

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bush, Donald D.	2. Court or Organization Western District New York	3. Date of Report 05/01/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge-Recall	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2020 to 12/31/2020
	5b. ☐ Amended Report	
7. Chambers or Office Address United States District Court 2 Niagara Square Buffalo NY 14202		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investment Income



NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)



NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Provident IRA-Life Partners IRA Holder Paternership LLC "Y"		None	J	T					
2. JP Morgan Bank	A	Interest	L	T					
3. Vanguard IRA(H)									
4. VBIAX	D	Dividend	O	T	Sold (part)	01/06/20	J	A	
5. -					Sold	03/02/20	O	A	
6. -					Buy	03/31/20	K		
7. -					Buy (add'l)	04/13/20	J		
8. -					Buy (add'l)	04/15/20	K		
9. -					Buy (add'l)	05/01/20	K		
10. -					Buy (add'l)	05/05/20	K		
11. -					Buy (add'l)	05/29/20	K		
12. -					Buy (add'l)	06/04/20	K		
13. -					Buy (add'l)	06/05/20	K		
14. -					Buy (add'l)	06/10/20	K		
15. -					Buy (add'l)	06/24/20	K		
16. -					Buy (add'l)	07/01/20	K		
17. -					Buy (add'l)	07/13/20	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. -					Buy (add'l)	07/24/20	K		
19. -					Buy (add'l)	09/02/20	K		
20. VTSAX	A	Dividend	J	T	Sold (part)	01/06/20	J	A	
21. -					Closed	02/28/20	K	C	
22.									
23. VTWNX	B	Dividend	L	T	Sold (part)	01/03/20	J	A	
24. -					Sold (part)	01/06/20	J	A	
25. -					Sold (part)	01/29/20	J	A	
26.					Sold (part)	02/28/20	L	A	
27.									
28.									
29. VWEHX	A	Dividend	J	T	Sold (part)	01/03/20	J	A	
30. -					Closed	01/29/20	J	A	
31. VWINX	A	Dividend	J	T	Sold (part)	01/06/20	J	A	
32. -					Closed	01/29/20	J	A	
33. Vanguard Federal Money Market Fund (Settlement)	A	Dividend	J	T					
34. VMMXX(Prime Money Market)	A	Dividend	J	T					

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35. APPLECOMMON STOCK	A	Dividend	M	T	Sold	03/03/20	K	A	
36. -					Buy	03/16/20	K		
37. -					Buy (add'l)	03/26/20	J		
38. -					Buy (add'l)	04/16/20	J		
39. -					Buy (add'l)	06/25/20	J		
40. -					Buy (add'l)	09/03/20	K		
41. Tesla	A	Dividend	L	T	Buy	09/03/20	L		
42. NORTHWESTERN LIFE INS(WHOLE)	B	Dividend	K	T					
43. Northwestern Life (Whole) policy 2	A	Dividend	J	T					
44. Northwestern Life (whole) policy3	A	Dividend	J	T					
45. Mineral interest ,Ellis County, Texas		None	J	W					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 45- mineral interest in Ellis County Texas was inadvertently left off prior reports- reserved 25% interest in minerals on disposition of property- no income ever generated.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Donald D. Bush**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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