

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Beckerman, Stacie F.	2. Court or Organization U.S. District Court, Oregon	3. Date of Report 6/26/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge (Full-Time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 05/27/2015
7. Chambers or Office Address 927 U.S. Courthouse 1000 Southwest Third Ave. Portland, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	Queen's Bench (Multnomah County Chapter of Oregon Women Lawyers (OWLS))
2.	Director	Sexual Assault Resource Center (SARC)
3.	Delegate	Oregon State Bar House of Delegates
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014-2015	Providence Health & Services (spouse's wages)
2. 2014-2015	Self-employed spouse (writing, consulting, speaking)
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. EXEMPT				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	EXEMPT		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank (various accounts)	A	Interest	M	T	Exempt				
2. Fidelity Investments Partners 403(b) - Vang Tar Ret 2035		None	K	T					
3. Fidelity Investments Roth IRA - Fidelity Growth Strategic Fund		None	J	T					
4. Fidelity Investments PHandS Value Plan 403B		None	M	T					
5. Fidelity Investments PHandS DC Restoration		None	M	T					
6. Fidelity Investments PHandS 457(B) Plan		None	M	T					
7. Fidelity Investments MGH Academic Annuity -Vang Tar Ret 2035		None	J	T					
8. Fidelity Investments PHandS 401(A) Service		None	K	T					
9. Fidelity Investments MGH TSA - Vang Tar Ret 2035		None	K	T					
10. Oregon College Savings Plan Aggressive 1 Portfolio		None	L	T					
11. Oregon College Savings Plan Aggressive Portfolio 2		None	L	T					
12. Oregon College Savings Plan U.S. Equity Index Portfolio 1		None	L	T					
13. Oregon College Savings Plan U.S. Equity Index Portfolio 2		None	M	T					
14. TIAA-CREF Retirement Savings Plan (H)									
15. -- CREF Equity Index R3		None	L	T					
16. -- CREF Bond Market R3		None	J	T					
17. -- CREF Global Equities R3		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -- CREF Money Market R3		None	J	T					
19. Vanguard Group Partners Healthcare 403(B)7 Plan		None	L	T					
20. Wells Fargo Skadden Arps Savings Plan (H)									
21. -- Vanguard Institutional Index I		None	L	T					
22. -- AMG Timesquare Sm Cap Growth Instl		None	L	T					
23. -- T. Rowe Price Growth Stock Trust		None	K	T					
24. -- Dodge & Cox Stock		None	J	T					
25. -- Vanguard Total Bond Market Index I		None	J	T					
26. Charles Schwab Roth Conversion IRA (H)									
27. -- AAPL		None	J	T					
28. -- ABC		None	J	T					
29. -- BCX		None	J	T					
30. -- LOW		None	J	T					
31. -- PEP		None	J	T					
32. -- PNC		None	J	T					
33. -- PFE		None	J	T					
34. -- SNPS		None	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -- MA		None	J	T					
36. -- Cash and money market		None	J	T					
37. -- CL		None	J	T					
38. -- ADP		None	J	T					
39. -- ETN		None	J	T					
40. -- BCE		None	J	T					
41. -- RSG		None	J	T					
42. -- JNJ		None	J	T					
43. -- UPS		None	J	T					
44. -- VZ		None	J	T					
45. -- MSFT		None	J	T					
46. -- COP		None	J	T					
47. -- UN		None	J	T					
48. -- XOM		None	J	T					
49. -- PX		None	J	T					
50. -- IBM		None	J	T					
51. -- SLB		None	J	T					

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52. -- TMO		None	J	T					
53. -- LLL		None	J	T					
54. -- QCOM		None	J	T					
55. -- EMR		None	J	T					
56. Rock-Tenn Co.		None	J	T					
57. -- WDC		None	J	T					
58. -- ABBV		None	J	T					
59. -- MCD		None	J	T					
60. -- PKG		None	J	T					
61. Charles Schwab Simplified Employee Plan (H)									
62. -- Vanguard Total Stock Market ETF		None	J	T					
63. -- Cash and money market		None	J	T					
64. Charles Schwab Roth Conversion IRA (H)									
65. -- Vanguard Total Stock Market ETF		None	K	T					
66. -- Cash and money market		None	J	T					
67. Charles Schwab Brokerage Account (H)									
68. -- Cash and money market		None	M	T					

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69. -- AAPL	A	Dividend	J	T					
70. -- LOW	A	Dividend	L	T					
71. -- ABC		None	L	T					
72. -- BDx	A	Dividend	L	T					
73. -- PNC	B	Dividend	L	T					
74. -- PFE	B	Dividend	L	T					
75. -- AMA	A	Dividend	L	T					
76. -- NPS		None	L	T					
77. -- ETN		None	K	T					
78. -- PEP	B	Dividend	K	T					
79. -- RSG	B	Dividend	K	T					
80. -- BCE	B	Dividend	K	T					
81. -- JNJ	B	Dividend	K	T					
82. -- CL	A	Dividend	K	T					
83. -- UN	B	Dividend	K	T					
84. -- MSFT	B	Dividend	K	T					
85. -- VZ	A	Dividend	K	T					

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86. -- ADP	A	Dividend	K	T					
87. -- SLB	A	Dividend	K	T					
88. -- UPS	B	Dividend	K	T					
89. -- EMR	B	Dividend	K	T					
90. -- TMO		None	K	T					
91. -- QCOM	A	Dividend	K	T					
92. -- LLL	A	Dividend	K	T					
93. -- COP	B	Dividend	K	T					
94. -- Rock-Tenn Co.	A	Dividend	K	T					
95. -- XOM	B	Dividend	K	T					
96. -- ABBV		None	K	T					
97. -- CAT	A	Dividend	K	T					
98. -- MCD	A	Dividend	K	T					
99. -- IBM	A	Dividend	K	T					
100. -- PX	A	Dividend	K	T					
101. -- WDC		None	K	T					
102. -- PKG		None	J	T					

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103. -- A	A	Dividend							
104. -- IP	A	Dividend							
105. -- SYMC	A	Dividend							
106. Ardent Companies (commercial investments)	D	Int./Div.	J	T					
107.									
108.									
109.									
110.									
111.									
112.									
113.									
114.									
115.									
116.									
117.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stacie F. Beckerman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544