

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Suko, Lonny R.	2. Court or Organization U.S. District Court - EDWA	3. Date of Report 04/09/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. District Court P.O. Box 2706 Yakima, WA 98907-2706		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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Name of Person Reporting

Suko, Lonny R.

Date of Report

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

Name of Person Reporting	Date of Report
Suko, Lonny R.	04/09/2021

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Chase Bank cash accounts	A	Interest	N	T					
2. Chase Strategic Allocation Portfolio (*see page 7)	D	Dividend	N	T					
3. US Bank cash accounts	A	Interest	L	T					
4. American Express Bond Fund	A	Interest	K	T					
5. Real property in Yakima, WA, held with others	E	Rent	M	W					
6. Northwestern Mutual Life Insurance Company Whole Life Insurance	C	Dividend	L	T					
7. Hapo Community Credit Union cash accounts (*see page 7)									
8. Ameriprise Financial cash accounts	A	Dividend	K	T					
9. Management Account #1 (H)									
10. -COLUMBIA CONTRARIAN CORE INSTL CL SMGIX	D	Dividend	M	T					
11. -ISHARES RUSSELL MID CAP ETF IWR	A	Dividend	L	T					
12. -JPMORGAN VALUE ADVANTAGE CL I JVASX		None			Sold	11/12/20	M	C	
13. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Dividend	L	T					
14. -SPDR SERIES TRUST S&P 600 SMALL CAP VALUE ETF SLYV	A	Dividend			Sold	11/12/20	K	C	
15. -ISHARES RUSSELL MID CAP VALUE ETF IWS	A	Dividend			Sold	11/12/20	K	C	
16. -OPPENHEIMER INTL SMALL-MID COMPANY CL Y OSMYX	B	Dividend	L	T					
17. -COLUMBIA TAX EXEMPT CLZ CTEZX	B	Dividend	L	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. -FIDELITY ADVISOR HEALTH CARE CLI FHCIX	C	Dividend	L	T					
19. -INVESCO LTD TERM MUN INCOME CL Y ATFYX	B	Dividend	L	T					
20. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX	C	Dividend	M	T					
21. -MFS INTL DIVERSIFICATION CL I MDIJX	B	Dividend	M	T					
22. -JPMORGAN CORE BOND CL I WOBDX	C	Dividend	L	T					
23. -BNY MELLON SMALL MID CAP GROWTH CL I SDSCX	D	Dividend	L	T	Buy	11/12/20	L		
24. -DELAWARE SMALL MID CAP GROWTH CL I DFDIX	C	Dividend	L	T	Buy	11/12/20	L		
25. -FIDELITY ADVISOR GROWTH OPPTYS CL I FAGCX	B	Dividend	L	T	Buy	11/12/20	K		
26. IRA #1 (H)									
27. -JPMORGAN VALUE ADVANTAGE CL I JVASX		None			Sold	11/12/20	M	A	
28. -PARNASSUS MID CAP PARMX	A	Dividend	M	T	Sold (part)	11/12/20	M	A	
29. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Dividend	L	T					
30. -FIDELITY ADVISOR NEW INSIGHTS CL I FINSX	E	Dividend	M	T					
31. -OPPENHEIMER INTL SMALL COMPANY CL Y OSMYX	C	Dividend	L	T					
32. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX	C	Dividend	M	T					
33. -MFS INTL DIVERSIFICATION CL I MDIJX	C	Dividend	M	T					
34. -JPMORGAN CORE BOND CL I WOBDX	D	Dividend	M	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

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G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.					Buy	11/12/20	K		
36. -BNY MELLON SMALL MID CAP GROWTH CL I SDSCX	D	Dividend	M	T	Buy	11/12/20	M		
37. -COLUMBIA GLOBAL TECHNOLOGY GROWTH INSTL CL CMTFX	A	Dividend	L	T	Buy	11/12/20	L		
38. IRA #2 (H)									
39. -JPMORGAN VALUE ADVANTAGE CL I JVASX		None			Sold	11/12/20	J	A	
40. -PARNASSUS MID CAP PARMX	A	Dividend	J	T	Sold (part)	11/12/20	J	A	
41. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Dividend	J	T					
42. -FIDELITY ADVISOR NEW INSIGHTS CL I FINSX	B	Dividend	J	T					
43. -OPPENHEIMER INTL SMALL COMPANY CL Y OSMYX	A	Dividend	J	T					
44. -PRUDENTIAL TOTAL RETURN BOND CL Z PDBZX	A	Dividend	J	T					
45. -MFS INTL DIVERSIFICATION CL I MDIJX	A	Dividend	K	T					
46. -JPMORGAN CORE BOND CL I WOBDX	A	Dividend	J	T					
47.					Buy	11/12/20	J		
48. -BNY MELLON SMALL MID CAP GROWTH CL I SDSCX	A	Dividend	J	T	Buy	11/12/20	J		
49. -FIDELITY ADVISOR GROWTH OPPTYS CL I FAGCX	A	Dividend	J	T	Buy	11/12/20	J		
50. JP MORGAN CORE ADVISORY PORTFOLIO MANAGED INV. (JPMCAP) (*see page 7)		None	L	T	Buy	09/10/20	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Page 4, line 2: Investment is in the Moderate Tier 1 Allocation within the Chase Strategic Portfolio. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

Page 4, line 7: This item listed in last year's report is no longer reportable due to reduction in value.

Page 6, line 50: Investment is in JP Morgan Core Advisory Portfolio Managed Fixed Income MF/ETF Muni Non - JPM Mgd. Inv. I am only allowed to choose my asset allocation based on a risk tolerance and time horizon.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Lonny R. Suko**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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