

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Goeke, Joseph R.	2. Court or Organization United States Tax Court	3. Date of Report 04/13/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Active Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 400 Second Street, N.W. Room 410 Washington, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

Goeke, Joseph R.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. FNMA	A	Interest	K	T					
2. Western Bank of PR - CD	A	Interest			Redeemed	04/07/15	K		NO GAIN OR LOSS
3. Fico Bonds	A	Interest	K	T	Buy	08/04/15	K		
4. Capital One Accounts	A	Interest	K	T					
5. Citibank Accounts	A	Interest	K	T					
6. Proctor & Gamble - common stock	E	Dividend	N	T	Sold (part)	01/15/15	L	E	
7. Nestle SA Shares	D	Dividend	J	T					
8. Franklin Fed Tax-Free Income Fund	E	Interest	N	T					
9. Royal Dutch Shell PLC	A	Dividend	J	T					
10. NYC General Purpose Bonds	A	Interest	K	T	Buy	08/14/15	K		
11. Oregon School Bonds	A	Interest	M	T	Buy	06/15/15	M		
12. Euro Pac Growth Fund	E	Dividend	K	T					
13. AT&T Inc. - senior notes	A	Interest	K	T					
14. FICO - Bonds	B	Interest	L	T					
15. Resolution FDG Corp. - Fed Bonds	A	Interest	J	T					
16. U.S. Treasury - Bonds	B	Interest	K	T					
17. Metlife -Bonds	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Wells Fargo CD	B	Interest	K	T	Buy	03/16/15	K		
19. Smuckers stock	A	Dividend	J	T					
20. Barclay Bank PLC - Bonds	A	Interest	K	T					
21. Fed Natl Mtge Assn - Bonds	A	Interest	K	T					
22. Cohen & Stearns Intl - Bonds	A	Interest	J	T					
23. Darby Bank - CD	A	Interest	K	T					
24. Goldman Sachs - CD	A	Interest	K	T					
25. Great Hall - Investment Funds	A	Interest	K	T					
26. Harris PFD Capital Corp. - Pref stks	B	Interest	K	T					
27. Cit Bank Salt Lake Utah CD	C	Interest	M	T					
28. Prudential PLC - Bonds	B	Interest	K	T					
29. Southwestern Bank	A	Interest	K	T					
30. Bank of America - Bonds	A	Interest	M	T					
31. General Electric - Bonds	A	Interest			Sold	04/15/15	M		no gain or loss
32. Provident Bank - Accounts		None			Redeemed	01/07/15	L		no gain or loss
33. Transportation Alliance - CD	B	Interest	L	T					
34. Growth Fund of America	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Pioneer Cullen - Value Fund	A	Dividend	J	T					
36. DWS Conservative - Allocation Fund		None			Sold	01/14/15	M		no gain or loss
37. JNL Elite Annuity	A	Interest	L	T	Buy	06/15/15	L		
38. Eagle Mid - Capital Fund	A	Dividend	J	T					
39. Vanguard Mega	A	Dividend	J	T	Buy	03/05/15	J		
40. Pioneer Cullen - Value Fund C	A	Dividend	K	T					
41. Chain Bridge Bank - Stock	A	Dividend	K	T					
42. National Grid PLC	A	Dividend	J	T					
43. Citigroup - Shares	A	Dividend	K	T					
44. BB&T - Account	A	Interest	J	T					
45. Palm Beach County Fla Education Bonds 2010A	A	Interest	L	T					
46. USB Capital - Bonds	A	Interest	J	T					
47. CMA - Tax Exempt Fund	A	Interest	J	T					
48. Calamos - Und	A	Dividend	J	T					
49. Treasury - Level Plus Fund	B	Interest	M	T					
50. Merrill Lynch - Bank Deposit Prog.	A	Interest	J	T					
51. Verizon New England - Bonds		None			Sold	01/14/15	J		no gain or loss

