

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 04/27/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Jackson, Amy B.

Date of Report

04/27/2021

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)



NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Orrick Herrington & Sutcliffe LLP - law firm partnership income
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)



NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Jackson, Amy B.	04/27/2021

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. Capital One	A	Interest	K	T					
2. DC College Savings Plan 17+		None	J	T					
3. DC College Savings Plan 17+		None	J	T					
4. Wells Fargo bank account	A	Interest	L	T					
5.									
6. ***SCHAWB INVESTMENTS***									
7. CVMIX	A	Dividend	K	T	Buy	09/08/20	K		
8. DFDPX	C	Distribution	M	T	Buy	12/02/20	L		
9. DFTCX	A	Dividend			Sold	12/02/20	L	E	
10. DGLRX	D	Distribution	L	T					
11.	B	Dividend							
12. EMVIX	B	Distribution	L	T					
13. FPACX	C	Distribution	L	T					
14.	A	Dividend							
15. FPNIX	B	Dividend	M	T	Buy (add'l)	08/13/20	K		
16. FSK	C	Dividend			Sold	06/18/20	K		
17. FSKR		None			Buy	06/18/20	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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FINANCIAL DISCLOSURE REPORT

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18.					Sold (part)	08/06/20	J	A	
19.					Sold (part)	08/07/20	J	B	
20.					Sold (part)	08/10/20	J	A	
21.					Sold (part)	08/20/20	J	A	
22.					Sold (part)	08/21/20	J	A	
23.					Sold (part)	08/24/20	J	A	
24.					Sold (part)	08/26/20	J	A	
25.					Sold (part)	08/27/20	J	A	
26.					Sold (part)	08/28/20	J	A	
27.					Sold (part)	08/31/20	J	A	
28.					Sold (part)	09/01/20	J	A	
29.					Sold	09/02/20	J	A	
30. HLEMX	A	Dividend	K	T	Sold (part)	09/08/20	L	C	
31. ISTIX	C	Distribution	K	T					
32. JNBSX	A	Dividend	K	T	Buy	09/08/20	J		
33. LLDYX	C	Dividend	M	T	Buy (add'l)	08/13/20	K		
34. MICSX	A	Distribution	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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35.	A	Dividend							
36. MWCIX	B	Dividend	M	T	Buy (add'l)	08/13/20	K		
37.	A	Distribution			Buy (add'l)	09/08/20	K		
38.					Buy (add'l)	12/02/20	K		
39. OGIYX	D	Distribution	M	T					
40. SWVXX	A	Dividend	K	T	Sold (part)	04/21/20	J		
41. THISX	C	Distribution	K	T					
42. TRAIX	D	Distribution	L	T					
43.	B	Dividend							
44. VDIGX	B	Distribution	M	T					
45.	B	Dividend							
46. VIISX	A	Distribution	L	T	Sold (part)	12/02/20	K	D	
47.	A	Dividend							
48. VSCSX	B	Dividend	L	T					
49. VTI	B	Dividend	M	T					
50. VUSFX	A	Dividend	K	T					
51. Schwab Investments cash equivalent account	A	Interest	L	T					

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

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52.									
53. ***MERRILL LYNCH INVESTMT ACCT***									
54. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	K	T					
55. Cecil Cty MD Refunding & Consolid. Publ. Improvement Bond	A	Interest			Matured	08/03/20	K		
56. GFFFX	B	Dividend	K	T					
57. VTI	B	Dividend	L	T					
58. QQQ	A	Dividend	K	T	Buy	01/17/20	K		
59. SDY	A	Dividend	K	T	Buy	01/17/20	K		
60. MADVX	B	Dividend	K	T					
61. SGIIX	B	Dividend	M	T	Buy	01/17/20	K		
62. FPACX		None			Sold	01/17/20	L		
63. MALOX	D	Dividend	L	T					
64. BRKB		None	K	T					
65. MERRILL LYNCH INHERITED IRA:									
66. ML Bank Deposit - FIA Card/BoA RASP	A	Interest	J	T					
67. AGTHX	B	Dividend	L	T					
68. BEEAX	A	Dividend	K	T					

