

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Schanzle-Haskins, Thomas P.	2. Court or Organization United States District Court Central District of Illinois	3. Date of Report 09/01/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Magistrate Judge (full-time)	5a. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address U.S. Courthouse 600 E. Monroe St. Springfield, IL 62701		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 1-12/2020

State of Illinois Retirement

2. 10/2020

Family Farm Rental

3. 1-12/2020

Midwest Region Organizing Comm, LIUNA

4.

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	U.S. Bank, Springfield, Illinois	Unsecured line of credit	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. John Hancock Variable Life Insurance, Managed Volatility Fund (D)		None	J	T					
2. Interest bearing check acct, Illinois National Bank, Springfield, IL	A	Interest	K	T					
3. Wells Fargo Savings Account	A	Interest	J	T					
4. CAIBX Capitol Income Builder	A	Dividend	J	T					
5. AGTHX Gr Fd of Am	A	Dividend	M	T					
6. AMECX Income Fd of Am	B	Dividend	L	T					
7. AIVSX Investment Co. of Am	A	Dividend	L	T					
8. ANWPX New Perspective	A	Dividend	M	T					
9. AMZN Amazon Com Inc.		None			Sold	03/17/20	J	C	
10. NEWFX New World Fd	A	Dividend	J	T					
11. LSWWX Loomis S GI Alloc	A	Dividend	K	T	Sold (part)	05/09/20	J	B	
12. DFIEX DFA Intl Core Eqty Port Inst		None	J	T					
13. DFUVX DFA Large Cap Value III Portfolio		None	J	T					
14. DISVX DFA Intl Small Cap Value Port Inst		None	J	T					
15. DFCEX DFA Emerging Mkts Core Eqty Port Inst		None	J	T					
16. BOSVX Bridgeway Omni Sm Cap Value Fd		None	K	T					
17. DFBVX DFA Intl Value III Port		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. DFXIX DFA Diversified Fixed Incm Port Inst		None	M	T					
19. DFQTX DFA US Core Eqty 2 Port Inst		None	K	T					
20. Schwab Money Market	C	Int./Div.	J	T					
21. FNSXX Fidelity Money Market		None			Sold	06/17/20	J	A	
22. IHI IShares Med Devices	A	Dividend	J	T	Buy	04/24/20	J		
23. IHI IShares Med Devices	A	Dividend	J	T	Sold (part)	08/07/20	J		
24. MA Mastercard	A	Dividend			Sold	03/24/20	J	A	
25. HRS Harris Corp	A	Dividend			Sold	03/17/20	J	A	
26. A WSHX Washington Mutual	A	Dividend	L	T					
27. JBALX James Hend Bal FD	A	Dividend	K	T	Sold (part)	08/07/20	K	A	
28. VBK Vanguard Sm Cap	A	Dividend	J	T	Buy	11/05/20	J		
29. XMMO Invesco Mid Cap	A	Dividend			Sold	03/06/20	J	A	
30. MSFT Microsoft		None	J	T	Sold (part)	06/17/20	J	A	
31. DIS Disney		None			Sold	02/10/20	J	A	
32. CMCSA Comcast		None			Sold	02/25/20	J	B	
33. BMY Bristol Myers	A	Dividend	J	T	Buy	06/17/20	J		
34. BMY Bristol Myers	A	Dividend	J	T	Sold (part)	08/17/20	J	A	

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35. FXL First Trust Tech ETF	A	Dividend			Buy	06/17/20	J		
36. FXL First Trust Tech ETF	A	Dividend			Sold	11/05/20	J	A	
37. JKH Morning Star Mid-Growth	A	Dividend	K	T	Buy	08/07/20	J		
38. JKH Morning Star Mid-Growth	A	Dividend	K	T	Sold (part)	11/05/20	J	A	
39. FMJXX Goldman Sachs MM	A	Dividend			Buy	03/24/20	J		
40. FMJXX Goldman Sachs MM	A	Dividend			Sold	04/24/20	J	A	
41. TGT Target Corp.		None			Buy	02/10/20	J		
42. TGT Target Corp.		None			Sold	02/25/20	J	A	
43. WMPXX Wells Fargo MM	A	Dividend			Buy	03/06/20	K		
44. WMPXX Wells Fargo MM	A	Dividend			Sold	11/06/20	K	A	
45. AMZN Amazon		None	J	T	Buy	11/05/20	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Thomas P. Schanzle-Haskins**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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