

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Parrish, Jill N.	2. Court or Organization U.S. District Court, District of Utah	3. Date of Report 08/13/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2020 to 12/31/2020
7. Chambers or Office Address United States District Court, District of Utah 351 S. West Temple Street, Chambers 10.220 Salt Lake City, Utah 84101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	_____	_____
2.	_____	_____
3.	_____	_____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2020	Professional Corporation (Self-employed Attorney)
2. 2020	SBP Investments II, LLC (Income from actively managing franchise business)
3. 10/12/2020	██████████ (Scenic Development) Assets transferred pursuant to Settlement Agreement releasing claims for unpaid compensation for legal work
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. AltaBank (formerly known as Bank of American Fork)	Mortgages on Rental Properties owned by SBP Investments LLC (Part VII, Lines 4 and 5)	L
2. MDSK Forbush Investment Trust	Mortgage on raw land owned by SBP Forbush, LLC (Part VII, Line 41)	M
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Interest in Rock Springs Apartment Investors, LLC (Rock Springs, WY)	E	Rent	O	W					
2. Interest in Mill Pond Partners, LLC Cell Tower (Lehi, UT)	D	Rent	L	W					
3. Interest in Casper Apartment Partners, LLC (Casper, WY)	F	Rent	O	W					
4. Rental Townhouse, SBP Invest. LLC (Garden City, UT)	E	Rent	N	W					
5. Rental Townhouse, SBP Invest. LLC (Woods Cross, UT)	E	Rent	N	W					
6. SBP Investments II, LLC (Bakery Franchise, Riverdale, UT)	G	Distribution	P1	W					
7. Altabank Checking Account (SBP Investments LLC)		None	L	T					
8. American Beacon Small Cap Value Fund		None			Sold	03/20/20	K		
9. American Funds Washington Mutual R6	A	Dividend			Sold	03/20/20	L		
10. Chase Bank Cash Accounts	A	Interest	M	T					
11. Dodge & Cox Stock		None			Sold	03/20/20	K		
12. Harbor Capital Appreciation Fund	D	Dividend	L	T					
13. Invesco Stable Value Fund	A	Interest	M	T	Buy (add'l)	03/20/20	M		
14.		None			Sold (part)	04/13/20	L	A	
15. Janus Henderson Triton N Fund		None			Sold	03/20/20	K		
16. JP Morgan Core Bond R6	B	Dividend	K	T					
17. JP Morgan Large Cap Growth R6 Fund		None			Sold	03/20/20	L	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	D	Dividend	M	T	Buy	04/13/20	L		
19. Lincoln Financial Group Fixed Annuity	A	Interest	J	T					
20. MainStay Large Cap Growth I Fund		None			Sold	03/20/20	K	E	
21. MFS Value Fund	A	Dividend	K	T					
22. Nationwide Flexible Premium Variable Life Policy (Money Market Fund)	A	Interest	K	T					
23. Oppenheimer Developing Markets Y Fund (Invesco)		None			Sold	03/20/20	J		
24. PGIM Total Return Bond R6	B	Interest	L	T					
25. PIREX - Principal Real Estate Securities Inst	A	Dividend			Sold	03/20/20	K		
26. Utah Retirement System Target 2025 Fund		None	L	T	Sold (part)	03/19/20	M	E	
27. Vanguard Institutional Index Fund	A	Dividend	K	T					
28. Wasatch Funds Small Cap Growth Mutual Fund	A	Distribution	J	T	Buy (add'l)	01/13/20	J		
29. Zions Bank Cash Accounts	A	Interest	J	T					
30. Vanguard Target Retirement 2015 Inv	D	Dividend	M	T	Buy	03/20/20	M		
31. Utah Retirement System Income Fund		None	L	T	Buy	03/19/20	L		
32. Utah Retirement System Bond Fund		None	L	T	Buy	03/19/20	L		
33. Utah Retirement System Target Retired Fund		None	M	T	Buy	03/19/20	L		
34. Wasatch Funds Micro Cap Fund	A	Distribution	J	T	Buy	01/13/20	J		

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. Wasatch Funds Core Growth Fund	A	Distribution	J	T	Buy	01/13/20	J		
36. Discover Savings Bank Cash Account	A	Interest	K	T	Open	05/04/20	K		
37. American Express Bank Cash Account	A	Interest	J	T	Open	05/11/20	L		
38. Capital One Bank 360 Performance Savings Cash Account	A	Interest	L	T	Open	04/27/20	K		
39. Interest in Rental Building held in SBP Rockwell, LLC (Herriman, UT)	F	Rent	O	W	Buy	10/12/20	O		Kim Rindlisbacher
40. Development Payback Agreements w/ Spanish Fork City (Spanish Fork, UT)	E	Distribution	K	W	Buy	10/12/20	L		Kim Rindlisbacher
41. Interest in raw land held in SBP Forbush, LLC (Spanish Fork, UT)		None	N	W	Buy	11/19/20	M		MDSK Forbush Inv. Trust
42.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Parts III-B (Spouse's Non-Investment Income) and VII (Investments and Trusts):

Part VII, Line 6 and Part III-B, Line 2: My spouse created SBP Investments II, LLC, a limited liability company, for the purpose of opening and operating a bakery franchise. My spouse is the sole member and manager of the LLC. My spouse actively manages the franchise and drew a salary, which is reflected on line 2 of Part III.B. He received distributions in addition to his salary, which are reflected on line 6 of Part VII.

Part III-B, Line 3 and Part VII, Lines 39 and 40: My spouse acquired the assets listed on Part VII, lines 39 and 40, through a Settlement Agreement with a former client, [REDACTED], dba Scenic Development and its affiliated entities. Consideration provided to [REDACTED] for these assets, as reflected in columns D(3), included a cash payment from my spouse and a release of claims for previously earned but unpaid compensation for legal services my spouse had provided. Because the consideration provided by my spouse for the settlement with [REDACTED] included a release of claims for unpaid compensation, it also has been listed on line 3 of Part III.B.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Jill N. Parrish**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544