

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                     |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>Almond, Lincoln D.                                                                                                                   | <b>2. Court or Organization</b><br><br>United States District Court                                                                                                                                                                                                                                 | <b>3. Date of Report</b><br><br>01/14/2019                       |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>Full-time United States Magistrate Judge                                      | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input checked="" type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2017<br>to<br>12/31/2017 |
| <b>7. Chambers or Office Address</b><br><br>United States District Court<br>District of Rhode Island<br>Two Exchange Terrace, Room 208<br>Providence, RI 02903                                            |                                                                                                                                                                                                                                                                                                     |                                                                  |
| <p align="center"><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                                     |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

|    |  |  |
|----|--|--|
| 1. |  |  |
| 2. |  |  |
| 3. |  |  |
| 4. |  |  |
| 5. |  |  |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

|    |  |  |
|----|--|--|
| 1. |  |  |
| 2. |  |  |
| 3. |  |  |

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Name of Person Reporting

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE | INCOME<br>(yours, not spouse's) |
|------|-----------------|---------------------------------|
| 1.   |                 |                                 |
| 2.   |                 |                                 |
| 3.   |                 |                                 |
| 4.   |                 |                                 |

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

| DATE    | SOURCE AND TYPE                  |
|---------|----------------------------------|
| 1. 2017 | Greater Providence YMCA -- Wages |
| 2.      |                                  |
| 3.      |                                  |
| 4.      |                                  |

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

| SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|--------|-------|----------|---------|------------------------|
| 1.     |       |          |         |                        |
| 2.     |       |          |         |                        |
| 3.     |       |          |         |                        |
| 4.     |       |          |         |                        |
| 5.     |       |          |         |                        |

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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Name of Person Reporting

Almond, Lincoln D.

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Commonwealth Financial Network - IRA                                                                                     |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 2. Doubleline Total Return Bond                                                                                             | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 01/31/17                | J                               |                                |                                                                   |
| 3.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 2/28/17                 | J                               |                                |                                                                   |
| 4.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 03/31/17                | J                               |                                |                                                                   |
| 5.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 4/28/17                 | J                               |                                |                                                                   |
| 6.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 5/31/17                 | J                               |                                |                                                                   |
| 7.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/30/17                 | J                               |                                |                                                                   |
| 8.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 7/31/17                 | J                               |                                |                                                                   |
| 9.                                                                                                                          | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 8/31/17                 | J                               |                                |                                                                   |
| 10.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/29/17                 | J                               |                                |                                                                   |
| 11.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 10/31/17                | J                               |                                |                                                                   |
| 12.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 11/30/17                | J                               |                                |                                                                   |
| 13.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/29/17                | J                               |                                |                                                                   |
| 14.                                                                                                                         |                                         |                                               |                                                 | T                                         | Sold<br>(part)                                  | 12/22/17                | K                               | A                              |                                                                   |
| 15. DFA Emerging Markets Core                                                                                               | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 16.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 17.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |

|                         |                                  |                             |                                |                                 |                         |
|-------------------------|----------------------------------|-----------------------------|--------------------------------|---------------------------------|-------------------------|
| 1. Income Gain Codes:   | A = \$1,000 or less              | B = \$1,001 - \$2,500       | C = \$2,501 - \$5,000          | D = \$5,001 - \$15,000          | E = \$15,001 - \$50,000 |
| (See Columns B1 and D4) | F = \$50,001 - \$100,000         | G = \$100,001 - \$1,000,000 | H1 = \$1,000,001 - \$5,000,000 | H2 = More than \$5,000,000      |                         |
| 2. Value Codes          | J = \$15,000 or less             | K = \$15,001 - \$50,000     | L = \$50,001 - \$100,000       | M = \$100,001 - \$250,000       |                         |
| (See Columns C1 and D3) | N = \$250,001 - \$500,000        | O = \$500,001 - \$1,000,000 | P1 = \$1,000,001 - \$5,000,000 | P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes   | P3 = \$25,000,001 - \$50,000,000 |                             | P4 = More than \$50,000,000    |                                 |                         |
| (See Column C2)         | Q = Appraisal                    | R = Cost (Real Estate Only) | S = Assessment                 | T = Cash Market                 |                         |
|                         | U = Book Value                   | V = Other                   | W = Estimated                  |                                 |                         |

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Name of Person Reporting

Almond, Lincoln D.

