

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) White, Jeffrey S.	2. Court or Organization U.S. District, Northern Calif	3. Date of Report 05/07/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Court Judge - Active Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address U.S. District Court, Northern District of Calif. 1301 Clay Street Oakland, CA 94612		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Lecturer	University of California, Berkeley School of Law
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 2020	Orrick, Herrington and Sutcliffe Defined Benefit Plan - Retired Partner
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income

☐

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. Jan - Dec	Orrick Herrington Defined Benefit Plan	\$23,400.00
2. Jan - Dec	UC - Berkeley School of Law	\$6,165.00
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒

NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
White, Jeffrey S.	05/07/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 23

Name of Person Reporting

White, Jeffrey S.

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05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Provident Credit Union	A	Interest	J	T					
2. Orrick Investments 2000 LLC	A	Interest	J	U					
3. Pollock Montgomery Washington Tower Investors II Partnership	A	Distribution	J	U					
4. Pollock 2007-2008 Independent Investors, LLC	A	Distribution	J	U					
5. Morgan Stanley Cash Account	A	Interest	J	T					
6. TTLC RIA 2 LLC	D	Int./Div.	L	U					
7. TTLC Talavera, LLC	F	Distribution			Closed	10/15/20	L		
8. TTLC Lee Farms, LLC	E	Distribution			Closed	11/12/20	K		
9. TTLC Livermore Center, LLC	A	Int./Div.	M	U					
10. TTLC Mirza, LLC	A	Int./Div.	L	U					
11. Morgan Stanley Bank Account	A	Interest	K	T					
12. Legg Mason Scholars Choice 529 Age Based Option: Age 10-12 (Y)									
13. Legg Mason Scholars Choice 529 Age Based Option: 7-10 (Y)									
14. Legg Mason Scholars Choice 529 Age Based Option: Age 4-6 (Y)									
15. Condo Rental - Cabo San Lucas, Baja Sur, Mexico 7/18 (\$ 385,000)		None	N	R					
16. TTLC Tarob 4, LLC	A	Int./Div.	L	U					
17. TTLC High Point, LLC	A	Int./Div.	K	U					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 23

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. TTLC Sunnyvale FC LLC	A	Int./Div.	L	U					
19. TTLC Calistoga, LLC	A	Int./Div.	L	U					
20. The True Life Companies, LLC	A	Int./Div.	N	U					
21. True Life Elite Fund 1 LP	A	Int./Div.	N	U					
22. Vanguard Extended Mkt ETF (VXF)	A	Dividend	K	T	Buy	12/24/20	K		
23. Vanguard Value Etf Index (VTV)	A	Dividend	L	T	Buy	12/24/20	L		
24.					Sold (part)	12/30/20	J	A	
25. MSIF Growth I (MSEQXS)	A	Dividend	K	T	Buy	12/24/20	K		
26. ABNB		None			Buy	12/11/20	J		
27.					Sold	12/24/20	J	A	
28. ALNY		None			Buy	04/17/20	J		
29.					Buy (add'l)	07/30/20	J		
30.					Sold	12/24/20	J		
31. AMZN		None			Buy	04/17/20	J		
32.					Buy (add'l)	07/13/20	J		
33.					Buy (add'l)	09/01/20	J		
34.					Sold	12/24/20	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 6 of 23

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35. TEAM		None			Buy	04/17/20	J		
36.					Buy (add'l)	07/13/20	J		
37.					Buy (add'l)	09/03/20	J		
38.					Sold	10/12/20	J	A	
39. CVNA		None			Buy	04/17/20	J		
40.					Buy (add'l)	07/13/20	J		
41.					Buy (add'l)	09/03/20	J		
42.					Sold (part)	10/08/20	J	A	
43.					Sold	12/24/20	J	C	
44. CHWY		None			Buy	04/17/20	J		
45.					Buy (add'l)	07/13/20	J		
46.					Buy (add'l)	08/21/20	J		
47.					Sold (part)	09/02/20	J	A	
48.					Sold (part)	10/29/20	J	A	
49.					Sold	12/24/20	J	B	
50. NET		None			Buy	10/12/20	J		
51.					Sold	12/24/20	J	B	

