

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2020**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Wolf, Mark L.	2. Court or Organization United States District Court District of Massachusetts	3. Date of Report 05/13/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address 1 Courthouse Way Suite 4130 Boston, MA 02210		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Chairman Emeritus, Director	Albert Schweitzer Fellowship
2.	Chair	John William Ward Fellowship
3.	Chair	Integrity Initiatives International
4.	Senior Fellow	Harvard University Carr Center for Human Rights
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☒ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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Name of Person Reporting

Wolf, Mark L.

Date of Report

05/13/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Third Sector New England/ Integrity Initiatives Int'l	02/09 -02/14, 2020	Washington, DC	Educational Program	Transportation, Food & lodging
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Wolf, Mark L.	05/13/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. BROKERAGE ACCOUNT #2 (H)									
2. McDonald's Corp	B	Dividend	L	T					
3. Schwab Govt Money Fund	A	Dividend	J	T					
4.									
5. 3 E Brokerage Account (H) 51									
6. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
7. FIDELITY GOVT MMKT PREMIUM CLASS	A	Dividend	L	T					
8. FLEXSHARES TRUST MORNINGSTAR GLOBAL	A	Dividend	J	T	Buy	11/12/20	J		
9. INVESCO ACTIVLY MANGD ETC FD T	A	Dividend	J	T	Buy	08/05/20	J		
10.					Buy (add'l)	11/12/20	J		
11. iShares Core S&P 500 ETF	A	Dividend	K	T	Buy (add'l)	02/05/20	K		
12.					Sold (part)	02/28/20	K		
13.					Buy (add'l)	04/06/20	J		
14.					Sold (part)	04/30/20	J	A	
15.					Buy (add'l)	06/03/20	K		
16.					Sold (part)	08/05/20	J		
17. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	L	T	Buy (add'l)	01/06/20	L		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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18.					Buy (add'l)	04/06/20	K		
19.					Buy (add'l)	07/06/20	K		
20.					Buy (add'l)	08/05/20	K		
21.					Sold (part)	09/03/20	K		
22. ISHARES INC MSCI GERMANY ETF	A	Dividend	K	T	Buy	04/06/20	K		
23.					Sold (part)	04/30/20	L	D	
24.					Buy (add'l)	06/09/20	K		
25.					Sold (part)	09/24/20	K	A	
26. ISHARES INC MSCI JPN ETF NEW	A	Dividend	L	T	Buy	06/03/20	K		
27.					Buy (add'l)	09/03/20	K		
28.					Buy (add'l)	10/07/20	J		
29. ISHARES S&P 500 (IVV)	A	Dividend	K	T	Sold (part)	09/03/20	K	D	
30. iShares TIPS Bond ETF (TIP)	A	Dividend			Buy (add'l)	02/05/20	J		
31.					Sold	03/16/20	J		
32. ISHARES TR BARCLAYS 7 10 YR	A	Dividend	J	T	Buy	06/03/20	J		
33. iShares TR US Treas BD ETF	A	Dividend	K	T	Sold (part)	01/06/20	J	A	
34.					Buy (add'l)	02/05/20	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35.					Sold (part)	02/10/20	K	A	
36.					Buy (add'l)	04/30/20	K		
37.					Sold (part)	11/12/20	K		
38. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	K	T	Buy (add'l)	01/06/20	K		
39.					Sold (part)	02/03/20	K		
40. iShares Gold Trust iShares (IAU)	A	Dividend	J	T					
41. iShares US Eft Tr Sht Mat DS ETF	B	Dividend	J	T	Buy (add'l)	03/11/20	L		
42.					Sold (part)	04/06/20	J		
