

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WERLEIN, JR., EWING	2. Court or Organization USDC/SO. DIST. TEXAS	3. Date of Report 07/15/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2014 to 12/31/2014
7. Chambers or Office Address 515 RUSK AVENUE, ROOM 11521 HOUSTON, TX 77002-2605		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director & Chairperson	The Methodist Hospital, Houston, Texas (d/b/a Houston Methodist Hospital)
2. As Chairperson of TMH Board, director ex officio w/vote of following:	Medvest Holdings, Inc.; Methodist Health Centers; Methodist International; (cont'd in Note (1) in Part VIII)
3. As Chairman of TMH Board, director ex officio w/o vote of following:	Diagnostic Center Hospital Corp. of Texas; Medvest Inc. (cont'd in Note (2) in Part VIII)
4. Executor	Estate No. 1 (Fully distributed and closed 08/19/14)
5. Trustee	Trust No. 2

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Halliburton com.	A	Dividend	L	T					
2. Halliburton com.	A	Dividend	K	T					
3. BP PLC, ADR	B	Dividend	K	T					
4. Exxon Mobil com.	D	Dividend	N	T	Donated (part)				
5.					Donated (part)				
6. Anadarko Petroleum Corp. com.	A	Dividend	K	T					
7. Wal-Mart Stores com.	A	Dividend	K	T					
8. Exxon-Mobil com.	B	Dividend	L	T					
9. Johnson & Johnson, com.	D	Dividend	N	T	Donated (part)				
10. Conoco Phillips, com.	D	Dividend	M	T					
11. Texas Capital Bankshares, com.		None	N	T					
12. HCP Inc., com.	A	Dividend	J	T					
13. CNL Lifestyle Props Inc. units		None	J	V					See note (3) in Part VIII
14. Hines REIT, units		None	J	V					See note (3) in Part VIII
15. AT&T, com.	C	Dividend	L	T					
16. Bristol-Myers Squibb, com.	A	Dividend	K	T					
17. Berkshire Hathaway CL B com.		None	L	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18. Cisco Systems, com.	A	Dividend	J	T					
19. Comcast Corp. Class A	A	Dividend	J	T					
20. Hewlett Packard, com.	A	Dividend	J	T					
21. Intel Corp., com.	B	Dividend	L	T					
22. IBM, com.	A	Dividend	K	T					
23. JP Morgan Chase, com.	A	Dividend	K	T					
24. Pepsico, Inc., com.	A	Dividend	K	T					
25. Target Corp., com.	B	Dividend	L	T					
26. Kinder Morgan Inc., com.	C	Dividend	L	T					
27. Sector SPDR Financial, com.	A	Dividend	K	T					
28. Phillips 66, com.	B	Dividend	L	T					
29. Enterprise Prdts Prtn., com.	B	Dividend	K	T					
30. MUTUAL FUNDS:									
31. Fidelity MM Fund	A	Dividend	J	T					
32. Fidelity Low Price Stock	F	Dividend	P1	T					
33. Fidelity Contrafund	E	Dividend	O	T					
34. Fidelity Mid-Cap Stock	F	Dividend	O	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Loomis Sayles Bond Fund Retail	C	Dividend	K	T					
36. Oakmark Class 1 Fund (fka Harris Oakmark Fund)	C	Dividend	L	T	Buy (add'l)	10/15/14	J		
37. Clipper Fund	A	Dividend	K	T					
38. FMI Large Cap Fund	D	Dividend	L	T					
39. Harbor Capital Appreciation Fund	B	Dividend	K	T	Buy (add'l)	10/15/14	J		
40. Oakmark Global Sel Cl 1 Fund (fka Harris Oakmark Glb Sel 1)	C	Dividend	K	T					
41. Touchstone Sands Capital Select	C	Dividend	L	T	Buy (add'l)	10/15/14	J		
42. Vanguard Prime MM Fund	A	Dividend	M	T					
43. Pimco Unconstrained Bond Fund Class D	A	Dividend	L	T					
44. Invesco SMCP Value A	D	Dividend	K	T					
45. Artisan Intl Val Invs	B	Dividend	K	T					
46. Fed Kaufmann LGCPI	B	Dividend	K	T	Buy (add'l)	10/15/14	J		
47. LPL: Ins'd bank cash dep. sweep	A	Interest	L	T					
48. BONDS and U.S. TREASURY NOTES:									
49. Austin ISD Tex. U/T Ref. Ser. A	A	Interest	K	T					
50. Univ Tex Perm Univ FD RFDG Ser. B	B	Interest	K	T					
51. Pearland TX Indpt Sch Dist Ser A U/T B/ EDD	A	Interest	K	T					