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FINANCIAL DISCLOSURE REPORT

Page 7 of 23

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52. COUP		None			Buy	04/17/20	J		
53.					Buy (add'l)	07/13/20	J		
54.					Buy (add'l)	09/02/20	J		
55.					Sold (part)	10/15/20	J	A	
56.					Sold	12/24/20	J	B	
57. CVET		None			Buy	04/17/20	J		
58.					Buy (add'l)	07/14/20	J		
59.					Buy (add'l)	07/30/20	J		
60.					Sold	08/12/20	J	A	
61. DDOG		None			Buy	05/12/20	J		
62.					Buy (add'l)	07/13/20	J		
63.					Buy (add'l)	09/02/20	J		
64.					Sold (part)	10/08/20	J	A	
65.					Sold	11/11/20	J	A	
66. DXCM		None			Buy	04/17/20	J		
67.					Buy (add'l)	07/30/20	J		
68.					Buy (add'l)	09/02/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
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	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
69.					Sold (part)	06/04/20	J	A	
70.					Sold (part)	10/29/20	J		
71.					Sold	12/24/20	J	A	
72. DASH		None			Buy	12/10/20	J		
73.					Sold	12/24/20	J		
74. FTCH		None			Buy	04/17/20	J		
75.					Buy (add'l)	07/13/20	J		
76.					Buy (add'l)	09/03/20	J		
77.					Sold (part)	09/11/20	J	A	
78.					Sold (part)	09/16/20	J	A	
79.					Sold	09/25/20	J	A	
80. FSLY		None			Buy	09/04/20	J		
81.					Buy (add'l)	10/07/20	J		
82.					Sold (part)	11/30/20	J		
83.					Sold	12/24/20	J	A	
84. GH		None			Buy	04/17/20	J		
85.					Buy	07/13/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 9 of 23

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White, Jeffrey S.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

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86.					Sold (part)	10/08/20	J	A	
87.					Sold	12/24/20	J	A	
88. ILMN		None			Buy	04/17/20	J		
89.					Buy (add'l)	07/13/20	J		
90.					Buy (add'l)	09/03/20	J		
91.					Sold (part)	09/22/20	J		
92.					Sold	12/24/20	J		
93. ISRG		None			Buy	04/17/20	J		
94.					Buy (add'l)	07/30/20	J		
95.					Buy (add'l)	09/22/20	J		
96.					Sold (part)	06/04/20	J	A	
97.					Sold (part)	11/02/20	J	A	
98.					Sold	12/24/20	J	B	
99. Livongo Health Inc	A	Dividend			Buy	07/29/20	J		
100.					Sold (part)	08/05/20	J	A	
101.					Sold	11/04/20	J	A	
102. LDLFX	A	Dividend			Buy	01/31/20	J		

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(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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103.					Sold	04/17/20	J		
104. MRNA		None			Buy	04/17/20	J		
105.					Buy (add'l)	07/13/20	J		
106.					Sold (part)	07/23/20	J	A	
107.					Sold	12/24/20	J	A	
108. MDB		None			Buy	04/17/20	J		
109.					Buy (add'l)	07/13/20	J		
110.					Sold (part)	09/02/20	J	A	
111.					Sold (part)	10/20/20	J	A	
112.					Sold	12/24/20	J	B	
113. NFLX		None			Buy	04/17/20	J		
114.					Buy (add'l)	07/30/20	J		
115.					Sold	12/24/20	J	A	
116. NVDA	A	Dividend			Buy	05/14/20	J		
117.					Buy (add'l)	06/04/20	J		
118.					Sold	12/24/20	J	A	
119. OKTA		None			Buy	04/17/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

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K =\$15,001 - \$50,000

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V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