43.					Sold (part)	06/03/20	K		
44.					Sold (part)	07/06/20	K		
45.					Sold (part)	08/05/20	K		
46.					Buy (add'l)	10/06/20	K		
47. JP MORGAN EXCHANGE TRADED FD BETBULD	A	Dividend	J	T	Buy (add'l)	01/06/20	K		
48. JP MORGAN EXCHANGE TRADED FD ULTRA SHRT	A	Dividend	J	T	Sold (part)	01/06/20	K		
49.					Buy (add'l)	02/05/20	K		
50.					Buy (add'l)	03/05/20	K		
51. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF	A	Dividend			Sold	04/06/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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52. SPDR SER TR S&P DIVID ETF (SDY)	A	Dividend			Sold (part)	01/06/20	K		
53.					Sold	04/06/20	J		
54. World Gold Tr SPDR Gld Minis	A	Dividend	K	T	Buy (add'l)	04/30/20	J		
55.					Buy (add'l)	08/05/20	J		
56.									
57. 3 E Brokerage Account 95 (H)									
58. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
59. ISHARES INC CORE MSCI EMERGING MKTS (IEMG)	A	Dividend	K	T	Buy (add'l)	01/06/20	J		
60.					Sold (part)	02/05/20	J		
61.					Buy (add'l)	04/06/20	J		
62.					Buy (add'l)	07/06/20	J		
63.					Buy (add'l)	08/05/20	J		
64. ISHARES US ETF TR COMMOD SEL STG	A	Dividend			Buy (add'l)	01/06/20	J		
65.					Sold	01/30/20	J		
66. iShares Core S&P 500 ETF (IVV)	A	Dividend			Sold (part)	02/05/20	J	B	
67.					Buy (add'l)	04/06/20	J		
68.					Buy (add'l)	06/03/20	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
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69.					Sold	09/03/20	J	A	
70. ISHARES INC MSCI GERMANY ETF	A	Dividend			Buy	04/06/20	K		
71.					Sold (part)	05/04/20	K		
72.					Buy (add'l)	06/03/20	J		
73.					Sold	09/24/20	J	A	
74. ISHARES INC MSCI JPN ETF NEW	A	Dividend	K	T	Buy	06/03/20	J		
75.					Buy (add'l)	09/03/20	K		
76. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Sold (part)	01/06/20	J	A	
77. iShares TIPS Bond ETF (TIP)	A	Dividend			Sold	03/03/20	K		
78. iShares TR Short Treas Bd (SHV)	A	Dividend	L	T	Buy (add'l)	02/05/20	K		
79.					Buy (add'l)	03/05/20	J		
80.					Buy (add'l)	04/06/20	K		
81.					Buy (add'l)	05/04/20	K		
82.					Sold (part)	06/03/20	J		
83.					Sold (part)	06/09/20	J		
84.					Sold (part)	07/06/20	J		
85.					Sold (part)	08/05/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
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3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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86.					Buy (add'l)	10/06/20	K		
87.					Sold (part)	11/12/20	J		
88. ISHARES TRUST 1-3 YEAR TREASURY BOND (SHY)	A	Dividend	K	T	Sold (part)	01/06/20	K		
89.					Buy (add'l)	07/06/20	J		
90. iShares US Treas Be ETF (GOVT)	A	Dividend	K	T	Buy (add'l)	02/05/20	K		
91.					Sold (part)	09/03/20	K		
92. JP MORGAN EXCHANGE TRADED FD BETBULD (BBJP)	A	Dividend			Buy	01/06/20	K		
93.					Sold	01/30/20	K		
94. SPDR S&P 500 ETF	A	Dividend			Sold	04/06/20	J		
95. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF (CWI)	A	Dividend			Sold	04/06/20	J		
96. SPDR SER TR S&P DIVID ETF (SDY)	A	Dividend			Buy (add'l)	01/06/20	J		
97.					Sold (part)	03/03/20	J		
98.					Sold	04/06/20	J		
99. World Gold TR SPDR Gld Minis (GLDM)		None	K	T	Buy (add'l)	05/04/20	J		
100.									
101. 3 E Brokerage Account 00 (H)									
102. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