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/14/17                | J                               |                                |                                                                   |
| 19.                                                                                                                         | A                                       |                                               |                                                 |                                           | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 20. DFA US Core Equity 2                                                                                                    | A                                       | Dividend                                      | L                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 21.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 22.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 23.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/14/17                | J                               |                                |                                                                   |
| 24.                                                                                                                         | A                                       |                                               |                                                 |                                           | Buy                                             | 12/14/17                | J                               |                                |                                                                   |
| 25. DFA US Small Cap Portfolio                                                                                              | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 26.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 27.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 28.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 29.                                                                                                                         | B                                       |                                               |                                                 |                                           | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 30. DFA US Large Cap Value                                                                                                  | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 31.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 32.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 33.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 34.                                                                                                                         | B                                       |                                               |                                                 |                                           | Buy                                             | 12/15/17                | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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Name of Person Reporting

Almond, Lincoln D.

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                               |   |          |   |   |                |          |   |   |  |
|-----------------------------------------------|---|----------|---|---|----------------|----------|---|---|--|
| 35. DFA International Core Equity             | A | Dividend | L | T | Buy            | 3/30/17  | J |   |  |
| 36.                                           | A | Dividend |   | T | Buy            | 6/29/17  | J |   |  |
| 37.                                           | A | Dividend |   | T | Buy            | 9/28/17  | J |   |  |
| 38.                                           | A | Dividend |   | T | Buy            | 12/15/17 | J |   |  |
| 39. AQR Large Cap Momentum                    |   | None     | K | T | Sold<br>(part) | 4/12/17  | J | A |  |
| 40.                                           |   |          |   |   | Sold<br>(part) | 7/12/17  | J | A |  |
| 41.                                           | A | Dividend |   | T | Buy            | 12/20/17 | J |   |  |
| 42.                                           | B |          |   |   | Buy            | 12/20/17 | J |   |  |
| 43. DFA Emerging Markets Small Cap            | A | Dividend | K | T | Buy            | 6/29/17  | J |   |  |
| 44.                                           | A | Dividend |   | T | Buy            | 9/28/17  | J |   |  |
| 45.                                           | A | Dividend |   | T | Buy            | 12/15/17 | J |   |  |
| 46. DFA Global Real Estate                    | A | Dividend | K | T | Buy            | 12/15/17 | J |   |  |
| 47.                                           | A |          |   |   | Buy            | 12/15/17 | J |   |  |
| 48. AQR Equity Market Neutral                 | A | Dividend | K | T | Buy            | 12/20/17 | J |   |  |
| 49. Flexshares Global Upstream Nat. Resources |   | None     | J | T | Buy            | 12/26/17 | J |   |  |
| 50. JP Morgan Chase Bk CD Zero Cpn            |   | None     | L | T |                |          |   |   |  |
| 51. Commonwealth Financial Network IRA #2     |   |          |   |   |                |          |   |   |  |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
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| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