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120.					Buy (add'l)	07/13/20	J		
121.					Buy (add'l)	09/03/20	J		
122.					Sold (part)	09/01/20	J	A	
123.					Sold (part)	10/20/20	J	A	
124.					Sold	12/24/20	J	B	
125. PFTPX	A	Dividend			Buy	01/30/20	J		
126.					Sold	04/17/20	J		
127. PINS		None			Buy	10/29/20	J		
128.					Sold	12/24/20	J	A	
129. MYFRX	A	Dividend			Buy	01/31/20	J		
130.					Sold	04/17/20	J		
131. ROKU		None			Buy	04/17/20	J		
132.					Sold	06/03/20	J		
133. RGLD	A	Dividend			Buy	04/23/20	J		
134.					Buy (add'l)	06/24/20	J		
135.					Buy (add'l)	09/01/20	J		
136.					Sold	12/24/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. RPRX	A	Dividend			Buy	10/16/20	J		
138.					Buy (add'l)	12/21/20	J		
139.					Sold	12/24/20	J	A	
140. NOW		None			Buy	04/17/20	J		
141.					Sold	05/14/20	J	A	
142. SHOP		None			Buy	04/17/20	J		
143.					Buy (add'l)	07/13/20	J		
144.					Buy (add'l)	09/30/20	J		
145.					Sold (part)	10/08/20	J		
146.					Sold	12/24/20	J	C	
147. WORK		None			Buy	04/17/20	J		
148.					Buy (add'l)	07/13/20	J		
149.					Buy (add'l)	08/12/20	J		
150.					Buy (add'l)	09/02/20	J		
151.					Sold (part)	10/08/20	J		
152.					Sold	12/02/20	J	B	
153. SNAP		None			Buy	04/17/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	07/13/20	J		
155.					Buy (add'l)	08/21/20	J		
156.					Buy (add'l)	10/27/20	J		
157.					Sold (part)	10/08/20	J	A	
158.					Sold	12/24/20	J	C	
159. SNOW		None			Buy	09/16/20	J		
160.					Buy (add'l)	10/20/20	J		
161.					Buy (add'l)	12/15/20	J		
162.					Sold	12/24/20	J	A	
163. SPSB	A	Dividend			Buy	01/30/20	J		
164.					Sold	04/17/20	J		
165. SPOT		None			Buy	04/17/20	J		
166.					Buy (add'l)	07/13/20	J		
167.					Buy (add'l)	09/02/20	J		
168.					Sold (part)	10/08/20	J		
169.					Sold	12/24/20	J	C	
170. SQ		None			Buy	04/17/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	07/13/20	J		
172.					Buy (add'l)	09/02/20	J		
173.					Sold (part)	10/08/20	J	A	
174.					Sold	12/24/20	J	D	
175. TDOC		None			Buy	07/29/20	J		
176.					Sold	11/09/20	J	A	
177. TTD		None			Buy	04/17/20	J		
178.					Buy (add'l)	09/02/20	J		
179.					Sold (part)	10/15/20	J	A	
180.					Sold	12/24/20	J	C	
181. TWLO		None			Buy	04/17/20	J		
182.					Buy (add'l)	07/13/20	J		
183.					Sold (part)	09/01/20	J	A	
184.					Sold (part)	10/20/20	J	B	
185.					Sold	12/24/20	J	C	
186. TWTR		None			Buy	04/17/20	J		
187.					Buy (add'l)	07/13/20	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	10/15/20	J		
189.					Sold (part)	05/22/20	J	A	
190.					Sold (part)	10/08/20	J	A	
191.					Sold	12/24/20	J	B	
192. UBER		None			Buy	04/17/20	J		
193.					Buy (add'l)	07/13/20	J		
194.					Buy (add'l)	09/02/20	J		
195.					Buy (add'l)	10/20/20	J		
196.					Sold (part)	10/08/20	J	A	
197.					Sold	12/24/20	J	C	
198. U		None			Buy	09/21/20	J		
199.					Buy (add'l)	09/28/20	J		