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(See Columns B1 and D4)

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69. BPIRX	A	Dividend	K	T					
70. MDDVX	C	Dividend	L	T					
71. MDLOX	B	Dividend	M	T					
72. SGENX	D	Dividend	M	T					
73. VTI	B	Dividend	M	T					
74. CD American Bank Center	A	Interest	K	T					
75. CD Goldman Sachs	A	Interest	K	T					
76. CD Bank of America	A	Interest	K	T					
77. Autumn Woods Limited Partnership*	E	Rent	O	W					
78.									
79. *** █████ IND ACCOUNT***									
80. XSLV	A	Dividend			Sold	03/18/20	J	A	
81. DGRO	A	Dividend			Sold	03/10/20	J	A	
82. PRILX	A	Dividend	K	T	Buy	03/10/20	J		
83.					Buy (add'l)	03/10/20	J		
84. SCHD	A	Dividend			Sold	02/26/20	J		
85. MRFOX	A	Dividend	K	T	Buy (add'l)	03/11/20	J		

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(See Columns B1 and D4)

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(See Columns C1 and D3)

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(See Column C2)

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FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Jackson, Amy B.

Date of Report

04/27/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)



NONE (No reportable income, assets, or transactions.)

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86.	A	Distribution							
87. VIG	A	Dividend	J	T					
88. DIS	A	Dividend			Sold	03/10/20	J	A	
89. IQLT	A	Dividend			Sold	03/02/20	J	A	
90. MTT	A	Dividend	J	T					
91. Hartford Cnty Conn Met Dist General Purpose - 416489QS4	B	Interest			Redeemed	03/02/20	K		
92. District of Columbia Income Tax General Purpose - 25477GGD1	A	Interest	J	T					
93. AKRIX		None	J	T	Buy	04/22/20	J		
94.					Buy (add'l)	05/04/20	J		
95. ARKK		None			Buy	03/03/20	J		
96.					Buy (add'l)	08/03/20	J		
97.					Sold	09/03/20	K	D	
98. CPODX	A	Distribution	J	T	Buy	04/22/20	J		
99. DWSH		None			Buy	03/20/20	J		
100.					Sold	03/24/20	J	A	
101.					Buy	04/01/20	J		
102.					Sold	04/08/20	J	A	

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103.					Buy	09/03/20	J		
104.					Sold	09/08/20	J	A	
105. LUBFX		None			Buy	03/03/20	K		
106.					Sold	03/16/20	K	A	
107. PHYS		None	J	T	Buy	08/05/20	J		
108. SHY	A	Dividend	K	T	Buy	03/02/20	J		
109.					Buy (add'l)	03/16/20	K		
110.					Buy (add'l)	03/18/20	J		
111.					Sold (part)	04/01/20	J	A	
112.					Sold	04/06/20	J	A	
113.					Buy	05/04/20	J		
114. TAIL		None			Buy	07/24/20	J		
115.					Sold	08/03/20	J	A	
116. WCMIX	A	Distribution	J	T	Buy	03/02/20	J		
117.					Sold	03/20/20	J	A	
118.					Buy	10/01/20	J		
119. ***[REDACTED] IRA***									

1 Income Gain Codes:

(See Columns B1 and D4)

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(See Columns C1 and D3)

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(See Column C2)