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103. FLEXSHARES TRUST MORNINGSTAR GLOBAL UPSTREAM NAT RES IDX (GUNR)	A	Dividend	J	T	Buy	11/12/20	J		
104. INVESCO ACTIVLY MANGD ETC FD T OPTIMUM YIELD (PDBC)	A	Dividend	J	T	Buy	08/05/20	J		
105.					Sold (part)	10/06/20	J		
106.					Buy (add'l)	11/12/20	J		
107. ISHARES INC CORE MSCI EMERGING MKTS (IEMG)	A	Dividend	K	T	Buy	01/06/20	K		
108.					Sold (part)	02/05/20	J		
109.					Buy (add'l)	04/06/20	J		
110.					Buy (add'l)	06/03/20	J		
111.					Buy (add'l)	07/06/20	J		
112.					Buy (add'l)	08/05/20	K		
113.					Sold (part)	09/03/20	J	A	
114. ISHARES INC MSCI GERMANY ETF (EWG)	A	Dividend	J	T	Buy	04/06/20	K		
115.					Sold (part)	05/04/20	K		
116.					Buy (add'l)	06/03/20	J		
117.					Sold (part)	09/24/20	J	A	
118. ISHARES INC MSCI JPN ETF NEW (EWJ)	A	Dividend	K	T	Buy	06/03/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
119.					Buy (add'l)	09/03/20	J		
120.					Buy (add'l)	10/07/20	J		
121. iShares S&P 500 ETF (IVV)	A	Dividend	K	T	Buy (add'l)	02/05/20	J		
122.					Sold (part)	03/03/20	J		
123.					Buy (add'l)	04/06/20	J		
124.					Sold (part)	05/04/20	J	A	
125.					Sold (part)	08/05/20	J	A	
126.					Sold (part)	09/03/20	J	B	
127. ISHARES GOLD TRUST ISHARES (IAU)	A	Dividend	J	T	Buy (add'l)	08/05/20	J		
128. ISHARES US ETF TR COMMOD SEL STG	A	Dividend	J	T	Buy	01/06/20	J		
129. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Buy (add'l)	02/05/20	J		
130.					Sold (part)	02/10/20	J		
131.					Sold (part)	03/16/20	K		
132. ISHARES TR BARCLAYS 7 10 YR (IEF)	A	Dividend	J	T	Buy	06/03/20	J		
133. ISHARES TR SHORT TREAS BD (SHV)	A	Dividend	J	T	Sold (part)	04/06/20	J		
134.					Buy (add'l)	05/04/20	K		
135.					Sold (part)	06/03/20	K		

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
136.					Sold (part)	06/09/20	J		
137.					Sold (part)	08/05/20	K		
138.					Buy (add'l)	10/06/20	J		
139.					Sold (part)	11/12/20	J		
140. iShares TR US Treas BD ETF (GOVT)	A	Dividend	J	T	Buy (add'l)	02/05/20	K		
141.					Sold (part)	02/10/20	J		
142.					Buy (add'l)	03/11/20	K		
143.					Sold (part)	08/05/20	J	B	
144. JP MORGAN EXCHANGE TRADED FD BETBULD (BBJP)	A	Dividend	K	T	Buy	01/06/20	K		
145. JP MORGAN EXCHANGE TRADED FD ULTRA SHRT INC (JPST)	A	Dividend	K	T	Sold (part)	01/06/20	K		
146.					Buy (add'l)	02/05/20	J		
147.					Sold (part)	03/11/20	J		
148. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF (CWI)	A	Dividend	J	T	Sold (part)	04/06/20	J		
149. SPDR SER TR S&P DIVID ETF (SDY)	A	Dividend			Sold (part)	01/06/20	K		
150.					Sold	04/06/20	J		
151. World Gold Tr Spdr Gld Minis (GLDM)		None	K	T	Buy (add'l)	05/04/20	J		
152.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Wolf, Mark L.