200.					Sold	12/24/20	J	A	
201. VEEV		None			Buy	04/17/20	J		
202.					Buy (add'l)	07/13/20	J		
203.					Buy (add'l)	09/02/20	J		
204.					Sold (part)	10/08/20	J	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
205.					Sold	12/24/20	J	B	
206. W		None			Buy	04/17/20	J		
207.					Buy (add'l)	07/13/20	J		
208.					Sold (part)	10/08/20	J		
209.					Sold	12/24/20	J	B	
210. Z		None			Buy	04/17/20	J		
211.					Buy (add'l)	07/13/20	J		
212.					Buy (add'l)	12/14/20	J		
213.					Sold (part)	05/22/20	J	A	
214.					Sold (part)	10/15/20	J	A	
215.					Sold	12/24/20	J	B	
216. ZM		None			Buy	04/17/20	J		
217.					Buy (add'l)	07/13/20	J		
218.					Buy (add'l)	09/02/20	J		
219.					Sold (part)	09/29/20	J	A	
220.					Sold (part)	10/08/20	J	B	
221.					Sold	12/24/20	J	C	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 17 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. TXG		None			Buy	04/17/20	J		
223.					Buy (add'l)	07/13/20	J		
224.					Buy (add'l)	08/21/20	J		
225.					Sold (part)	10/08/20	J	A	
226.					Sold (part)	10/20/20	J	A	
227.					Sold (part)	12/21/20	J	A	
228.					Sold	12/24/20	J	A	
229.									
230.									
231.									
232.									
233.									
234.									
235. Morgan Stanley IRA # 1 (H)									
236. - Bank Deposit Program	A	Interest	K	T					
237. -ISHARES FTSE/Xinua China 25	A	Dividend	K	T	Buy (add'l)	07/17/20	J		
238. -ISHARES - MSCI EAFE Index Fund	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239. -ISHARES - MSCI Emerging Markets Index	A	Dividend	K	T	Buy (add'l)	12/21/20	J		
240. -ISHARES - S&P Europe 350 Index	A	Dividend	K	T					
241. -Energy Select Sector SPDR	A	Dividend			Sold	06/11/20	J		
242. -First TR Exchange Traded FD Dow Jones	A	Dividend	M	T					
243. -Ishares TR Russell Mid-Cap ETF	A	Dividend	K	T					
244. -Ishares TR S&P Small-Cap 600 Growth	A	Dividend	K	T					
245. -Blackrock Global Allocation I (MALOX)	D	Dividend	M	T					
246. -Clearbridge Energy MLP FD Inc (CEM)	A	Dividend			Sold	06/15/20	J		
247. -Clearbridge Energy MLP OPP FD (EMO)	A	Dividend			Sold	06/11/20	J		
248. -Cons Discret Sel Sect Spdr Fd (XLY)	A	Dividend	K	T	Sold (part)	06/11/20	J	C	
249. -Ishares Russell 2000 ETF (IWM)	A	Dividend	K	T					
250. -Principal Preferred Sec Inst (PPSIX)	D	Dividend	M	T					
251. -SPDR Trust Series 1 (SPY)	D	Dividend	N	T					
252. -Telsa Motors Inc (TSLA)		None	O	T					
253. - Ishares Core High Dividend ETF (HDV)	C	Dividend	L	T	Sold (part)	06/15/20	K		
254. -Vanguard Dividend Appreciation (VIG)	C	Dividend	N	T					
255. -Doubleline Core Fixed Inc (DBLFX)	D	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. -Van Eck Emerging Markets Y (EMRYX)	A	Dividend	M	T					
257. -Alerian MLP ETF (AMLPL)	A	Dividend			Sold	06/15/20	J		
258. -Blockrock Strategic Inc (BSIIX)	C	Dividend	M	T					
259. -Templeton Global BD FD (TBGAX)	B	Dividend	K	T	Buy (add'l)	12/21/20	J		
