

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Williamson, Michael G.	2. Court or Organization Bankruptcy Court-M.D. Florida	3. Date of Report 05/14/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge-Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address Sam M. Gibbons U.S. Courthouse 801 N. Florida Avenue Suite 840 Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Adjunct Professor	Stetson University College of Law
2. Co-Author of Bankruptcy Law Manual	West Services, Inc. (Publisher)
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 5/20/2013	Adjunct Professor, Stetson University College of Law: Teach bankruptcy course one semester per year beginning Spring 2014 (January-April)
2. 1/3/2014	Co-Author of Bankruptcy Law Manual published by West Services, Inc.: Prepare annual updates.
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2020	Stetson University, Inc.-Teaching	\$3,000.00
2. 2020	West Publishing Corporation-Royalties from Bankruptcy Law Manual	\$11,194.40
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	State of Florida-Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. The Florida Bar	February 5-6, 2020	Orlando, FL	Business Law Section Committee & Executive Council Meetings	Transportation, lodging, meals
2. The Florida Bar	June 18, 2020	Clearwater, FL	Business Law Section Executive Council Meeting	Transportation & lodging
3. The Florida Bar	September 2-4, 2020	Naples, FL	Business Law Section Committee & Executive Council Meetings	Transportation, lodging, meals
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Schwab-Joint Tenants Account (H)									
2. - Money Market	A	Interest	J	T					
3. Schwab IRA (H)									
4. - DFA Emerging Markets Core Equity Portfolio	B	Dividend	L	T	Sold (part)	01/13/20	J		
5.					Sold (part)	11/12/20	J		
6. - DFA Emerging Markets Value Portfolio	A	Dividend			Sold	10/27/20	K		
7. - DFA Two Year Global Fixed Income Portfolio	A	Dividend	M	T	Sold (part)	04/21/20	K		
8.					Buy (add'l)	10/27/20	K		
9. - DFA US Large Co. Portfolio	D	Dividend	M	T	Sold (part)	01/13/20	K		
10.					Buy (add'l)	07/20/20	K		
11.					Buy (add'l)	10/27/20	J		
12. - DFA US Large Cap Value Portfolio	C	Dividend	M	T	Sold (part)	01/13/20	J		
13.					Sold (part)	11/12/20	J		
14. - DFA US Micro Cap Portfolio	A	Dividend	L	T	Buy (add'l)	07/20/20	K		
15. - DFA US Small Cap Value Portfolio	A	Dividend			Sold	07/20/20	L		
16. - DFA Intl Vector Eqty Port	A	Dividend	J	T	Sold (part)	10/27/20	K		
17. - DFA International Core Equity Portfolio	B	Dividend	M	T	Sold (part)	01/13/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. - DFA Global Real Estate Securities Portfolio	B	Dividend	L	T	Sold (part)	10/27/20	J		
19. - DFA Short Term Extended Quality Port Instl	A	Dividend	M	T	Sold (part)	04/21/20	K		
20.					Buy (add'l)	10/27/20	K		
21. - Vanguard Inflation Protected Secs Adm Shr	A	Dividend	K	T	Sold (part)	04/21/20	J		
22. - DFA Short Duration Real Return Port Inst	A	Dividend	K	T	Sold (part)	04/21/20	J		
23. - DFA Inter Term Extended Quality Port Inst Cl	B	Dividend	L	T	Sold (part)	04/21/20	J		
24. - Vanguard Mortgage Backed Sec Index Admiral	A	Dividend	K	T	Sold (part)	04/21/20	J		
25. - DFA US Core Eqty 1 Port Instl	A	Dividend	L	T	Buy	04/21/20	L		
26. Suntrust Bank Accounts	A	Interest	J	T					
27. Smart 529 College Savings Plan-#1 (H)									
28. - Aggressive Growth Portfolio D	D	Dividend	L	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part III.A., Line 1: Compensation is within the limitation set forth in Section 3(a) of the Judicial Conference Regulations on Gifts, Outside Earned Income, Honoraria and Employment; and prior approval was sought and obtained as required by Section 5(a)(5).

Part III.A., Line 2: Royalties do not constitute outside earned income, pursuant to Section 3(b)(5) of the Judicial Conference Regulations on Gifts, Outside Earned Income, Honoraria and Employment.

Part VI: The Chase credit card that was listed in the 2019 Financial Disclosure Report did not meet the reporting threshold at the close of the 2020 reporting period.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Michael G. Williamson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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