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Name of Person Reporting

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| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                  |   |          |   |   |     |          |   |  |  |
|----------------------------------|---|----------|---|---|-----|----------|---|--|--|
| 52. Doubleline Total Return Bond | A | Dividend | J | T | Buy | 1/31/17  | J |  |  |
| 53.                              | A | Dividend |   | T | Buy | 2/28/17  | J |  |  |
| 54.                              | A | Dividend |   | T | Buy | 3/31/17  | J |  |  |
| 55.                              | A | Dividend |   | T | Buy | 4/28/17  | J |  |  |
| 56.                              | A | Dividend |   | T | Buy | 5/31/17  | J |  |  |
| 57.                              | A | Dividend |   | T | Buy | 6/30/17  | J |  |  |
| 58.                              | A | Dividend |   | T | Buy | 7/31/17  | J |  |  |
| 59.                              | A | Dividend |   | T | Buy | 8/31/17  | J |  |  |
| 60.                              | A | Dividend |   | T | Buy | 9/29/17  | J |  |  |
| 61.                              | A | Dividend |   | T | Buy | 10/31/17 | J |  |  |
| 62.                              | A | Dividend |   | T | Buy | 11/30/17 | J |  |  |
| 63.                              | A | Dividend |   | T | Buy | 12/29/17 | J |  |  |
| 64. DFA Emerging Markets Core    | A | Dividend | J | T | Buy | 3/30/17  | J |  |  |
| 65.                              | A | Dividend |   | T | Buy | 6/29/17  | J |  |  |
| 66.                              | A | Dividend |   | T | Buy | 9/28/17  | J |  |  |
| 67.                              | A | Dividend |   | T | Buy | 12/14/17 | J |  |  |
| 68. DFA US Small Cap Portfolio   | A | Dividend | J | T | Buy | 3/30/17  | J |  |  |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                                                       |
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| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>I = More than \$5,000,000          | E = \$15,001 - \$50,000<br>J = More than \$50,000,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                                                       |
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| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 70.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 71.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 72.                                                                                                                         | B                                       |                                               |                                                 |                                           | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 73. DFA US Large Cap Value                                                                                                  | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 74.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 75.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 76.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 77.                                                                                                                         | B                                       |                                               |                                                 |                                           | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 78. DFA International Core Equity                                                                                           | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 79.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 80.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 81.                                                                                                                         | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 82. AQR Large Cap Momentum                                                                                                  | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 83.                                                                                                                         | A                                       |                                               |                                                 |                                           | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 84. AQR Small Cap Momentum                                                                                                  | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 85.                                                                                                                         | A                                       |                                               |                                                 |                                           | Buy                                             | 12/20/17                | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Almond, Lincoln D.

Date of Report

01/14/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                               |   |          |   |   |      |          |   |  |  |
|-----------------------------------------------|---|----------|---|---|------|----------|---|--|--|
| 86. AQR International Momentum                |   | None     |   |   | Sold | 2/23/17  | J |  |  |
| 87. Flexshares Global Upstream Nat. Resources |   | None     | J | T | Buy  | 12/26/17 | J |  |  |
| 88. DFA Global Real Estate                    | A | Dividend | J | T | Buy  | 12/15/17 | J |  |  |
| 89.                                           | A |          |   |   | Buy  | 12/15/17 | J |  |  |
| 90. JP Morgan Chase Bk CD Zero Cpn            |   | None     | J | T |      |          |   |  |  |
| 91. Commonwealth Financial Network -- Joint   |   |          |   |   |      |          |   |  |  |
| 92. Doubleline Total Return Bond              | A | Dividend | J | T | Buy  | 1/31/17  | J |  |  |
| 93.                                           | A | Dividend |   | T | Buy  | 2/28/17  | J |  |  |
| 94.                                           | A | Dividend |   | T | Buy  | 3/31/17  | J |  |  |
| 95.                                           | A | Dividend |   | T | Buy  | 4/28/17  | J |  |  |
| 96.                                           | A | Dividend |   | T | Buy  | 5/31/17  | J |  |  |
| 97.                                           | A | Dividend |   | T | Buy  | 6/30/17  | J |  |  |
| 98.                                           | A | Dividend |   | T | Buy  | 7/31/17  | J |  |  |
| 99.                                           | A | Dividend |   | T | Buy  | 8/31/17  | J |  |  |
| 100.                                          | A | Dividend |   | T | Buy  | 9/29/17  | J |  |  |
| 101.                                          | A | Dividend |   | T | Buy  | 10/31/17 | J |  |  |
| 102.                                          | A | Dividend |   | T | Buy  | 11/30/17 | J |  |  |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Almond, Lincoln D.