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52. ACCOUNTS IN FINANCIAL INST:									
53. Northern Trust Bank, Houston, TX (Accounts)	A	Interest	M	T					
54. Bank of America, Houston, TX (Accounts)	A	Interest	N	T					
55. Comerica Bank, Houston, TX (Accounts)	A	Interest	M	T					
56. ML Bank Deposit Program	A	Interest	K	T					
57. REAL ESTATE:									
58. Condo-Larimer County, CO	D	Rent	N	W					
59. Working Interest-Cabot U., Andrews County, TX	D	Royalty	K	W					
60. Royalty Interest, Wheeler County, TX	A	Royalty	J	W					
61. Royalty Interests, Martin County, TX	E	Royalty	L	W					
62. Royalty Interest, Glasscock County, TX (Laredo Pet)	D	Royalty	K	W					
63. Fractional int. in real property, Kerr County, TX	A	Rent	L	W					
64. Royalty Interest, Austin County, TX (Y)									
65. Royalty Interest, Howard County, TX	D	Royalty	K	W					
66. Royalty Interest, Howard County, TX (X)	C	Rent	J	W					
67. RETIREMENT & IRA ACCOUNTS:									
68. IRA Acct: John Hancock Ind. Ret. Annuity		None	L	V					See Note (4) in Part VIII

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69. IRA Acct: CGM Focus Fund		None			Sold (part)	09/02/14	K	E	
70.					Sold	09/04/14	K	E	
71. IRA ROLLOVER ACCOUNT: All entries that follow from Lines 73	G	Int./Div.	P1	T					
72. through 88 are in a self-directed IRA:									
73. --Pfizer Inc., com.									
74. --Bank of America FDIC Ins. Bank Deposit Sweep					Closed	11/30/14	K		
75. --Citibank FDIC Ins. Bank Deposit Sweep									
76. --Comcast Corp. New Cl. A									
77. --Berkshire Hathaway CL B									
78. --Home Depot, com.									
79. --Microsoft, com.									
80. --Stryker Corp., com.									
81. --Thermo Fish. Sc., com.									
82. --Madison Sq. Garden, com.					Sold	10/10/14	K	E	
83. --ADT Corp., com.									
84. --Fidelity Low Priced Stock									
85. --Fidelity Small Cap Disc. Fund									

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86. --AMG Yacktmann Fund (fka Yachtman Fund)									
87. --Fidelity Focused Stock Fund									
88. --Fidelity OTC Port									
89. IRA ROLLOVER ACCT NO. 2. All entries that follow from lines	F	Int./Div.	P1	T					
90. 93 thru 160 are under the full discretionary management of									
91. a registered investment manager.									
92. CORPORATE BONDS/NOTES IN IRA ROLLOVER ACCT #2:									
93. --Conoco Phillips Notes					Redeemed	02/03/14	K		
94. --Amgen Inc. Notes					Redeemed	11/18/14	L		
95. --Hewlett Packard Notes					Redeemed	06/02/14	L		
96. --Medtronic Inc. Notes					Redeemed	03/15/14	L		
97. --Procter & Gamble Notes									
98. --Wells Fargo MT Notes					Redeemed	10/01/14	L		
99. --Morgan Stanley Notes					Redeemed	11/20/14	L		
100. --Bank of America Note due 9/1/15									
101. --JPMorgan Chase & Co. Notes due 01/15/16									
102. --State Street Corp. Notes due 3/7/16									

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103. --Caterpillar Financial due 3/1/18									
104. --Coca Cola Notes due 4/1/18									
105. --Apple Inc. Notes due 5/3/18									
106. --Berkshire Hathaway Notes due 5/15/18									
107. EQUITIES IN IRA ROLLOVER ACCT #2:									
108. --American Express, com.									
109. --ChevronTexaco, com.									
110. --KO, com.					Sold (part)	12/10/14	K	D	
111. --Exxon Mobil, com.									
112. --GE, com.					Sold (part)	12/10/14	J		
113. --INTC, com.					Sold (part)	10/23/14	J		
114.					Sold (part)	12/10/14	J		
115. --J.P. Morgan Chase, com.									
116. --JNJ, com.					Sold (part)	12/10/14	K	E	
117. --Merck, com.					Sold (part)	12/10/14	K	D	
118. --PEP, com.					Sold (part)	12/10/14	J	D	
119. --WMT, com.					Sold (part)	12/10/14	K	D	