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Flagherty & Crumrine - Bonds		None			Sold	01/14/15	J		no gain or loss
53. Fidelity - Income Fund	A	Interest	K	T					
54. Merrill Lynch - CMA Fund	A	Interest	J	T					
55. Jefferson Pilot - Ins. Policies (successor LIBERTY MUTUAL)	B	Dividend	L	T					
56. Berkshire - Life Ins. Policy	D	Dividend	L	T					
57. ABN AMRO - Cap Fund TR VII	A	Interest	J	T					
58. Citrus Bank		None			Redeemed	01/22/15	J		no gain or loss
59. Lehman Bros - Bonds	B	Interest	L	T					
60. Evergreen - Wells Fargo Asset Allocation Fund	A	Dividend	J	T					
61. Oregon School Bonds	C	Interest	M	T					
62. Fed. Natl Mtge Assn - Bonds	A	Interest	K	T					
63. Citigroup - Capital Bonds	A	Interest	J	T					
64. BAC - Capital Trust Bonds	A	Interest	J	T					
65. General Mills Stock	A	Dividend	K	T					
66. Columbia - Small Cap Value Fund	A	Dividend	J	T					
67. Sentinel - Small Co. Fund	A	Dividend	J	T					
68. Metlife - Insurance	A	Dividend	K	T					

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69. GNMA - Bonds	A	Interest	J	T					
70. Discover - Bonds - CD	A	Interest	L	T					
71. Washington State Economic Development Bonds	A	Interest	L	T					
72. Black Rock Global	A	Dividend	J	T					
73. Putnam Capital	A	Dividend	L	T	Buy	11/18/15	L		
74. ML Bank USA	A	Interest	J	T					
75. Bank Of Nova Scotia	B	Dividend	L	T					
76. PIMCO - All Asset Fund	A	Dividend	J	T					
77. Deutsche Unconstrained	A	Dividend	K	T	Buy	11/18/15	K		
78. Aegon NV Bonds	A	Interest	K	T					
79. McDonalds Corp.	A	Dividend	L	T					
80. ING Group	A	Interest	K	T					
81. Eaton Vance Risk Managed Fund	A	Dividend	J	T					
82. JP Morgan Chase - CD	C	Interest	L	T					
83. Power Shares Bank Amer. - Bonds	A	Interest	K	T					
84. HSBC Bank - CD	A	Interest			Redeemed	01/14/15	L		no gain or loss
85. IL Pension Boards - Bonds	A	Interest			Matured	01/23/15	L		no gain or loss

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86. [REDACTED], Chevy Chase MD (\$1.65 million) acq 6/4/2003	F	Rent	P1	R	Open	08/01/15	P1		
87. Ivy Large Cap Growth	A	Dividend	K	T	Buy	11/18/15	K		
88. Conoco Phillips	A	Dividend	J	T					
89. exelon corp	A	Dividend	K	T					
90. intel	A	Dividend	K	T					
91. Chevron	A	Dividend	J	T					
92. uit trust	B	Dividend	K	T					
93. Royal bank of Scotland	A	Dividend			Redeemed	12/17/15	K		no gain or loss
94. FIA	A	Dividend	J	T					
95. Putnam Capital Spectrum	C	Dividend	K	T	Sold (part)	01/15/15	J	A	
96. DWS Ultra Short Duration	A	Dividend			Sold	12/22/15	J		no gain or loss
97. Anne Arundel County General Purpose Bonds G/O 2010	B	Interest	K	T					
98. Palm Beach County Qualified School Bonds	C	Interest	L	T					
99. Goldman Sachs Bank CD	A	Interest	L	T	Buy	08/14/15	L		
100. UIT Advisors Fund	A	Int./Div.	J	T					
101. Metropolitan Transportation Bonds	B	Interest	K	T					
102. MTA Mass rapid transit bonds	B	Interest	L	T					

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103. Lansing Michigan Capital Improvement Bonds Eaton County	A	Interest	K	T					
104. Fort Lauderdale Special Obligation Bonds	B	Interest	K	T					
105. Anne Arundel co. general purpose bonds	B	Interest	K	T					
106. New orleans general purpose bonds	B	Interest	K	T					
107. Shrewsbury mass land acquisition bonds	A	Interest	K	T					
108. Goldman Sachs C/D	A	Interest	K	T					
109. Fort Lauderdale Pension bonds	B	Interest	K	T					
110. Synchrony Bank C/D	A	Interest	K	T					
111.									
112.									
113. Vanguard Consumer Fund	A	Int./Div.			Sold	12/26/15	J		loss
114. Bank of Nova Scotia Stock	A	Dividend	K	T					
115. New Jersey Economic Development Authority Bonds	A	Interest	K	T					
116.									
117.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joseph R. Goeke

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544