

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Conley, William M.	2. Court or Organization District Court - Western Wisconsin	3. Date of Report 5/15/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 120 North Henry Street, Suite 560 Madison, WI 53703		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Conley, William M.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Morgan Stanley Smith Barney (Inv. Acct.) (H)									
2. -Allergan PLC (f/k/a Actavis PLC)	A	Dividend			Sold	4/12/17	J		
3. -Cisco	A	Dividend			Sold	4/12/17	J		
4. -Danaher Corp	A	Dividend	J	T	Sold (part)	06/26/17	J		
5. -Deluxe Corporation	A	Dividend	J	T					
6. -Fifth 3rd Bancorp Ohio	B	Dividend			Sold	04/12/17	J		
7. -Honeywell Int'l Inc	A	Dividend	K	T	Sold (part)	06/26/17	J		
8. -Ill Tool Works Inc.	A	Dividend	K	T					
9. -Intuit Inc.	A	Dividend	J	T					
10. -Motorola	A	Dividend			Sold	04/12/17	J		
11. -Nike Inc B	A	Dividend			Sold	05/24/17	J		
12. -Oracle Corp	A	Dividend	J	T	Sold (part)	06/26/17	J		
13. -O'Reilly Automotive Inc New	A	Dividend	J	T					
14. -Pepsico Inc. NC	A	Dividend	J	T					
15. -Starbucks Corp Washington	A	Dividend			Sold	08/02/17	J		
16. -U S Bancorp Com New	A	Dividend	J	T	Sold (part)	06/26/17	J		
17. -Davis New York Venture A	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Franklin Mutual Glb Discov A	B	Dividend	L	T					
19. -Franklin Small Midcap Grw A	A	Dividend	L	T					
20. -money market (Morgan Stanley Smith Barney)(X)	A	Interest	J	T					
21.									
22. Morgan Stanley (IRA)(H) 5									
23. -Abbuie Inc. Com	A	Dividend			Sold	09/06/17	J		
24. -American 2045 Target Ret A	A	Int./Div.	K	T	Buy	04/19/17	K		
25.	A				Sold	09/06/17	K		
26. -American Funds SMALLCAP World Fund	A	Int./Div.	L	T					
27. -American Funds EuroPacific Growth Fund	A	Int./Div.	L	T					
28. -Templeton Growth Fund	A	Int./Div.	L	T					
29. -Franklin Mutual Shares Fund	A	Int./Div.	M	T					
30. -American Funds AMCAP Fund	A	Int./Div.	M	T					
31. -Franklin Income Fund	A	Int./Div.	M	T					
32. -American Funds Income Fund of America	A	Int./Div.	M	T					
33. -American Funds New Economy Fund	A	Int./Div.	M	T					
34. -American Funds Washington Mutual Investors Fund	A	Int./Div.	N	T					

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35. -Franklin Growth Fund	A	Int./Div.	O	T					
36. -Franklin DynaTech Fund	A	Int./Div.	N	T					
37. -American Funds Growth Fund of America	A	Int./Div.	O	T					
38. US Bank (401K, mutual funds, no control) (X)									
39. -ESOP USB Stock	A	Int./Div.	M	T					
40. -Vanguard Institutional Index Fund	A	Int./Div.	J	T					
41. -Active US Small-Mid Equity	A	Int./Div.	J	T					
42. -Piper Jaffray Companies (PJC)	A	Dividend	J	T					
43. Wells Fargo Advantage Funds (H)									
44. -EdVest Savings Program 1 Age-Based Option (no control)		None	M	T	Redeemed (part)	08/31/17	K		Kenyon College
45. -EdVest Savings Program 2 Age-Based Option (no control)		None	L	T					
46. M&I Bank Accounts	A	Interest	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William M. Conley**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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