Date of Report

05/13/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
153. 3 E Brokerage Account 64 (H)									
154. FLEXSHARES TRUST MORNINGSTAR GLOBAL UPSTREAM NAT RES IDX	A	Dividend	J	T	Buy	11/12/20	J		
155. Fidelity Treasury Money Market Fd (FZFX)	A	Interest	J	T					
156. INVESCO ACTIVLY MANGD ETC FD T OPTIMUM YIELD (PDBC)	A	Dividend	J	T	Buy	08/05/20	J		
157.					Sold (part)	10/06/20	J		
158.					Buy (add'l)	11/12/20	J		
159. ISHARES INC CORE MSCI EMERGING MKTS (IEMG)	A	Dividend	K	T	Buy	01/06/20	K		
160.					Sold (part)	01/22/20	J	A	
161.					Sold (part)	02/05/20	K		
162.					Buy (add'l)	04/06/20	K		
163.					Buy (add'l)	07/06/20	J		
164.					Buy (add'l)	08/05/20	J		
165.					Sold (part)	09/03/20	J		
166.					Sold (part)	11/20/20	J		
167. iShares Core S&P 500 ETF (IVV)	A	Dividend			Sold (part)	01/22/20	J	A	
168.					Buy (add'l)	02/10/20	K		
169.					Sold (part)	03/03/20	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
170.					Buy (add'l)	04/06/20	J		
171.					Sold (part)	05/04/20	J		
172.					Buy (add'l)	06/03/20	J		
173.					Sold (part)	08/05/20	J		
174.					Sold	09/03/20	J		
175. ISHARES US ETF TR COMMOD SEL STG (COMT)	A	Dividend	J	T					
176. ISHARES INC MSCI GERMANY ETF (EWG)	A	Dividend	J	T	Buy	04/06/20	K		
177.					Sold (part)	05/04/20	K		
178.					Buy (add'l)	06/03/20	J		
179.					Sold (part)	09/24/20	J		
180. ISHARES INC MSCI JPN ETF NEW (EWJ)	A	Dividend	L	T	Buy	06/03/20	J		
181.					Buy (add'l)	09/03/20	K		
182.					Buy (add'l)	10/07/20	J		
183.					Sold (part)	11/20/20	J		
184. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Sold (part)	01/22/20	J	A	
185. ISHARES S&P 500 (IVV)	A	Dividend	K	T	Buy	08/05/20	K		
186. iShares TIPS Bond ETF (TIP)	A	Dividend			Sold (part)	01/22/20	J	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
187.					Buy (add'l)	02/05/20	K		
188.					Sold (part)	02/10/20	J		
189.					Sold	03/16/20	K	A	
190. ISHARES TR BARCLAYS 7 10 YR (IEF)	A	Dividend	J	T	Buy	06/03/20	J		
191. iSHARES TR SHORT TREAS BD		None	J	T	Buy	05/04/20	K		
192.					Sold (part)	06/03/20	K		
193.					Sold (part)	06/09/20	J		
194.					Sold (part)	07/06/20	J		
195.					Sold (part)	08/05/20	J		
196.					Buy (add'l)	10/06/20	K		
197.					Sold (part)	11/12/20	J		
198. ISHARES TR US TREAS BD ETF (GOVT)	A	Dividend	K	T	Buy (add'l)	01/06/20	K		
199.					Sold (part)	02/10/20	J		
200.					Sold (part)	04/06/20	J		
201.					Sold (part)	08/05/20	K		
202. JP MORGAN EXCHANGE TRADED FD BETBULD (BBJP)	A	Dividend			Buy (add'l)	01/06/20	K		
203.					Sold (part)	01/22/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Wolf, Mark L.

