dividend	L	T	Buy (add'l)	11/06/20	K		
93. iShares Core S&P Small-Cap ETF (IJR)		None			Sold	03/12/20	L		
94. iShares Gold Trust (IAU)		None	M	T	Buy	03/24/20	L		
95.					Buy (add'l)	05/12/20	L		
96. iShares Nasdaq Biotech ETF (IBB)	A	Dividend	K	T	Sold (part)	11/06/20	J	B	
97. SPDR Portfolio Emerging Mkts ETF (SPEM)	B	Dividend	L	T	Sold (part)	03/10/20	K		
98.					Buy (add'l)	12/28/20	L		
99. Vanguard FTSE All-World EX-Us (VEU)		None			Sold	03/10/20	K		
100. Trust Account #2 (H)									
101. Citizens Bank (cash)	A	Interest	K	T					
102. Rental property #2, Cotuit, Massachusetts	D	Rent	P1	W					

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Kansas 529 Account #1 (H)									
104. American Century Aggressive Portfolio	A	Dividend	K	T	Buy (add'l)	01/07/20	J		
105.					Buy (add'l)	02/10/20	J		
106.					Buy (add'l)	03/09/20	J		
107.					Buy (add'l)	04/07/20	J		
108.					Buy (add'l)	05/08/20	J		
109.					Buy (add'l)	06/05/20	J		
110.					Buy (add'l)	07/07/20	J		
111.					Buy (add'l)	08/10/20	J		
112.					Buy (add'l)	09/04/20	J		
113.					Buy (add'l)	10/08/20	J		
114.					Buy (add'l)	11/06/20	J		
115.					Buy (add'l)	12/07/20	J		
116. American Century Moderate Portfolio	A	Dividend	K	T	Buy (add'l)	01/07/20	J		
117.					Buy (add'l)	02/10/20	J		
118.					Buy (add'l)	03/09/20	J		
119.					Buy (add'l)	04/07/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	05/08/20	J		
121.					Buy (add'l)	06/05/20	J		
122.					Buy (add'l)	07/07/20	J		
123.					Buy (add'l)	08/10/20	J		
124.					Buy (add'l)	09/04/20	J		
125.					Buy (add'l)	10/08/20	J		
126.					Buy (add'l)	11/06/20	J		
127.					Buy (add'l)	12/07/20	J		
128. American Century Moderately Conservative Portfolio	A	Dividend	K	T	Buy (add'l)	01/07/20	J		
129.					Buy (add'l)	02/10/20	J		
130.					Buy (add'l)	03/09/20	J		
131.					Buy (add'l)	04/07/20	J		
132.					Buy (add'l)	05/08/20	J		
133.					Buy (add'l)	06/05/20	J		
134.					Buy (add'l)	07/07/20	J		
135.					Buy (add'l)	08/10/20	J		
136.					Buy (add'l)	09/04/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	10/08/20	J		
138.					Buy (add'l)	11/06/20	J		
139.					Buy (add'l)	12/07/20	J		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting	Date of Report
Talwani, Indira	07/19/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

My [REDACTED] and [REDACTED] are beneficiaries of Trust #1. It was neither established nor funded by [REDACTED], [REDACTED] or me, and we have no control over the assets or income of the trust. My household's beneficiary interest in the assets of the trust is 5.5% of the value indicated in Column C.

[REDACTED] is a beneficiary and trustee of Trust #2. [REDACTED] beneficiary interest is 20% of the value indicated in Column C.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Talwani, Indira

Date of Report

07/19/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Indira Talwani**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544