260. -Principal Midcap Instl (PCBIX)	B	Dividend	M	T					
261. -Clearbridge All Cap Value I (SFVYX)	A	Dividend	K	T	Sold (part)	06/15/20	J	B	
262. -Utilities Sel Sec SPDR FUnd (XLU)	C	Dividend	L	T					
263. -Putnam Short Duration Income Y (PSDYX)	B	Dividend	L	T	Sold (part)	07/22/20	M	C	
264. -Blackrock Corp High Yield (HYT)	B	Dividend	K	T	Buy	07/17/20	K		
265. -Blackrock Science & Tech (BSTZ)	A	Dividend	K	T	Buy	07/24/20	K		
266. -First Tr High Yl (HYLS)	B	Dividend	L	T	Buy	06/11/20	K		
267. -First Trust High Inc (FSD)	B	Dividend	K	T	Buy	07/22/20	K		
268. -FT Nasdaq Cybersecur ETF (CIBR)	A	Dividend	K	T	Buy	07/22/20	J		
269. -Invesco Optimum Yield Diversif (PDBC)		None	K	T	Buy	12/21/20	K		
270. -Ishares Silver Shares (SLV)		None	K	T	Buy	07/22/20	J		
271.					Buy (add'l)	12/21/20	J		
272. -Pimco Enchanced Shrt (Mint)	A	Dividend	K	T	Buy	07/17/20	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
273. -Vaneck Vectors Gold Miners (GDX)	A	Dividend	K	T	Buy	06/15/20	K		
274.					Buy (add'l)	07/17/20	J		
275. -Vaneck Vectors Junior Gold (GDXJ)	A	Dividend	K	T	Buy	07/22/20	J		
276.					Buy (add'l)	12/21/20	J		
277. -Royce Premier Inv (RYPRX)		None	K	T	Buy	12/21/20	K		
278. -Sprott Gold Equity Fund (SGDIX)		None	K	T	Buy	12/21/20	K		
279. -Activision Blizzard Inc		None			Buy	07/17/20	J		
280.					Sold	12/21/20	J	A	
281. -Amazon Com Inc		None			Buy	06/11/20	J		
282.					Buy (add'l)	07/17/20	J		
283.					Sold	12/21/20	K	B	
284. -Blackrock Inc		None			Buy	06/11/20	J		
285.					Buy (add'l)	07/17/20	J		
286.					Sold	12/21/20	K	C	
287. -Cloudera Inc		None			Buy	06/11/20	J		
288.					Buy (add'l)	07/17/20	J		
289.					Sold	12/21/20	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 21 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. -DocuSign Inc		None			Buy	06/11/20	J		
291.					Sold	12/21/20	J	C	
292. -Ebay Inc		None			Buy	07/17/20	J		
293.					Buy (add'l)	07/22/20	J		
294.					Sold	12/21/20	J		
295. -Logitech Intl SA	A	Dividend			Buy	07/22/20	J		
296.					Sold	12/21/20	J	B	
297. -Microsoft Corp	A	Dividend			Buy	07/22/20	K		
298.					Sold	12/21/20	K	B	
299. -Tencent Holdings LTD Unspn ADR		None			Buy	07/17/20	J		
300.					Sold	12/21/20	J	A	
301. Morgan Stanely IRA # 2 (H)									
302. -Invesco Bric ETF (EEB)	A	Dividend			Redeemed	02/26/20	J		
303. -Invesco QQQ Trust, Series 1 (QQQ)	A	Dividend	L	T					
304. -iShares S&P 500/Barr Growth	A	Dividend	K	T					
305. -iShares S&P Global 100	A	Dividend	J	T					
306. - Bank Deposit Program	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 22 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 23 of 23

Name of Person Reporting

White, Jeffrey S.

Date of Report

05/07/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Jeffrey S. White**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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