Date of Report

01/14/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 103.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/29/17                | J                               |                                |                                                                   |
| 104. DFA TA US Core Equity 2                                                                                                | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 105.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 106.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 107.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/14/17                | J                               |                                |                                                                   |
| 108.                                                                                                                        | A                                       |                                               |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 109. DFA Emerging Markets Core                                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 110.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 111.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 112.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/14/17                | J                               |                                |                                                                   |
| 113.                                                                                                                        |                                         |                                               |                                                 | T                                         | Buy                                             | 2/23/17                 | J                               |                                |                                                                   |
| 114. DFA International Core Equity                                                                                          | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 3/30/17                 | J                               |                                |                                                                   |
| 115.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 116.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 117.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 118.                                                                                                                        |                                         |                                               |                                                 | T                                         | Buy                                             | 1/10/17                 | J                               |                                |                                                                   |
| 119. DFA International Small Company                                                                                        |                                         | None                                          | J                                               | T                                         | Buy                                             | 1/10/17                 | J                               |                                |                                                                   |

|                                                  |                                                   |                                                        |                                                            |                                                              |                                  |
|--------------------------------------------------|---------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|----------------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000   | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000    | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000          |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 | P3 = \$25,000,001 - \$50,000,000 |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                   | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                            | T = Cash Market                                              |                                  |

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Name of Person Reporting

Almond, Lincoln D.

Date of Report

01/14/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 120.                                                                                                                        | A                                       | Dividend                                      |                                                 |                                           | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 121.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 9/28/17                 | J                               |                                |                                                                   |
| 122.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 123.                                                                                                                        | A                                       |                                               |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 124. DFA Emerging Markets Small Cap                                                                                         |                                         | None                                          | J                                               | T                                         | Buy                                             | 02/23/17                | J                               |                                |                                                                   |
| 125.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 6/29/17                 | J                               |                                |                                                                   |
| 126.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 09/28/17                | J                               |                                |                                                                   |
| 127.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/14/17                | J                               |                                |                                                                   |
| 128.                                                                                                                        | A                                       |                                               |                                                 | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 129. DFA Global Real Estate                                                                                                 | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 130.                                                                                                                        | A                                       |                                               |                                                 |                                           | Buy                                             | 12/15/17                | J                               |                                |                                                                   |
| 131. AQR TM Small Cap Momentum                                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 132.                                                                                                                        | A                                       |                                               |                                                 | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 133. AQR TM Large Cap Momentum                                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 134.                                                                                                                        | A                                       |                                               |                                                 | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 135. AQR Equity Market Neutral                                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 136. Flexshares Global Upstream Nat. Resources                                                                              |                                         | None                                          | J                                               | T                                         | Buy                                             | 12/26/17                | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
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| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Almond, Lincoln D.

Date of Report

01/14/2019

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 137. Commonwealth Financial Network - Chase                                                                                 |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 138. Russell Lifepoints Eqty Growth Strat. C (Y)                                                                            |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 139. Commonwealth Financial Network - Kevin                                                                                 |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 140. Russell Lifepoints Equity Growth Strategy                                                                              | A                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 04/05/17                | J                               |                                |                                                                   |
| 141.                                                                                                                        | A                                       | Dividend                                      |                                                 | T                                         | Buy                                             | 12/22/17                | J                               |                                |                                                                   |
| 142. Russell US Small Cap Equity                                                                                            |                                         | None                                          | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 143. Russell US Mid Cap Equity                                                                                              |                                         | None                                          | J                                               | T                                         | Buy                                             | 12/20/17                | J                               |                                |                                                                   |
| 144. Washington Trust Accounts                                                                                              | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 145. Citizens Bank Account                                                                                                  | A                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
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| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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|                                 |                       |
|---------------------------------|-----------------------|
| <b>Name of Person Reporting</b> | <b>Date of Report</b> |
| Almond, Lincoln D.              | 01/14/2019            |

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

Commonwealth Financial Network -- Chase (Y) (Lines 137 and 138) -- Removed due to emancipation of a dependent child.

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| Name of Person Reporting | Date of Report |
|--------------------------|----------------|
| Almond, Lincoln D.       | 01/14/2019     |

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Lincoln D. Almond**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
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One Columbus Circle, N.E.  
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