Date of Report

05/13/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
204.					Buy (add'l)	02/05/20	J		
205.					Buy (add'l)	03/05/20	K		
206.					Sold	03/11/20	K	A	
207. JP Morgan ETF Trust Ultra Short Income (JPST)	A	Dividend			Sold	01/06/20	K		
208. SPDR INDEX SHS FDS MSCI ACWI EX-US ETF (CWI)	A	Dividend			Sold	04/06/20	J		
209. SPDR SER TR S&P DIVID ETF (SDY)	A	Dividend			Sold (part)	01/06/20	K	A	
210.					Sold	04/06/20	J		
211. World Gold Tr SPDR Gld Minis (GLDM)	A	Dividend	K	T	Buy (add'l)	05/04/20	J		
212.					Buy (add'l)	08/05/20	J		
213.									
214. 3 E Brokerage Account 53 (H)									
215. FIDELITY TREASURY MONEY MARKET FUND (FZFX) (X)	A	Dividend	J	T					
216. INVESCO ACTIVLY MANGD ETC FD T OPTIMUM YIELD	A	Dividend	J	T	Buy	08/05/20	J		
217.					Sold (part)	10/06/20	J		
218.					Buy (add'l)	11/12/20	J		
219. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	J	T	Buy (add'l)	01/06/20	J		
220.					Sold (part)	02/05/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
221.					Buy (add'l)	07/06/20	J		
222.					Buy (add'l)	08/05/20	J		
223.					Sold (part)	11/20/20	J		
224. ISHARES US ETF TR COMMOD SEL STG	A	Dividend			Buy (add'l)	01/06/20	J		
225.					Sold	02/03/20	J		
226. iShares S&P 500 ETF (IVV)	A	Dividend	J	T	Sold (part)	02/03/20	J		
227.					Sold (part)	09/03/20	J		
228. ISHARES INC MSCI GERMANY ETF	A	Dividend			Buy	06/09/20	J		
229.					Sold	09/24/20	J		
230. ISHARES INC MSCI JPN ETF NEW (EWJ)	A	Dividend	J	T	Buy (add'l)	09/03/20	J		
231.					Sold (part)	11/20/20	J		
232. ISHARES GOLD TRUST ISHARES (IAU)		None	J	T					
233. ISHARES TIPS BOND ETF (TIP)	A	Dividend			Sold	03/16/20	J		
234. ISHARES TRUST 1-3 YEAR TREASURY BOND	A	Dividend	J	T	Sold (part)	01/06/20	J		
235. iShares TR Short Treas Bd (SHV)	A	Dividend	K	T	Buy (add'l)	02/05/20	J		
236.					Buy (add'l)	05/04/20	J		
237.					Sold (part)	07/05/20	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
238.					Sold (part)	08/05/20	J		
239.					Buy (add'l)	09/03/20	J		
240.					Buy (add'l)	10/06/20	J		
241.					Sold (part)	11/12/20	J		
242.					Sold (part)	11/20/20	J		
243. iShares TR US Treas BD ETF (GOVT)	A	Dividend	J	T	Buy (add'l)	02/05/20	J		
244.					Sold (part)	09/03/20	J		
245. JP MORGAN EXCHANGE TRADED FD BETBULD JAPAN (BBJP)	A	Dividend			Buy	01/06/20	J		
246.					Sold	02/03/20	J		
247. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF	A	Dividend			Sold	02/03/20	J		
248. SPDR SER TR S&P DIVID ETF	A	Dividend			Buy (add'l)	01/06/20	J		
249.					Sold	03/03/20	J		
250. World Gold TR SPDR GLD MINIS (GLDM)	A	Dividend	J	T	Buy (add'l)	05/04/20	J		
251.									
252. 3 E Brokerage Account 56 (H)									
253. Fidelity Treasury Money Market Fd (ZFXX)	A	Dividend	J	T					
254. FLEXSHARES TRUST MORNINGSTAR GLOBAL	A	Dividend	J	T	Buy	11/12/20	J		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
255. INVESCO ACTIVLY MANGD ETC FD T OPTIMUM YIELD	A	Dividend	J	T	Buy	08/05/20	J		
256.					Sold (part)	10/06/20	J		
257.					Buy (add'l)	11/12/20	J		
258. ISHARES INC CORE MSCI EMERGING MKTS	A	Dividend	K	T	Buy (add'l)	01/06/20	J		
259.					Sold (part)	02/03/20	J		
260.					Buy (add'l)	04/06/20	J		
261.					Buy (add'l)	07/06/20	J		
262.					Buy (add'l)	08/05/20	J		
263.					Buy (add'l)	09/03/20	J		
264. ISHARES CORE S&P 500 ETF	A	Dividend	J	T	Buy (add'l)	02/10/20	J		
265.					Buy (add'l)	04/06/20	J		
266.					Buy (add'l)	06/03/20	J		
267.					Sold (part)	09/03/20	J	B	
268. ISHARES INC MSCI GERMANY ETF	A	Dividend			Buy	04/06/20	K		
269.					Sold (part)	05/04/20	K		
270.					Buy (add'l)	06/09/20	J		
271.					Sold	09/24/20	J	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Wolf, Mark L.