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120. ABBV	B	Dividend			Buy (add'l)	02/25/20	J		
121.					Buy (add'l)	03/18/20	J		
122.					Buy (add'l)	03/24/20	J		
123.					Sold	10/08/20	K	D	
124. AMCFX	A	Dividend			Buy (add'l)	03/19/20	J		
125.					Sold	03/23/20	L		
126. ARKK	A	Distribution			Buy (add'l)	02/07/20	J		
127.					Sold	03/16/20	J		
128.					Buy (add'l)	03/19/20	J		
129.					Sold	09/03/20	K	E	
130. T	B	Dividend			Sold	03/23/20	L		
131. SBLYX	A	Dividend			Sold	08/03/20	L	A	
132. CMCSA	A	Dividend			Sold	03/23/20	L	A	
133. DSEEX	A	Interest			Sold	03/06/20	L	A	
134. CZA	A	Dividend			Sold (part)	03/18/20	K	A	
135.					Sold	03/19/20	J	A	
136. PSCT	A	Dividend			Sold	03/16/20	J	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
137. IJH	A	Dividend	L	T	Buy (add'l)	12/23/20	K		
138. NEE	A	Dividend	J	T					
139. PFPWX	A	Dividend			Buy (add'l)	03/24/20	J		
140.					Buy (add'l)	03/27/20	J		
141.					Sold	09/21/20	L	A	
142. PRILX	B	Dividend	M	T	Buy (add'l)	03/10/20	J		
143.					Buy (add'l)	03/19/20	J		
144.					Buy (add'l)	03/24/20	J		
145.					Buy (add'l)	03/29/20	J		
146.					Buy (add'l)	05/04/20	J		
147.					Buy (add'l)	12/23/20	K		
148. SCHD	A	Dividend			Sold	2/26/20	K	A	
149. SRE	A	Dividend			Sold	03/25/20	K	A	
150. SO	B	Dividend			Sold	03/10/20	K	C	
151. TGT	A	Dividend			Sold	01/23/20	K	D	
152. MRFOX	A	Dividend	M	T	Buy (add'l)	03/06/20	K		
153.					Buy (add'l)	03/10/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	03/19/20	J		
155.					Buy (add'l)	03/25/20	J		
156.					Buy (add'l)	12/23/20	K		
157. VB	A	Dividend			Buy (add'l)	03/10/20	J		
158.					Sold	03/16/20	J	A	
159. DHS	A	Dividend			Sold	03/18/20	J		
160. BCE	A	Dividend			Sold	03/24/20	J		
161. LMGNX	A	Dividend			Sold	03/02/20	K	A	
162. IGLT	A	Dividend			Sold	03/02/20	J	A	
163. MFAIX	A	Dividend	L	T	Buy (add'l)	03/20/20	J		
164.					Buy (add'l)	03/25/20	J		
165.					Buy (add'l)	10/01/20	J		
166.					Buy (add'l)	12/23/20	J		
167. OAYIX		None			Sold	03/10/20	K		
168. VVO		None			Sold	01/23/20	J	A	
169. DSL	A	Dividend			Sold	03/11/20	K	A	
170. LUBFX	A	Dividend			Sold	03/16/20	L	A	

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
171. PONPX	B	Dividend			Sold	06/01/20	K	A	
172. Lloyds TSB BK PLC Original Issue Discount - 539473AH1	A	Interest	J	T					
173. AMBFX	B	Dividend	M	T	Buy (add'l)	03/24/20	J		
174.					Buy (add'l)	03/27/20	J		
175.					Buy (add'l)	12/23/20	K		
176. CFG		None			Buy	04/28/20	J		
177.					Sold	05/04/20	J		
178. ADAIX		None	L	T	Buy	09/21/20	L		
179.					Buy (add'l)	12/23/20	J		
180. AMEFX	B	Dividend	L	T	Buy	03/06/20	K		
181.					Buy (add'l)	03/24/20	J		
182.					Buy (add'l)	03/27/20	J		
183.					Buy (add'l)	12/23/20	K		
184. ANBFX	A	Dividend	K	T	Buy	06/01/20	K		
185.					Buy (add'l)	12/23/20	K		
186. BGAIX		None	L	T	Buy	03/10/20	J		
187.					Buy (add'l)	03/19/20	J		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	03/24/20	J		
189.					Buy (add'l)	03/27/20	J		
190.					Buy (add'l)	12/23/20	J		
191. CPODX		None	M	T	Buy	03/25/20	K		
192.					Buy (add'l)	03/27/20	J		
193.					Buy (add'l)	05/04/20	J		
194.					Buy (add'l)	08/03/20	J		
195.					Buy (add'l)	10/01/20	J		
196. DHR		None			Buy	03/24/20	J		
197.					Sold	03/26/20	J	A	
198. EOI	B	Dividend			Buy	03/19/20	K		
199.					Sold	09/23/20	K		
200. HLIEX	B	Dividend	L	T	Buy	10/09/20	K		
201.					Buy (add'l)	12/23/20	K		
202. IEO	A	Dividend			Buy	05/05/20	K		
203.					Sold	09/21/20	K		
204. IJH	A	Dividend	K	T	Buy	12/23/20	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Jackson, Amy B.