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120. --Walgreen, com.									
121. --McGraw-Hill, Inc., com.					Sold (part)	10/23/14	J	C	
122.					Sold (part)	12/10/14	J	C	
123. --Altria Group, com.					Sold (part)	12/10/14	K	E	
124. --Automatic Data Proc., com.									
125. --CDK Global, com.					Spinoff (from line 124)	10/01/14	J		
126.					Sold	12/10/14	J	C	
127. --Occidental Pete Corp. Cal., com.									
128. --California Resources Corp., com					Spinoff (from line 127)	12/01/14	J		
129. --Caterpillar, Inc., com.									
130. --Praxair Inc., com.									
131. --Procter & Gamble., com.									
132. --Target Corp., com.					Sold (part)	12/10/14	J	C	
133. --United Technologies Corp., com.									
134. --Texas Instruments, com.									
135. --Abbott Labs, com.									
136. --Freeprt. McMoran CPR & Gold, com.					Sold	10/23/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --McDonalds, com.					Sold (part)	12/10/14	J	C	
138. --Philip Morris Intl, com.					Sold (part)	12/10/14	K	E	
139. --Total SA., com.					Sold (part)	12/10/14	K		
140. --IBM, com.									
141. --Nestle Sponsored ADR, com.									
142. --Roche Holdings Ltd. Spon. ADR, com.									
143. --Franklin Resources, com.									
144. --Walt Disney Co., com.					Sold (part)	12/10/14	J	C	
145. --Air Products & Chems., com.									
146. --Black Rock, com.									
147. --Novo Nordisk AS ADR, com.									
148. --Time Warner Cable, com.									
149. --Kinder Morgan, com.									
150. --Mondelez Internat'l Inc., com.					Sold	12/10/14	J	D	
151. --Abbvie Inc., com.					Sold (part)	12/10/14	J	D	
152. --Canadian Pac Ry Ltd., com.					Buy	10/23/14	J		
153. --State Street Corp., com.					Buy	10/23/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --Novartis AG Spon. ADR, com.					Buy	10/23/14	K		
155.					Buy (add'l)	12/10/14	J		
156. --Celgene, com.					Buy	10/24/14	J		
157. --Diageo PLC Spon. ADR New, com.					Buy	12/10/14	J		
158. --Ace Limited, com.					Buy	12/10/14	K		
159. CASH ACCOUNTS IN IRA ROLLOVER ACCT NO. 2:									
160. --Raymond James Ins'd Bank Dep Program									
161. IRA ROLLOVER NO. 3:	E	Int/Div.	P1	T					
162. --FIA Card Services cash acct					Closed	09/01/14	M		
163. --Bank of America NA ins. cash account					Open	09/01/14	M		
164. --ML cash account									
165. --Pimco Total Return Fund					Sold	04/17/14	O		
166. --Lord Abbett Short Fund									
167. --iShares Barclays TIPS BO									
168. --Oppenheimer Senior Floating Rate									
169. --AT&T Inc GLB bonds due 3/11/19					Buy	04/21/14	L		
170. --Bear-Stearns GLB bonds due 2/1/18					Buy	04/21/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. --BNP Paribas Ser. Mtn. bonds due 12/12/18					Buy	04/21/14	L		
172. --ConocoPhillips bonds due 2/1/19					Buy	04/21/14	L		
173. --Goldman Sachs Group Inc. bonds due 2/15/19					Buy	04/21/14	L		
174. --Hewlett Packard GLB bonds due 1/14/19					Buy	04/21/14	L		
175. --JPMorgan Chase & Co. bonds due 1/28/19					Buy	04/21/14	L		
176. --Travelers Cos. Sr. Notes due 5/15/18					Buy	04/21/14	L		
177. --USD Bank Nova Scotia bonds due 10/30/18					Buy	04/21/14	L		
178. --Verizon Comm. bonds due 4/1/19					Buy	04/21/14	L		
179. --AT&T Inc., com.					Buy	10/07/14	M		
180. FAMILY ESTATE NO. 1:		None			Closed	08/19/14	J		See note (5) in Part VIII
181. ----Chase Bank, Houston, checking acct.					Closed	08/19/14	J		
182. TRUST NO. 2:	F	Dividend	O	T					
183. --Fidelity MM									
184. --Fidelity Low Price Stock									
185. --AMG Yacktman Fund (fka Yacktman Fund)									
186. --Fidelity Small Cap Discovery Fund									
187. --Fidelity OTC Portfolio Fund					Sold (part)	04/15/14	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

(1) Part I POSITIONS, line 2, also the following subsidiaries: The Methodist Hospital Foundation; The Methodist Hospital Research Institute, TMH Health Care Group, and TMH Medical Office Buildings Condominium Association.

(2) Part I POSITIONS, line 3, also the following subsidiaries: Methodist Willowbrook Medical Office Bldgs Condominium Association; Methodist Willowbrook Medical Office Bldgs II Condominium Association; SJMH-Alexander Condominium Association; San Jacinto Methodist Hospital; SJMH Condominium Association; The Methodist Hospital Condominium Association; TMH Medical Office Buildings; and Methodist West Houston Medical Office Building Condominium Association.

(3) Part VII, page 4, lines 13 & 14: The year-end values of CNL Lifestyle Props. Inc. units, and Hines REIT, which are real estate REITS that are not publicly traded, are derived from the portfolio manager through whom the asset was purchased.

(4) Part VII, page 7, line 68: The year-end value of IRA account in John Hancock Ind. Retirement Annuity, which is not publicly traded, was provided by John Hancock Life Ins. Co.

(5) Part VII, page 14, line 180: The remaining Estate asset, namely, the bank account, was distributed and the account was closed 08/19/14, thereby closing the Estate.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ EWING WERLEIN, JR.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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