Date of Report

05/13/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
272. ISHARES INC MSCI JPN ETF NEW	A	Dividend	K	T	Buy	06/03/20	J		
273.					Buy (add'l)	09/03/20	J		
274.					Buy (add'l)	10/07/20	J		
275. iShares TIPS Bond ETF (TIP)	A	Dividend			Buy (add'l)	02/05/20	J		
276.					Sold	02/10/20	J		
277. ISHARES TRUST 1-3 YEAR TREASURY BOND	A	Dividend			Sold	01/06/20	J		
278. ISHARES TR SHORT TREAS BD	A	Dividend			Buy	05/04/20	J		
279.					Sold (part)	06/03/20	J		
280.					Sold (part)	06/09/20	J		
281.					Sold (part)	07/06/20	J		
282.					Sold (part)	08/05/20	J		
283.					Buy (add'l)	10/06/20	J		
284.					Sold	11/12/20	J		
285. iShares TR US Treas Bd EFT (GOVT)	A	Dividend	K	T	Buy (add'l)	02/10/20	J		
286.					Sold (part)	02/10/20	J		
287.					Sold (part)	08/05/20	J	A	
288. iShares Gold Trust iShares (IAU)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
289. ISHARES US ETF TR COMMOD SEL STG	A	Dividend			Buy (add'l)	01/06/20	J		
290.					Sold	02/03/20	J		
291. JP MORGAN EXCHANGE TRADED FD BETBULD	A	Dividend			Buy (add'l)	01/06/20	J		
292.					Sold	02/03/20	J		
293. JP MORGAN EXCHANGE TRADED FD ULTRA SHRT	A	Dividend			Sold (part)	01/06/20	J		
294.					Sold	02/05/20	J	A	
295. SPDR INDEX SHS FDS MSCI ACWI EX- US ETF	A	Dividend			Sold	04/06/20	J		
296. SPDR SER TR S&P DIVID ETF	A	Dividend			Sold (part)	01/06/20	J		
297.					Sold	04/06/20	J	A	
298. World Gold TrSPDR Gld Minis	A	Dividend	J	T	Buy (add'l)	05/04/20	J		
299.					Buy (add'l)	08/05/20	J		
300.									
301. Bank of America (savings)	A	Interest	K	T					
302. Bank of America (checking)	A	Interest	K	T					
303. LILO, LLC (Limited Liability Corporation)	F	Dividend	M	U					
304. Citizens Bank (savings and checkings)	A	Interest	K	T					

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

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C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

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P1 =\$1,000,001 - \$5,000,000

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S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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Name of Person Reporting

Wolf, Mark L.

Date of Report

05/13/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2020, most of the assets owned by [REDACTED] and me were managed by 3Edge Asset Management ("3Edge"). We invest in what 3Edge calls "Funds," through which identical investments are made simultaneously for many investors. They are not mutual funds. Rather, various index shares are bought and sold for individual accounts at various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Wolf, Mark L.

Date of Report

05/13/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Mark L. Wolf**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544