Date of Report

04/27/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. IJT	A	Dividend	K	T	Buy	12/23/20	K		
206. JHEQX	A	Dividend	L	T	Buy	09/21/20	K		
207.					Buy (add'l)	10/01/20	J		
208.					Buy (add'l)	12/23/20	K		
209. MGGIX		None	L	T	Buy	03/02/20	J		
210.					Buy (add'l)	03/11/20	J		
211.					Buy (add'l)	03/19/20	J		
212.					Buy (add'l)	03/27/20	J		
213.					Buy (add'l)	10/01/20	J		
214.					Buy (add'l)	12/23/20	J		
215. MORT	B	Dividend	K	T	Buy	08/03/20	K		
216.					Buy (add'l)	12/23/20	J		
217. PAYX		None			Buy	03/24/20	J		
218.					Sold	03/30/20	J	A	
219. PFPLX	A	Dividend	K	T	Buy	06/01/20	K		
220.					Buy (add'l)	12/23/20	K		
221. SHY	A	Dividend	J	T	Buy	03/16/20	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	
3 Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
222.					Sold (part)	04/01/20	J		
223.					Sold (part)	04/07/20	J		
224.					Buy (add'l)	05/04/20	L		
225.					Sold (part)	05/11/20	J		
226. TOAXX	A	Dividend	M	T	Buy	12/22/20	O		
227.					Redeemed (part)	12/24/20	N		
228.					Redeemed (part)	12/28/20	M		
229. SIL		None			Buy	08/05/20	J		
230.					Sold	8/25/20	J		
231. V*	A	Dividend			Sold	03/23/20	K	B	
232. VHT	A	Dividend	K	T	Buy	10/08/20	K		
233. VIG	B	Dividend	M	T	Buy	03/16/20	K		
234.					Buy (add'l)	03/18/20	J		
235.					Buy (add'l)	03/25/20	J		
236.					Buy (add'l)	03/27/20	J		
237.					Buy (add'l)	12/23/20	K		
238. VLAAX	A	Dividend	L	T	Buy	03/07/20	K		

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
239.					Buy (add'l)	10/01/20	J		
240.					Buy (add'l)	12/23/20	K		
241. VO	A	Dividend	L	T	Buy	03/18/20	K		
242. WCMIX		None			Buy	03/02/20	J		
243.					Buy (add'l)	03/10/20	J		
244.					Sold	03/23/20	J		
245. DWSH		None			Buy	03/11/20	K		
246.					Buy (add'l)	03/11/20	K		
247.					Buy (add'l)	03/16/20	J		
248.					Sold	03/18/20	L	D	
249.					Buy	03/20/20	K		
250.					Sold	03/24/20	K	A	
251.					Buy	04/01/20	K		
252.					Sold	04/06/20	K		
253.					Buy	05/01/20	K		
254.					Sold	05/05/20	K	A	
255.					Buy	09/23/20	K		

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
256.					Buy (add'l)	10/02/20	K		
257.					Sold	10/07/20	K	A	
258.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting	Date of Report
Jackson, Amy B.	04/27/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

-- Line 77: Autumn Woods Limited Partnership (Maryland real estate investment) -- partnership owns an apartment building in Howard County, Maryland. The value is not based on a formal appraisal but on an internal evaluation prepared by the comptroller of Starch Realty, which manages the property. The income represents my share of the rental income from the property.

-- Line 231: Asset V was inadvertently omitted from my 2019 FDR. It should have appeared as follows:

DESCRIPTION OF ASSET: V (X)

INCOME DURING 2019

AMOUNT CODE: A

TYPE: Dividend

GROSS VALUE AT END OF 2019

VALUE CODE: K

VALUE METHOD TYPE: T

TRANSACTIONS DURING 2019

TYPE: Buy

DATE: 09/11/2019

VALUE CODE: K

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Name of Person Reporting

Jackson, Amy B.

Date of Report

04/27/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544